

2017 World Molecular Diagnostics Market: North America, Europe, Asia-Pacific, LATAM, Middle East--Sales Forecasts and Supplier Shares--Infectious and Genetic Diseases, Cancer, Forensic and Paternity Testing--Competitive Strategies

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Abstracts

This new 68-country survey from VPGMarketResearch. com provides granular data and analysis not available from any other source. The report is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the molecular diagnostics market during the next five years.

Highlights

Supplier sales and market shares in major countries
Five-year test volume and sales forecasts

Strategic profiles of market players and start-up firms developing innovative technologies and products

Emerging technologies

Review of molecular diagnostic analyzers

Specific product and business opportunities for instrument and consumable suppliers

Rationale

The molecular diagnostics market is unquestionably the most rapidly growing segment of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

Geographic Regions

Asia-Pacific, Europe, Latin America, Middle East, North America

Country Analyses

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Myanmar, Netherlands, New Zealand, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, UK, United Arab Emirates, USA, Venezuela, Vietnam

Market Segmentation Analysis

Sales and market shares of key suppliers of molecular diagnostic reagent kits and components in major markets.

Five-year test volume and sales forecasts for major applications, including

Infectious Diseases

Forensic Testing

Cancer

Paternity Testing/HLA Typing

Genetic Diseases

Others

Five-year test volume and sales projections for over 30 NAT assays.

A comprehensive analysis of the sequencing market, by country and laboratory segment, including

Industrial

Academic

Government

Commercial

Market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and suppliers in major countries.

Product/Technology Review

Comparison of leading molecular diagnostic analyzers marketed by Abbott, Beckman Coulter, BD, Bio-Rad, Gen-Probe, Roche, Tecan and other suppliers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over 30 target/signal amplification methods, including:

PCR

bDNA

SDA

NASBA

TMA

SSSR, and others

LCR

Universities and research centers developing new molecular diagnostic technologies and products.

Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Companies developing and marketing molecular diagnostics products, by test and application.

Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 1,850 pages and 530 tables

Contents

1. INTRODUCTION

2. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Instrumentation
- B. Reagent Kits and Test Systems/panels
- C. Computers, Software and Automation
- D. Auxiliary Products

3. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

4. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

5. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

6. WORLDWIDE MARKET AND TECHNOLOGY REVIEW

- A. DNA Sequencing
 - 1. INTRODUCTION
 - 2. SEQUENCING METHODS
 - 3. AUTORADIOGRAPHY
 - 4. THE HUMAN GENOME PROJECT
 - 5. SEQUENCING AUTOMATION
 - 6. IMAGE SCANNERS

7. FLUORESCENT DETECTION
 8. GENE PROFILING
 9. GENE EXPRESSION
 10. POLYMORPHISM SCREENING
 11. PROTEIN INTERACTION NETWORKS
- B. DNA and RNA Probe Technologies
1. BASIC PRINCIPLES
 2. PROBE PREPARATION
 3. THE DNA PROBE TEST
 4. TEST FORMATS
 5. LABELING TECHNIQUES
 6. AMPLIFICATION METHODS
- C. Detection Technologies
1. RADIOACTIVE METHODS
 - a. Overview
 - b. Major Isotopes
 2. NON-ISOTOPIC METHODS
 - a. Enzymatic Labels
 - b. Chemical Labeling
 - c. Fluorescence
 - d. Chemiluminescence
 - e. Electrical Conductivity
- D. Molecular Diagnostic Instrumentation Review
1. ABBOTT LCX
 2. BECKMAN COULTER/BIOMEK FK
 3. BD VIPER SYSTEM WITH XTR TECHNOLOGY
 4. BD INNOVA
 5. BECTON DICKINSON SDA
 6. BIOMERIEUX NUCLISENS EASYMAG
 7. BIOMERIEUX NUCLISENS EASYQ AND MINIMAG
 8. BIO-RAD GENESCOPE
 9. CEPHEID GENEXPERT
 10. CURETIS UNYVERO
 11. GENMARK DX ESENSOR XT-8
 12. HOLOGIC/GEN-PROBE PANTHER
 13. HOLOGIC/GEN-PROBE TIGRIS/DTS
 14. HTG MOLECULAR EDGE
 15. LIFE TECHNOLOGIES QUANTSTUDI DX
 16. QIAGEN QIASYMPHONY RGQ

17. ROCHE COBAS AMPLICOR
18. ROCHE COBAS TAQMAN
19. ROCHE COBAS TAQMAN
20. ROCHE COBAS TAQMAN AMPLIPREP
21. ROCHE LIGHCYCLER
22. ROCHE COBAS 4800
23. ROCHE COBAS S
24. SIEMENS VERSANT
25. TECAN LS SERIES

E. Biochips: Genosensors, Microarrays, Labs-on-the-Chip
Liquid Transportation and Mixing
Separation
Reaction
Detection

F. Pharmacogenomics

G. Major Applications

1. MICROBIOLOGY/INFECTIOUS DISEASES

a. Overview

b. Major Infectious Diseases

AIDS/HIV

Adenovirus

Aeromonads

Anthrax/Bacillus Anthracis

Arboviruses

Babesiosis

Bacillary Epithelioid Angiomatosis (BEA), other Bartonella (Rochalimaea)

