

Nucleic Acid Testing (NAT) Analyzers and Reagents Market, 2019-2023: Emerging Opportunities in Americas, EMEA, APAC-A 68-Country Analysis-Supplier Shares by Test, Competitive Strategies, Test Volume and Sales Segment Forecasts, Technology and Instrumentation Review

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Abstracts

This new 69-country survey from LeadingMarketResearch.com provides granular data and analysis not available from any other source. The report is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the molecular diagnostics market during the next five years.

Highlights

Supplier sales and market shares in major countries

Five-year test volume and sales forecasts

Strategic profiles of market players and start-up firms developing innovative technologies and products

Emerging technologies

Review of molecular diagnostic analyzers

Specific product and business opportunities for instrument and consumable suppliers

Rationale

The molecular diagnostics market is unquestionably the most rapidly growing segment of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

Geographic Regions

Asia-Pacific, Europe, Latin America, Middle East, North America

Country Analyses

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Myanmar, Netherlands, New Zealand, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, UK, United Arab Emirates, USA, Venezuela, Vietnam

Market Segmentation Analysis

Sales and market shares of key suppliers of molecular diagnostic reagent kits and components in major markets.

Five-year test volume and sales forecasts for major applications, including:

Infectious Diseases

Forensic Testing

Cancer

Paternity Testing/HLA Typing

Genetic Diseases

Others

Five-year test volume and sales projections for over 30 NAT assays.

A comprehensive analysis of the sequencing market, by country and laboratory segment, including:

Industrial

Academic

Government

Commercial

Market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and suppliers in major countries.

Product/Technology Review

Comparison of leading molecular diagnostic analyzers marketed by Abbott, Beckman Coulter, BD, Bio-Rad, Gen-Probe, Roche, Tecan and other suppliers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over 30 target/signal amplification methods, including:

PCR

bDNA

SDA

NASBA

TMA

SSSR, and others

LCR

Universities and research centers developing new molecular diagnostic technologies and products.

Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Companies developing and marketing molecular diagnostics products, by test and application.

Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 1,850 pages and 530 tables

Contents

I. INTRODUCTION

II. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Instrumentation
- B. Reagent Kits and Test Systems/panels
- C. Computers, Software and Automation
- D. Auxiliary Products

III. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

IV. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

V. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

VI. WORLDWIDE MARKET AND TECHNOLOGY REVIEW

- A. DNA Sequencing
 - 1. Introduction
 - 2. Sequencing Methods
 - 3. Autoradiography
 - 4. The Human Genome Project
 - 5. Sequencing Automation
 - 6. Image Scanners

7. Fluorescent Detection
8. Gene Profiling
9. Gene Expression
10. Polymorphism Screening
11. Protein Interaction Networks
- B. DNA and RNA Probe Technologies
 1. Basic Principles
 2. Probe Preparation
 3. The DNA Probe Test
 4. Test Formats
 5. Labeling Techniques
 6. Amplification Methods
- C. Detection Technologies
 1. Radioactive Methods
 - a. Overview
 - b. Major Isotopes
 2. Non-Isotopic Methods
 - a. Enzymatic Labels
 - b. Chemical Labeling
 - c. Fluorescence
 - d. Chemiluminescence
 - e. Electrical Conductivity
- D. Molecular Diagnostic Instrumentation Review
 1. Abbott LCx
 2. Beckman Coulter/Biomek FK
 3. BD Viper System with XTR Technology
 4. BD Innova
 5. Becton Dickinson SDA
 6. bioMerieux NucliSENS easyMAG
 7. bioMerieux NucliSENS easyQ and MiniMAG
 8. Bio-Rad GeneScope
 9. Cepheid GeneXpert
 10. Curetis Unyvero
 11. GenMark Dx eSensor XT-8
 12. Hologic/Gen-Probe Panther
 13. Hologic/Gen-Probe Tigris/DTS
 14. HTG Molecular Edge
 15. Life Technologies QuantStudio Dx
 16. Qiagen QIAasymphony RGQ

17. Roche Cobas Amplicor
18. Roche Cobas TaqMan
19. Roche Cobas TaqMan
20. Roche Cobas TaqMan AmpliPrep
21. Roche LighCycler
22. Roche Cobas 4800
23. Roche Cobas s
24. Siemens Versant
25. Tecan LS Series

E. Biochips: Genosensors, Microarrays, Labs-on-the-Chip

Liquid Transportation and Mixing

Separation

Reaction

Detection

F. Pharmacogenomics

G. Major Applications

1. Microbiology/Infectious Diseases

a. Overview

b. Major Infectious Diseases

AIDS/HIV

Adenovirus

Aeromonads

Anthrax/Bacillus Anthracis

Arboviruses

Babesiosis

Bacillary Epithelioid Angiomatosis (BEA), other Bartonella (Rochalimaea)

