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2019 Europe Automated Microbiology Market: Supplier Shares and Segmentation Forecasts-Molecular Dx, Identification, Susceptibility, Blood Culture, Urine Screening, Immunodiagnostics-Competitive Landscape, Innovative Technologies, Latest Instrumentation, Emerging Opportunities

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Abstracts

LeadingMarketResearch.com's new report is a five-country strategic analysis of major business opportunities emerging in the automated microbiology market during the next five years. The report examines key trends in the major European countries (France, Germany, Italy, Spain, UK); reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures, as well as over 100 infectious disease tests by assay, application, market segment, and country; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

Rationale

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests.

The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology

systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratorians still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive five-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding European microbiology market, in evaluating emerging opportunities and developing effective business strategies.

Geographic Coverage

France, Germany, Italy, Spain, UK

Market Segmentation Analysis

Sales and market shares for major suppliers by individual test and country.

Volume and sales forecasts for over 100 infectious disease assays by individual test and country:

Test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy).

Review of the market dynamics, trends, structure, size, growth and major suppliers by country.

Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound

Sputum

Saliva

Applications

Microbial Identification

Antibiotic Susceptibility

Urine Screening

Blood Culture

Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers.

The report profiles analyzers manufactured by Abbott Laboratories, Agilent Technologies, Beckman Coulter/Danaher, bioMerieux, Bio-Rad, DiaSorin, Eiken Chemical, Fujirebio, Grifols, Instrumentation Laboratory/Werfen, Kyowa Medex, Ortho-Clinical Diagnostics, PerkinElmer, Quest Diagnostics, Roche, Siemens Healthineers, Sysmex, Thermo Fisher, Tosoh, Wako.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus , Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other Technologies and their potential applications for the microbiology market.

Global listings of companies developing or marketing microbiology products by individual test.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

The companies analyzed in the report include Abbott Laboratories, Agilent Technologies, Beckman Coulter/Danaher, bioMerieux, Bio-Rad, DiaSorin, Eiken Chemical, Fujirebio, Grifols, Instrumentation Laboratory/Werfen, Kyowa Medex, Ortho-Clinical Diagnostics, PerkinElmer, Quest Diagnostics, Roche, Siemens Healthineers, Sysmex, Thermo Fisher, Tosoh, Wako.

Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

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Alternative market penetration strategies.

Potential market entry barriers and risks.

Contains 600 pages and 257 tables

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Contents

I. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

A. Introduction
1. Major Factors Affecting Market Penetration of Microbiology Instrumentation
2. Traditional Practices
3. Technological Challenges
4. Automation: Impact on the Microbiology Laboratory and the Patient
B. Major Specimen Types
1. Urine
2. Sterile Fluids: Blood, Serum, and CSF
3. Throat Swabs and Respiratory Secretions
4. Genital Secretions
5. Stool
6. Abscess/Wound
7. Sputum
8. Saliva
C. Test Applications
1. Microbial Identification
2. Antibiotic Susceptibility
3. Urine Screening
a. Photometry
b. Bioluminescence
c. Colorimetric Filtration
d. Enzymatic Detection
e. Optical Detection
4. Blood Cultures
D. Major Microbiol
E. Emerging Diagnostic Technologies
1. Molecular Diagnostics
a. DNA Sequencing
Introduction
Sequencing Methods
Autoradiography
The Human Genome Project
Sequencing Automation
Image Scanners
Fluorescent Detection

Gene Profiling
Gene Expression
Polymorphism Screening
Protein Interaction Networks
b. DNA And RNA Probe Technology
Basic Principles
Probe Preparation
The DNA Probe Test
Sample Preparation
Hybridization
Separation
Detection/Measurement
Test Formats
Filter Hybridization
Southern Blot
Northern Blot
In Situ Hybridization
Others
Labeling Techniques
Amplification Methods
Polymerase Chain Reaction
Temperature Cyclers
PCR Variations
Immuno-PCR
QC-PCR
DAP-PCR
Strand Displacement Activation
TMA
Ligase Chain Reaction
Branched DNA
Hybridization Protection Assay
Nucleic-Acid Sequence-Based Amplification
Self-Sustained Sequence Replicase
Others
Ampliprobe
CAR
CAS
CPT
Dendritic Polymer Technology

