

# 2018 Infectious Disease Molecular Diagnostics Market: Supplier Shares by Test, Competitive Strategies, Country Volume and Sales Segment Forecasts, Innovative Technologies, Instrumentation Review

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# **Abstracts**

Complete report \$19,500. DataPack (test volumes, sales forecasts, supplier shares) \$12,500.

The report is available by country, section, market segment, individual test, and can be custom-tailored to your specific information needs and budget.

This new seven-country study from VPGMarketResearch contains 775 pages, 73 tables, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the infectious disease molecular diagnostics market during the next five years.

## **Report Highlights**

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing



## innovative products

Specific product and business opportunities for instrument and consumable suppliers.

#### Rationale

The infectious disease molecular diagnostics market is one of the most rapidly growing segments of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the infectious disease molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

## **Geographic Coverage**

France	
Germany	
Italy	
Japan	
Spain	
UK	
USA	



#### **Worldwide Market Overview**

Laboratories performing DNA sequencing and molecular diagnostic testing for infectious diseases by country and market segment.

Five-year test volume and sales projections by country.

## **Market Segmentation Analysis**

Sales and market shares of leading suppliers of infectious disease molecular diagnostic reagent kits and components.

Five-year test volume and sales projections for over 40 infectious disease molecular diagnostic assays.

A comprehensive analysis of the sequencing market by country and laboratory segment.

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers by country.

# **Product/Technology Review**

Comparison of leading infectious disease molecular diagnostic analyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostic technologies and products.

# **Competitive Assessments**

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements



# and new technologies/products in R&D.

Abbott	
Affymetrix	
Agilent Technologies	
Applied Gene Technologies	
Arca Biopharma	
Beckman Coulter/Danaher	
Becton Dickinson	
Biokit	
BioMerieux	
Bio-Rad	
Biotest	
CellMark Forensics/LabCorp	
Cepheid	
DecodeGenetics	
Diadexus	
Eiken	
Elitech Group	
Enzo	
Exact Sciences	



Fujirebio	
Grifols	
Hologic/Gen-Probe	
Illumina	
Kreatech/Leica	
Li-Cor Biosciences	
Monogram Biosciences	
Myriad Genetics	
Ortho-Clinical Diagnostics	
Perkin Elmer/Caliper Life Sciences	
Proteome Sciences	
Qiagen	
Roche	
Scienion	
Sequenom	
Shimadzu	
Siemens	
Sierra Molecular	
Takara Bio	



Tecan Group

Thermo Fisher

Comprehensive listings of companies developing and marketing infectious disease molecular diagnostic products, by test and application.

# **Opportunities and Strategic Recommendations**

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 775 pages and 73 tables



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Separation

Reaction

Detection

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  - b. Major Infectious Diseases

AIDS: HIV/HIV1/2/Combo, HIVAg/HIV NAT, Western Blot, HTLVI/II

Adenovirus

Aeromonas

Anthrax/Bacillus Anthracis

Arboviruses

Babesiosis

Bacillary Epithelioid Angiomatosis (BEA) and Other Bartonella (Rochalimaea)

Blastocystis Hominis

Brucella

Campylobacter

Candida

**Chagas Disease** 

Chancroid

Chlamydia

Clostridium Difficile

Coronaviruses



Coxsackieviruses

CreutzfeldtJakob's Disease

Cryptosporidium Parvum

Cyclospora Cayetanensis

Cytomegalovirus

Ebola Virus

E. Coli

**EchoVirus** 

Encephalitis

Enteroviruses

EpsteinBarr Virus

Giardia Lamblia

Gonorrhea

Granuloma Inguinale

Hantavirus

Helicobacter Pylori

Hepatitis: HAV NAT, HBV NAT, HBs Ag, HCV, HCV NAT, AntiHBc, AntiHBs,

AntiHAV, Hepatitis Delta, HBc Ag, HBe Ag, ALT/SGPT

Herpes Simplex Virus

**HUMAN HERPES VIRUS6 (HHV6)** 

Influenza Viruses

Legionella

Lyme Disease

Lymphogranuloma Venereum (LGV)

Malaria

Measles (Rubeola)

Meningitis

Microsporidium

Mononucleosis

Mumps

Mycoplasma

**Papillomaviruses** 

Parvovirus B19

Pneumonia

Polyomaviruses

Pseudomonas Aeruginosa

Rabies

Respiratory Syncytial Virus (RSV)

Rhinoviruses



Rotavirus

Rubella

Salmonellosis

Septicemia

Shigellosis

Staphylococcus Aureus

Streptococci

**Syphilis** 

Toxoplasmosis

Trichomonas Vaginalis

**Tuberculosis** 

Vibrio

West Nile Virus

Yersina

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Affymetrix

**Agilent Technologies** 

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

**Becton Dickinson** 

**Biokit** 

bioMerieux

**BioRad** 

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Cepheid

CellMark Forensics/LabCorp



**Decode Genetics** 

Diadexus

Eiken

Elitech Group

Enzo

**Exact Sciences** 

Fujirebio

Grifols

Hologic/GenProbe

Illumina

Kreatech/Leica

LiCor Biosciences

Monogram Biosciences/LabCorp

Myriad Genetics

OrthoClinical Diagnostics

Perkin Elmer/Caliper

**Proteome Sciences** 

Qiagen

Roche

Scienion

Sequenom

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