

# Europe Virology and Bacteriology Testing Market, 2019-2023: France, Germany, Italy, Spain, UK--Supplier Shares and Segment Forecasts by Test and Country, Competitive Intelligence, Emerging Technologies, Instrumentation and Opportunities for Suppliers

https://marketpublishers.com/r/2FFEF6A9314EN.html

Date: June 2019 Pages: 1600

Price: US\$ 19,700.00 (Single User License)

ID: 2FFEF6A9314EN

## **Abstracts**

LeadingMarketResearch.com's new report is a five-country strategic analysis of major business opportunities emerging in the infectious disease testing market during the next five years. The report examines key trends in major European countries (France, Germany, Italy, Spain, UK); reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for over 100 infectious disease tests by assay, market segment, and country; provides test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy); profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

## Rationale

This comprehensive five-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies.

Microbiology testing is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers during this decade. Among the main driving forces is continuing spread of AIDS, which remains the world's



major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and a wider availability of immunosuppressive drugs.

Although for some infections the etiology is still a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products.

Opportunities and Strategic Recommendations

Emerging opportunities for new instrumentation, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Carbapenemase, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes, Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, Norovirus, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Geographic Coverage

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	Italy
	Spain
	UK
Market	Segmentation Analysis
	Sales and market shares of major suppliers by individual test and country.
	Volume and sales forecasts for over 100 infectious disease assays by country, individual test and market segment:  Hospitals
	Blood Banks

Physician Offices/Group Practices

Commercial/Private Laboratories

**Public Health Laboratories** 

Test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy).

Review of the market dynamics, trends, structure, size, growth and major suppliers by country.

## **Current and Emerging Products**

In-depth examination of over 100 major diseases, including their etiology, current diagnostic tests, vaccines, drugs and market needs.

Review of major analyzers used for infectious disease testing, including their operating characteristics, features and selling prices.



## **Technology Review**

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for infectious disease testing.

Global listings of companies developing or marketing infectious disease diagnostic products by individual test.

## Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Contains 1,600 pages and 580 tables



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Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment Italy

HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Italy

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment Italy

ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment



HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Influenza Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Legionella Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Malaria Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Measles Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment Italy

ParvoVirus B19 Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Polyoma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment Italy

RSV Test Volume and Diagnostics Sales Forecast by Market Segment



Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment Italy

West Nile Test Volume and Diagnostics Sales Forecast by Market Segment Italy

Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment Italy

AIDS Testing Market Diagnostics Sales by Major Supplier Italy

Campylobacter Testing Market Diagnostics Sales by Major Supplier Italy

Candida Testing Market Diagnostics Sales by Major Supplier Italy

CMV Testing Market Diagnostics Sales by Major Supplier Italy



Gonorrhea Testing Market Diagnostics Sales by Major Supplier Italy

Hepatitis Testing Market Diagnostics Sales by Major Supplier Italy

Hepatitis C Testing Market Diagnostics Sales by Major Supplier Italy

Herpes Testing Market Diagnostics Sales by Major Supplier Italy

Influenza Testing Market Diagnostics Sales by Major Supplier Italy

Meningitis Testing Market Diagnostics Sales by Major Supplier Italy

Mononucleosis Testing Market Diagnostics Sales by Major Supplier Italy

Mycoplasma Testing Market Diagnostics Sales by Major Supplier Italy

RSV Testing Market Diagnostics Sales by Major Supplier Italy

Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier Italy

Rotavirus Testing Market Diagnostics Sales by Major Supplier Italy

Rubella Testing Market Diagnostics Sales by Major Supplier Italy

Septicemia Testing Market Diagnostics Sales by Major Supplier Italy

Streptococci Testing Market Diagnostics Sales by Major Supplier Italy

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Italy

Trichomonas Testing Market Diagnostics Sales by Major Supplier Italy

Tuberculosis Testing Market Diagnostics Sales by Major Supplier Spain Summary Table

