

# 2017 Hemostasis Diagnostics Market in 33 Countries: Supplier Shares and Strategies, Reagent and Instrument Segment Sales Forecasts, Volume Projections by Test, Instrumentation Review, Emerging Technologies, Opportunities for Suppliers

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# Abstracts

This new 33-country survey from VPGMarketResearch.com contains over 750 pages, 200 tables, and provides granular data and analysis not available from any other source.

The report explores business and technological trends; provides test volume and sales forecasts for 40 hemostasis procedures, as well as sales and market shares of leading competitors; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

# Rationale

The growing cost-containment pressures in major industrialized nations, coupled with continued technological advances in chromogenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, IT and laboratory automation will radically change the global coagulation diagnostics practice during the next five years.

New specific and sensitive markers of coagulation will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized, offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate decentralization of the coagulation testing closer to the patient, thus creating additional



opportunities and challenges for suppliers.

#### **Coagulation Tests Analyzed in the Report**

Activated Clotting Time (ACT) (1), Activated Protein C Resistance, Activated PTT (APTT), Alpha 2-Antiplasmin, Antithrombin III, Bleeding Time, D-Dimer, Factor II, Factor V, Factor V Leiden, Factor VII, Factor VIII, Factor IX, Factor Ixa, Factor X (Stuart Factor), Factor Xa, Factor XI, Factor XII, Factor XIII, Fibrin Degradation Products, Fibrinogen, Fletcher Factor/Pre-Kallikrein Factor Activation, Heparin/Anti-Factor Xa, Heparin-Induced Thrombocytopenia, Plasmin, Plasminogen, Plasminogen Activator Inhib., Platelet Function/Aggregation, Protein C, Protein S, Prothrombin Mutation, Prothrombin Time (PT), Reptilase Time, Thrombin Time, Von Willebrand's Factor Fav/Ag, and others.

#### **Geographic Coverage**

Australia, Austria, Belgium, Bulgaria, Canada, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, US

#### **Sales and Market Share Analysis**

Sales and market shares of major instrument and reagent suppliers.

#### **Competitive Assessments**

Extensive strategic profiles of major suppliers and emerging market entrants.

#### **Market Segmentation Analysis**

Comprehensive market segmentation analysis, including:

Hospitals

Commercial/Private Laboratories



**Physician Offices** 

**Ambulatory Care Centers** 

Test volume forecasts for over 40 major procedures.

#### **Current and Emerging Products**

Review of established and emerging procedures.

Comparison of automated and semi-automated analyzers marketed by Diagnostica Stago, Helena, IL, Siemens, Sysmex and other suppliers.

#### **Technology Review**

Analysis of current and emerging technologies and their potential market applications.

Companies developing or marketing new technologies and products by test.

#### **Strategic Recommendations**

Product development and business expansion opportunities with significant market appeal.

Ideal product models with tentative prices and operating characteristics.

Alternative market penetration strategies for instrument and reagent suppliers.

Potential market entry barriers and risks.

Contains over 750 pages and 200 tables



# Contents

#### I. INTRODUCTION

#### II. WORLDWIDE MARKET OVERVIEW

#### **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

## **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

V. ALTERNATIVE MARKET PENETRATION STRATEGIES

## VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

#### VII. MARKET AND TECHNOLOGY OVERVIEW

- A. Major Routine and Special Coagulation Tests
  - 1. INTRODUCTION
  - 2. ACTIVATED PARTIAL THROMBOPLASTIN TIME (APTT)
  - 3. ALPHA-2 ANTIPLASMIN
  - 4. ANTITHROMBIN III
  - 5. BLEEDING TIME
  - 6. D-DIMER
  - 7. ETHANOL FLOCCULATION TEST
  - 8. EUGLOBULIN LYSIS
  - 9. FACTOR ASSAYS
    - a. Introduction
    - b. Factor II
    - c. Factor V/Factor V Leiden
    - d. Factor VII
    - e. Factor VIII
    - f. Factor IX
    - g. Factor IXa
    - h. Factor X (Stuart Factor)
    - i. Factor Xa
    - j. Factor XI
    - k. Factor XII
    - I. Factor XIII
  - **10. FIBRIN DEGRADATION PRODUCTS**



