

2020 Global Automated Microbiology Market: US, Europe, Japan-Supplier Shares and Segmentation Forecasts for 100 Molecular Dx, Identification, Susceptibility, Blood Culture, Urine Screening and Immunodiagnostic Tests-Competitive Landscape, Innovative Technologies, Latest Instrumentation, Emerging Opportunities

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Abstracts

LeadingMarketResearch.com's new report is a seven-country strategic analysis of the major business opportunities emerging in the automated microbiology market during the next five years. The report examines key trends in the U.S., five major European countries (France, Germany, Italy, Spain, UK) and Japan; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures, as well as over 100 infectious disease tests by assay, application, market segment, and country; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

Rationale

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests.

The introduction of automated microbiology instrumentation has been delayed by a

number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratorians still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive seven-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

Worldwide Market Overview

Estimated universe of laboratories performing microbiology testing by country.

Specimen, test volume and sales forecasts by country.

Geographic Coverage

France, Germany, Italy, Japan, Spain, UK, USA

Market Segmentation Analysis

Sales and market shares for major suppliers by individual test and country.

Volume and sales forecasts for over 100 infectious disease assays by individual test and country.

Test volume estimates by method (molecular, serology/immunodiagnosics, culture/microscopy).

Review of the market dynamics, trends, structure, size, growth and major

suppliers by country.

Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound

Sputum

Saliva

Applications

Microbial Identification

Antibiotic Susceptibility

Urine Screening

Blood Cultures

Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers.

The report profiles analyzers manufactured by Abbott Laboratories, Agilent Technologies, Beckman Coulter/Danaher, bioMerieux, Bio-Rad, DiaSorin, Eiken Chemical, Fujirebio, Grifols, Instrumentation Laboratory/Werfen, Kyowa Medex, Ortho-Clinical Diagnostics, PerkinElmer, Quest Diagnostics, Roche, Siemens Healthineers, Sysmex, Thermo Fisher, Tosoh, Wako.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for the microbiology market.

Global listings of companies developing or marketing microbiology products by individual test.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

The companies analyzed in the report include Abbott Laboratories, Agilent Technologies, Beckman Coulter/Danaher, bioMerieux, Bio-Rad, DiaSorin, Eiken Chemical, Fujirebio, Grifols, Instrumentation Laboratory/Werfen, Kyowa Medex, Ortho-Clinical Diagnostics, PerkinElmer, Quest Diagnostics, Roche, Siemens Healthineers, Sysmex, Thermo Fisher, Tosoh, Wako.

Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Contains 821 pages and 371 tables

Contents

I. INTRODUCTION

II. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Global Automated Microbiology Market @Business Environment
- B. Global Automated Microbiology Market Structure
- C. Global Automated Microbiology Market Size and Growth

III. NEW PRODUCT DEVELOPMENT OPPORTUNITIES

IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

V. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenge

VII. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Introduction
 - 1. Major Factors Affecting Market Penetration of Microbiology Instrumentation
 - 2. Traditional Practices
 - 3. Technological Challenges
 - 4. Automation: Impact on the Microbiology Laboratory and the Patient
- B. Major Specimen Types

1. Urine
 2. Sterile Fluids: Blood, Serum, and CSF
 3. Throat Swabs and Respiratory Secretions
 4. Genital Secretions
 5. Stool
 6. Abscess/Wound
 7. Sputum
 8. Saliva
- C. Test Applications
1. Microbial Identification
 2. Antibiotic Susceptibility
 3. Urine Screening
 - a. Photometry
 - b. Bioluminescence
 - c. Colorimetric Filtration
 - d. Enzymatic Detection
 - e. Optical Detection
 4. Blood Cultures
- D. Major Automated and Semiautomated Microbiology System
1. Multiple Purpose Microbiology Systems
 2. Specialized Microbiology Systems
 3. Molecular Diagnostic Systems
 4. Immunodiagnostic Systems
- E. Emerging Diagnostic Technologies
1. Molecular Diagnostics (Amplification Methods, Sequencing, Microarrays/Biochips)
 - a. DNA Sequencing
 - b. DNA and RNA Probe Technologies
 - Basic Principles
 - Probe Preparation
 - The DNA Probe Test
 - Test Formats
 - Labeling Techniques
 - Amplification Methods
 - Polymerase Chain Reaction
 - Strand Displacement Activation
 - TMA
 - Ligase Chain Reaction
 - Branched DNA
 - Hybridization Protection Assay

