

# 2020 France Therapeutic Drug Monitoring (TDM) Market: Supplier Shares, Volume and Sales Segmentation Forecasts, Competitive Landscape, Innovative Technologies, Latest Instrumentation, Opportunities for Suppliers

https://marketpublishers.com/r/2F129BAF92EAEN.html

Date: May 2020

Pages: 247

Price: US\$ 1,850.00 (Single User License)

ID: 2F129BAF92EAEN

# **Abstracts**

This new 247-page report from LeadingMarketResearch.com provides a comprehensive analysis of the French therapeutic drug monitoring market, including emerging tests, technologies, instrumentation, sales forecasts, market shares, and strategic profiles of leading suppliers.

The report provides test volume and sales forecasts by country and market segment for the following assays: Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid and Vancomycin.

During the next five years, the TDM market will undergo significant transformation. These changes will be caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others.

This report is a unique market and technology assessment designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities



and developed effective strategic responses. The study provides five-year forecasts for major TDM assays; compares features of leading analyzers; and profiles key competitors.

Contains 247 pages and 17 tables



## **Contents**

#### INTRODUCTION

### MARKET AND TECHNOLOGY OVERVIEW

- A. Major Therapeutic Drug Monitoring Tests
  - 1. Overview
  - 2. Amikacin
  - 3. Apixaban
  - 4. Argatroban
  - 5. Betrixaban
  - 6. Carbamazepine
  - 7. Cyclosporin
  - 8. Dabigatran
  - 9. Digoxin
  - 10. Edoxaban
  - 11. Everolimus
  - 12. Fluindione
  - 13. Gentamicin
  - 14. Levetiracetam
  - 15. Lithium
  - 16. Methotrexate
  - 17. NAPA/Procainamide
  - 18. Phenobarbital
  - 19. Phenytoin
  - 20. Quinidine
  - 21. Rivaroxaban
  - 22. Sirolimus
  - 23. Tacrolimus
  - 24. Theophylline
  - 25. Tobramycin
  - 26. Topirimate
  - 27. Valproic Acid
  - 28. Vancomycin
  - 29. Warfarin
- B. Instrumentation Review: Operating characteristics and features of high-, medium-, and low-volume/POC analyzers manufactured by Abaxis, Abbott, Alere/Inverness, Alfa Wassermann, AMS, Awareness Technologies, Beckman Coulter/Olympus, Binding Site,



bioMerieux, Carolina Chemistries, DiaSorin, Grifols, Horiba, Medica, Nova Biomedical, Ortho-Clinical Diagnostics, Polymedco, Randox, Roche, Siemens, Tosoh, Vital Diagnostics and other suppliers

- C. Major In Vitro Diagnostic Technologies And Their Potential Applications
  - 1. Monoclonal and Polyclonal Antibodies
  - 2. Immunoassays
    - a. Technological Principle
    - d. Chemiluminescence
    - c. Enzyme Immunoassays (EIA)

Overview

**ELISA** 

**EMIT** 

Electrochemical

- d. Radioimmunoassays (RIA)
- e. Immunoprecipitation
- f. Affinity Chromatography
- 3. Tandem Mass Spec
- 4. IT and Automation
- 5. Dry Chemistry
- 6. Biosensors
- D. Market Size, Growth and Major Supplier Shares

#### ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets
  - 1. Marketing Approaches
  - 2. Product Complexity
  - 3. Customer Preference
  - 4. Established Suppliers
  - Emerging Suppliers
  - 6. Major Types of Distributors
  - 7. Market Segmentation

## POTENTIAL MARKET ENTRY BARRIERS AND RISKS

A. Market Maturity



- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

## **COMPETITIVE ASSESSMENTS**

**Abbott** 

**Agilent Technologies** 

Beckman Coulter/Danaher

bioMerieux

Bio-Rad

DiaSorin

Eiken Chemical

Fujirebio

Grifols

IL/Werfen

Kyowa Medex

Ortho-Clinical Diagnostics

PerkinElmer

**Quest Diagnostics** 

Roche

Siemens Healthineers

Sysmex

Thermo Fisher

Tosoh

Wako



# **List Of Tables**

### LIST OF TABLES

Major Companies Developing or Marketing TDM Tests

Major Companies Developing or Marketing Digoxin Tests

Major Companies Developing or Marketing Lithium Tests

Major Companies Developing or Marketing Phenytoin Tests

Major Companies Developing or Marketing Theophylline Tests

Major Companies Developing or Marketing Valproic Tests

Major Companies Developing or Marketing Biosensors for Genetic Disease Testing

France, Laboratories Performing TDM Tests By Market Segment

France, Hospital Laboratories Performing TDM Tests By Bed Size

France, Commercial/Private Laboratories Performing TDM Tests By Annual Test

Volume

France, TDM Test Volume Forecast By Market Segment

France, Hospital Laboratories, TDM Test Volume Forecast by Assay

France, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

France, TDM Reagent Market Forecast By Market Segment

France, Hospital Laboratories, TDM Diagnostics Market Forecast by Assay

France, Commercial/Private Laboratories, TDM Diagnostics Market Forecast by Assay

France, Major Suppliers of Immunodiagnostic Products, Estimated Market Shares



## I would like to order

Product name: 2020 France Therapeutic Drug Monitoring (TDM) Market: Supplier Shares, Volume and

Sales Segmentation Forecasts, Competitive Landscape, Innovative Technologies, Latest

Instrumentation, Opportunities for Suppliers

Product link: https://marketpublishers.com/r/2F129BAF92EAEN.html

Price: US\$ 1,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/2F129BAF92EAEN.html">https://marketpublishers.com/r/2F129BAF92EAEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970