Blastocystis Hominis

Brucella

Campylobacter

Candida

Chagas Disease

Chancroid

Chlamydia

Clostridium Difficile

Coronaviruses

Coxsackieviruses

Creutzfeldt-Jakob's Disease

Cryptosporidium Parvum

Cyclospora Cayetanensis

Cytomegalovirus
Ebola Virus
E. Coli
EchoVirus
Encephalitis
Enteroviruses
Epstein-Barr Virus
Giardia Lamblia
Gonorrhea
Granuloma Inguinale
Hantavirus
Helicobacter Pylori
Hepatitis
Herpes Simplex Virus
Human Herpes Virus-6 (HHV-6)
Influenza Viruses
Legionella
Lyme Disease
Lymphogranuloma Venereum (LGV)
Malaria
Measles (Rubeola)
Meningitis
Microsporidium
Mononucleosis
Mumps
Mycoplasma
Papillomaviruses
Parvovirus B19
Pneumonia
Polyomaviruses
Pseudomonas Aeruginosa
Rabies
Respiratory Syncytial Virus (RSV)
Rhinoviruses
Rotavirus
Rubella
Salmonellosis
Septicemia
Shigellosis

Staphylococcus Aureus

Streptococci

Syphilis

Toxoplasmosis

Trichomonas Vaginalis

Tuberculosis

Vibrio

West Nile Virus

Yersina

2. CANCER TESTING

a. Overview

b. Major Cancer Types

Prostate

Lung

Colon and Rectum

Breast

Skin

Uterine

Leukemia

Oral

c. Oncogenes

Abl/abl-bcr

AIB1

BCL-2

BRCA1

CD44

C-fos

C-myb

C-myc

CYP17

Erb-B

HPC1

N-myc

P40

P51

P53

PIK3CA

PTI-1

Ras

Reg

Sis

Src

3. GENETIC DISEASES

a. Overview

b. Nucleic Acid Amplification

c. Chromosome Imaging

d. Genomics Technologies

e. Proteomics Technologies

f. Current Pharmacogenomic Tests

g. Future Pharmacogenomic Testing

h. Major Diseases

Achondroplasia

Autosomal Dominant Polycystic Kidney Disease

Cancer

Cosmetogenomics

Cystic Fibrosis

Down's Syndrome

Duchenne and Becker Muscular Dystrophy

Factor V (Leiden)

Factor IX Deficiency

Fragile X Syndrome

Heart Disease

Hemochromatosis

Hemophilia

Huntington's Disease

Maternal-Fetal Incompatibility

Multiple Endocrine Neoplasia

Phenylketonuria (PKU)

Polycystic Kidney Disease (PKD)

Prenatal Screening

Retinitis Pigmentosa

Retinoblastoma

Sickle Cell Anemia

Spinal Muscular Atrophy

Vitamin B12 Metabolism

i. Social Issues and Concerns

4. FORENSIC TESTING

a. Overview

- b. Multilocus and Single Locus Probes
- c. DNA Profile Data Banks
- d. Judicial Implementation
- e. Major Crime Categories
- f. Factors Contributing to the DNA Probe Market Expansion
 - Technology Availability
 - Use of Hair as Evidence
- g. Wildlife Forensics

5. PATERNITY TESTING/HLA TYPING

6. OTHER APPLICATIONS

- a. Disease Susceptibility Testing
- b. Cardiovascular Diseases
- c. Diabetes
- d. Alzheimer's Disease
- e. Periodontal Disease
- f. Plasma Purification
- g. Organ Transplantation
- h. Water Contamination
- i. Other

H. Competing/complementing

- 1. MONOCLONAL ANTIBODIES/IMMUNOASSAYS
- 2. RNA PROBES
- 3. TWO-DIMENSIONAL ELECTROPHORESIS
- 4. FLOW CYTOMETRY

7. COUNTRY ANALYSES: VOLUME AND SALES FORECASTS--INFECTIOUS DISEASES, GENETIC DISEASES, CANCER, FORENSIC AND PATERNITY TESTING

Argentina
Australia
Austria
Bahrain
Bangladesh
Belgium
Brazil
Bulgaria
Canada
Chile
China

Colombia
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hong Kong
Hungary
Iceland
India
Indonesia
Iran
Iraq
Ireland
Israel
Italy
Japan
Jordan
Kuwait
Latvia
Lebanon
Lithuania
Malaysia
Malta
Mexico
Myanmar
Netherlands
New Zealand
Norway
Oman
Pakistan
Peru
Philippines
Poland
Portugal

Qatar
Romania
Saudi Arabia
Serbia
Singapore
Slovakia
Slovenia
South Korea
Spain Sweden
Switzerland
Taiwan
Thailand
UK
United Arab Emirates
USA
Venezuela
Vietnam

8. COMPETITIVE ASSESSMENTS

Abbott
Affymetrix/Thermo Fisher
Agilent Technologies
Applied Gene Technologies
Arca Biopharma
Beckman Coulter/Danaher
Becton Dickinson
Biokit
bioMerieux
Bio-Rad
Biotest
CellMark Forensics/LabCorp
Cepheid
Decode Genetics
Diadexus
Eiken
Elitech Group
Enzo
Exact Sciences

Fujirebio
Grifols
Hologic/Gen-Probe
Illumina
Kreatech/Leica
Li-Cor Biosciences
Monogram Biosciences/LabCorp
Myriad Genetics
Ortho-Clinical Diagnostics
Perkin Elmer/Caliper
Proteome Sciences
Qiagen
Roche
Scienion
Sequenom
Shimadzu
Siemens
Sierra Molecular
Takara Bio
Tecan Group

9. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING INNOVATIVE MOLECULAR DIAGNOSTIC TECHNOLOGIES AND PRODUCTS

List Of Tables

LIST OF TABLES

Argentina Molecular Diagnostics Test Volume and Sales Forecasts by Application
Argentina Molecular Diagnostics Test Volume Forecasts by Application
Argentina Major Infectious Disease Test Volume Forecasts by Assay
Argentina Molecular Diagnostics Market Forecasts by Application
Argentina Major Infectious Disease Diagnostics Market Forecasts by Assay
Australia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Australia Molecular Diagnostics Test Volume Forecasts by Application
Australia Major Infectious Disease Test Volume Forecasts by Assay
Australia Molecular Diagnostics Market Forecasts by Application
Australia Major Infectious Disease Diagnostics Market Forecasts by Assay
Austria Molecular Diagnostics Test Volume and Sales Forecasts by Application
Austria Molecular Diagnostics Test Volume Forecasts by Application
Austria Major Infectious Disease Test Volume Forecasts by Assay
Austria Molecular Diagnostics Market Forecasts by Application
Austria Major Infectious Disease Diagnostics Market Forecasts by Assay
Bahrain Molecular Diagnostics Test Volume and Sales Forecasts by Application
Bahrain Molecular Diagnostics Test Volume Forecasts by Application
Bahrain Major Infectious Disease Test Volume Forecasts by Assay
Bahrain Molecular Diagnostics Market Forecasts by Application
Bahrain Major Infectious Disease Diagnostics Market Forecasts by Assay
Bangladesh Molecular Diagnostics Test Volume and Sales Forecasts by Application
Bangladesh Molecular Diagnostics Test Volume Forecasts by Application
Bangladesh Major Infectious Disease Test Volume Forecasts by Assay
Bangladesh Molecular Diagnostics Market Forecasts by Application
Bangladesh Major Infectious Disease Diagnostics Market Forecasts by Assay
Belgium Molecular Diagnostics Test Volume and Sales Forecasts by Application
Belgium Molecular Diagnostics Test Volume Forecasts by Application
Belgium Major Infectious Disease Test Volume Forecasts by Assay
Belgium Molecular Diagnostics Market Forecasts by Application
Belgium Major Infectious Disease Diagnostics Market Forecasts by Assay
Brazil Molecular Diagnostics Test Volume and Sales Forecasts by Application
Brazil Molecular Diagnostics Test Volume Forecasts by Application
Brazil Major Infectious Disease Test Volume Forecasts by Assay
Brazil Molecular Diagnostics Market Forecasts by Application
Brazil Major Infectious Disease Diagnostics Market Forecasts by Assay

Bulgaria Molecular Diagnostics Test Volume and Sales Forecasts by Application
Bulgaria Molecular Diagnostics Test Volume Forecasts by Application
Bulgaria Major Infectious Disease Test Volume Forecasts by Assay
Bulgaria Molecular Diagnostics Market Forecasts by Application
Bulgaria Major Infectious Disease Diagnostics Market Forecasts by Assay
Canada Molecular Diagnostics Test Volume and Sales Forecasts by Application
Canada Molecular Diagnostics Test Volume Forecasts by Application
Canada Major Infectious Disease Test Volume Forecasts by Assay
Canada Molecular Diagnostics Market Forecasts by Application
Canada Major Infectious Disease Diagnostics Market Forecasts by Assay
Chile Molecular Diagnostics Test Volume and Sales Forecasts by Application
Chile Molecular Diagnostics Test Volume Forecasts by Application
Chile Major Infectious Disease Test Volume Forecasts by Assay
Chile Molecular Diagnostics Market Forecasts by Application
Chile Major Infectious Disease Diagnostics Market Forecasts by Assay
China Molecular Diagnostics Test Volume and Sales Forecasts by Application
China Molecular Diagnostics Test Volume Forecasts by Application
China Major Infectious Disease Test Volume Forecasts by Assay
China Molecular Diagnostics Market Forecasts by Application
China Major Infectious Disease Diagnostics Market Forecasts by Assay
Colombia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Colombia Molecular Diagnostics Test Volume Forecasts by Application
Colombia Major Infectious Disease Test Volume Forecasts by Assay
Colombia Molecular Diagnostics Market Forecasts by Application
Colombia Major Infectious Disease Diagnostics Market Forecasts by Assay
Croatia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Croatia Molecular Diagnostics Test Volume Forecasts by Application
Croatia Major Infectious Disease Test Volume Forecasts by Assay
Croatia Molecular Diagnostics Market Forecasts by Application
Croatia Major Infectious Disease Diagnostics Market Forecasts by Assay
Cyprus Molecular Diagnostics Test Volume and Sales Forecasts by Application
Cyprus Molecular Diagnostics Test Volume Forecasts by Application
Cyprus Major Infectious Disease Test Volume Forecasts by Assay
Cyprus Molecular Diagnostics Market Forecasts by Application
Cyprus Major Infectious Disease Diagnostics Market Forecasts by Assay
Czech Republic Molecular Diagnostics Test Volume and Sales Forecasts by Application
Czech Republic Molecular Diagnostics Test Volume Forecasts by Application
Czech Republic Major Infectious Disease Test Volume Forecasts by Assay
Czech Republic Molecular Diagnostics Market Forecasts by Application