All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Laboratories Performing Infectious Disease Tests by Market Segment Spain



Hospital Laboratories Performing Infectious Disease Tests by Bed Size

Spain

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test

Volume

Spain

All Market Segments Infectious Disease Test Volume Forecast

Spain

Hospital Laboratories Infectious Disease Test Volume Forecast

Spain

Blood Banks Infectious Disease Test Volume forecast

Spain

Commercial/Private Laboratories Infectious Disease Test Volume Forecast

Spain

All Market Segments Infectious Disease Diagnostics Market Forecast

Spain

All Market Segments Infectious Disease Test Volume by Method

Spain

Hospital Laboratories Infectious Disease Diagnostics Market Forecast

Spain

Blood Banks Infectious Disease Diagnostics Market Forecast

Spain

Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast

Spain

HIV or HIV I/HIV II/Combo Test Volume and Diagnostics Sales Forecast by Market

Segment

Spain

HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by

Market Segment

Spain

Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

BEA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain



Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Candida Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment Spain

CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment Spain

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Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain

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Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment Spain

HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain

HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain

HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment



Spain

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Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment Spain

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HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain

ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

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Malaria Test Volume and Diagnostics Sales Forecast by Market Segment Spain



Measles Test Volume and Diagnostics Sales Forecast by Market Segment Spain

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Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment Spain

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Shigella Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment



Spain

Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment Spain

West Nile Test Volume and Diagnostics Sales Forecast by Market Segment Spain

Yersinia Test Volume Amd Diagnostics Sales Forecast by Market Segment Spain

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Western Blot Testing Market Diagnostics Sales by Major Supplier Spain

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CMV Testing Market Diagnostics Sales by Major Supplier Spain

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Herpes Testing Market Diagnostics Sales by Major Supplier Spain

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Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Spain

Trichomonas Testing Market Diagnostics Sales by Major Supplier Spain

Tuberculosis Testing Market Diagnostics Sales by Major Supplier U.K. Summary Table

All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Laboratories Performing Infectious Disease Tests by Market Segment U.K.

Hospital Laboratories Performing Infectious Disease Tests by Bed Size U.K.

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

U.K.

All Market Segments Infectious Disease Test Volume Forecast U.K.

All Market Segments Infectious Disease Test Volume by Method U.K.

Hospital Laboratories Infectious Disease Test Volume Forecast U.K.

Blood Banks Infectious Disease Test Volume Forecast



U.K.

Public Health Laboratories Infectious Disease Test Volume Forecast U.K.

Commercial/Private Laboratories Infectious Disease Test Volume Forecast U.K.

All Market Segments Infectious Disease Diagnostics Market Forecast U.K.

Hospital Laboratories Infectious Disease Diagnostics Market Forecast U.K.

Blood Banks Infectious Disease Diagnostics Market Forecast U.K.

Public Health Laboratories Infectious Disease Diagnostics Market Forecast U.K.

Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast U.K.

HIV or HIV I/HIV II/Combo Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment U.K. BEA Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Candida Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment



U.K.

Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

CMV Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

EBV Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Giardia Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

HCV Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

HCV NAT Test Volume and Diagnostics Sales Forecast by Market Segment U.K.



Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

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Measles Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment



U.K.

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Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

RSV Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment U.K.



Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

West Nile Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment U.K.

AIDS Testing Market Diagnostics Sales by Major Supplier U.K.

Campylobacter Testing Market Diagnostics Sales by Major Supplier U.K.

Candida Testing Market Diagnostics Sales by Major Supplier U.K.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier U.K.

Hepatitis Testing Market Diagnostics Sales by Major Supplier U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier U.K.

Influenza Testing Market Diagnostics Sales by Major Supplier U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier U.K.

RSV Testing Market Diagnostics Sales by Major Supplier U.K.

Rubella Testing Market Diagnostics Sales by Major Supplier U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier U.K.

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U.K.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier



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