# 2019 Global Prothrombin Time (PT) Market: US, Europe, Japan-Volume and Sales Segmentation Forecasts, Competitive Landscape, Current Methods and Instrumentation, Opportunities for Suppliers 

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## Abstracts

The growing cost-containment pressures in major industrialized nations and continued technological advances will radically change coagulation testing practice during the next five years. New specific and sensitive markers of hemostasis will be increasingly used on automated instrumentation. Coagulation testing in general, and PT testing specifically, will become more standardized, offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate decentralization of the PT testing closer to the patient, creating additional opportunities and challenges for suppliers.

This report presents a detailed analysis of the PT testing market in the US, Europe (France, Germany, Italy, Spain, UK) and Japan, including clinical significance and current laboratory practice, as well as 5-year test volume forecasts by country and market segment.

The report examines market applications of chromogenic substrates, monoclonal antibodies, immunoassays, IT, DNA probes, biochips/microarrays, and other technologies; reviews features and operating characteristics of automated analyzers; profiles leading suppliers and recent market entrants developing innovative technologies and products; and identifies alternative market penetration strategies and entry barriers/risks.

Contains 200 pages and 8 tables

## Contents

## I. INTRODUCTION

## II. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

A. Introduction
B. Prothrombin Time: Clinical Significance and Current Laboratory Procedures
C. Instrumentation Review

Introduction
Benk Hemolab
Benk TRT Thrombotimer
Bio/Data MCA
Bio/Data MCA
Bio/Data PAP-4C D/4D/4C
Cardiovascular Diagnostics COAG
Diagnostica Stago STA Compact
Diagnostica Stago STA-R
Diagnostica Stago Star 4/8
Helena Laboratories Cascade
Helena Laboratories Cascade M
Helena Laboratories PACKS-4
Helena THOR
Instrumentation Laboratory ACL 100 and 1000 series
Instrumentation Laboratory ACL6000
Instrumentation Laboratory ACL7000
Instrumentation Laboratory ACL9000
Instrumentation Laboratory Electra 1000C
Instrumentation Laboratory Electra 1400C
Instrumentation Laboratory Electra 1600/C
Instrumentation Laboratory Electra 1800C
Instrumentation Laboratory Futura
ITC Hemochron 8000
Roche Diagnostics CoaguChek
Siemens BCS
Siemens BCT
Siemens BF II/Fibrintimer Series
Sysmex CA-50
Sysmex
f. Immunoprecipitation
4. Microcomputers
5. Automation
6. Robotics
7. DNA Probes
a. Overview
b. Amplification Methods
PCR
Ligase Chain Reaction
Branched DNA
Q-Beta Replicase
NASBA
SDA
3 SR
HPA
Two-Tiered System
LAT
8. Artificial Intelligence
8. Dry Chemistry
10. Biosensors

## III. FRANCE: TEST VOLUME FORECASTS BY MARKET SEGMENT

IV. GERMANY: TEST VOLUME FORECASTS BY MARKET SEGMENT
V. ITALY: TEST VOLUME FORECASTS BY MARKET SEGMENT
VI. JAPAN: TEST VOLUME FORECASTS BY MARKET SEGMENT
VII. SPAIN: TEST VOLUME FORECASTS BY MARKET SEGMENT
VIII. UK: TEST VOLUME FORECASTS BY MARKET SEGMENT

## IX. USA: TEST VOLUME FORECASTS BY MARKET SEGMENT

## X. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

## XI. ALTERNATIVE MARKET PENETRATION STRATEGIES

A. Internal Development
B. Collaborative Arrangements
C. University Contracts
D. Distribution Strategies for Decentralized Testing Markets

1. Marketing Approaches
2. Product Complexity
3. Customer Preference
4. Established Suppliers
5. Emerging Suppliers
6. Major Types Of Distributors
7. Market Segmentation

## XII. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

A. Market Maturity
B. Cost Containment
C. Competition
D. Technological Edge and Limitations
E. Patent Protection
F. Regulatory Constraints
G. Decentralized Testing Market Challenges

## XIII. COMPETITIVE ASSESSMENTS

Abbott
ADI/American Diagnostica
Alere/Biosite/Inveness
Axis-Shield
Beckman Coul
Siemens
Sienco
Sysmex
Thermo Fischer
ZyCare/Alere

## List Of Tables

## LIST OF TABLES

Major Companies Developing or Marketing PT Tests
France
PT Test Volume Forecasts by Market Segment Germany
PT Test Volume Forecasts by Market Segment Italy
PT Test Volume Forecasts by Market Segment Japan
PT Test Volume Forecasts by Market Segment Spain
PT Test Volume Forecasts by Market Segment
U.K.

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