ISO-CR
LAT
Probe
RAMP
Repair Chain Reaction
Rolling Circles
Sequence Independent Gene Amplification
Sequence Initiation Reaction
SISPA
Solid Phase Amplification
c. Detection Technologies
Radioactive Methods
Overview
Major Isotopes
P-32
S-35
H-3
I-125
Non-Isotopic Methods
Enzymatic Labels
Chemical Labeling
Indirect Chemical Labeling
Direct Chemical Labeling
Fluorescence
Chemiluminescence
Electrical Conductivity
d. Biochips: Genosensors, Microarrays, and Labs-on-the-Chip
Liquid Transportation and Mixing
Separation
Reaction
Detection
2. Monoclonal Antibodies
3. Immunoassays
4. Differential Light Scattering
5. Information Technology
6. Artificial Intelligence
7. Liposomes
8. Flow Cytometry
9. Chromatography

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10. Diagnostic Imaging
11. Gel Microdroplets
12. Other

II. FRANCE

A. Business Environment
B. Market Structure
C. Market Size, Growth and Major Supplier Sales and Market Shares

III. GERMANY

A. Business Environment
B. Market Structure
C. Market Size, Growth and Major Supplier Sales and Market Shares

IV. ITALY

A. Business Environment
B. Market Structure
C. Market Size, Growth and Major Supplier Sales and Market Shares

V. SPAIN

A. Business Environment
B. Market Structure
C. Market Size, Growth And Major Supplier Sales and Market Shares

VI. U.K.

A. Business Environment
B. Market Structure
C. Market Size, Growth and Major Supplier Sales and Market Shares

VII. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

VIII. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

IX. ALTERNATIVE MARKET PENETRATION STRATEGIES

A. Internal Development
B. Collaborative Arrangements
C. University Contracts
D. Distribution Strategies for Decentralized Testing Markets
1. Marketing Approaches
2. Product Complexity
3. Customer Preference
4. Established Suppliers
5. Emerging Suppliers
6. Major Types of Distributors
7. Market Segmentation

X. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

A. Market Maturity
B. Cost Containment
C. Competition
D. Technological Edge and Limitations
E. Patent Protection
F. Regulatory Constraints
G. Decentralized Testing Market Challenges

XI. COMPETITIVE ASSESSMENTS

Abbott
Affymetrix
Agilent Technologies
Applied Gene Technologies
Arca Biopharma
Beckman Coulter/Danaher
Becton Dickinson
Biokit
bioMerieux
Bio-Rad
Biotest
Cepheid
CellMark Forensics/Lab Corp
Decode Genetics

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Diadexus
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Fujirebio
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Illumina
ID Biomedical/GSK
Kreatech/Leica
Li-Cor Biosciences
Lonza
Monogram Biosciences
Myriad Genetics
Ortho-Clinical Diagnostics
Perkin Elmer/Caliper
Proteome Sciences
Qiagen
Roche
Scienion
Sequenom
SeraCare
Siemens
Sierra Molecular
Shimadzu
Takara Bio
Tecan
Thermo Fisher
Wallac/PE
Wako

