

# **2020 Europe Coagulation Analyzers and Reagents Market: A 31-Country Analysis-Supplier Shares and Strategies, Volume and Sales Segment Forecasts, Emerging Technologies, Instrumentation and Opportunities**

<https://marketpublishers.com/r/277209AC8808EN.html>

Date: March 2020

Pages: 615

Price: US\$ 24,500.00 (Single User License)

ID: 277209AC8808EN

## **Abstracts**

This new 31-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report explores business and technological trends; provides test volume and sales forecasts for 40 hemostasis procedures; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

### **Rationale**

The growing cost-containment pressures in major industrialized nations, coupled with continued technological advances in chromogenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, IT and laboratory automation will radically change the global coagulation diagnostics practice during the next five years.

New specific and sensitive markers of coagulation will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized, offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate decentralization of the coagulation testing closer to the patient, thus creating additional opportunities and challenges for suppliers.

## Coagulation Tests Analyzed in the Report

Activated Clotting Time (ACT) (1), Activated Protein C Resistance, Activated PTT (APTT), Alpha 2-Antiplasmin, Antithrombin III, Bleeding Time, D-Dimer, Factor II, Factor V, Factor V Leiden, Factor VII, Factor VIII, Factor IX, Factor Ixa, Factor X (Stuart Factor), Factor Xa, Factor XI, Factor XII, Factor XIII, Fibrin Degradation Products, Fibrinogen, Fletcher Factor/Pre-Kallikrein Factor Activation, Heparin/Anti-Factor Xa, Heparin-Induced Thrombocytopenia, Plasmin, Plasminogen, Plasminogen Activator Inhib., Platelet Function/Aggregation, Protein C, Protein S, Prothrombin Mutation, Prothrombin Time (PT), Reptilase Time, Thrombin Time, Von Willebrand's Factor Fav/Ag, and others.

## Country Analyses

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK

## Competitive Assessments

Extensive strategic profiles of major suppliers and emerging market entrants.

## Current and Emerging Products

Review of established and emerging procedures.

Comparison of automated and semi-automated analyzers marketed by Diagnostica Stago, Helena, IL, Siemens, Sysmex and other suppliers.

## Technology Review

Analysis of current and emerging technologies and their potential market applications.

Companies developing or marketing new technologies and products by test.

## Strategic Recommendations

Product development and business expansion opportunities with significant market appeal.

Ideal product models with tentative prices and operating characteristics.

Alternative market penetration strategies for instrument and reagent suppliers.

Potential market entry barriers and risks.

Contains over 615 pages and 172 tables

## Contents

### **I. INTRODUCTION**

### **II. MARKET OVERVIEW**

### **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

### **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **V. ALTERNATIVE MARKET PENETRATION STRATEGIES**

### **VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

### **VII. MARKET AND TECHNOLOGY OVERVIEW**

#### **A. Major Routine and Special Coagulation Tests**

1. Introduction
2. Activated Partial Thromboplastin Time (APTT)
3. Alpha-2 Antiplasmin
4. Antithrombin III
5. Bleeding Time
6. D-Dimer
7. Ethanol Flocculation Test
8. Euglobulin Lysis
9. Factor Assays
  - a. Introduction
  - b. Factor II
  - c. Factor V/Factor V Leiden
  - d. Factor VII
  - e. Factor VIII
  - f. Factor IX
  - g. Factor IXa
  - h. Factor X (Stuart Factor)
  - i. Factor Xa
  - j. Factor XI
  - k. Factor XII
  - l. Factor XIII
10. Fibrin Degradation Products

11. Fibrinogen
12. Heparin
13. Hirudin
14. Hypercoagulability and Thrombosis
15. Lipoprotein a
16. Plasmin
17. Plasminogen
18. Plasminogen Activator Inhibitor (PAI)
19. Platelet Function Tests
20. Platelet Aggregation
21. Proteins C and S
22. Prothrombin Fragment 1.2
23. Prothrombin Time (PT)
24. Reptilase Time
25. Thrombin Time
26. Tissue-Type Plasminogen Activator (t-PA)
27. Von Willebrand's Factor

B. Coagulation Instrumentation Review: Centralized And POC Testing Analyzers

C. Major Coagulation Testing Technologies And Their Potential Applications

## **VIII. COUNTRY MARKET ANALYSES: MARKET SIZE, REAGENT AND INSTRUMENT SALES FORECASTS, VOLUME PROJECTIONS FOR 40 PROCEDURES, SUPPLIER SALES AND MARKET SHARES**

Austria  
Belgium  
Bulgaria  
Croatia  
Cyprus  
Czech Republic  
Denmark  
Estonia  
Finland  
France  
Germany  
Greece  
Hungary  
Iceland  
Ireland

Italy  
Latvia  
Lithuania  
Malta  
Netherlands  
Norway  
Poland  
Portugal  
Romania  
Serbia  
Slovakia  
Slovenia  
Spain  
Sweden  
Switzerland  
UK