Blastocystis Hominis

Brucella

Campylobacter

Candida

Chagas Disease

Chancroid

Chlamydia

Clostridium Difficile

Coronaviruses

Coxsackieviruses

Creutzfeldt-Jakob's Disease

Cryptosporidium Parvum

Cyclospora Cayetanensis

Cytomegalovirus
Ebola Virus
E. Coli
EchoVirus
Encephalitis
Enteroviruses
Epstein-Barr Virus
Giardia Lamblia
Gonorrhea
Granuloma Inguinale
Hantavirus
Helicobacter Pylori
Hepatitis
Herpes Simplex Virus
Human Herpes Virus-6 (HHV-6)
Influenza Viruses
Legionella
Lyme Disease
Lymphogranuloma Venereum (LGV)
Malaria
Measles (Rubeola)
Meningitis
Microsporidium
Mononucleosis
Mumps
Mycoplasma
Papillomaviruses
Parvovirus B19
Pneumonia
Polyomaviruses
Pseudomonas Aeruginosa
Rabies
Respiratory Syncytial Virus (RSV)
Rhinoviruses
Rotavirus
Rubella
Salmonellosis
Septicemia
Shigellosis

Staphylococcus Aureus

Streptococci

Syphilis

Toxoplasmosis

Trichomonas Vaginalis

Tuberculosis

Vibrio

West Nile Virus

Yersina

2. Cancer Testing

a. Overview

b. Major Cancer Types

Prostate

Lung

Colon and Rectum

Breast

Skin

Uterine

Leukemia

Oral

c. Oncogenes

Abl/abl-bcr

AIB1

BCL-2

BRCA1

CD44

C-fos

C-myb

C-myc

CYP17

Erb-B

HPC1

N-myc

P40

P51

P53

PIK3CA

PTI-1

Ras

Reg

Sis

Src

3. Genetic Diseases

a. Overview

b. Nucleic Acid Amplification

c. Chromosome Imaging

d. Genomics Technologies

e. Proteomics Technologies

f. Current Pharmacogenomic Tests

g. Future Pharmacogenomic Testing

h. Major Diseases

Achondroplasia

Autosomal Dominant Polycystic Kidney Disease

Cancer

Cosmetogenomics

Cystic Fibrosis

Down's Syndrome

Duchenne and Becker Muscular Dystrophy

Factor V (Leiden)

Factor IX Deficiency

Fragile X Syndrome

Heart Disease

Hemochromatosis

Hemophilia

Huntington's Disease

Maternal-Fetal Incompatibility

Multiple Endocrine Neoplasia

Phenylketonuria (PKU)

Polycystic Kidney Disease (PKD)

Prenatal Screening

Retinitis Pigmentosa

Retinoblastoma

Sickle Cell Anemia

Spinal Muscular Atrophy

Vitamin B12 Metabolism

i. Social Issues and Concerns

4. Forensic Testing

a. Overview

- b. Multilocus and Single Locus Probes
- c. DNA Profile Data Banks
- d. Judicial Implementation
- e. Major Crime Categories
- f. Factors Contributing to the DNA Probe Market Expansion
 - Technology Availability
 - Use of Hair as Evidence
- g. Wildlife Forensics
- 5. Paternity Testing/HLA Typing
- 6. Other Applications
 - a. Disease Susceptibility Testing
 - b. Cardiovascular Diseases
 - c. Diabetes
 - d. Alzheimer's Disease
 - e. Periodontal Disease
 - f. Plasma Purification
 - g. Organ Transplantation
 - h. Water Contamination
 - i. Other
- H. Competing/complementing
 - 1. Monoclonal Antibodies/Immunoassays
 - 2. RNA Probes
 - 3. Two-Dimensional Electrophoresis
 - 4. Flow Cytometry

VII. COUNTRY ANALYSES: VOLUME AND SALES FORECASTS--INFECTIOUS DISEASES, GENETIC DISEASES, CANCER, FORENSIC AND PATERNITY TESTING

Argentina
Australia
Austria
Bahrain
Bangladesh
Belgium
Brazil
Bulgaria
Canada
Chile
China

Colombia
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hong Kong
Hungary
Iceland
India
Indonesia
Iran
Iraq
Ireland
Israel
Italy
Japan
Jordan
Kuwait
Latvia
Lebanon
Lithuania
Malaysia
Malta
Mexico
Myanmar
Netherlands
New Zealand
Norway
Oman
Pakistan
Peru
Philippines
Poland
Portugal

Qatar
Romania
Saudi Arabia
Serbia
Singapore
Slovakia
Slovenia
South Korea
Spain
Sweden
Switzerland
Taiwan
Thailand
UK
United Arab Emirates
USA
Venezuela
Vietnam

VIII. COMPETITIVE ASSESSMENTS

Abbott
Affymetrix/Thermo Fisher
Agilent Technologies
Applied Gene Technologies
Arca Biopharma
Beckman Coulter/Danaher
Becton Dickinson
Biokit
bioMerieux
Bio-Rad
Biotest
CellMark Forensics/LabCorp
Cepheid
Decode Genetics
Diadexus
Eiken
Elitech Group
Enzo