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List Of Tables

LIST OF TABLES

Major Companies Developing or Marketing AIDS Tests
Major Companies Developing or Marketing Adenovirus Tests
Major Companies Developing or Marketing Bartonella Tests
Major Companies Developing or Marketing Campylobacter Tests
Major Companies Developing or Marketing Candida Tests
Major Companies Developing or Marketing Chlamydia Tests
Major Companies Developing or Marketing Clostridium Tests
Major Companies Developing or Marketing Coronavirus Tests
Major Companies Developing or Marketing Cryptosporidium Tests
Major Companies Developing or Marketing CMV Tests
Major Companies Developing or Marketing Echovirus Tests
Major Companies Developing or Marketing Enterovirus Tests
Major Companies Developing or Marketing EBV Tests
Major Companies Developing or Marketing Giardia Tests
Major Companies Developing or Marketing Gonorrhea Tests
Major Companies Developing or Marketing Hantavirus Tests
Major Companies Developing or Marketing Helicobacter Pylori Tests
Major Companies Developing or Marketing Hepatitis Tests
Major Companies Developing or Marketing Herpes Tests
Major Companies Developing or Marketing Influenza Tests
Major Companies Developing or Marketing Legionella Tests
Major Companies Developing or Marketing Lyme Disease Tests
Major Companies Developing or Marketing Lymphogranuloma Tests
Major Companies Developing or Marketing Malaria Tests
Major Companies Developing or Marketing Measles Tests
Major Companies Developing or Marketing Meningitis Tests
Major Companies Developing or Marketing Microsporidium Tests
Major Companies Developing or Marketing Mononucleosis Tests
Major Companies Developing or Marketing Mumps Tests
Major Companies Developing or Marketing Mycoplasma Tests
Major Companies Developing or Marketing Papilloma Virus Tests
Major Companies Developing or Marketing Parvovirus Tests
Major Companies Developing or Marketing Pneumonia Tests
Major Companies Developing or Marketing RSV Tests
Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests
Major Companies Developing or Marketing Salmonella Tests
Major Companies Developing or Marketing Septicemia Tests
Major Companies Developing or Marketing Shigella Tests
Major Companies Developing or Marketing Staphylococci Tests
Major Companies Developing or Marketing Streptococci Tests
Major Companies Developing or Marketing Syphilis Tests
Major Companies Developing or Marketing Toxoplasmosis Tests
Major Companies Developing or Marketing Trichomonas Tests
Major Companies Developing or Marketing Tuberculosis Tests
Major Companies Developing or Marketing West Nile Tests
Major Companies Developing or Marketing Yersinia Tests
France
Laboratories Performing Microbiology Tests by Market Segment
France
Hospital Laboratories Performing Microbiology Tests by Bed Size
France
Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume
France
All Market Segments Microbiology Specimen Volume
France
Hospital Laboratories Microbiology Specimen Volume
France
Commercial/Private Laboratories Microbiology Specimen Volume
France
Microbiology Test Volume by Market Segment
France
Microbiology Test Volume by Application
France
Blood Culture Test Volume by Market Segment
France
Microbial Identification Test Volume by Market Segment
France
Urine Screening Test Volume by Market Segment
France
Antibiotic Susceptibility Test Volume by Market Segment
France
Microbiology Consumables Market by Application
France

Microbiology Consumables Market by Market Segment
France
Microbial Identification Consumables Sales by Market Segment
France
Blood Culture Consumables Sales by Market Segment
France
Antibiotic Susceptibility Consumables Sales by Market Segment
France
Urine Screening Consumables Sales by Market Segment
France
All Market Segments Infectious Disease Test Volume Forecast by Assay
France
All Market Segments Infectious Disease Diagnostics Market Forecast by Test
France
Infectious Disease Blood Screening NAT Volume Forecast by Assay
France
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
France
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
France
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
France
Adenovirus Testing Market Diagnostics Sales by Major Supplier
France
Campylobacter Testing Market Diagnostics Sales by Major Supplier
France
Candida Testing Market Diagnostics Sales by Major Supplier
France
Chlamydia Testing Market Diagnostics Sales by Major Supplier
France
CMV Testing Market Diagnostics Sales by Major Supplier
France
Gonorrhea Testing Market Diagnostics Sales by Major Supplier
France
Hepatitis Testing Market Diagnostics Sales by Major Supplier
France
Hepatitis C Testing Market Diagnostics Sales by Major Supplier
France
Herpes Testing Market Diagnostics Sales by Major Supplier