## **IX. COMPETITIVE ASSESSMENTS**

Abbott  
Accriva  
Axis-Shield  
Beckman Coulter/Danaher  
Becton Dickinson  
Bio/Data  
Chrono-Log  
Corgenix  
Diagnostics Stago/Trinity Biotech  
Grifols  
Helena Laboratories  
HYPHEN BioMed  
Instrumentation Laboratory/Werfen  
Roche  
Sekisui Diagnostics  
Siemens Healthineers  
Sienco  
Sysmex  
Thermo Fisher

## List Of Tables

### LIST OF TABLES

Austria Coagulation Test Volume Forecasts by Procedure  
Austria Coagulation Diagnostics Market by Product Category  
Belgium Coagulation Test Volume Forecasts by Procedure  
Belgium Coagulation Diagnostics Market by Product Category  
Bulgaria Coagulation Test Volume Forecasts by Procedure  
Bulgaria Coagulation Diagnostics Market by Product Category  
Croatia Coagulation Test Volume Forecasts by Procedure  
Croatia Coagulation Diagnostics Market by Product Category  
Cyprus Coagulation Test Volume Forecasts by Procedure  
Cyprus Coagulation Diagnostics Market by Product Category  
Czech Republic Coagulation Test Volume Forecasts by Procedure  
Czech Republic Coagulation Diagnostics Market by Product Category  
Denmark Coagulation Test Volume Forecasts by Procedure  
Denmark Coagulation Diagnostics Market by Product Category  
Estonia Coagulation Test Volume Forecasts by Procedure  
Estonia Coagulation Diagnostics Market by Product Category  
Finland Coagulation Test Volume Forecasts by Procedure  
Finland Coagulation Diagnostics Market by Product Category  
France Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category  
France, Laboratories Performing Coagulation Tests by Market Segment  
France, Hospital Laboratories Performing Coagulation Tests by Bed Size  
France, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume  
France, Hospital Laboratories Average Daily Test Volume  
France, Commercial/Private Laboratories Average Daily Test Volume  
France, Total Coagulation Test Volume by Market Segment  
France, All Market Segments Coagulation Test Volume  
France, Hospital Laboratories Coagulation Test Volume  
France, Commercial/Private Laboratories Coagulation Test Volume  
France, Coagulation Reagent Market by Market Segment  
France, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares  
France, Coagulation Instrument Market by Market Segment  
France, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares

France, Total Coagulation Diagnostics Market by Product Category  
France, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares  
Germany Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category  
Germany, Laboratories Performing Coagulation Tests by Market Segment  
Germany, Hospital Laboratories Performing Coagulation Tests by Bed Size  
Germany, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume  
Germany, Hospital Laboratories Average Daily Test Volume  
Germany, Commercial/Private Laboratories Average Daily Test Volume  
Germany, Physician Offices/Group Practice Average Daily Test Volume  
Germany, Total Coagulation Test Volume by Market Segment  
Germany, All Market Segments Coagulation Test Volume  
Germany, Hospital Laboratories Coagulation Test Volume  
Germany, Commercial/Private Laboratories Coagulation Test Volume  
Germany, Physician Offices/Group Practices Coagulation Test Volume  
Germany, Coagulation Reagent Market by Market Segment  
Germany, Major Suppliers of Coagulation Reagents, Estimated Sales and Market Shares  
Germany, Coagulation Instrument Market by Market Segment  
Germany, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares  
Germany, Total Coagulation Diagnostics Market by Product Category  
Germany, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares  
Greece Coagulation Test Volume Forecasts by Procedure  
Greece Coagulation Diagnostics Market by Product Category  
Hungary Coagulation Test Volume Forecasts by Procedure  
Hungary Coagulation Diagnostics Market by Product Category  
Iceland Coagulation Test Volume Forecasts by Procedure  
Iceland Coagulation Diagnostics Market by Product Category  
Ireland Coagulation Test Volume Forecasts by Procedure  
Ireland Coagulation Diagnostics Market by Product Category  
Italy Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category  
Italy, Laboratories Performing Coagulation Tests by Market Segment  
Italy, Hospital Laboratories Performing Coagulation Tests by Bed Size  
Italy, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test