Exact Sciences
Fujirebio
Grifols
Hologic/Gen-Probe
Illumina
Kreatech/Leica
Li-Cor Biosciences
Monogram Biosciences/LabCorp
Myriad Genetics
Ortho-Clinical Diagnostics
Perkin Elmer/Caliper
Proteome Sciences
Qiagen
Roche
Scienion
Sequenom
Shimadzu
Siemens
Sierra Molecular
Takara Bio
Tecan Group

IX. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING INNOVATIVE MOLECULAR DIAGNOSTIC TECHNOLOGIES AND PRODUCTS

List Of Tables

LIST OF TABLES

Argentina

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Argentina

Molecular Diagnostics Test Volume Forecasts by Application

Argentina

Major Infectious Disease Test Volume Forecasts by Assay

Argentina

Molecular Diagnostics Market Forecasts by Application

Argentina

Major Infectious Disease Diagnostics Market Forecasts by Assay

Australia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Australia

Molecular Diagnostics Test Volume Forecasts by Application

Australia

Major Infectious Disease Test Volume Forecasts by Assay

Australia

Molecular Diagnostics Market Forecasts by Application

Australia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Austria

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Austria

Molecular Diagnostics Test Volume Forecasts by Application

Austria

Major Infectious Disease Test Volume Forecasts by Assay

Austria

Molecular Diagnostics Market Forecasts by Application

Austria

Major Infectious Disease Diagnostics Market Forecasts by Assay

Bahrain

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Bahrain

Molecular Diagnostics Test Volume Forecasts by Application

Bahrain

Major Infectious Disease Test Volume Forecasts by Assay

Bahrain

Molecular Diagnostics Market Forecasts by Application

Bahrain

Major Infectious Disease Diagnostics Market Forecasts by Assay

Bangladesh

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Bangladesh

Molecular Diagnostics Test Volume Forecasts by Application

Bangladesh

Major Infectious Disease Test Volume Forecasts by Assay

Bangladesh

Molecular Diagnostics Market Forecasts by Application

Bangladesh

Major Infectious Disease Diagnostics Market Forecasts by Assay

Belgium

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Belgium

Molecular Diagnostics Test Volume Forecasts by Application

Belgium

Major Infectious Disease Test Volume Forecasts by Assay

Belgium

Molecular Diagnostics Market Forecasts by Application

Belgium

Major Infectious Disease Diagnostics Market Forecasts by Assay

Brazil

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Brazil

Molecular Diagnostics Test Volume Forecasts by Application

Brazil

Major Infectious Disease Test Volume Forecasts by Assay

Brazil

Molecular Diagnostics Market Forecasts by Application

Brazil

Major Infectious Disease Diagnostics Market Forecasts by Assay

Bulgaria

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Bulgaria

Molecular Diagnostics Test Volume Forecasts by Application

Bulgaria

Major Infectious Disease Test Volume Forecasts by Assay

Bulgaria

Molecular Diagnostics Market Forecasts by Application

Bulgaria

Major Infectious Disease Diagnostics Market Forecasts by Assay

Canada

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Canada

Molecular Diagnostics Test Volume Forecasts by Application

Canada

Major Infectious Disease Test Volume Forecasts by Assay

Canada

Molecular Diagnostics Market Forecasts by Application

Canada

Major Infectious Disease Diagnostics Market Forecasts by Assay

Chile

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Chile

Molecular Diagnostics Test Volume Forecasts by Application

Chile

Major Infectious Disease Test Volume Forecasts by Assay

Chile

Molecular Diagnostics Market Forecasts by Application

Chile

Major Infectious Disease Diagnostics Market Forecasts by Assay

China

Molecular Diagnostics Test Volume and Sales Forecasts by Application

China

Molecular Diagnostics Test Volume Forecasts by Application

China

Major Infectious Disease Test Volume Forecasts by Assay

China

Molecular Diagnostics Market Forecasts by Application

China

Major Infectious Disease Diagnostics Market Forecasts by Assay

Colombia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Colombia

Molecular Diagnostics Test Volume Forecasts by Application

Colombia

Major Infectious Disease Test Volume Forecasts by Assay

Colombia

Molecular Diagnostics Market Forecasts by Application

Colombia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Croatia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Croatia