France
Lyme Disease Testing Market Diagnostics Sales by Major Supplier
France
Influenza Testing Market Diagnostics Sales by Major Supplier
France
Meningitis Testing Market Diagnostics Sales by Major Supplier
France
Mononucleosis Testing Market Diagnostics Sales by Major Supplier
France
Mumps Testing Market Diagnostics Sales by Major Supplier
France
Mycoplasma Testing Market Diagnostics Sales by Major Supplier
France
RSV Testing Market Diagnostics Sales by Major Supplier
France
Rotavirus Testing Market Diagnostics Sales by Major Supplier
France
Rubella Testing Market Diagnostics Sales by Major Supplier
France
Septicemia Testing Market Diagnostics Sales by Major Supplier
France
Shigella Testing Market Diagnostics Sales by Major Supplier
France
Streptococci Testing Market Diagnostics Sales by Major Supplier
France
Syphilis Testing Market Diagnostics Sales by Major Supplier
France
Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier
France
Trichomonas Testing Market Diagnostics Sales by Major Supplier
France
Tuberculosis Testing Market Diagnostics Sales by Major Supplier
France
Molecular Diagnostics Market Sales and Shares of Major Suppliers
Germany
Laboratories Performing Microbiology Tests by Market Segment
Germany
Hospital Laboratories Performing Microbiology Tests by Bed Size
Germany

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume
Germany
All Market Segments Microbiology Specimen Volume
Germany
Hospital Laboratories Microbiology Specimen Volume
Germany
Commercial/Private Laboratories Microbiology Specimen Volume
Germany
Microbiology Test Volume by Market Segment
Germany
Microbiology Test Volume by Application
Germany
Urine Screening Test Volume by Market Segment
Germany
Microbial Identification Test Volume by Market Segment
Germany
Antibiotic Susceptibility Test Volume by Market Segment
Germany
Blood Culture Test Volume by Market Segment
Germany
Microbiology Consumables Market by Application
Germany
Microbiology Consumables Market by Market Segment
Germany
Microbial Identification Consumables Sales by Market Segment
Germany
Antibiotic Susceptibility Consumables Sales by Market Segment
Germany
Blood Culture Consumables Sales by Market Segment
Germany
Urine Screening Consumables Sales by Market Segment
Germany
All Market Segments Infectious Disease Test Volume Forecast by Assay
Germany
All Market Segments Infectious Disease Diagnostics Market Forecast by Test
Germany
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Germany
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

German y
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
Germany
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
Germany
Campylobacter Testing Market Diagnostics Sales by Major Supplier
Germany
Candida Testing Market Diagnostics Sales by Major Supplier
Germany
CMV Testing Market Diagnostics Sales by Major Supplier
Germany
EBV Testing Market Diagnostics Sales by Major Supplier
Germany
Gonorrhea Testing Market Diagnostics Sales by Major Supplier
Germany
Hepatitis Testing Market Diagnostics Sales by Major Supplier
Germany
Hepatitis C Testing Market Diagnostics Sales by Major Supplier
Germany
Herpes Testing Market Diagnostics Sales by Major Supplier
Germany
Influenza Testing Market Diagnostics Sales by Major Supplier
Germany
Legionella Testing Market Diagnostics Sales by Major Supplier
Germany
Meningitis Testing Market Diagnostics Sales by Major Supplier
Germany
Mononucleosis Testing Market Diagnostics Sales by Major Supplier
Germany
Mycoplasma Testing Market Diagnostics Sales by Major Supplier
Germany
Pneumonia Testing Market Diagnostics Sales by Major Supplier
Germany
RSV Testing Market Diagnostics Sales Forecast by Major Supplier
Germany
Rotavirus Testing Market Diagnostics Sales by Major Supplier
Germany
Rubella Testing Market Diagnostics Sales by Major Supplier
Germany