Nucleic-Acid Sequence-Based Amplification
Self-Sustained Sequence Replicase

Others

Ampliprobe

CAR

CAS

CPT

Dendritic Polymer Technology

ISO-CR

LAT

Probe

RAMP

Repair Chain Reaction

Rolling Circles

Sequence Independent Gene Amplification

Sequence Initiation Reaction

SISPA

Solid Phase Amplification, and others

c. Detection Technologies

Radioactive Methods

Overview

Major Isotopes

P-32

S-35

H-3

I-125

Non-Isotopic Methods

Enzymatic Labels

Chemical Labeling

Indirect Chemical Labeling

Direct Chemical Labeling

Fluorescence

Chemiluminescence

Electrical Conductivity

d. Biochips: Genosensors, Microarrays, and Labs-on-the-Chip

Liquid Transportation and Mixing

Separation

Reaction

Detection

2. Monoclonal Antibodies
3. Immunoassays
4. Differential Light Scattering
5. Information Technology
6. Artificial Intelligence
7. Liposomes
8. Flow Cytometry
9. Chromatography
10. Diagnostic Imaging
11. Gel Microdroplets
12. Other

VIII. FRANCE AUTOMATED MICROBIOLOGY MARKET

- A. Business Environment
- B. Market Structure
- C. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

IX. GERMANY AUTOMATED MICROBIOLOGY MARKET

- A. Business Environment
- B. Market Structure
- C. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

X. ITALY AUTOMATED MICROBIOLOGY MARKET

- A. Business Environment
- B. Market Structure
- C. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

XI. JAPAN AUTOMATED MICROBIOLOGY MARKET

- A. Business Environment
- B. Market Structure
- C. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

XII. SPAIN AUTOMATED MICROBIOLOGY MARKET

- A. Business Environment
- B. Market Structure
- C. Market Size, Test Volume, and Sales Forecasts, Major Supplier Sales and Market Shares

XIII. U.K. AUTOMATED MICROBIOLOGY MARKET

- A. Business Environment
- B. Market Structure
- C. Market Size, Test Volume, and Sales Forecasts, Major Supplier Sales and Market Shares

XIV. U.S. AUTOMATED MICROBIOLOGY MARKET

- A. Business Environment
- B. Market Structure
- C. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

XV. COMPETITIVE ASSESSMENTS

Abbott
Affymetrix
Agilent Technologies
Applied Gene Technologies
Arca Biopharma
Beckman Coulter/Danaher
Becton Dickinson
Biokit
bioMerieux
Bio-Rad
Biotest
Cepheid
Decode Genetics
Diadexus
Diamedix

DiaSorin
Eiken Chemical
Elitech Group
Enzo Biochem
Exact Sciences
Fujirebio
Grifols
GSK Biologicals
Hologic
Illumina
LabCorp
Leica Biosystems
Li-Cor Biosciences
Lonza
Myriad Genetics
Ortho-Clinical Diagnostics
PerkinElmer
Proteome Sciences
Qiagen
Roche
Scienion
Sequenom
SeraCare
Shimadzu
Siemens Healthineers
Sierra Molecular
Takara Bio
Tecan Group
Thermo Fisher
Wako