Czech Republic Major Infectious Disease Diagnostics Market Forecasts by Assay
Denmark Molecular Diagnostics Test Volume and Sales Forecasts by Application
Denmark Molecular Diagnostics Test Volume Forecasts by Application
Denmark Major Infectious Disease Test Volume Forecasts by Assay
Denmark Molecular Diagnostics Market Forecasts by Application
Denmark Major Infectious Disease Diagnostics Market Forecasts by Assay
Estonia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Estonia Molecular Diagnostics Test Volume Forecasts by Application
Estonia Major Infectious Disease Test Volume Forecasts by Assay
Estonia Molecular Diagnostics Market Forecasts by Application
Estonia Major Infectious Disease Diagnostics Market Forecasts by Assay
Finland Molecular Diagnostics Test Volume and Sales Forecasts by Application
Finland Molecular Diagnostics Test Volume Forecasts by Application
Finland Major Infectious Disease Test Volume Forecasts by Assay
Finland Molecular Diagnostics Market Forecasts by Application
Finland Major Infectious Disease Diagnostics Market Forecasts by Assay
France Molecular Diagnostics Test Volume and Sales by Major Application
France Laboratories Performing DNA Sequencing by Market Segment
France Molecular Diagnostics Market Potential Laboratory Universe by Market Segment
France Molecular Diagnostics Test Volume by Major Application
France Major Infectious Disease Test Volume by Assay
France Major Infectious Disease Test Volume by Method
France Molecular Diagnostics Market by Major Application
France Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers
France Major Infectious Disease Diagnostics Market by Assay
France AIDS Testing Market Estimated Sales by Major Supplier
France Adenovirus Testing Market Estimated Sales by Major Supplier
France Chlamydia Testing Market Estimated Sales by Major Supplier
France CMV Testing Market Estimated Sales by Major Supplier
France Gonorrhoea Testing Market Estimated Sales by Major Supplier
France Hepatitis Testing Market Estimated Sales by Major Supplier
France Hepatitis C Testing Market Estimated Sales by Major Supplier
France HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
France Herpes Testing Market Estimated Sales by Major Supplier
France Influenza Testing Market Estimated Sales by Major Supplier
France Meningitis Testing Market Estimated Sales by Major Supplier
France Mycoplasma Testing Market Estimated Sales by Major Supplier
France RSV Testing Market Estimated Sales by Major Supplier

France Shigella Testing Market Estimated Sales by Major Supplier
Germany Molecular Diagnostics Test Volume and Sales by Major Application
Germany Laboratories Performing DNA Sequencing by Market Segment
Germany Molecular Diagnostics Market Potential Laboratory Universe by Market Segment
Germany Molecular Diagnostics Test Volume by Major Application
Germany Major Infectious Disease Test Volume by Assay
Germany Major Infectious Disease Test Volume by Method
Germany Molecular Diagnostics Market by Major Application
Germany Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers
Germany Major Infectious Disease Diagnostics Market by Assay
Germany AIDS Testing Market Estimated Sales by Major Supplier
Germany CMV Testing Market Estimated Sales by Major Supplier
Germany EBV Testing Market Estimated Sales by Major Supplier
Germany Gonorrhoea Testing Market Estimated Sales by Major Supplier
Germany Hepatitis Testing Market Estimated Sales by Major Supplier
Germany Hepatitis C Testing Market Estimated Sales by Major Supplier
Germany HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
Germany Herpes Testing Market Estimated Sales by Major Supplier
Germany Influenza Testing Market Estimated Sales by Major Supplier
Germany Meningitis Testing Market Estimated Sales by Major Supplier
Germany Mycoplasma Testing Market Estimated Sales by Major Supplier
Germany Pneumonia Testing Market Estimated Sales by Major Supplier
Germany RSV Testing Market Estimated Sales by Major Supplier
Germany Rotavirus Testing Market Estimated Sales by Major Supplier
Greece Molecular Diagnostics Test Volume and Sales Forecasts by Application
Greece Molecular Diagnostics Test Volume Forecasts by Application
Greece Major Infectious Disease Test Volume Forecasts by Assay
Greece Molecular Diagnostics Market Forecasts by Application
Greece Major Infectious Disease Diagnostics Market Forecasts by Assay
Hong Kong Molecular Diagnostics Test Volume and Sales Forecasts by Application
Hong Kong Molecular Diagnostics Test Volume Forecasts by Application
Hong Kong Major Infectious Disease Test Volume Forecasts by Assay
Hong Kong Molecular Diagnostics Market Forecasts by Application
Hong Kong Major Infectious Disease Diagnostics Market Forecasts by Assay
Hungary Molecular Diagnostics Test Volume and Sales Forecasts by Application
Hungary Molecular Diagnostics Test Volume and Sales Forecasts by Application
Hungary Molecular Diagnostics Test Volume Forecasts by Application