Septicemia Testing Market Diagnostics Sales by Major Supplier
Germany
Streptococci Testing Market Diagnostics Sales by Major Supplier
Germany
Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier
Germany
Trichomonas Testing Market Diagnostics Sales by Major Supplier
Germany
Tuberculosis Testing Market Diagnostics Sales by Major Supplier
Germany
Molecular Diagnostics Market Sales and Shares of Major Suppliers
Italy
Laboratories Performing Microbiology Tests by Market Segment
Italy
Hospital Laboratories Performing Microbiology Tests by Bed Size
Italy
Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume
Italy
All Market Segments Microbiology Specimen Volume
Italy
Hospital Laboratories Microbiology Specimen Volume
Italy
Commercial/Private Laboratories Microbiology Specimen Volume
Italy
Microbiology Test Volume by Market Segment
Italy
Microbiology Test Volume by Application
Italy
Microbial Identification Test Volume by Market Segment
Italy
Urine Screening Test Volume by Market Segment
Italy
Antibiotic Susceptibility Test Volume by Market Segment
Italy
Blood Culture Test Volume by Market Segment
Italy
Microbiology Consumables Market by Application
Italy
Microbiology Consumables Market by Market Segment

Italy
Microbial Identification Consumables Sales by Market Segment
Italy
Antibiotic Susceptibility Consumables Sales by Market Segment
Italy
Blood Culture Consumables Sales by Market Segment
Italy
Urine Screening Consumables Sales by Market Segment
Italy
All Market Segments Infectious Disease Test Volume Forecast by Assay
Italy
All Market Segments Infectious Disease Diagnostics Market Forecast by Test
Italy
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Italy
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
Italy
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
Italy
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
Italy
Campylobacter Testing Market Diagnostics Sales by Major Supplier
Italy
Candida Testing Market Diagnostics Sales by Major Supplier
Italy
CMV Testing Market Diagnostics Sales by Major Supplier
Italy
Gonorrhea Testing Market Diagnostics Sales by Major Supplier
Italy
Hepatitis Testing Market Diagnostics Sales by Major Supplier
Italy
Hepatitis C Te
Italy
Rotavirus Testing Market Diagnostics Sales by Major Supplier
Italy
Rubella Testing Market Diagnostics Sales by Major Supplier
Italy
Septicemia Testing Market Diagnostics Sales by Major Supplier
Italy

Streptococci Testing Market Diagnostics Sales by Major Supplier
Italy
Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier
Italy
Trichomonas Testing Market Diagnostics Sales by Major Supplier
Italy
Tuberculosis Testing Market Diagnostics Sales by Major Supplier
Italy
Molecular Diagnostics Market Sales and Shares of Major Suppliers
Spain
Laboratories Performing Microbiology Tests by Market Segment
Spain
Hospital Laboratories Performing Microbiology Tests by Bed Size
Spain
Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume
Spain
All Market Segments Microbiology Specimen Volume
Spain
Hospital Laboratories Microbiology Specimen Volume
Spain
Commercial/Private Laboratories Microbiology Specimen Volume
Spain
Microbiology Test Volume by Market Segment
Spain
Microbiology Test Volume by Application
Spain
Microbial Identification Test Volume by Market Segment
Spain
Urine Screening Test Volume by Market Segment
Spain
Blood Culture Test Volume by Market Segment
Spain
Antibiotic Susceptibility Test Volume by Market Segment
Spain
Microbiology Consumables Market by Application
Spain
Microbiology Consumables Market by Market Segment
Spain
Microbial Identification Consumables Sales by Market Segment

Spain
Blood Culture Consumables Sales by Market Segment
Spain
Antibiotic Susceptibility Consumables Sales by Market Segment
Spain
Urine Screening Consumables Sales by Market Segment
Spain
All Market Segments Infectious Disease Test Volume Forecast by Assay
Spain
All Market Segments Infectious Disease Diagnostics Market Forecast by Test
Spain
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Spain
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
Spain
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
Spain
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
Spain
Chlamydia Testing Market Diagnostics Sales by Major Supplier
Spain
CMV Testing Market Diagnostics Sales by Major Supplier
Spain
Hepatitis Testing Market Diagnostics Sales by Major Supplier
Spain
Hepatitis C Testing Market Diagnostics Sales by Major Supplier
Spain
Herpes Testing Market Diagnostics Sales by Major Supplier
Spain
Influenza Testing Market Diagnostics Sales by Major Supplier
Spain
Lyme Disease Testing Market Diagnostics Sales by Major Supplier
Spain
Meningitis Testing Market Diagnostics Sales by Major Supplier
Spain
Mononucleosis Testing Market Diagnostics Sales by Major Supplier
Spain
Mycoplasma Testing Market Diagnostics Sales by Major Supplier
Spain