List Of Tables

LIST OF TABLES

Major Companies Developing or Marketing AIDS Tests
Major Companies Developing or Marketing Adenovirus Tests
Major Companies Developing or Marketing Bartonella Tests
Major Companies Developing or Marketing Campylobacter Tests
Major Companies Developing or Marketing Candida Tests
Major Companies Developing or Marketing Chlamydia Tests Major
Companies Developing or Marketing Clostridium Tests Major
Companies Developing or Marketing Coronavirus Tests Major
Companies Developing or Marketing Cryptosporidium Tests Major
Companies Developing or Marketing CMV Tests
Major Companies Developing or Marketing Echovirus Tests
Major Companies Developing or Marketing Enterovirus Tests
Major Companies Developing or Marketing EBV Tests
Major Companies Developing or Marketing Giardia Tests
Major Companies Developing or Marketing Gonorrhoea Tests
Major Companies Developing or Marketing Hantavirus Tests
Major Companies Developing or Marketing Helicobacter Pylori Tests
Major Companies Developing or Marketing Hepatitis Tests
Major Companies Developing or Marketing Herpes Tests
Major Companies Developing or Marketing Influenza Tests
Major Companies Developing or Marketing Legionella Tests Major
Companies Developing or Marketing Lyme Disease Tests Major
Companies Developing or Marketing Lymphogranuloma Tests Major
Companies Developing or Marketing Malaria Tests
Major Companies Developing or Marketing Measles Tests Major
Companies Developing or Marketing Meningitis Tests Major
Companies Developing or Marketing Microsporidium Tests Major
Companies Developing or Marketing Mononucleosis Tests Major
Companies Developing or Marketing Mumps Tests
Major Companies Developing or Marketing Mycoplasma Tests
Major Companies Developing or Marketing Papilloma Virus Tests
Major Companies Developing or Marketing Parvovirus Tests
Major Companies Developing or Marketing Pneumonia Tests
Major Companies Developing or Marketing RSV Tests
Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests
Major Companies Developing or Marketing Salmonella Tests
Major Companies Developing or Marketing Septicemia Tests
Major Companies Developing or Marketing Shigella Tests
Major Companies Developing or Marketing Staphylococci Tests
Major Companies Developing or Marketing Streptococci Tests
Major Companies Developing or Marketing Syphilis Tests
Major Companies Developing or Marketing Toxoplasmosis Tests
Major Companies Developing or Marketing Trichomonas Tests
Major Companies Developing or Marketing Tuberculosis Tests
Major Companies Developing or Marketing West Nile Tests
Major Companies Developing or Marketing Yersinia Tests
Worldwide, All Market Segments, Laboratories Performing Microbiology Tests by Country
Worldwide, All Market Segments, Microbiology Specimen Volume by Country
Worldwide, All Market Segments, Microbiology Consumables Sales By Country
France
Laboratories Performing Microbiology Tests by Market Segment
France
Hospital Laboratories Performing Microbiology Tests by Bed Size
France
Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume
France
All Market Segments Microbiology Specimen Volume
France
Hospital Laboratories Microbiology Specimen Volume
France
Commercial/Private Laboratories Microbiology Specimen Volume
France
Microbiology Test Volume by Market Segment
France
Microbiology Test Volume by Application
France
Blood Culture Test Volume by Market Segment
France
Microbial Identification Test Volume by Market Segment
France
Urine Screening Test Volume by Market Segment
France