- 11. FIBRINOGEN
- 12. HEPARIN
- 13. HIRUDIN
- 14. HYPERCOAGULABILITY AND THROMBOSIS
- 15. LIPOPROTEIN A
- 16. PLASMIN
- 17. PLASMINOGEN
- 18. PLASMINOGEN ACTIVATOR INHIBITOR (PAI)
- **19. PLATELET FUNCTION TESTS**
- 20. PLATELET AGGREGATION
- 21. PROTEINS C AND S
- 22. PROTHROMBIN FRAGMENT 1.2
- 23. PROTHROMBIN TIME (PT)
- 24. REPTILASE TIME
- 25. THROMBIN TIME
- 26. TISSUE-TYPE PLASMINOGEN ACTIVATOR (T-PA)
- 27. VON WILLEBRAND'S FACTOR
- B. Coagulation Instrumentation Review: Centralized and POC Testing Analyzers
- C. Major Coagulation Testing Technologies and Their Potential Applications

# VIII. COUNTRY MARKET ANALYSES: MARKET SIZE, REAGENT AND INSTRUMENT SALES FORECASTS, VOLUME PROJECTIONS FOR 40 PROCEDURES, SUPPLIER SALES AND MARKET SHARES

Australia

Austria

Belgium

Bulgaria

Canada

Cyprus

**Czech Republic** 

- Denmark
- Estonia

Finland

France

Germany

Greece

Hungary

Iceland

2017 Hemostasis Diagnostics Market in 33 Countries: Supplier Shares and Strategies, Reagent and Instrument Seg..



Ireland

Italy

Japan

Latvia

Lithuania

Malta

Netherlands

Norway

Poland

Portugal Romania

Slovakia

Slovenia

Spain Sweden

Switzerland

UK

US

# **IX. COMPETITIVE ASSESSMENTS**

Abbott Accriva Diagnostics ADI/American Diagnostica Alere/Biosite/Inverness Axis-Shield Beckman Coulter/Danaher **Becton Dickinson Bio/Data Corporation** Chrono-Log **Corgenix Medical** Diagnostica Stago/Trinity Biotech Grifols Helena Laboratories **HYPHEN BioMed** Instrumentation Laboratory Roche Siemens Sienco

2017 Hemostasis Diagnostics Market in 33 Countries: Supplier Shares and Strategies, Reagent and Instrument Seg..



Sysmex Thermo Fisher ZyCare/Alere



# **List Of Tables**

#### LIST OF TABLES

Australia Coagulation Test Volume Forecasts by Procedure Australia Coagulation Diagnostics Market by Product Category Austria Coagulation Test Volume Forecasts by Procedure Austria Coagulation Diagnostics Market by Product Category Belgium Coagulation Test Volume Forecasts by Procedure Belgium Coagulation Diagnostics Market by Product Category Bulgaria Coagulation Test Volume Forecasts by Procedure Bulgaria Coagulation Diagnostics Market by Product Category Canada Coagulation Test Volume Forecasts by Procedure Canada Coagulation Diagnostics Market by Product Category Cyprus Coagulation Test Volume Forecasts by Procedure Cyprus Coagulation Diagnostics Market by Product Category Czech Republic Coagulation Test Volume Forecasts by Procedure Czech Republic Coagulation Diagnostics Market by Product Category Denmark Coagulation Test Volume Forecasts by Procedure Denmark Coagulation Diagnostics Market by Product Category Estonia Coagulation Test Volume Forecasts by Procedure Estonia Coagulation Diagnostics Market by Product Category Finland Coagulation Test Volume Forecasts by Procedure Finland Coagulation Diagnostics Market by Product Category France Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category France, Laboratories Performing Coagulation Tests by Market Segment France, Hospital Laboratories Performing Coagulation Tests by Bed Size France, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume France, Hospital Laboratories Average Daily Test Volume France, Commercial/Private Laboratories Average Daily Test Volume France, Total Coagulation Test Volume by Market Segment France, All Market Segments Coagulation Test Volume France, Hospital Laboratories Coagulation Test Volume France, Commercial/Private Laboratories Coagulation Test Volume France, Coagulation Reagent Market by Market Segment France, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares France, Coagulation Instrument Market by Market Segment