Molecular Diagnostics Test Volume Forecasts by Application

Croatia

Major Infectious Disease Test Volume Forecasts by Assay

Croatia

Molecular Diagnostics Market Forecasts by Application

Croatia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Cyprus

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Cyprus

Molecular Diagnostics Test Volume Forecasts by Application

Cyprus

Major Infectious Disease Test Volume Forecasts by Assay

Cyprus

Molecular Diagnostics Market Forecasts by Application

Cyprus

Major Infectious Disease Diagnostics Market Forecasts by Assay

Czech Republic

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Czech Republic

Molecular Diagnostics Test Volume Forecasts by Application

Czech Republic

Major Infectious Disease Test Volume Forecasts by Assay

Czech Republic

Molecular Diagnostics Market Forecasts by Application

Czech Republic

Major Infectious Disease Diagnostics Market Forecasts by Assay

Denmark

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Denmark

Molecular Diagnostics Test Volume Forecasts by Application

Denmark

Major Infectious Disease Test Volume Forecasts by Assay

Denmark

Molecular Diagnostics Market Forecasts by Application

Denmark

Major Infectious Disease Diagnostics Market Forecasts by Assay

Estonia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Estonia

Molecular Diagnostics Test Volume Forecasts by Application

Estonia

Major Infectious Disease Test Volume Forecasts by Assay

Estonia

Molecular Diagnostics Market Forecasts by Application

Estonia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Finland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Finland

Molecular Diagnostics Test Volume Forecasts by Application

Finland

Major Infectious Disease Test Volume Forecasts by Assay

Finland

Molecular Diagnostics Market Forecasts by Application

Finland

Major Infectious Disease Diagnostics Market Forecasts by Assay

France

Molecular Diagnostics Test Volume and Sales by Major Application

France

Laboratories Performing DNA Sequencing by Market Segment

France

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

France

Molecular Diagnostics Test Volume by Major Application

France

Major Infectious Disease Test Volume by Assay

France

Major Infectious Disease Test Volume by Method

France

Molecular Diagnostics Market by Major Application

France

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

France

Major Infectious Disease Diagnostics Market by Assay

France

AIDS Testing Market Estimated Sales by Major Supplier

France

Adenovirus Testing Market Estimated Sales by Major Supplier

France

Chlamydia Testing Market Estimated Sales by Major Supplier

France

CMV Testing Market Estimated Sales by Major Supplier

France

Gonorrhea Testing Market Estimated Sales by Major Supplier

France

Hepatitis Testing Market Estimated Sales by Major Supplier

France

Hepatitis C Testing Market Estimated Sales by Major Supplier

France

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

France

Herpes Testing Market Estimated Sales by Major Supplier

France

Influenza Testing Market Estimated Sales by Major Supplier

France

Meningitis Testing Market Estimated Sales by Major Supplier

France

Mycoplasma Testing Market Estimated Sales by Major Supplier

France

RSV Testing Market Estimated Sales by Major Supplier

France

Shigella Testing Market Estimated Sales by Major Supplier

Germany

Molecular Diagnostics Test Volume and Sales by Major Application

Germany

Laboratories Performing DNA Sequencing by Market Segment

Germany
Molecular Diagnostics Market Potential Laboratory Universe by Market Segment
Germany
Molecular Diagnostics Test Volume by Major Application
Germany
Major Infectious Disease Test Volume by Assay
Germany
Major Infectious Disease Test Volume by Method
Germany
Molecular Diagnostics Market by Major Application
Germany
Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers
Germany
Major Infectious Disease Diagnostics Market by Assay
Germany
AIDS Testing Market Estimated Sales by Major Supplier
Germany
CMV Testing Market Estimated Sales by Major Supplier
Germany
EBV Testing Market Estimated Sales by Major Supplier
Germany
Gonorrhea Testing Market Estimated Sales by Major Supplier
Germany
Hepatitis Testing Market Estimated Sales by Major Supplier
Germany
Hepatitis C Testing Market Estimated Sales by Major Supplier
Germany
HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
Germany
Herpes Testing Market Estimated Sales by Major Supplier
Germany
Influenza Testing Market Estimated Sales by Major Supplier
Germany
Meningitis Testing Market Estimated Sales by Major Supplier
Germany
Mycoplasma Testing Market Estimated Sales by Major Supplier
Germany
Pneumonia Testing Market Estimated Sales by Major Supplier
Germany

