

# **2019-2023 Global Immunodiagnostic Analyzers and Reagents Market: Emerging Opportunities in Americas, EMEA, APAC--A 75-Country Survey--Supplier Shares and Strategies, Volume and Sales Segment Forecasts, Technology and Instrumentation Review**

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## **Abstracts**

This new 75-country survey from LeadingMarketResearch.com provides a granular strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future market trends; forecasts specimen, test and sales volume; estimates sales and market shares of key suppliers in major countries; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

## **Rationale**

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen

preparation devices, controls, and calibrators.

### **Geographic Regions**

Africa, Asia-Pacific, Europe, Latin America, Middle East, North America

### **Country Analyses**

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Egypt, Estonia, Finland, France, Germany, Ghana, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kenya, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Morocco, Myanmar, Netherlands, New Zealand, Nigeria, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, UK, United Arab Emirates, USA, Venezuela, Vietnam

### **Global Market Overview**

Estimates of facilities performing clinical chemistry and immunodiagnostic tests in major countries.

Test volume and sales projections.

### **Market Segmentation Analysis**

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

### **Individual Tests Analyzed in the Report**

#### **Clinical Chemistry**

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin (Direct), Bilirubin (Total), BNP, BUN (Blood Urea Nitrogen), Calcium, Carbon

Dioxide/Bicarbonate, Cardio CRP, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Cystatin C, Ferritin, Fructosamine, GGT, Glucose, HDL Cholesterol, Homocysteine, hs-CRP, Insulin, Iron, Iron (Total Binding Capacity), Iron (Unsaturated Binding Capacity), LDH, LDL Cholesterol, LDL Cholesterol Direct, Lipase, Lipoprotein a, Magnesium, Microalbumin, NT-proBNP, Phosphorus, Potassium, Sodium, ST2, Total Protein, Triglycerides, Troponin, Uric Acid

### **Therapeutic Drug Monitoring (TDM)**

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid, Vancomycin

### **Endocrine Function**

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Free, T3 Uptake, T4, T4 Free, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

### **Tumor Markers and Special Chemistry**

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12

### **Immunoproteins**

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

### **Drugs of Abuse**

Amphetamines, Antidepressants, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

## **Current and Emerging Products**

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

## **Technology Review**

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

## **Strategic Recommendations**

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## **Competitive Assessments**

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Abbott

AdnaGen

Agilent Technologies

Bayer Healthcare

Beckman Coulter/Danaher

Biomedical Diagnostics

Biomerieux

Bio-Rad

Diasorin

Eiken Chemical

Fujirebio

Grifols

Instrumentation Laboratory

Kyowa Medex

Matritech/Alere

Ortho-Clinical Diagnostics

Quest Diagnostics

Roche

Siemens

Sysmex

Thermo Fisher/Affymetrix

Tosoh

Wako

Wallac/PE

Contains 2,350 pages and 1,508 tables

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Argentina

Australia

Austria

Bahrain

Bangladesh

Belgium

Brazil

Bulgaria

Canada

Chile

China

Colombia

Croatia

Cyprus

Czech Republic

Denmark

Egypt

Estonia

Finland

France

Germany

Ghana

Greece

Hong Kong

Hungary

Iceland

India

Indonesia

Iran

Iraq

Ireland  
Israel  
Italy  
Japan  
Jordan  
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Qatar  
Romania  
Saudi Arabia  
Serbia  
Singapore  
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Slovenia  
South Africa  
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Czech Republic Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type



Denmark Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Denmark All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Denmark All Market Segments, Endocrine Function Test Volume Forecast by Assay

Denmark All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Denmark All Market Segments, Immunoprotein Test Volume Forecast by Assay

Denmark All Market Segments, TDM Test Volume Forecast by Assay

Denmark All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Denmark Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Denmark All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Denmark All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Denmark All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Denmark All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Denmark All Market Segments, TDM Reagent Market Forecast by Assay

Denmark All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Denmark Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Egypt Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Egypt All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Egypt All Market Segments, Endocrine Function Test Volume Forecast by Assay

Egypt All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Egypt All Market Segments, Immunoprotein Test Volume Forecast by Assay

Egypt All Market Segments, TDM Test Volume Forecast by Assay

Egypt Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Egypt All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Egypt All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Egypt All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Egypt All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Egypt All Market Segments, TDM Reagent Market Forecast by Assay

Egypt Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Estonia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

## Type

Estonia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Estonia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Estonia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Estonia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Estonia All Market Segments, TDM Test Volume Forecast by Assay

Estonia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Estonia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Estonia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Estonia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Estonia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Estonia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Estonia All Market Segments, TDM Reagent Market Forecast by Assay

Estonia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Estonia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Finland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

## Type

Finland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Finland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Finland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Finland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Finland All Market Segments, TDM Test Volume Forecast by Assay

