

# 2016 World Microbiology Testing Markets: Emerging Opportunities and Growth Strategies for Instrument and Reagent Suppliers

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#### **Abstracts**

Complete report \$32,500. DataPack (test volumes, sales forecasts, supplier shares) \$21,100. 2016 World Microbiology Testing Markets is a new seven-country strategic analysis of major business opportunities emerging in the infectious disease testing market during the next five years.

The report examines key trends in the U. S., five major European countries (France, Germany, Italy, Japan, UK) and Japan; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for over 100 infectious disease tests by assay, market segment, and country; provides test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy); profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

#### Rationale

This comprehensive seven-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies. Microbiology testing is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers during this decade. Among the main driving forces is continuing spread of AIDS, which remains the worlds major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and a wider availability of immunosuppressive drugs. Although for some infections the etiology is still a mystery, while for others the causative microorganisms



are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products. Worldwide Market Overview- Estimated universe of laboratories performing infectious disease testing by country. - Test volume and sales projections for major infectious disease diagnostic assays by country. Opportunities and Strategic Recommendations-Emerging opportunities for new instrumentation, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

#### Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia. Geographic Coverage France, Germany, Italy, Japan, Spain, UK, USA Market Segmentation Analysis- Sales and market shares of major suppliers by individual test and country. - Volume and sales forecasts for over 100 infectious disease assays by country, individual test and market segment: Hospitals Blood Banks Commercial/Private Laboratories Physician Offices/Group Practices Public Health Laboratories- Test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy). - Review of the market dynamics, trends, structure, size, growth and major suppliers by country. Current and Emerging Products- In-depth examination of over 100 major diseases, including their etiology, current diagnostic tests, vaccines, drugs and market needs. - Review of major analyzers used for infectious disease testing, including their operating characteristics, features and selling prices. Technology Review- Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for infectious disease testing. - Global listings of companies developing or marketing infectious disease diagnostic products by



individual test.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Contains 1,900 pages and 850 tables



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Italy Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment
Italy Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment
Italy HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment



Italy HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment Italy ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment Italy Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment Italy HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Influenza Test Volume and Diagnostics Sales Forecast by Market Segment
Italy Legionella Test Volume and Diagnostics Sales Forecast by Market Segment
Italy Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment
Italy Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market
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Italy Malaria Test Volume and Diagnostics Sales Forecast by Market Segment Italy Measles Test Volume and Diagnostics Sales Forecast by Market Segment Italy Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment Italy Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment Italy Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment Italy Mumps Test Volume and Diagnostics Sales Forecast by Market Segment Italy Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment Italy Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment Italy ParvoVirus B19 Test Volume and Diagnostics Sales Forecast by Market Segment Italy Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment Italy Polyoma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment Italy Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment Italy Rabies Test Volume and Diagnostics Sales Forecast by Market Segment Italy RSV Test Volume and Diagnostics Sales Forecast by Market Segment Italy Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment Italy Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment Italy Rubella Test Volume and Diagnostics Sales Forecast by Market Segment Italy Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment Italy Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment Italy Shigella Test Volume and Diagnostics Sales Forecast by Market Segment Italy Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment Italy Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment Italy Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment Italy Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment Italy Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment Italy Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment Italy Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment



Italy West Nile Test Volume and Diagnostics Sales Forecast by Market Segment Italy Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment Italy AIDS Testing Market Diagnostics Sales by Major Supplier Italy Campylobacter Testing Market Diagnostics Sales by Major Supplier Italy Candida Testing Market Diagnostics Sales by Major Supplier Italy CMV Testing Market Diagnostics Sales by Major Supplier Italy Gonorrhea Testing Market Diagnostics Sales by Major Supplier Italy Hepatitis Testing Market Diagnostics Sales by Major Supplier Italy Hepatitis C Testing Market Diagnostics Sales by Major Supplier Italy Herpes Testing Market Diagnostics Sales by Major Supplier Italy Influenza Testing Market Diagnostics Sales by Major Supplier Italy Meningitis Testing Market Diagnostics Sales by Major Supplier Italy Mononucleosis Testing Market Diagnostics Sales by Major Supplier Italy Mycoplasma Testing Market Diagnostics Sales by Major Supplier Italy RSV Testing Market Diagnostics Sales by Major Supplier Italy Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier Italy Rotavirus Testing Market Diagnostics Sales by Major Supplier Italy Rubella Testing Market Diagnostics Sales by Major Supplier Italy Septicemia Testing Market Diagnostics Sales by Major Supplier Italy Streptococci Testing Market Diagnostics Sales by Major Supplier Italy Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Italy Trichomonas Testing Market Diagnostics Sales by Major Supplier Italy Tuberculosis Testing Market Diagnostics Sales by Major Supplier Japan Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan Hospital Laboratories Performing Infectious Disease Tests by Bed Size
Japan Commercial/Private Laboratories Performing Infectious Disease Tests by Annual
Test Volume