Hungary Major Infectious Disease Test Volume Forecasts by Assay
Hungary Molecular Diagnostics Market Forecasts by Application
Hungary Major Infectious Disease Diagnostics Market Forecasts by Assay
Iceland Molecular Diagnostics Test Volume and Sales Forecasts by Application
Iceland Molecular Diagnostics Test Volume Forecasts by Application
Iceland Major Infectious Disease Test Volume Forecasts by Assay
Iceland Molecular Diagnostics Market Forecasts by Application
Iceland Major Infectious Disease Diagnostics Market Forecasts by Assay
India Molecular Diagnostics Test Volume and Sales Forecasts by Application
India Molecular Diagnostics Test Volume Forecasts by Application
India Major Infectious Disease Test Volume Forecasts by Assay
India Molecular Diagnostics Market Forecasts by Application
India Major Infectious Disease Diagnostics Market Forecasts by Assay
Indonesia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Indonesia Molecular Diagnostics Test Volume Forecasts by Application
Indonesia Major Infectious Disease Test Volume Forecasts by Assay
Indonesia Molecular Diagnostics Market Forecasts by Application
Indonesia Major Infectious Disease Diagnostics Market Forecasts by Assay
Iran Molecular Diagnostics Test Volume and Sales Forecasts by Application
Iran Molecular Diagnostics Test Volume Forecasts by Application
Iran Major Infectious Disease Test Volume Forecasts by Assay
Iran Molecular Diagnostics Market Forecasts by Application
Iran Major Infectious Disease Diagnostics Market Forecasts by Assay
Iraq Molecular Diagnostics Test Volume and Sales Forecasts by Application
Iraq Molecular Diagnostics Test Volume Forecasts by Application
Iraq Major Infectious Disease Test Volume Forecasts by Assay
Iraq Molecular Diagnostics Market Forecasts by Application
Iraq Major Infectious Disease Diagnostics Market Forecasts by Assay
Ireland Molecular Diagnostics Test Volume and Sales Forecasts by Application
Ireland Molecular Diagnostics Test Volume Forecasts by Application
Ireland Major Infectious Disease Test Volume Forecasts by Assay
Ireland Molecular Diagnostics Market Forecasts by Application
Ireland Major Infectious Disease Diagnostics Market Forecasts by Assay
Israel Molecular Diagnostics Test Volume and Sales Forecasts by Application
Israel Molecular Diagnostics Test Volume Forecasts by Application
Israel Major Infectious Disease Test Volume Forecasts by Assay
Israel Molecular Diagnostics Market Forecasts by Application
Israel Major Infectious Disease Diagnostics Market Forecasts by Assay
Italy Molecular Diagnostics Test Volume and Sales by Major Application

Italy Laboratories Performing DNA Sequencing by Market Segment
Italy Molecular Diagnostics Market Potential Laboratory Universe by Market Segment
Italy Molecular Diagnostics Test Volume by Major Application
Italy Major Infectious Disease Test Volume by Assay
Italy Major Infectious Disease Test Volume by Method
Italy Molecular Diagnostics Market by Major Application
Italy Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers
Italy Major Infectious Disease Diagnostics Market by Assay
Italy AIDS Testing Market Estimated Sales by Major Supplier
Italy CMV Testing Market Estimated Sales by Major Supplier
Italy Gonorrhoea Testing Market Estimated Sales by Major Supplier
Italy Hepatitis Testing Market Estimated Sales by Major Supplier
Italy Hepatitis C Testing Market Estimated Sales by Major Supplier
Italy HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
Italy Herpes Testing Market Estimated Sales by Major Supplier
Italy Influenza Testing Market Estimated Sales by Major Supplier
Italy Meningitis Testing Market Estimated Sales by Major Supplier
Italy Mycoplasma Testing Market Estimated Sales by Major Supplier
Italy RSV Testing Market Estimated Sales by Major Supplier
Japan Molecular Diagnostics Test Volume and Sales by Major Application
Japan Laboratories Performing DNA Sequencing by Market Segment
Japan Molecular Diagnostics Market Potential Laboratory Universe by Market Segment
Japan Molecular Diagnostics Test Volume by Major Application
Japan Major Infectious Disease Test Volume by Assay
Japan Major Infectious Disease Test Volume by Method
Japan Molecular Diagnostics Market by Major Application
Japan Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers
Japan Major Infectious Disease Diagnostics Market by Assay
Japan AIDS Testing Market Estimated Sales by Major Supplier
Japan Chlamydia Testing Market Estimated Sales by Major Supplier
Japan CMV Testing Market Estimated Sales by Major Supplier
Japan Gonorrhoea Testing Market Estimated Sales by Major Supplier
Japan Hepatitis Testing Market Estimated Sales by Major Supplier
Japan Hepatitis C Testing Market Estimated Sales by Major Supplier
Japan Herpes Testing Market Estimated Sales by Major Supplier
Japan Meningitis Testing Market Estimated Sales by Major Supplier
Japan Mycoplasma Testing Market Estimated Sales by Major Supplier