Antibiotic Susceptibility Test Volume by Market Segment

France

Microbiology Consumables Market by Application

France

Microbiology Consumables Market by Market Segment

France

Microbial Identification Consumables Sales by Market Segment

France

Blood Culture Consumables Sales by Market Segment

France

Antibiotic Susceptibility Consumables Sales by Market Segment

France

Urine Screening Consumables Sales by Market Segment

France

All Market Segments Infectious Disease Test Volume Forecast by Assay

France

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

France

Infectious Disease Blood Screening NAT Volume Forecast by Assay

France

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

France

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

France

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

France

Adenovirus Testing Market Diagnostics Sales by Major Supplier

France

Campylobacter Testing Market Diagnostics Sales by Major Supplier

France

Candida Testing Market Diagnostics Sales by Major Supplier

France

Chlamydia Testing Market Diagnostics Sales by Major Supplier

France

CMV Testing Market Diagnostics Sales by Major Supplier

France

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

France

Herpes Testing Market Diagnostics Sales by Major Supplier

France

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

France

Influenza Testing Market Diagnostics Sales by Major Supplier

France

Meningitis Testing Market Diagnostics Sales by Major Supplier

France

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

France

Mumps Testing Market Diagnostics Sales by Major Supplier

France

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

France

RSV Testing Market Diagnostics Sales by Major Supplier

France

Rotavirus Testing Market Diagnostics Sales by Major Supplier

France

Rubella Testing Market Diagnostics Sales by Major Supplier

France

Septicemia Testing Market Diagnostics Sales by Major Supplier

France

Shigella Testing Market Diagnostics Sales by Major Supplier

France

Streptococci Testing Market Diagnostics Sales by Major Supplier

France

Syphilis Testing Market Diagnostics Sales by Major Supplier

France

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

France

Trichomonas Testing Market Diagnostics Sales by Major Supplier

France

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

France

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Germany

Laboratories Performing Microbiology Tests by Market Segment
Germany
Hospital Laboratories Performing Microbiology Tests by Bed Size
Germany
Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume
Germany
All Market Segments Microbiology Specimen Volume
Germany
Hospital Laboratories Microbiology Specimen Volume
Germany
Commercial/Private Laboratories Microbiology Specimen Volume
Germany
Microbiology Test Volume by Market Segment
Germany
Microbiology Test Volume by Application
Germany
Urine Screening Test Volume by Market Segment
Germany
Microbial Identification Test Volume by Market Segment
Germany
Antibiotic Susceptibility Test Volume by Market Segment
Germany
Blood Culture Test Volume by Market Segment
Germany
Microbiology Consumables Market by Application
Germany
Microbiology Consumables Market by Market Segment
Germany
Microbial Identification Consumables Sales by Market Segment
Germany
Antibiotic Susceptibility Consumables Sales by Market Segment
Germany
Blood Culture Consumables Sales by Market Segment
Germany
Urine Screening Consumables Sales by Market Segment
Germany
All Market Segments Infectious Disease Test Volume Forecast by Assay
Germany
All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Germany
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Germany
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
Germany
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
Germany
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
Germany
Campylobacter Testing Market Diagnostics Sales by Major Supplier
Germany
Candida Testing Market Diagnostics Sales by Major Supplier
Germany
CMV Testing Market Diagnostics Sales by Major Supplier
Germany
EBV Testing Market Diagnostics Sales by Major Supplier
Germany
Gonorrhea Testing Market Diagnostics Sales by Major Supplier
Germany
Hepatitis Testing Market Diagnostics Sales by Major Supplier
Germany
Hepatitis C Testing Market Diagnostics Sales by Major Supplier
Germany
Herpes Testing Market Diagnostics Sales by Major Supplier
Germany
Influenza Testing Market Diagnostics Sales by Major Supplier
Germany
Legionella Testing Market Diagnostics Sales by Major Supplier
Germany
Meningitis Testing Market Diagnostics Sales by Major Supplier
Germany
Mononucleosis Testing Market Diagnostics Sales by Major Supplier
Germany
Mycoplasma Testing Market Diagnostics Sales by Major Supplier
Germany
Pneumonia Testing Market Diagnostics Sales by Major Supplier
Germany
RSV Testing Market Diagnostics Sales Forecast by Major Supplier
Germany