2017 Hemostasis Diagnostics Market in 33 Countries: Supplier Shares and Strategies, Reagent and Instrument Seg...



France, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares France, Total Coagulation Diagnostics Market by Product Category France, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares Germany Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category Germany, Laboratories Performing Coagulation Tests by Market Segment Germany, Hospital Laboratories Performing Coagulation Tests by Bed Size Germany, Commercial/Private Laboratories Performing Coagulation Tests by Annual **Test Volume** Germany, Hospital Laboratories Average Daily Test Volume Germany, Commercial/Private Laboratories Average Daily Test Volume Germany, Physician Offices/Group Practice Average Daily Test Volume Germany, Total Coagulation Test Volume by Market Segment Germany, All Market Segments Coagulation Test Volume Germany, Hospital Laboratories Coagulation Test Volume Germany, Commercial/Private Laboratories Coagulation Test Volume Germany, Physician Offices/Group Practices Coagulation Test Volume Germany, Coagulation Reagent Market by Market Segment Germany, Major Suppliers of Coagulation Reagents, Estimated Sales and Market Shares Germany, Coagulation Instrument Market by Market Segment Germany, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares Germany, Total Coagulation Diagnostics Market by Product Category Germany, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares Greece Coagulation Test Volume Forecasts by Procedure Greece Coagulation Diagnostics Market by Product Category Hungary Coagulation Test Volume Forecasts by Procedure Hungary Coagulation Diagnostics Market by Product Category Iceland Coagulation Test Volume Forecasts by Procedure Iceland Coagulation Diagnostics Market by Product Category Ireland Coagulation Test Volume Forecasts by Procedure Ireland Coagulation Diagnostics Market by Product Category Italy Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category Italy, Laboratories Performing Coagulation Tests by Market Segment



Italy, Hospital Laboratories Performing Coagulation Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume

Italy, Hospital Laboratories Average Daily Test Volume

Italy, Commercial/Private Laboratories Average Daily Test Volume

Italy, Total Coagulation Test Volume by Market Segment

Italy, All Market Segments Coagulation Test Volume

Italy, Hospital Laboratories Coagulation Test Volume

Italy, Commercial/Private Laboratories Coagulation Test Volume

Italy, Coagulation Reagent Market by Market Segment

Italy, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares

Italy, Coagulation Instrument Market by Market Segment

Italy, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares

Italy, Total Coagulation Diagnostics Market by Product Category

Italy, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares

Japan Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category

Japan, Laboratories Performing Coagulation Tests by Market Segment

Japan, Hospital Laboratories Performing Coagulation Tests by Bed Size

Japan, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume

Japan, Hospital Laboratories Average Daily Test Volume

Japan, Commercial/Private Laboratories Average Daily Test Volume

Japan, Total Coagulation Test Volume by Market Segment

Japan, All Market Segments Coagulation Test Volume

Japan, Hospital Laboratories Coagulation Test Volume

Japan, Commercial/Private Laboratories Coagulation Test Volume

Japan, Coagulation Reagent Market by Market Segment

Japan, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares

Japan, Coagulation Instrument Market by Market Segment

Japan, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares

Japan, Total Coagulation Diagnostics Market by Product Category

Japan, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares

Latvia Coagulation Test Volume Forecasts by Procedure

Latvia Coagulation Diagnostics Market by Product Category



Lithuania Coagulation Test Volume Forecasts by Procedure Lithuania Coagulation Diagnostics Market by Product Category Malta Coagulation Test Volume Forecasts by Procedure Malta Coagulation Diagnostics Market by Product Category Netherlands Coagulation Test Volume Forecasts by Procedure Netherlands Coagulation Diagnostics Market by Product Category Norway Coagulation Test Volume Forecasts by Procedure Norway Coagulation Diagnostics Market by Product Category Poland Coagulation Test Volume Forecasts by Procedure Poland Coagulation Diagnostics Market by Product Category Portugal Coagulation Test Volume Forecasts by Procedure Portugal Coagulation Diagnostics Market by Product Category Romania Coagulation Test Volume Forecasts by Procedure Romania Coagulation Diagnostics Market by Product Category Slovakia Coagulation Test Volume Forecasts by Procedure Slovakia Coagulation Diagnostics Market by Product Category Slovenia Coagulation Test Volume Forecasts by Procedure Slovenia Coagulation Diagnostics Market by Product Category Spain Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category Spain, Laboratories Performing Coagulation Tests by Market Segment Spain, Hospital Laboratories Performing Coagulation Tests by Bed Size Spain, Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume Spain, Hospital Laboratories Average Daily Test Volume Spain, Ambulatory Care Centers Average Daily Test Volume Spain, Commercial/Private Laboratories Average Daily Test Volume Spain, Total Coagulation Test Volume by Market Segment Spain, All Market Segments Coagulation Test Volume Spain, Hospital Laboratories Coagulation Test Volume Spain, Ambulatory Care Centers Coagulation Test Volume Spain, Commercial/Private Laboratories Coagulation Test Volume Spain, Coagulation Reagent Market by Market Segment Spain, Major Suppliers of Coagulation Reagents, Estimated Sales and Market Shares Spain, Coagulation Instrument Market by Market Segment Spain, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares Spain, Total Coagulation Diagnostics Market by Product Category Spain, Major Suppliers of Coagulation Diagnostic Products, Estimates Sales and Market