RSV Testing Market Estimated Sales by Major Supplier

Germany

Rotavirus Testing Market Estimated Sales by Major Supplier

Greece

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Greece

Molecular Diagnostics Test Volume Forecasts by Application

Greece

Major Infectious Disease Test Volume Forecasts by Assay

Greece

Molecular Diagnostics Market Forecasts by Application

Greece

Major Infectious Disease Diagnostics Market Forecasts by Assay

Hong Kong

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Hong Kong

Molecular Diagnostics Test Volume Forecasts by Application

Hong Kong

Major Infectious Disease Test Volume Forecasts by Assay

Hong Kong

Molecular Diagnostics Market Forecasts by Application

Hong Kong

Major Infectious Disease Diagnostics Market Forecasts by Assay

Hungary

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Hungary

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Hungary

Molecular Diagnostics Test Volume Forecasts by Application

Hungary

Major Infectious Disease Test Volume Forecasts by Assay

Hungary

Molecular Diagnostics Market Forecasts by Application

Hungary

Major Infectious Disease Diagnostics Market Forecasts by Assay

Iceland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Iceland

Molecular Diagnostics Test Volume Forecasts by Application

Iceland

Major Infectious Disease Test Volume Forecasts by Assay

Iceland

Molecular Diagnostics Market Forecasts by Application

Iceland

Major Infectious Disease Diagnostics Market Forecasts by Assay

India

Molecular Diagnostics Test Volume and Sales Forecasts by Application

India

Molecular Diagnostics Test Volume Forecasts by Application

India

Major Infectious Disease Test Volume Forecasts by Assay

India

Molecular Diagnostics Market Forecasts by Application

India

Major Infectious Disease Diagnostics Market Forecasts by Assay

Indonesia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Indonesia

Molecular Diagnostics Test Volume Forecasts by Application

Indonesia

Major Infectious Disease Test Volume Forecasts by Assay

Indonesia

Molecular Diagnostics Market Forecasts by Application

Indonesia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Iran

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Iran

Molecular Diagnostics Test Volume Forecasts by Application

Iran

Major Infectious Disease Test Volume Forecasts by Assay

Iran

Molecular Diagnostics Market Forecasts by Application

Iran

Major Infectious Disease Diagnostics Market Forecasts by Assay

Iraq

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Iraq

Molecular Diagnostics Test Volume Forecasts by Application

Iraq

Major Infectious Disease Test Volume Forecasts by Assay

Iraq

Molecular Diagnostics Market Forecasts by Application

Iraq

Major Infectious Disease Diagnostics Market Forecasts by Assay

Ireland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Ireland

Molecular Diagnostics Test Volume Forecasts by Application

Ireland

Major Infectious Disease Test Volume Forecasts by Assay

Ireland

Molecular Diagnostics Market Forecasts by Application

Ireland

Major Infectious Disease Diagnostics Market Forecasts by Assay

Israel

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Israel

Molecular Diagnostics Test Volume Forecasts by Application

Israel

Major Infectious Disease Test Volume Forecasts by Assay

Israel

Molecular Diagnostics Market Forecasts by Application

Israel

Major Infectious Disease Diagnostics Market Forecasts by Assay

Italy

Molecular Diagnostics Test Volume and Sales by Major Application

Italy

Laboratories Performing DNA Sequencing by Market Segment

Italy

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Italy

Molecular Diagnostics Test Volume by Major Application

Italy

Major Infectious Disease Test Volume by Assay

Italy

Major Infectious Disease Test Volume by Method

Italy

Molecular Diagnostics Market by Major Application

Italy

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Italy

Major Infectious Disease Diagnostics Market by Assay

Italy

AIDS Testing Market Estimated Sales by Major Supplier

Italy

CMV Testing Market Estimated Sales by Major Supplier

Italy

Gonorrhea Testing Market Estimated Sales by Major Supplier

Italy

Hepatitis Testing Market Estimated Sales by Major Supplier

Italy

Hepatitis C Testing Market Estimated Sales by Major Supplier

Italy

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

Italy

Herpes Testing Market Estimated Sales by Major Supplier