Japan Pneumonia Testing Market Estimated Sales by Major Supplier
Japan Shigella Testing Market Estimated Sales by Major Supplier
Jordan Molecular Diagnostics Test Volume and Sales Forecasts by Application
Jordan Molecular Diagnostics Test Volume Forecasts by Application
Jordan Major Infectious Disease Test Volume Forecasts by Assay
Jordan Molecular Diagnostics Market Forecasts by Application
Jordan Major Infectious Disease Diagnostics Market Forecasts by Assay
Kuwait Molecular Diagnostics Test Volume and Sales Forecasts by Application
Kuwait Molecular Diagnostics Test Volume Forecasts by Application
Kuwait Major Infectious Disease Test Volume Forecasts by Assay
Kuwait Molecular Diagnostics Market Forecasts by Application
Kuwait Major Infectious Disease Diagnostics Market Forecasts by Assay
Latvia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Latvia Molecular Diagnostics Test Volume Forecasts by Application
Latvia Major Infectious Disease Test Volume Forecasts by Assay
Latvia Molecular Diagnostics Market Forecasts by Application
Latvia Major Infectious Disease Diagnostics Market Forecasts by Assay
Lebanon Molecular Diagnostics Test Volume and Sales Forecasts by Application
Lebanon Molecular Diagnostics Test Volume Forecasts by Application
Lebanon Major Infectious Disease Test Volume Forecasts by Assay
Lebanon Molecular Diagnostics Market Forecasts by Application
Lebanon Major Infectious Disease Diagnostics Market Forecasts by Assay
Lithuania Molecular Diagnostics Test Volume and Sales Forecasts by Application
Lithuania Molecular Diagnostics Test Volume Forecasts by Application
Lithuania Major Infectious Disease Test Volume Forecasts by Assay
Lithuania Molecular Diagnostics Market Forecasts by Application
Lithuania Major Infectious Disease Diagnostics Market Forecasts by Assay
Malaysia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Malaysia Molecular Diagnostics Test Volume Forecasts by Application
Malaysia Major Infectious Disease Test Volume Forecasts by Assay
Malaysia Molecular Diagnostics Market Forecasts by Application
Malaysia Major Infectious Disease Diagnostics Market Forecasts by Assay
Malta Molecular Diagnostics Test Volume and Sales Forecasts by Application
Malta Molecular Diagnostics Test Volume Forecasts by Application
Malta Major Infectious Disease Test Volume Forecasts by Assay
Malta Molecular Diagnostics Market Forecasts by Application
Malta Major Infectious Disease Diagnostics Market Forecasts by Assay
Mexico Molecular Diagnostics Test Volume and Sales Forecasts by Application
Mexico Molecular Diagnostics Test Volume Forecasts by Application

Mexico Major Infectious Disease Test Volume Forecasts by Assay
Mexico Molecular Diagnostics Market Forecasts by Application
Mexico Major Infectious Disease Diagnostics Market Forecasts by Assay
Myanmar Molecular Diagnostics Test Volume and Sales Forecasts by Application
Myanmar Molecular Diagnostics Test Volume Forecasts by Application
Myanmar Major Infectious Disease Test Volume Forecasts by Assay
Myanmar Molecular Diagnostics Market Forecasts by Application
Myanmar Major Infectious Disease Diagnostics Market Forecasts by Assay
Netherlands Molecular Diagnostics Test Volume and Sales Forecasts by Application
Netherlands Molecular Diagnostics Test Volume Forecasts by Application
Netherlands Major Infectious Disease Test Volume Forecasts by Assay
Netherlands Molecular Diagnostics Market Forecasts by Application
Netherlands Major Infectious Disease Diagnostics Market Forecasts by Assay
New Zealand Molecular Diagnostics Test Volume and Sales Forecasts by Application
New Zealand Molecular Diagnostics Test Volume Forecasts by Application
New Zealand Major Infectious Disease Test Volume Forecasts by Assay
New Zealand Molecular Diagnostics Market Forecasts by Application
New Zealand Major Infectious Disease Diagnostics Market Forecasts by Assay
Norway Molecular Diagnostics Test Volume and Sales Forecasts by Application
Norway Molecular Diagnostics Test Volume Forecasts by Application
Norway Major Infectious Disease Test Volume Forecasts by Assay
Norway Molecular Diagnostics Market Forecasts by Application
Norway Major Infectious Disease Diagnostics Market Forecasts by Assay
Oman Molecular Diagnostics Test Volume and Sales Forecasts by Application
Oman Molecular Diagnostics Test Volume Forecasts by Application
Oman Major Infectious Disease Test Volume Forecasts by Assay
Oman Molecular Diagnostics Market Forecasts by Application
Oman Major Infectious Disease Diagnostics Market Forecasts by Assay
Pakistan Molecular Diagnostics Test Volume and Sales Forecasts by Application
Pakistan Molecular Diagnostics Test Volume Forecasts by Application
Pakistan Major Infectious Disease Test Volume Forecasts by Assay
Pakistan Molecular Diagnostics Market Forecasts by Application
Pakistan Major Infectious Disease Diagnostics Market Forecasts by Assay
Peru Molecular Diagnostics Test Volume and Sales Forecasts by Application
Peru Molecular Diagnostics Test Volume Forecasts by Application
Peru Major Infectious Disease Test Volume Forecasts by Assay
Peru Molecular Diagnostics Market Forecasts by Application
Peru Major Infectious Disease Diagnostics Market Forecasts by Assay
Philippines Molecular Diagnostics Test Volume and Sales Forecasts by Application