Finland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Finland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Finland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Finland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Finland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Finland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Finland All Market Segments, TDM Reagent Market Forecast by Assay

Finland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Finland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

France Executive Summary Table Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category

France, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

France, Hospital Laboratories Performing Chemistry and Immunoassay Tests By Bed Size

France, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

France, Total Chemistry and Immunoassay Specimen Volume Forecast

France, All Market Segments, Specimen Volume Forecast by Test Category

France, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

France, Routine Chemistry Test Volume Forecast by Market Segment

France, Endocrine Function Test Volume Forecast by Market Segment

France, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

France, Immunoprotein Test Volume Forecast by Market Segment

France, TDM Test Volume Forecast by Market Segment

France, Drugs of Abuse Test Volume Forecast by Market Segment

France, All Market Segments, Profiles, Panels and Individual Tests Forecast

France, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

France, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

France, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

France, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

France, All Market Segments, Endocrine Function Test Volume Forecast by Assay

France, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

France, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, All Market Segments, Immunoprotein Test Volume Forecast by Assay

France, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay



France, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

France, All Market Segments, TDM Test Volume Forecast by Assay

France, Hospital Laboratories, TDM Test Volume Forecast

France, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

France, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

France, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

France, Total Clinical Chemistry and Reagent Market Immunoassay Forecast by Test Category

France, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

France, Routine Chemistry Reagent Market Forecast by Market Segment

France, Endocrine Function Reagent Market Forecast by Market Segment

France, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

France, Immunoprotein Reagent Market Forecast by Market Segment

France, TDM Reagent Market Forecast by Market Segment

France, Drugs of Abuse Reagent Market Forecast by Market Segment

France, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

France, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

France, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

France, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

France, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

France, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

France, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

France, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

France, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

France, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

France, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

France, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

France, All Market Segments, TDM Reagent Market Forecast by Assay

France, Hospital Laboratories, TDM Reagent Market Forecast by Assay  
France, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay  
France, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
France, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
France, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
France, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
France, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares  
France, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares  
Germany Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category  
Germany, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment  
Germany, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size  
Germany, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume  
Germany, Total Chemistry and Immunoassay Specimen Volume Forecast  
Germany, All Market Segments, Specimen Volume Forecast by Test Category  
Germany, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category  
Germany, Routine Chemistry Test Volume Forecast by Market Segment  
Germany, Endocrine Function Test Volume Forecast by Market Segment  
Germany, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment  
Germany, Immunoprotein Test Volume Forecast By Market Segment  
Germany, TDM Test Volume Forecast by Market Segment  
Germany, Drugs of Abuse Test Volume Forecast by Market Segment  
Germany, All Market Segments, Profiles, Panels and Individual Tests Forecast  
Germany, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast  
Germany, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast  
Germany, Physician Offices/Group Practices, Profiles, Panels and Individual Tests Forecast  
Germany, All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Germany, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Germany, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, Routine Chemistry Test Volume Forecast by Assay

Germany, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Germany, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Germany, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, Endocrine Function Test Volume Forecast by Assay

Germany, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Germany, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Germany, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Germany, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, Immunoprotein Test Volume Forecast by Assay

Germany, All Market Segments, TDM Test Volume Forecast by Assay

Germany, Hospital Laboratories, TDM Test Volume Forecast

Germany, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, TDM Test Volume Forecast by Assay

Germany, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Germany, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Germany, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay

Germany, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category

Germany, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Germany, Routine Chemistry Reagent Market Forecast by Market Segment

Germany, Endocrine Function Reagent Market Forecast by Market Segment  
Germany, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment  
Germany, TDM Reagent Market Forecast by Market Segment  
Germany, Immunoprotein Reagent Market Forecast by Market Segment  
Germany, Drugs of Abuse Reagent Market Forecast by Market Segment  
Germany, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Routine Chemistry Reagent Market Forecast by Assay  
Germany, All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Endocrine Function Reagent Market Forecast by Assay  
Germany, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, All Market Segments, TDM Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay  
Germany, All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast by Assay  
Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market Shares

Germany, Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales and Market Shares

Germany, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Germany, Major Suppliers of Immunoassay Reagents, Estimated Sales and Market Shares

Germany, Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and Market Shares

Germany, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Germany, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Ghana Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Ghana All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Ghana All Market Segments, Endocrine Function Test Volume Forecast by Assay

Ghana All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Ghana All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ghana All Market Segments, TDM Test Volume Forecast by Assay

Ghana Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ghana All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ghana All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ghana All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ghana All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ghana All Market Segments, TDM Reagent Market Forecast by Assay

Ghana Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Greece Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Greece All Market Segments, Routine Chemistry Test Volume Forecast by Assay