Italy

Influenza Testing Market Estimated Sales by Major Supplier

Italy

Meningitis Testing Market Estimated Sales by Major Supplier

Italy

Mycoplasma Testing Market Estimated Sales by Major Supplier

Italy

RSV Testing Market Estimated Sales by Major Supplier

Japan

Molecular Diagnostics Test Volume and Sales by Major Application

Japan

Laboratories Performing DNA Sequencing by Market Segment

Japan

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Japan

Molecular Diagnostics Test Volume by Major Application

Japan

Major Infectious Disease Test Volume by Assay

Japan

Major Infectious Disease Test Volume by Method

Japan

Molecular Diagnostics Market by Major Application

Japan

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Japan

Major Infectious Disease Diagnostics Market by Assay

Japan

AIDS Testing Market Estimated Sales by Major Supplier

Japan

Chlamydia Testing Market Estimated Sales by Major Supplier

Japan

CMV Testing Market Estimated Sales by Major Supplier

Japan

Gonorrhea Testing Market Estimated Sales by Major Supplier

Japan

Hepatitis Testing Market Estimated Sales by Major Supplier

Japan

Hepatitis C Testing Market Estimated Sales by Major Supplier

Japan

Herpes Testing Market Estimated Sales by Major Supplier

Japan

Meningitis Testing Market Estimated Sales by Major Supplier

Japan

Mycoplasma Testing Market Estimated Sales by Major Supplier

Japan

Pneumonia Testing Market Estimated Sales by Major Supplier

Japan

Shigella Testing Market Estimated Sales by Major Supplier

Jordan

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Jordan

Molecular Diagnostics Test Volume Forecasts by Application

Jordan

Major Infectious Disease Test Volume Forecasts by Assay

Jordan

Molecular Diagnostics Market Forecasts by Application

Jordan

Major Infectious Disease Diagnostics Market Forecasts by Assay

Kuwait

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Kuwait

Molecular Diagnostics Test Volume Forecasts by Application

Kuwait

Major Infectious Disease Test Volume Forecasts by Assay

Kuwait

Molecular Diagnostics Market Forecasts by Application

Kuwait

Major Infectious Disease Diagnostics Market Forecasts by Assay

Latvia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Latvia

Molecular Diagnostics Test Volume Forecasts by Application

Latvia

Major Infectious Disease Test Volume Forecasts by Assay

Latvia

Molecular Diagnostics Market Forecasts by Application

Latvia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Lebanon

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Lebanon

Molecular Diagnostics Test Volume Forecasts by Application

Lebanon

Major Infectious Disease Test Volume Forecasts by Assay

Lebanon

Molecular Diagnostics Market Forecasts by Application

Lebanon

Major Infectious Disease Diagnostics Market Forecasts by Assay

Lithuania

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Lithuania

Molecular Diagnostics Test Volume Forecasts by Application

Lithuania

Major Infectious Disease Test Volume Forecasts by Assay

Lithuania

Molecular Diagnostics Market Forecasts by Application

Lithuania

Major Infectious Disease Diagnostics Market Forecasts by Assay
Malaysia
Molecular Diagnostics Test Volume and Sales Forecasts by Application
Malaysia
Molecular Diagnostics Test Volume Forecasts by Application
Malaysia
Major Infectious Disease Test Volume Forecasts by Assay
Malaysia
Molecular Diagnostics Market Forecasts by Application
Malaysia
Major Infectious Disease Diagnostics Market Forecasts by Assay
Malta
Molecular Diagnostics Test Volume and Sales Forecasts by Application
Malta
Molecular Diagnostics Test Volume Forecasts by Application
Malta
Major Infectious Disease Test Volume Forecasts by Assay
Malta
Molecular Diagnostics Market Forecasts by Application
Malta
Major Infectious Disease Diagnostics Market Forecasts by Assay
Mexico
Molecular Diagnostics Test Volume and Sales Forecasts by Application
Mexico
Molecular Diagnostics Test Volume Forecasts by Application
Mexico
Major Infectious Disease Test Volume Forecasts by Assay
Mexico
Molecular Diagnostics Market Forecasts by Application
Mexico
Major Infectious Disease Diagnostics Market Forecasts by Assay
Myanmar
Molecular Diagnostics Test Volume and Sales Forecasts by Application
Myanmar
Molecular Diagnostics Test Volume Forecasts by Application
Myanmar
Major Infectious Disease Test Volume Forecasts by Assay
Myanmar
Molecular Diagnostics Market Forecasts by Application