Japan All Market Segments Infectious Disease Test Volume Forecast
Japan All Market Segments Infectious Disease Test Volume by Method
Japan Hospital Laboratories Infectious Disease Test Volume Forecast
Japan Blood Banks Infectious Disease Test Volume Forecast
Japan Commercial/Private Laboratories Infectious Disease Test Volume Forecast
Japan All Market Segments Infectious Disease Diagnostics Market Forecast
Japan Hospital Laboratories Infectious Disease Diagnostics Market Forecast
Japan Blood Banks Infectious Disease Diagnostics Market Forecast
Japan Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast
Japan HIV or HIV I/HIV II/Combo Test Volume and Diagnostics Sales by Market



#### Segment Forecast

Japan HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment Japan Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment Japan Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment Japan BEA Test Volume and Diagnostics Sales Forecast by Market Segment Japan Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan Candida Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment
Japan CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market
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Japan Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment
Japan CMV Test Volume and Diagnostics Sales Forecast by Market Segment
Japan E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment
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Japan Giardia Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment
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Japan HantaVirus Test Volume and Diagnostics Sales Forecast by Market Segment Japan Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Japan HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Japan HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment Japan HCV Test Volume and Diagnostics Sales Forecast by Market Segment Japan HCV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Japan Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment



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Japan Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment
Japan HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment
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Japan Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment
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Japan Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market
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Japan Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Rabies Test Volume and Diagnostics Sales Forecast by Market Segment
Japan RSV Test Volume and Diagnostics Sales Forecast by Market Segment
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Japan Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Rubella Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment
Japan Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment



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Spain Commercial/Private Laboratories Performing Infectious Disease Tests by Annual

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#### Test Volume

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Spain Hospital Laboratories Infectious Disease Test Volume Forecast

Spain Blood Banks Infectious Disease Test Volume forecast

Spain Commercial/Private Laboratories Infectious Disease Test Volume Forecast

Spain All Market Segments Infectious Disease Diagnostics Market Forecast

Spain All Market Segments Infectious Disease Test Volume by Method

Spain Hospital Laboratories Infectious Disease Diagnostics Market Forecast

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Spain HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment Spain BEA Test Volume and Diagnostics Sales Forecast by Market Segment Spain Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment Spain Candida Test Volume and Diagnostics Sales Forecast by Market Segment Spain Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment Spain Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment Spain CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment Segment

Spain Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment Spain CMV Test Volume and Diagnostics Sales Forecast by Market Segment Spain E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment Spain Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain EBV Test Volume and Diagnostics Sales Forecast by Market Segment Spain Giardia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment Spain Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment Segment



Spain HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HCV Test Volume and Diagnostics Sales Forecast by Market Segment Spain HCV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment Spain Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment Spain Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment Spain Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment Spain Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment Spain Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment Spain Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment
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Spain Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment
Spain Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment
Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment
Spain Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment
Spain Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market

Spain Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment
Spain Rabies Test Volume and Diagnostics Sales Forecast by Market Segment
Spain RSV Test Volume and Diagnostics Sales Forecast by Market Segment
Spain Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment



Spain Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Rubella Test Volume and Diagnostics Sales Forecast by Market Segment Spain Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment Spain Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Shigella Test Volume and Diagnostics Sales Forecast by Market Segment Spain Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment Spain Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment Spain Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment Spain Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment Spain West Nile Test Volume and Diagnostics Sales Forecast by Market Segment Spain Yersinia Test Volume Amd Diagnostics Sales Forecast by Market Segment Spain AIDS Testing Market Diagnostics Sales by Major Supplier Spain Western Blot Testing Market Diagnostics Sales by Major Supplier Spain Chlamydia Testing Market Diagnostics Sales by Major Supplier Spain CMV Testing Market Diagnostics Sales by Major Supplier Spain Gonorrhea Testing Market Diagnostics Sales by Major Supplier Spain Hepatitis Testing Market Diagnostics Sales by Major Supplier Spain Hepatitis C Testing Market Diagnostics Sales by Major Supplier Spain Herpes Testing Market Diagnostics Sales by Major Supplier Spain Influenza Testing Market Diagnostics Sales by Major Supplier Spain Lyme Disease Testing Market Diagnostics Sales by Major Supplier Spain Meningitis Testing Market Diagnostics Sales by Major Supplier Spain Mononucleosis Testing Market Diagnostics Sales by Major Supplier Spain Mycoplasma Testing Market Diagnostics Sales by Major Supplier Spain RSV Testing Market Diagnostics Sales by Major Supplier Spain Rotavirus Testing Market Diagnostics Sales by Major Supplier Spain Rubella Testing Market Diagnostics Sales by Major Supplier Spain Septicemia Testing Market Diagnostics Sales by Major Supplier Spain Streptococci Testing Market Diagnostics Sales by Major Supplier Spain Syphilis Testing Market Diagnostics Sales by Major Supplier Spain Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Spain Trichomonas Testing Market Diagnostics Sales by Major Supplier Spain Tuberculosis Testing Market Diagnostics Sales by Major Supplier U.K. Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

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- U.K. Pneumonia Testing Market Diagnostics Sales by Major Supplier
- U.K. RSV Testing Market Diagnostics Sales by Major Supplier
- U.K. Rubella Testing Market Diagnostics Sales by Major Supplier
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- U.S.A. Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.S.A. Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.S.A. Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.S.A. HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment
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