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Germany

Rubella Testing Market Diagnostics Sales by Major Supplier

Germany

Septicemia Testing Market Diagnostics Sales by Major Supplier

Germany

Streptococci Testing Market Diagnostics Sales by Major Supplier

Germany

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Germany

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Germany

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Germany

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Italy

Laboratories Performing Microbiology Tests by Market Segment

Italy

Hospital Laboratories Performing Microbiology Tests by Bed Size

Italy

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Italy

All Market Segments Microbiology Specimen Volume

Italy

Hospital Laboratories Microbiology Specimen Volume

Italy

Commercial/Private Laboratories Microbiology Specimen Volume

Italy

Microbiology Test Volume by Market Segment

Italy

Microbiology Test Volume by Application

Italy

Microbial Identification Test Volume by Market Segment

Italy

Urine Screening Test Volume by Market Segment

Italy

Antibiotic Susceptibility Test Volume by Market Segment

Italy

Blood Culture Test Volume by Market Segment

Italy

Microbiology Consumables Market by Application

Italy

Microbiology Consumables Market by Market Segment

Italy

Microbial Identification Consumables Sales by Market Segment

Italy

Antibiotic Susceptibility Consumables Sales by Market Segment

Italy

Blood Culture Consumables Sales by Market Segment

Italy

Urine Screening Consumables Sales by Market Segment

Italy

All Market Segments Infectious Disease Test Volume Forecast by Assay

Italy

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Italy

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Italy

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Italy

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Italy

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Italy

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Italy

Candida Testing Market Diagnostics Sales by Major Supplier

Italy

CMV Testing Market Diagnostics Sales by Major Supplier

Italy

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Italy

Herpes Testing Market Diagnostics Sales by Major Supplier

Italy

Influenza Testing Market Diagnostics Sales by Major Supplier

Italy

Meningitis Testing Market Diagnostics Sales by Major Supplier

Italy

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Italy

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Italy

RSV Testing Market Diagnostics Sales by Major Supplier

Italy

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Italy

Rubella Testing Market Diagnostics Sales by Major Supplier

Italy

Septicemia Testing Market Diagnostics Sales by Major Supplier

Italy

Streptococci Testing Market Diagnostics Sales by Major Supplier

Italy

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Italy

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Italy

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Italy

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Japan

Laboratories Performing Microbiology Tests by Market Segment

Japan

Hospital Laboratories Performing Microbiology Tests by Bed Size

Japan

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Japan

All Market Segments Microbiology Specimen Volume

Japan

Hospital Laboratories Microbiology Specimen Volume

Japan

Commercial/Private Laboratories Microbiology Specimen Volume

Japan

Microbiology Test Volume by Market Segment

Japan
Microbiology Test Volume by Application
Japan
Urine Screening Test Volume by Market Segment
Japan
Microbial Identification Test Volume by Market Segment
Japan
Blood Culture Test Volume by Market Segment
Japan
Antibiotic Susceptibility Test Volume by Market Segment
Japan
Microbiology Consumables Market by Application
Japan
Microbiology Consumables Market by Market Segment
Japan
Microbial Identification Consumables Sales by Market Segment
Japan
Blood Culture Consumables Sales by Market Segment
Japan
Antibiotic Susceptibility Consumables Sales by Market Segment
Japan
Urine Screening Consumables Sales by Market Segment
Japan
All Market Segments Infectious Disease Test Volume Forecast by Assay
Japan
All Market Segments Infectious Disease Diagnostics Market Forecast by Test
Japan
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Japan
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
Japan
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
Japan
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
Japan
Campylobacter Testing Market Diagnostics Sales by Major Supplier
Japan
Candida Testing Market Diagnostics Sales by Major Supplier
Japan

