

2024 Latin America Hemostasis Diagnostic Analyzers and Reagent Market Shares and Segment Forecasts: A 7-Country Analysis-Supplier Strategies, Emerging Technologies, Latest Instrumentation and Growth Opportunities

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Abstracts

This new 7-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

The report explores business and technological trends; provides test volume and sales forecasts for 40 hemostasis procedures; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

Rationale

The growing cost-containment pressures in major industrialized nations, coupled with continued technological advances in chromogenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, IT and laboratory automation will radically change the global coagulation diagnostics practice during the next five years.

New specific and sensitive markers of coagulation will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized, offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate



decentralization of the coagulation testing closer to the patient, thus creating additional opportunities and challenges for suppliers.

Coagulation Tests Analyzed in the Report

Activated Clotting Time (ACT) (1), Activated Protein C Resistance, Activated PTT (APTT), Alpha 2-Antiplasmin, Antithrombin III, Bleeding Time, D-Dimer, Factor II, Factor V, Factor V Leiden, Factor VII, Factor VIII, Factor IX, Factor Ixa, Factor X (Stuart Factor), Factor Xa, Factor XI, Factor XII, Factor XIII, Fibrin Degradation Products, Fibrinogen, Fletcher Factor/Pre-Kallikrein Factor Activation, Heparin/Anti-Factor Xa, Heparin-Induced Thrombocytopenia, Plasmin, Plasminogen, Plasminogen Activator Inhib., Platelet Function/Aggregation, Protein C, Protein S, Prothrombin Mutation, Prothrombin Time (PT), Reptilase Time, Thrombin Time, Von Willebrand's Factor Fav/Ag, and others.

Country Analyses

Argentina, Brazil, Chile, Colombia, Mexico, Peru, Venezuela

Competitive Assessments

Extensive strategic profiles of major suppliers and emerging market entrants.

Current and Emerging Products

Review of established and emerging procedures.

Comparison of automated and semi-automated analyzers marketed by Diagnostica Stago, Helena, IL, Siemens, Sysmex and other suppliers.

Technology Review

Analysis of current and emerging technologies and their potential market applications.

Companies developing or marketing new technologies and products by test.



Strategic Recommendations

Product development and business expansion opportunities with significant market appeal.

Ideal product models with tentative prices and operating characteristics.

Alternative market penetration strategies for instrument and reagent suppliers.

Potential market entry barriers and risks.

Contains over 365 pages and 32 tables



Contents

- I. INTRODUCTION
- **II. MARKET OVERVIEW**
- **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**
- IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS
- V. ALTERNATIVE MARKET PENETRATION STRATEGIES
- VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS
- VII. MARKET AND TECHNOLOGY OVERVIEW
- A. Major Routine and Special Coagulation Tests
 - 1. Introduction
 - 2. Activated Partial Thromboplastin Time (APTT)
 - 3. Alpha-2 Antiplasmin
 - 4. Antithrombin III
 - 5. Bleeding Time
 - 6. D-Dimer
 - 7. Ethanol Flocculation Test
 - 8. Euglobulin Lysis
 - 9. Factor Assays
 - a. Introduction
 - b. Factor II
 - c. Factor V/Factor V Leiden
 - d. Factor VII
 - e. Factor VIII
 - f. Factor IX
 - g. Factor IXa
 - h. Factor X (Stuart Factor)
 - i. Factor Xa
 - j. Factor XI
 - k. Factor XII
 - I. Factor XIII
 - 10. Fibrin Degradation Products



- 11. Fibrinogen
- 12. Heparin
- 13. Hirudin
- 14. Hypercoagulability and Thrombosis
- 15. Lipoprotein a
- 16. Plasmin
- 17. Plasminogen
- 18. Plasminogen Activator Inhibitor (PAI)
- 19. Platelet Function Tests
- 20. Platelet Aggregation
- 21. Proteins C and S
- 22. Prothrombin Fragment 1.2
- 23. Prothrombin Time (PT)
- 24. Reptilase Time
- 25. Thrombin Time
- 26. Tissue-Type Plasminogen Activator (t-PA)
- 27. Von Willebrand's Factor
- B. Coagulation Instrumentation Review: Centralized And POC Testing Analyzers
- C. Major Coagulation Testing Technologies And Their Potential Applications

VIII. COUNTRY MARKET ANALYSES: MARKET SIZE, REAGENT AND INSTRUMENT SALES FORECASTS, VOLUME PROJECTIONS FOR 40 PROCEDURES, SUPPLIER SALES AND MARKET SHARES

Argentina

Brazil

Chile

Colombia

Mexico

Peru

Venezuela

IX. COMPETITIVE ASSESSMENTS

The report provides strategic assessments of over 20 leading coagulation market players and start-up companies with innovative technologies and products, including:

Abbott

Beckman Coulter/Danaher

Becton Dickinson



Diagnostica Stago

Grifols

Helena Laboratories

IL/Werfen

Roche

Sekisui Diagnostics

Siemens Healthineers

Sysmex

Thermo Fisher, and others



List Of Tables

LIST OF TABLES

Argentina Coagulation Test Volume Forecasts by Procedure Argentina Coagulation Diagnostics Market by Product Category Brazil Coagulation Test Volume Forecasts by Procedure Brazil Coagulation Diagnostics Market by Product Category Chile Coagulation Test Volume Forecasts by Procedure Chile Coagulation Diagnostics Market by Product Category Colombia Coagulation Test Volume Forecasts by Procedure Colombia Coagulation Diagnostics Market by Product Category Mexico Coagulation Test Volume Forecasts by Procedure Mexico Coagulation Diagnostics Market by Product Category Peru Coagulation Test Volume Forecasts by Procedure Peru Coagulation Diagnostics Market by Product Category Venezuela Coagulation Test Volume Forecasts by Procedure Venezuela Coagulation Diagnostics Market by Product Category Major Companies Developing or Marketing Activated Clotting Time Tests Major Companies Developing or Marketing APTT Tests Major Companies Developing or Marketing Alpha-2 Antiplasmin Tests Major Companies Developing or Marketing Antithrombin III Tests Major Companies Developing or Marketing Bleeding Time Tests Major Companies Developing or Marketing D-dimer Tests Major Companies Developing or Marketing Factor Assays Major Companies Developing or Marketing Fibrin Degradation Product Tests Major Companies Developing or Marketing Fibrinogen Tests Major Companies Developing or Marketing Heparin Tests Major Companies Developing or Marketing Plasmin Tests Major Companies Developing or Marketing Plasminogen Tests Major Companies Developing or Marketing Plasminogen Activator Inhibitor Tests Major Companies Developing or Marketing Platelet Aggregation Tests Major Companies Developing or Marketing Protein C Tests Major Companies Developing or Marketing Protein S Tests Major Companies Developing or Marketing PT Tests Major Companies Developing or Marketing Thrombin Time Tests

Major Companies Developing or Marketing Von Willebrand's Factor Tests

Major Companies Developing or Marketing TPA Tests



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