Greece All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Greece All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Greece All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Greece All Market Segments, TDM Test Volume Forecast by Assay  
Greece All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Greece Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Greece All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Greece All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Greece All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Greece All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Greece All Market Segments, TDM Reagent Market Forecast by Assay  
Greece All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Greece Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Hong Kong Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Hong Kong All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Hong Kong All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Hong Kong All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Hong Kong All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Hong Kong All Market Segments, TDM Test Volume Forecast by Assay  
Hong Kong All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Hong Kong Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Hong Kong All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Hong Kong All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Hong Kong All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Hong Kong All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Hong Kong All Market Segments, TDM Reagent Market Forecast by Assay  
Hong Kong All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Hong Kong Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Hungary Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Hungary All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Endocrine Function Test Volume Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Immunoprotein Test Volume Forecast by Assay

Hungary All Market Segments, TDM Test Volume Forecast by Assay

Hungary All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Hungary Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Hungary All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Hungary All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Hungary All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Hungary All Market Segments, TDM Reagent Market Forecast by Assay

Hungary All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Hungary Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Iceland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Iceland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Iceland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Iceland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iceland All Market Segments, TDM Test Volume Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iceland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iceland All Market Segments, TDM Reagent Market Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer

## Type

India Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

India All Market Segments, Routine Chemistry Test Volume Forecast by Assay

India All Market Segments, Endocrine Function Test Volume Forecast by Assay

India All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

India All Market Segments, Immunoprotein Test Volume Forecast by Assay

India All Market Segments, TDM Test Volume Forecast by Assay

India All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

India Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

India All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

India All Market Segments, Endocrine Function Reagent Market Forecast by Assay

India All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

India All Market Segments, Immunoprotein Reagent Market Forecast by Assay

India All Market Segments, TDM Reagent Market Forecast by Assay

India All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

India Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Indonesia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Indonesia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Indonesia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Indonesia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Indonesia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Indonesia All Market Segments, TDM Test Volume Forecast by Assay

Indonesia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Indonesia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Indonesia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Indonesia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Indonesia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Indonesia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Indonesia All Market Segments, TDM Reagent Market Forecast by Assay

Indonesia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay



Indonesia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Iran Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Iran All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Iran All Market Segments, Endocrine Function Test Volume Forecast by Assay

Iran All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Iran All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iran All Market Segments, TDM Test Volume Forecast by Assay

Iran All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iran Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iran All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iran All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iran All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iran All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iran All Market Segments, TDM Reagent Market Forecast by Assay

Iran All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iran Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Iraq Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Iraq All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Iraq All Market Segments, Endocrine Function Test Volume Forecast by Assay

Iraq All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Iraq All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iraq All Market Segments, TDM Test Volume Forecast by Assay

Iraq All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iraq Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iraq All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iraq All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iraq All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iraq All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iraq All Market Segments, TDM Reagent Market Forecast by Assay

Iraq All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iraq Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Ireland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

## Type

Ireland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ireland All Market Segments, TDM Test Volume Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ireland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ireland All Market Segments, TDM Reagent Market Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Israel Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

## Type

Israel All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Israel All Market Segments, Endocrine Function Test Volume Forecast by Assay

Israel All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Israel All Market Segments, Immunoprotein Test Volume Forecast by Assay

Israel All Market Segments, TDM Test Volume Forecast by Assay

Israel All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Israel Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Israel All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Israel All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Israel All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Israel All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Israel All Market Segments, TDM Reagent Market Forecast by Assay

Israel All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Israel Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Italy, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Italy, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Italy, Total Chemistry and Immunoassay Specimen Volume Forecast

Italy, All Market Segments, Specimen Volume Forecast by Test Category

Italy, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Italy, Routine Chemistry Test Volume Forecast by Market Segment

Italy, Endocrine Function Test Volume Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Italy, Immunoprotein Test Volume Forecast by Market Segment

Italy, TDM Test Volume Forecast by Market Segment

Italy, Drugs of Abuse Test Volume Forecast by Market Segment

Italy, All Market Segments, Profiles, Panels and Individual Tests Forecast

Italy, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, All Market Segments, TDM Test Volume Forecast by Assay

Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category  
Italy, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Italy, Routine Chemistry Reagent Market Forecast by Market Segment  
Italy, Endocrine Function Reagent Market Forecast by Market Segment  
Italy, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment  
Italy, TDM Reagent Market Forecast by Market Segment  
Italy, Immunoprotein Reagent Market Forecast by Market Segment  
Italy, Drugs of Abuse Reagent Market Forecast by Market Segment  
Italy, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Italy, All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Italy, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Italy, All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Italy, All Market Segments, TDM Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay  
Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Japan Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

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Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test

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Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast

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U.K., All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

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U.S.A., Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

U.S.A., Physician Offices/Group Practices, Endocrine Function Test Volume Forecast by Assay

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U.S.A., Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay

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U.S.A., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

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Vietnam All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Vietnam All Market Segments, TDM Reagent Market Forecast by Assay

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