Chlamydia Testing Market Diagnostics Sales by Major Supplier
Japan

CMV Testing Market Diagnostics Sales by Major Supplier
Japan

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier
Japan

Hepatitis Testing Market Diagnostics Sales by Major Supplier
Japan

Hepatitis C Testing Market Diagnostics Sales by Major Supplier
Japan

Herpes Testing Market Diagnostics Sales by Major Supplier
Japan

Legionella Testing Market Diagnostics Sales Forecast by Major Supplier
Japan

Meningitis Testing Market Diagnostics Sales by Major Supplier
Japan

Mononucleosis Testing Market Diagnostics Sales by Major Supplier
Japan

Mycoplasma Testing Market Diagnostics Sales by Major Supplier
Japan

Pneumonia Testing Market Diagnostics Sales by Major Supplier
Japan

RSV Testing Market Diagnostics Sales by Major Supplier
Japan

Rotavirus Testing Market Diagnostics Sales by Major Supplier
Japan

Rubella Testing Market Diagnostics Sales by Major Supplier
Japan

Septicemia Testing Market Diagnostics Sales by Major Supplier
Japan

Shigella Testing Market Diagnostics Sales by Major Supplier
Japan

Streptococci Testing Market Diagnostics Sales by Major Supplier
Japan

Syphilis Testing Market Diagnostics Sales by Major Supplier
Japan

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier
Japan

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Japan

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Japan

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Spain

Laboratories Performing Microbiology Tests by Market Segment

Spain

Hospital Laboratories Performing Microbiology Tests by Bed Size

Spain

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Spain

All Market Segments Microbiology Specimen Volume

Spain

Hospital Laboratories Microbiology Specimen Volume

Spain

Commercial/Private Laboratories Microbiology Specimen Volume

Spain

Microbiology Test Volume by Market Segment

Spain

Microbiology Test Volume by Application

Spain

Microbial Identification Test Volume by Market Segment

Spain

Urine Screening Test Volume by Market Segment

Spain

Blood Culture Test Volume by Market Segment

Spain

Antibiotic Susceptibility Test Volume by Market Segment

Spain

Microbiology Consumables Market by Application

Spain

Microbiology Consumables Market by Market Segment

Spain

Microbial Identification Consumables Sales by Market Segment

Spain

Blood Culture Consumables Sales by Market Segment

Spain

Antibiotic Susceptibility Consumables Sales by Market Segment

Spain

Urine Screening Consumables Sales by Market Segment

Spain

All Market Segments Infectious Disease Test Volume Forecast by Assay

Spain

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Spain

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Spain

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Spain

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Spain

CMV Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Spain

Herpes Testing Market Diagnostics Sales by Major Supplier

Spain

Influenza Testing Market Diagnostics Sales by Major Supplier

Spain

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

Spain

Meningitis Testing Market Diagnostics Sales by Major Supplier

Spain

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Spain

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Spain

RSV Testing Market Diagnostics Sales by Major Supplier

Spain

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Spain

Rubella Testing Market Diagnostics Sales by Major Supplier

Spain

Septicemia Testing Market Diagnostics Sales by Major Supplier

Spain

Streptococci Testing Market Diagnostics Sales by Major Supplier

Spain

Syphilis Testing Market Diagnostics Sales by Major Supplier

Spain

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Spain

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Spain

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Spain

Molecular Diagnostics Market Sales and Shares of Major Suppliers

U.K.

Laboratories Performing Microbiology Tests by Market Segment

U.K.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.K.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

U.K.

All Market Segments Microbiology Specimen Volume

U.K.

Hospital Laboratories Microbiology Specimen Volume

U.K.

Public Health Laboratories Microbiology Specimen Volume

U.K.

Commercial/Private Laboratories Microbiology Specimen Volume

U.K.

Microbiology Test Volume by Market Segment

U.K.

Microbiology Test Volume by Application

U.K.

Microbial Identification Test Volume by Market Segment

U.K.

Urine Screening Test Volume by Market Segment

U.K.

Antibiotic Susceptibility Test Volume by Market Segment

U.K.

Blood Culture Test Volume by Market Segment

U.K.

Microbiology Consumables Market by Application

U.K.

Microbiology Consumables Market by Market Segment

U.K.

Microbial Identification Consumables Sales by Market Segment

U.K.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.K.

Blood Culture Consumables Sales by Market Segment

U.K.

Urine Screening Consumables Sales by Market Segment

U.K.

All Market Segments Infectious Disease Test Volume Forecast by Assay

U.K.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.K.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.K.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.K.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.K.

Candida Testing Market Diagnostics Sales by Major Supplier

U.K.

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

U.K.

Influenza Testing Market Diagnostics Sales by Major Supplier

U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier

U.K.

RSV Testing Market Diagnostics Sales by Major Supplier

U.K.

Rubella Testing Market Diagnostics Sales by Major Supplier

U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier

U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier

U.K.

Streptococci Testing Market Diagnostics Sales by Major Supplier

U.K.

Syphilis Testing Market Diagnostics Sales by Major Supplier

U.K.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

U.K.

Molecular Diagnostics Market Sales and Shares of Major Suppliers

U.S.A.

Laboratories Performing Microbiology Tests by Market Segment

U.S.A.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.S.A.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

U.S.A.

All Market Segments Microbiology Specimen Volume

U.S.A.

Hospital Laboratories Microbiology Specimen Volume

U.S.A.

Physician Offices/Group Practices Microbiology Specimen Volume

U.S.A.

Public Health Laboratories Microbiology Specimen Volume

U.S.A.

Commercial/Private Laboratories Microbiology Specimen Volume

U.S.A.

Microbiology Test Volume by Market Segment

U.S.A.

Microbiology Test Volume by Application

U.S.A.

Microbial Identification Test Volume by Market Segment

U.S.A.

Urine Screening Test Volume by Market Segment

U.S.A.

Blood Culture Test Volume by Market Segment

U.S.A.

Antibiotic Susceptibility Test Volume by Market Segment

U.S.A.

Microbiology Consumables Market by Application

U.S.A.

Microbiology Consumables Market by Market Segment

U.S.A.

Microbial Identification Consumables Sales by Market Segment

U.S.A.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.S.A.

Blood Culture Consumables Sales by Market Segment

U.S.A.

Urine Screening Consumables Sales by Market Segment

U.S.A.

All Market Segments Infectious Disease Test Volume Forecast by Assay

U.S.A.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.S.A.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.S.A.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.S.A.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.S.A.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.S.A.

Adenovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Candida Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Chancroid Testing Market Diagnostics Sales by Major Supplier

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Molecular Diagnostics Market Sales and Shares of Major Suppliers

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