## Volume

Italy, Hospital Laboratories Average Daily Test Volume  
Italy, Commercial/Private Laboratories Average Daily Test Volume  
Italy, Total Coagulation Test Volume by Market Segment  
Italy, All Market Segments Coagulation Test Volume  
Italy, Hospital Laboratories Coagulation Test Volume  
Italy, Commercial/Private Laboratories Coagulation Test Volume  
Italy, Coagulation Reagent Market by Market Segment  
Italy, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares  
Italy, Coagulation Instrument Market by Market Segment  
Italy, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares  
Italy, Total Coagulation Diagnostics Market by Product Category  
Italy, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares  
Latvia Coagulation Test Volume Forecasts by Procedure  
Latvia Coagulation Diagnostics Market by Product Category  
Lithuania Coagulation Test Volume Forecasts by Procedure  
Lithuania Coagulation Diagnostics Market by Product Category  
Malta Coagulation Test Volume Forecasts by Procedure  
Malta Coagulation Diagnostics Market by Product Category  
Netherlands Coagulation Test Volume Forecasts by Procedure  
Netherlands Coagulation Diagnostics Market by Product Category  
Norway Coagulation Test Volume Forecasts by Procedure  
Norway Coagulation Diagnostics Market by Product Category  
Poland Coagulation Test Volume Forecasts by Procedure  
Poland Coagulation Diagnostics Market by Product Category  
Portugal Coagulation Test Volume Forecasts by Procedure  
Portugal Coagulation Diagnostics Market by Product Category  
Romania Coagulation Test Volume Forecasts by Procedure  
Romania Coagulation Diagnostics Market by Product Category  
Serbia Coagulation Test Volume Forecasts by Procedure  
Serbia Coagulation Diagnostics Market by Product Category  
Slovakia Coagulation Test Volume Forecasts by Procedure  
Slovakia Coagulation Diagnostics Market by Product Category  
Slovenia Coagulation Test Volume Forecasts by Procedure  
Slovenia Coagulation Diagnostics Market by Product Category  
Spain Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category

Spain, Laboratories Performing Coagulation Tests by Market Segment  
Spain, Hospital Laboratories Performing Coagulation Tests by Bed Size  
Spain, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume  
Spain, Hospital Laboratories Average Daily Test Volume  
Spain, Ambulatory Care Centers Average Daily Test Volume  
Spain, Commercial/Private Laboratories Average Daily Test Volume  
Spain, Total Coagulation Test Volume by Market Segment  
Spain, All Market Segments Coagulation Test Volume  
Spain, Hospital Laboratories Coagulation Test Volume  
Spain, Ambulatory Care Centers Coagulation Test Volume  
Spain, Commercial/Private Laboratories Coagulation Test Volume  
Spain, Coagulation Reagent Market by Market Segment  
Spain, Major Suppliers of Coagulation Reagents, Estimated Sales and Market Shares  
Spain, Coagulation Instrument Market by Market Segment  
Spain, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares  
Spain, Total Coagulation Diagnostics Market by Product Category  
Spain, Major Suppliers of Coagulation Diagnostic Products, Estimates Sales and Market Shares  
Sweden Coagulation Test Volume Forecasts by Procedure  
Sweden Coagulation Diagnostics Market by Product Category  
Switzerland Coagulation Test Volume Forecasts by Procedure  
Switzerland Coagulation Diagnostics Market by Product Category  
U.K. Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category  
U.K., Laboratories Performing Coagulation Tests by Market Segment  
U.K., Hospital Laboratories Performing Coagulation Tests by Bed Size  
U.K., Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume  
U.K., Hospital Laboratories Average Daily Test Volume  
U.K., Commercial/Private Laboratories Average Daily Test Volume  
U.K., Total Coagulation Test Volume by Market Segment  
U.K., All Market Segments Coagulation Test Volume  
U.K., Hospital Laboratories Coagulation Test Volume  
U.K., Commercial/Private Laboratories Coagulation Test Volume  
U.K., Coagulation Reagent Market by Market Segment  
U.K., Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares  
U.K., Coagulation Instrument Market by Market Segment

U.K., Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares

U.K., Total Coagulation Diagnostics Market by Product Category

U.K., Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares

Major Companies Developing or Marketing Activated Clotting Time Tests

Major Companies Developing or Marketing APTT Tests

Major Companies Developing or Marketing Alpha-2 Antiplasmin Tests

Major Companies Developing or Marketing Antithrombin III Tests

Major Companies Developing or Marketing Bleeding Time Tests

Major Companies Developing or Marketing D-dimer Tests

Major Companies Developing or Marketing Factor Assays

Major Companies Developing or Marketing Fibrin Degradation Product Tests

Major Companies Developing or Marketing Fibrinogen Tests

Major Companies Developing or Marketing Heparin Tests

Major Companies Developing or Marketing Plasmin Tests

Major Companies Developing or Marketing Plasminogen Tests

Major Companies Developing or Marketing Plasminogen Activator Inhibitor Tests

Major Companies Developing or Marketing Platelet Aggregation Tests

Major Companies Developing or Marketing Protein C Tests

Major Companies Developing or Marketing Protein S Tests

Major Companies Developing or Marketing PT Tests

Major Companies Developing or Marketing Thrombin Time Tests

Major Companies Developing or Marketing TPA Tests

Major Companies Developing or Marketing Von Willebrand's Factor Tests

## I would like to order

Product name: 2020 Europe Coagulation Analyzers and Reagents Market: A 31-Country Analysis-Supplier Shares and Strategies, Volume and Sales Segment Forecasts, Emerging Technologies, Instrumentation and Opportunities

Product link: <https://marketpublishers.com/r/277209AC8808EN.html>

Price: US\$ 24,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/277209AC8808EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970