

World Molecular Diagnostic Analyzers and Reagents, 2019-2023: Emerging Opportunities in the Americas, EMEA, APAC-A 68-Country Analysis-Infectious and Genetic Diseases, Cancer, Forensic and Paternity Testing-Supplier Shares, Volume and Sales Segment Forecasts, Emerging Technologies, Instrumentation Review

https://marketpublishers.com/r/2A5AFAF07EEEN.html

Date: May 2019

Pages: 1850

Price: US\$ 48,500.00 (Single User License)

ID: 2A5AFAF07EEEN

Abstracts

This new 69-country survey from LeadingMarketResearch.com provides granular data and analysis not available from any other source. The report is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the molecular diagnostics market during the next five years.

Highlights

Supplier sales and market shares in major countries

Five-year test volume and sales forecasts

Strategic profiles of market players and start-up firms developing innovative technologies and products

Emerging technologies

Review of molecular diagnostic analyzers

Specific product and business opportunities for instrument and consumable



suppliers

Rationale

The molecular diagnostics market is unquestionably the most rapidly growing segment of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

Geographic Regions

Asia-Pacific, Europe, Latin America, Middle East, North America

Country Analyses

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Myanmar, Netherlands, New Zealand, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, UK, United Arab Emirates, USA, Venezuela, Vietnam

Market Segmentation Analysis

Sales and market shares of key suppliers of molecular diagnostic reagent kits and components in major markets.



Five-ye	ar test volume and sales forecasts for major applications, including:
	Infectious Diseases
	Forensic Testing
	Cancer
	Paternity Testing/HLA Typing
	Genetic Diseases
	Others
Five-ve	ear test volume and sales projections for over 30 NAT assays.
	ar toot volume and caree projections for ever or that accepts
A comprehensive analysis of the sequencing market, by country and laboratory segment, including: Industrial	
	Academic
	Government
	Commercial
	segmentation analysis, including review of the market dynamics, trends, re, size, growth and suppliers in major countries.

Product/Technology Review

Comparison of leading molecular diagnostic analyzers marketed by Abbott, Beckman Coulter, BD, Bio-Rad, Gen-Probe, Roche, Tecan and other suppliers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over 30 target/signal amplification methods, including:



	PCR
	bDNA
	SDA
	NASBA
	TMA
	SSSR, and others
	LCR
	rsities and research centers developing new molecular diagnostic ologies and products.
Competitive A	Assessments
entrar	sive strategic assessments of major suppliers and emerging market its, including their sales, product portfolios, marketing tactics, collaborative generate and new technologies/products in R&D.

Exte entr е arrangements and new technologies/products in R&D.

Companies developing and marketing molecular diagnostics products, by test and application.

Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.



Business planning issues and concerns.

Contains 1,850 pages and 530 tables



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Factor V (Leiden)

Factor IX Deficiency

Fragile X Syndrome

Heart Disease

Hemochomatosis

Hemophilia

Huntington's Disease

Maternal-Fetal Incompatibility

Multiple Endocrine Neoplasia

Phenylketonuria (PKU)

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Australia

Austria

Bahrain

Bangladesh

Belgium

Brazil

Bulgaria

Canada

Chile

China



Colombia Croatia Cyprus

Denmark

Czech Republic

Estonia
Finland
France
Germany
Greece
Hong Kong
Hungary
Iceland
India
Indonesia
Iran
Iraq
Ireland
Israel
Italy
Japan
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Lebanon
Lithuania
Malaysia
Malta
Mexico
Myanmar
Netherlands
New Zealand
Norway
Oman
Pakistan
Peru
Philippines
Poland
Portugal



Qatar

Romania

Saudi Arabia

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Singapore

Slovakia

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Thailand

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United Arab Emirates

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Applied Gene Technologies

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Bio-Rad

Biotest

CellMark Forensics/LabCorp

Cepheid

Decode Genetics

Diadexus

Eiken

Elitech Group

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Hepatitis Testing Market Estimated Sales by Major Supplier

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U.K.

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Laboratories Performing DNA Sequencing by Market Segment

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U.S.A.

Enterovirus Testing Market Estimated Sales by Major Supplier U.S.A.

EBV Testing Market Estimated Sales by Major Supplier U.S.A.

Gonorrhea Testing Market Estimated Sales by Major Supplier U.S.A.

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Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests



Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

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Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and Other Direct Identification Tests

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