RSV Testing Market Diagnostics Sales by Major Supplier
Spain
Rotavirus Testing Market Diagnostics Sales by Major Supplier
Spain
Rubella Testing Market Diagnostics Sales by Major Supplier
Spain
Septicemia Testing Market Diagnostics Sales by Major Supplier
Spain
Streptococci Testing Market Diagnostics Sales by Major Supplier
Spain
Syphilis Testing Market Diagnostics Sales by Major Supplier
Spain
Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier
Spain
Trichomonas Testing Market Diagnostics Sales by Major Supplier
Spain
Tuberculosis Testing Market Diagnostics Sales by Major Supplier
Spain
Molecular Diagnostics Market Sales and Shares of Major Suppliers
U.K.
Laboratories Performing Microbiology Tests by Market Segment
U.K.
Hospital Laboratories Performing Microbiology Tests by Bed Size
U.K.
Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume
U.K.
All Market Segments Microbiology Specimen Volume
U.K.
Hospital Laboratories Microbiology Specimen Volume
U.K.
Public Health Laboratories Microbiology Specimen Volume
U.K.
Commercial/Private Laboratories Microbiology Specimen Volume
U.K.
Microbiology Test Volume by Market Segment
U.K.
Microbiology Test Volume by Application
U.K.
Microbial Identification Test Volume by Market Segment

U.K.
Urine Screening Test Volume by Market Segment
U.K.
Antibiotic Susceptibility Test Volume by Market Segment
U.K.
Blood Culture Test Volume by Market Segment
U.K.
Microbiology Consumables Market by Application
U.K.
Microbiology Consumables Market by Market Segment
U.K.
Microbial Identification Consumables Sales by Market Segment
U.K.
Antibiotic Susceptibility Consumables Sales by Market Segment
U.K.
Blood Culture Consumables Sales by Market Segment
U.K.
Urine Screening Consumables Sales by Market Segment
U.K.
All Market Segments Infectious Disease Test Volume Forecast by Assay
U.K.
All Market Segments Infectious Disease Diagnostics Market Forecast by Test
U.K.
Infectious Disease Blood Screening NAT Volume Forecast by Assay
U.K.
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
U.K.
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
U.K.
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
U.K.
Campylobacter Testing Market Diagnostics Sales by Major Supplier
U.K.
Candida Testing Market Diagnostics Sales by Major Supplier
U.K.
Gonorrhea Testing Market Diagnostics Sales by Major Supplier
U.K.
Hepatitis Testing Market Diagnostics Sales by Major Supplier
U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier
U.K.
Influenza Testing Market Diagnostics Sales by Major Supplier
U.K.
Mycoplasma Testing Market Diagnostics Sales by Major Supplier
U.K.
Pneumonia Testing Market Diagnostics Sales by Major Supplier
U.K.
RSV Testing Market Diagnostics Sales by Major Supplier
U.K.
Rubella Testing Market Diagnostics Sales by Major Supplier
U.K.
Septicemia Testing Market Diagnostics Sales by Major Supplier
U.K.
Shigella Testing Market Diagnostics Sales by Major Supplier
U.K.
Streptococci Testing Market Diagnostics Sales by Major Supplier
U.K.
Syphilis Testing Market Diagnostics Sales by Major Supplier
U.K.
Tuberculosis Testing Market Diagnostics Sales by Major Supplier
U.K.
Molecular Diagnostics Market Sales and Shares of Major Suppliers

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