Philippines Molecular Diagnostics Test Volume Forecasts by Application
Philippines Major Infectious Disease Test Volume Forecasts by Assay
Philippines Molecular Diagnostics Market Forecasts by Application
Philippines Major Infectious Disease Diagnostics Market Forecasts by Assay
Poland Molecular Diagnostics Test Volume and Sales Forecasts by Application
Poland Molecular Diagnostics Test Volume Forecasts by Application
Poland Major Infectious Disease Test Volume Forecasts by Assay
Poland Molecular Diagnostics Market Forecasts by Application
Poland Major Infectious Disease Diagnostics Market Forecasts by Assay
Portugal Molecular Diagnostics Test Volume and Sales Forecasts by Application
Portugal Molecular Diagnostics Test Volume Forecasts by Application
Portugal Major Infectious Disease Test Volume Forecasts by Assay
Portugal Major Infectious Disease Diagnostics Market Forecasts by Assay
Qatar Molecular Diagnostics Test Volume and Sales Forecasts by Application
Qatar Molecular Diagnostics Test Volume Forecasts by Application
Qatar Major Infectious Disease Test Volume Forecasts by Assay
Qatar Molecular Diagnostics Market Forecasts by Application
Qatar Major Infectious Disease Diagnostics Market Forecasts by Assay
Romania Molecular Diagnostics Test Volume and Sales Forecasts by Application
Romania Molecular Diagnostics Test Volume Forecasts by Application
Romania Major Infectious Disease Test Volume Forecasts by Assay
Romania Molecular Diagnostics Market Forecasts by Application
Romania Major Infectious Disease Diagnostics Market Forecasts by Assay
Saudi Arabia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Saudi Arabia Molecular Diagnostics Test Volume Forecasts by Application
Saudi Arabia Major Infectious Disease Test Volume Forecasts by Assay
Saudi Arabia Molecular Diagnostics Market Forecasts by Application
Saudi Arabia Major Infectious Disease Diagnostics Market Forecasts by Assay
Serbia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Serbia Molecular Diagnostics Test Volume Forecasts by Application
Serbia Major Infectious Disease Test Volume Forecasts by Assay
Serbia Molecular Diagnostics Market Forecasts by Application
Serbia Major Infectious Disease Diagnostics Market Forecasts by Assay
Singapore Molecular Diagnostics Test Volume and Sales Forecasts by Application
Singapore Molecular Diagnostics Test Volume Forecasts by Application
Singapore Major Infectious Disease Test Volume Forecasts by Assay
Singapore Molecular Diagnostics Market Forecasts by Application
Singapore Major Infectious Disease Diagnostics Market Forecasts by Assay
Slovakia Molecular Diagnostics Test Volume and Sales Forecasts by Application

Slovakia Molecular Diagnostics Test Volume Forecasts by Application
Slovakia Major Infectious Disease Test Volume Forecasts by Assay
Slovakia Molecular Diagnostics Market Forecasts by Application
Slovakia Major Infectious Disease Diagnostics Market Forecasts by Assay
Slovenia Molecular Diagnostics Test Volume and Sales Forecasts by Application
Slovenia Molecular Diagnostics Test Volume Forecasts by Application
Slovenia Major Infectious Disease Test Volume Forecasts by Assay
Slovenia Molecular Diagnostics Market Forecasts by Application
Slovenia Major Infectious Disease Diagnostics Market Forecasts by Assay
South Korea Molecular Diagnostics Test Volume and Sales Forecasts by Application
South Korea Molecular Diagnostics Test Volume Forecasts by Application
South Korea Major Infectious Disease Test Volume Forecasts by Assay
South Korea Molecular Diagnostics Market Forecasts by Application
South Korea Major Infectious Disease Diagnostics Market Forecasts by Assay
Spain Molecular Diagnostics Test Volume and Sales by Major Application
Spain Laboratories Performing DNA Sequencing by Market Segment
Spain Molecular Diagnostics Market Potential Laboratory Universe by Market Segment
Spain Molecular Diagnostics Test Volume by Major Application
Spain Major Infectious Disease Test Volume by Assay
Spain Major Infectious Disease Test Volume by Method
Spain Molecular Diagnostics Market by Major Application
Spain Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers
Spain Major Infectious Disease Diagnostics Market by Assay
Spain AIDS Testing Market Estimated Sales by Major Supplier
Spain Chlamydia Testing Market Estimated Sales by Major Supplier
Spain CMV Testing Market Estimated Sales by Major Supplier
Spain Gonorrhoea Testing Market Estimated Sales by Major Supplier
Spain Hepatitis Testing Market Estimated Sales by Major Supplier
Spain Hepatitis C Testing Market Estimated Sales by Major Supplier
Spain HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
Spain Herpes Testing Market Estimated Sales by Major Supplier
Spain Influenza Testing Market Estimated Sales by Major Supplier
Spain Meningitis Testing Market Estimated Sales by Major Supplier
Spain Mycoplasma Testing Market Estimated Sales by Major Supplier
Sweden Molecular Diagnostics Test Volume and Sales Forecasts by Application
Sweden Molecular Diagnostics Test Volume Forecasts by Application
Sweden Major Infectious Disease Test Volume Forecasts by Assay
Sweden Molecular Diagnostics Market Forecasts by Application