#### Shares

Sweden Coagulation Test Volume Forecasts by Procedure

Sweden Coagulation Diagnostics Market by Product Category

Switzerland Coagulation Test Volume Forecasts by Procedure

Switzerland Coagulation Diagnostics Market by Product Category

U.K. Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category

U.K., Laboratories Performing Coagulation Tests by Market Segment

U.K., Hospital Laboratories Performing Coagulation Tests by Bed Size

U.K., Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume

U.K., Hospital Laboratories Average Daily Test Volume

U.K., Commercial/Private Laboratories Average Daily Test Volume

- U.K., Total Coagulation Test Volume by Market Segment
- U.K., All Market Segments Coagulation Test Volume
- U.K., Hospital Laboratories Coagulation Test Volume
- U.K., Commercial/Private Laboratories Coagulation Test Volume
- U.K., Coagulation Reagent Market by Market Segment
- U.K., Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares
- U.K., Coagulation Instrument Market by Market Segment

U.K., Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares

U.K., Total Coagulation Diagnostics Market by Product Category

U.K., Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares

U.S.A. Executive Summary Table: Total Coagulation Diagnostics Market by Market Segment and Product Category

- U.S.A., Laboratories Performing Coagulation Tests by Market Segment
- U.S.A., Hospital Laboratories Performing Coagulation Tests by Bed Size

U.S.A., Commercial/Private Laboratories Performing Coagulation Tests by Annual Test Volume

U.S.A., Hospital Laboratories Average Daily Test Volume

- U.S.A., Commercial/Private Laboratories Average Daily Test Volume
- U.S.A., Physician Offices/Group Practices Average Daily Test Volume
- U.S.A., All Market Segments Coagulation Test Volume
- U.S.A., Hospital Laboratories Coagulation Test Volume
- U.S.A., Commercial/Private Laboratories Coagulation Test Volume
- U.S.A., Physician Offices/Group Practices Coagulation Test Volume
- U.S.A., Coagulation Reagent Market by Market Segment



U.S.A., Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares U.S.A., Coagulation Instrument Market by Market Segment U.S.A., Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and **Market Shares** U.S.A., Total Coagulation Diagnostics Market by Product Category U.S.A., Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares Major Companies Developing or Marketing Activated Clotting Time Tests Major Companies Developing or Marketing APTT Tests Major Companies Developing or Marketing Alpha-2 Antiplasmin Tests Major Companies Developing or Marketing Antithrombin III Tests Major Companies Developing or Marketing Bleeding Time Tests Major Companies Developing or Marketing D-dimer Tests Major Companies Developing or Marketing Factor Assays Major Companies Developing or Marketing Fibrin Degradation Product Tests Major Companies Developing or Marketing Fibrinogen Tests Major Companies Developing or Marketing Heparin Tests Major Companies Developing or Marketing Plasmin Tests Major Companies Developing or Marketing Plasminogen Tests Major Companies Developing or Marketing Plasminogen Activator Inhibitor Tests Major Companies Developing or Marketing Platelet Aggregation Tests Major Companies Developing or Marketing Protein C Tests Major Companies Developing or Marketing Protein S Tests Major Companies Developing or Marketing PT Tests Major Companies Developing or Marketing Thrombin Time Tests Major Companies Developing or Marketing TPA Tests Major Companies Developing or Marketing Von Willebrand's Factor Tests



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