Myanmar

Major Infectious Disease Diagnostics Market Forecasts by Assay

Netherlands

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Netherlands

Molecular Diagnostics Test Volume Forecasts by Application

Netherlands

Major Infectious Disease Test Volume Forecasts by Assay

Netherlands

Molecular Diagnostics Market Forecasts by Application

Netherlands

Major Infectious Disease Diagnostics Market Forecasts by Assay

New Zealand

Molecular Diagnostics Test Volume and Sales Forecasts by Application

New Zealand

Molecular Diagnostics Test Volume Forecasts by Application

New Zealand

Major Infectious Disease Test Volume Forecasts by Assay

New Zealand

Molecular Diagnostics Market Forecasts by Application

New Zealand

Major Infectious Disease Diagnostics Market Forecasts by Assay

Norway

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Norway

Molecular Diagnostics Test Volume Forecasts by Application

Norway

Major Infectious Disease Test Volume Forecasts by Assay

Norway

Molecular Diagnostics Market Forecasts by Application

Norway

Major Infectious Disease Diagnostics Market Forecasts by Assay

Oman

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Oman

Molecular Diagnostics Test Volume Forecasts by Application

Oman

Major Infectious Disease Test Volume Forecasts by Assay

Oman

Molecular Diagnostics Market Forecasts by Application

Oman

Major Infectious Disease Diagnostics Market Forecasts by Assay

Pakistan

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Pakistan

Molecular Diagnostics Test Volume Forecasts by Application

Pakistan

Major Infectious Disease Test Volume Forecasts by Assay

Pakistan

Molecular Diagnostics Market Forecasts by Application

Pakistan

Major Infectious Disease Diagnostics Market Forecasts by Assay

Peru

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Peru

Molecular Diagnostics Test Volume Forecasts by Application

Peru

Major Infectious Disease Test Volume Forecasts by Assay

Peru

Molecular Diagnostics Market Forecasts by Application

Peru

Major Infectious Disease Diagnostics Market Forecasts by Assay

Philippines

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Philippines

Molecular Diagnostics Test Volume Forecasts by Application

Philippines

Major Infectious Disease Test Volume Forecasts by Assay

Philippines

Molecular Diagnostics Market Forecasts by Application

Philippines

Major Infectious Disease Diagnostics Market Forecasts by Assay

Poland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Poland

Molecular Diagnostics Test Volume Forecasts by Application

Poland

Major Infectious Disease Test Volume Forecasts by Assay

Poland

Molecular Diagnostics Market Forecasts by Application

Poland

Major Infectious Disease Diagnostics Market Forecasts by Assay

Portugal

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Portugal

Molecular Diagnostics Test Volume Forecasts by Application

Portugal Major Infectious Disease Test Volume Forecasts by Assay

Portugal

Major Infectious Disease Diagnostics Market Forecasts by Assay

Qatar

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Qatar

Molecular Diagnostics Test Volume Forecasts by Application

Qatar

Major Infectious Disease Test Volume Forecasts by Assay

Qatar

Molecular Diagnostics Market Forecasts by Application

Qatar

Major Infectious Disease Diagnostics Market Forecasts by Assay

Romania

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Romania

Molecular Diagnostics Test Volume Forecasts by Application

Romania

Major Infectious Disease Test Volume Forecasts by Assay

Romania

Molecular Diagnostics Market Forecasts by Application

Romania

Major Infectious Disease Diagnostics Market Forecasts by Assay

Saudi Arabia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Saudi Arabia

Molecular Diagnostics Test Volume Forecasts by Application

Saudi Arabia

Major Infectious Disease Test Volume Forecasts by Assay

Saudi Arabia

Molecular Diagnostics Market Forecasts by Application

Saudi Arabia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Serbia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Serbia

Molecular Diagnostics Test Volume Forecasts by Application

Serbia

Major Infectious Disease Test Volume Forecasts by Assay

Serbia

Molecular Diagnostics Market Forecasts by Application

Serbia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Singapore

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Singapore

Molecular Diagnostics Test Volume Forecasts by Application

Singapore

Major Infectious Disease Test Volume Forecasts by Assay

Singapore

Molecular Diagnostics Market Forecasts by Application

Singapore

Major Infectious Disease Diagnostics Market Forecasts by Assay

Slovakia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Slovakia

Molecular Diagnostics Test Volume Forecasts by Application

Slovakia

Major Infectious Disease Test Volume Forecasts by Assay

Slovakia

Molecular Diagnostics Market Forecasts by Application

Slovakia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Slovenia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Slovenia

Molecular Diagnostics Test Volume Forecasts by Application

Slovenia

Major Infectious Disease Test Volume Forecasts by Assay

Slovenia

Molecular Diagnostics Market Forecasts by Application

Slovenia

Major Infectious Disease Diagnostics Market Forecasts by Assay

South Korea

Molecular Diagnostics Test Volume and Sales Forecasts by Application

South Korea

Molecular Diagnostics Test Volume Forecasts by Application

South Korea

Major Infectious Disease Test Volume Forecasts by Assay

South Korea

Molecular Diagnostics Market Forecasts by Application

South Korea

Major Infectious Disease Diagnostics Market Forecasts by Assay

Spain

Molecular Diagnostics Test Volume and Sales by Major Application

Spain

Laboratories Performing DNA Sequencing by Market Segment

Spain

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Spain

Molecular Diagnostics Test Volume by Major Application

Spain

Major Infectious Disease Test Volume by Assay

Spain

Major Infectious Disease Test Volume by Method

Spain

Molecular Diagnostics Market by Major Application

Spain

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Spain

Major Infectious Disease Diagnostics Market by Assay

Spain

AIDS Testing Market Estimated Sales by Major Supplier

Spain

Chlamydia Testing Market Estimated Sales by Major Supplier

Spain

CMV Testing Market Estimated Sales by Major Supplier

Spain

Gonorrhea Testing Market Estimated Sales by Major Supplier

Spain

Hepatitis Testing Market Estimated Sales by Major Supplier

Spain

Hepatitis C Testing Market Estimated Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

Spain

Herpes Testing Market Estimated Sales by Major Supplier

Spain

Influenza Testing Market Estimated Sales by Major Supplier

Spain

Meningitis Testing Market Estimated Sales by Major Supplier

Spain

Mycoplasma Testing Market Estimated Sales by Major Supplier

Sweden

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Sweden

Molecular Diagnostics Test Volume Forecasts by Application

Sweden

Major Infectious Disease Test Volume Forecasts by Assay

Sweden

Molecular Diagnostics Market Forecasts by Application

Sweden

Major Infectious Disease Diagnostics Market Forecasts by Assay

Switzerland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Switzerland

Molecular Diagnostics Test Volume Forecasts by Application

Switzerland

Major Infectious Disease Test Volume Forecasts by Assay

Switzerland

Molecular Diagnostics Market Forecasts by Application

Switzerland

Major Infectious Disease Diagnostics Market Forecasts by Assay

Taiwan

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Taiwan

Molecular Diagnostics Test Volume Forecasts by Application

Taiwan

Major Infectious Disease Test Volume Forecasts by Assay

Taiwan

Molecular Diagnostics Market Forecasts by Application

Taiwan

Major Infectious Disease Diagnostics Market Forecasts by Assay

Thailand

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Thailand

Molecular Diagnostics Test Volume Forecasts by Application

Thailand

Major Infectious Disease Test Volume Forecasts by Assay

Thailand

Molecular Diagnostics Market Forecasts by Application

Thailand

Major Infectious Disease Diagnostics Market Forecasts by Assay

U.K.

