

# U.S. POC/Point-of-Care Hemostasis Diagnostics Market, 2019-2023: Supplier Shares and Sales Segment Forecasts--Physician Offices, Emergency Rooms, Operating Suites, ICUs/CCUs, Cancer Clinics, Ambulatory Care Centers, Surgery Centers, Nursing Homes, Birth Centers

https://marketpublishers.com/r/244C63581D2EN.html

Date: July 2019

Pages: 418

Price: US\$ 5,500.00 (Single User License)

ID: 244C63581D2EN

# **Abstracts**

This new 418-page report from VPGMarketResearch contains 42 tables, and provides a comprehensive analysis of the POC coagulation testing market, including trends, dynamics, size, growth, regulatory requirements, technological trends, competitive landscape, and emerging opportunities for instrument and consumable suppliers. This report will help diagnostic product suppliers develop effective business, R&D and marketing strategies for the global POC coagulation market.

#### Rationale

The growing economic pressures on hospitals, coupled with advances in diagnostic technologies, intensifying competition among suppliers and physicians, and changing consumer demands are shifting diagnostic testing from hospitals and commercial laboratories closer to the patient.

Market Segmentation Analysis

Review of nine POC market segments, including their dynamics, trends, structure, size, growth and major suppliers.

Five-year test volume and reagent sales forecasts for coagulation procedures by



market segment:
Physician Offices/Group Practices
Emergency Rooms
Operating/Recovery Suites
ICUs/CCUs
Cancer Clinics

Ambulatory Care Centers

**Surgery Centers** 

**Nursing Homes** 

Birth Centers

Sales and Market Share Analysis

Sales and market shares of major coagulation reagent and instrument suppliers.

**Current and Emerging Products** 

Analysis of coagulation procedures performed in POC testing locations.

Review of leading coagulation analyzers, both currently marketed and those in development, including their operating characteristics, features and selling prices.

# **Technology Review**

Emerging technologies and their applications for POC testing.

Comprehensive listings of companies developing or marketing coagulation



testing technologies and products, by assay.

# Competitive Assessments

Assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, joint ventures, and new products in R&D.

### Strategic Recommendations

Specific opportunities for new coagulation instruments and reagent systems with potentially significant market appeal during the next five years.

Design criteria for POC testing products.

Alternative business expansion strategies.

Potential market entry barriers and risks.

#### Methodology

This report is based on a combination of primary and secondary sources of information, including review of the latest technical and business publications, manufacturer product literature, industry analyst reports, and VPGMarketResearch's proprietary data files.

Contains 418 pages and 42 tables



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Behnk Elektronik

Bio/Data

Cardiovascular Diagnostics

Diagnostica Stago

Helena Laboratories



Instrumentation Laboratory

ITC Hemochron

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Alere/Biosite/Inverness

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Chrono-Log

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