Sweden Major Infectious Disease Diagnostics Market Forecasts by Assay
Switzerland Molecular Diagnostics Test Volume and Sales Forecasts by Application
Switzerland Molecular Diagnostics Test Volume Forecasts by Application
Switzerland Major Infectious Disease Test Volume Forecasts by Assay
Switzerland Molecular Diagnostics Market Forecasts by Application
Switzerland Major Infectious Disease Diagnostics Market Forecasts by Assay
Taiwan Molecular Diagnostics Test Volume and Sales Forecasts by Application
Taiwan Molecular Diagnostics Test Volume Forecasts by Application
Taiwan Major Infectious Disease Test Volume Forecasts by Assay
Taiwan Molecular Diagnostics Market Forecasts by Application
Taiwan Major Infectious Disease Diagnostics Market Forecasts by Assay
Thailand Molecular Diagnostics Test Volume and Sales Forecasts by Application
Thailand Molecular Diagnostics Test Volume Forecasts by Application
Thailand Major Infectious Disease Test Volume Forecasts by Assay
Thailand Molecular Diagnostics Market Forecasts by Application
Thailand Major Infectious Disease Diagnostics Market Forecasts by Assay
U.K. Molecular Diagnostics Test Volume and Sales by Major Application
U.K. Laboratories Performing DNA Sequencing by Market Segment
U.K. Molecular Diagnostics Market Potential Laboratory Universe by Market Segment
U.K. Molecular Diagnostics Test Volume by Major Application
U.K. Major Infectious Disease Test Volume by Assay
U.K. Major Infectious Disease Test Volume by Method
U.K. Molecular Diagnostics Market by Major Application
U.K. Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers
U.K. Major Infectious Disease Diagnostics Market by Assay
U.K. AIDS Testing Market Estimated Sales by Major Supplier
U.K. Gonorrhoea Testing Market Estimated Sales by Major Supplier
U.K. Hepatitis Testing Market Estimated Sales by Major Supplier
U.K. Hepatitis C Testing Market Estimated Sales by Major Supplier
U.K. HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
U.K. Influenza Testing Market Estimated Sales by Major Supplier
U.K. Mycoplasma Testing Market Estimated Sales by Major Supplier
U.K. Pneumonia Testing Market Estimated Sales by Major Supplier
U.K. Shigella Testing Market Estimated Sales by Major Supplier
United Arab Emirates Molecular Diagnostics Test Volume and Sales Forecasts by Application
United Arab Emirates Molecular Diagnostics Test Volume Forecasts by Application
United Arab Emirates Major Infectious Disease Test Volume Forecasts by Assay

United Arab Emirates Molecular Diagnostics Market Forecasts by Application
United Arab Emirates Major Infectious Disease Diagnostics Market Forecasts by Assay
U.S.A. Molecular Diagnostics Test Volume and Sales by Major Application
U.S.A. Laboratories Performing DNA Sequencing by Market Segment
U.K. Gonorrhoea Testing Market Estimated Sales by Major Supplier
U.K. Hepatitis Testing Market Estimated Sales by Major Supplier
U.K. Hepatitis C Testing Market Estimated Sales by Major Supplier
U.K. HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
U.K. Influenza Testing Market Estimated Sales by Major Supplier
U.K. Mycoplasma Testing Market Estimated Sales by Major Supplier
U.K. Pneumonia Testing Market Estimated Sales by Major Supplier
U.K. Shigella Testing Market Estimated Sales by Major Supplier
U.S.A. Molecular Diagnostics Test Volume and Sales by Major Application
U.S.A. Laboratories Performing DNA Sequencing by Market Segment
U.S.A. Echovirus Testing Market Estimated Sales by Major Supplier
U.S.A. Enterovirus Testing Market Estimated Sales by Major Supplier
U.S.A. EBV Testing Market Estimated Sales by Major Supplier
U.S.A. Gonorrhoea Testing Market Estimated Sales by Major Supplier
U.S.A. Hepatitis Testing Market Estimated Sales by Major Supplier
U.S.A. Hepatitis C Testing Market Estimated Sales by Major Supplier
U.S.A. HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier
U.S.A. Herpes Testing Market Estimated Sales by Major Supplier
U.S.A. Influenza Testing Market Estimated Sales by Major Supplier
U.S.A. Meningitis Testing Market Estimated Sales by Major Supplier
U.S.A. Mycoplasma Testing Market Estimated Sales by Major Supplier
U.S.A. Pneumonia Testing Market Estimated Sales by Major Supplier
U.S.A. Rabies Testing Market Estimated Sales by Major Supplier
U.S.A. RSV Testing Market Estimated Sales by Major Supplier
U.S.A. Salmonella Testing Market Estimated Sales by Major Supplier
U.S.A. Shigella Testing Market Estimated Sales by Major Supplier
U.S.A. West Nile Virus Nat Market Reagent Sales by Major Supplier
Venezuela Molecular Diagnostics Test Volume and Sales Forecasts by Application
Venezuela Molecular Diagnostics Test Volume Forecasts by Application
Venezuela Major Infectious Disease Test Volume Forecasts by Assay
Venezuela Molecular Diagnostics Market Forecasts by Application
Venezuela Major Infectious Disease Diagnostics Market Forecasts by Assay
Vietnam Molecular Diagnostics Test Volume and Sales Forecasts by Application
Vietnam Molecular Diagnostics Test Volume Forecasts by Application
Vietnam Major Infectious Disease Test Volume Forecasts by Assay

Vietnam Molecular Diagnostics Market Forecasts by Application
Vietnam Major Infectious Disease Diagnostics Market Forecasts by Assay
Major Companies Developing or Marketing AIDS Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Adenovirus Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Bartonella Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Campylobacter Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Candida Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Chlamydia Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Clostridium Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Coronavirus Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Cryptosporidium Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing CMV Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Echovirus Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Enterovirus Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing EBV Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Giardia Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Gonorrhea Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Hantavirus Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Helicobacter Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Hepatitis Molecular Diagnostic and Other Direct Identification Tests
Major Companies Developing or Marketing Herpes Molecular Diagnostic and Other

Direct Identification Tests

Major Companies Developing or Marketing Influenza Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Measles Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Meningitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mononucleosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mumps Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing RSV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rotavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rubella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Syphilis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and Other Direct Identification Tests

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