Molecular Diagnostics Test Volume and Sales by Major Application

U.K.

Laboratories Performing DNA Sequencing by Market Segment

U.K.

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

U.K.

Molecular Diagnostics Test Volume by Major Application

U.K.

Major Infectious Disease Test Volume by Assay

U.K.

Major Infectious Disease Test Volume by Method

U.K.

Molecular Diagnostics Market by Major Application

U.K.

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

U.K.

Major Infectious Disease Diagnostics Market by Assay

U.K.

AIDS Testing Market Estimated Sales by Major Supplier

U.K.

Gonorrhea Testing Market Estimated Sales by Major Supplier

U.K.

Hepatitis Testing Market Estimated Sales by Major Supplier

U.K.

Hepatitis C Testing Market Estimated Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

U.K.

Influenza Testing Market Estimated Sales by Major Supplier

U.K.

Mycoplasma Testing Market Estimated Sales by Major Supplier

U.K.

Pneumonia Testing Market Estimated Sales by Major Supplier

U.K.

Shigella Testing Market Estimated Sales by Major Supplier

United Arab Emirates

Molecular Diagnostics Test Volume and Sales Forecasts by Application

United Arab Emirates

Molecular Diagnostics Test Volume Forecasts by Application

United Arab Emirates

Major Infectious Disease Test Volume Forecasts by Assay

United Arab Emirates

Molecular Diagnostics Market Forecasts by Application

United Arab Emirates

Major Infectious Disease Diagnostics Market Forecasts by Assay

U.S.A.

Molecular Diagnostics Test Volume and Sales by Major Application

U.S.A.

Laboratories Performing DNA Sequencing by Market Segment

U.S.A.

Echovirus Testing Market Estimated Sales by Major Supplier

U.S.A.

Enterovirus Testing Market Estimated Sales by Major Supplier

U.S.A.

EBV Testing Market Estimated Sales by Major Supplier

U.S.A.

Gonorrhea Testing Market Estimated Sales by Major Supplier

U.S.A.

Hepatitis Testing Market Estimated Sales by Major Supplier

U.S.A.

Hepatitis C Testing Market Estimated Sales by Major Supplier

U.S.A.

HIV/Hepatitis Blood Screening NAT

Market Reagent Sales by Major Supplier

U.S.A.

Herpes Testing Market Estimated Sales by Major Supplier

U.S.A.

Influenza Testing Market Estimated Sales by Major Supplier

U.S.A.

Meningitis Testing Market Estimated Sales by Major Supplier

U.S.A.

Mycoplasma Testing Market Estimated Sales by Major Supplier

U.S.A.

Pneumonia Testing Market Estimated Sales by Major Supplier

U.S.A.

Rabies Testing Market Estimated Sales by Major Supplier

U.S.A.

RSV Testing Market Estimated Sales by Major Supplier

U.S.A.

Salmonella Testing Market Estimated Sales by Major Supplier

U.S.A.

Shigella Testing Market Estimated Sales by Major Supplier

U.S.A.

West Nile Virus Nat Market Reagent Sales by Major Supplier

Venezuela

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Venezuela

Molecular Diagnostics Test Volume Forecasts by Application

Venezuela

Major Infectious Disease Test Volume Forecasts by Assay

Venezuela

Molecular Diagnostics Market Forecasts by Application

Venezuela

Major Infectious Disease Diagnostics Market Forecasts by Assay

Vietnam

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Vietnam

Molecular Diagnostics Test Volume Forecasts by Application

Vietnam

Major Infectious Disease Test Volume Forecasts by Assay

Vietnam

Molecular Diagnostics Market Forecasts by Application

Vietnam

Major Infectious Disease Diagnostics Market Forecasts by Assay

Major Companies Developing or Marketing AIDS Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Adenovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Bartonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Campylobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Candida Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Chlamydia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Clostridium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Coronavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Cryptosporidium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing CMV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Echovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Enterovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing EBV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Giardia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Gonorrhea Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hantavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Helicobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hepatitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Herpes Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Influenza Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Measles Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Meningitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mononucleosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mumps Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing RSV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rotavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rubella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Syphilis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and

Other Direct Identification Tests

Major Companies Developing or Marketing Tuberculosis Molecular Diagnostic and

Other Direct Identification Tests

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