

# **2016 Immunodiagnostic Analyzers and Reagents in 33 Countries: Supplier Shares and Strategies, Sales Segment Forecasts for 100 Special Chemistry, Drug of Abuse, Endocrine Function, Immunoprotein, Therapeutic Drug Monitoring, and Tumor Marker Tests, Opportunities for Suppliers**

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## **Abstracts**

This new 33- company survey from VPGMarketResearch.com contains 1,650 pages and 890 tables. The report provides a granular strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future market trends; forecasts specimen, test and sales volume; estimates sales and market shares of key suppliers in major countries; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

## **Rationale**

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.

## **Geographic Coverage**

Australia, Austria, Belgium, Bulgaria, Canada, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, USA

## **Global Market Overview**

Estimates of facilities performing clinical chemistry and immunodiagnostic tests in major countries.

Test volume and sales projections.

## **Market Segmentation Analysis**

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

## **Individual Tests Analyzed in the Report**

### **Routine Clinical Chemistry**

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Chloride, Cholesterol, Creatine Kinase (CK), CK- MB, Creatinine, GGT, Glucose, HDL Cholesterol, Homocysteine, Iron, LDH, Magnesium, Phosphorus, Potassium, Sodium, Total Protein, Triglycerides, Troponin, Uric Acid

### **Therapeutic Drug Monitoring (TDM)**

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topiramate, Valproic Acid,

Vancomycin

Endocrine Function

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Uptake, Free T3, T4, Free T4, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

Tumor Markers and Special Chemistry

AFP, CA 15- 3/27- 29, CA 19- 9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25- Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B- 12

Immunoproteins

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

Drugs of Abuse

Amphetamines, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

## **Current and Emerging Products**

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low- volume/POC analyzers.

## **Technology Review**

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

## **Strategic Recommendations**

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## **Competitive Assessments**

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in RD.

Abbott

AdnaGen

Agilent Technologies

Bayer Healthcare

Beckman Coulter/Danaher

Biomedical Diagnostics

BioMerieux

Bio- Rad

DiaSorin

Eiken

Fujirebio

Grifols

Instrumentation Laboratory

Kyowa Medex

Matriotech/Alere

Ortho- Clinical Diagnostics

Quest Diagnostics

Roche

Siemens

Sysmex

Thermo Fisher/ Affymetrix

Tosoh

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Contains 1,650 pages and 890 tables

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Austria  
Belgium  
Bulgaria  
Canada  
Cyprus  
Czech Republic  
Denmark  
Estonia  
Finland  
France  
Germany  
Greece  
Hungary  
Iceland  
Ireland  
Italy  
Japan  
Latvia  
Lithuania  
Malta  
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Norway  
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Germany, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category  
Germany, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Germany, Routine Chemistry Reagent Market Forecast by Market Segment  
Germany, Endocrine Function Reagent Market Forecast by Market Segment  
Germany, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment  
Germany, TDM Reagent Market Forecast by Market Segment  
Germany, Immunoprotein Reagent Market Forecast by Market Segment  
Germany, Drugs of Abuse Reagent Market Forecast by Market Segment  
Germany, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Routine Chemistry Reagent Market Forecast by Assay  
Germany, All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Endocrine Function Reagent Market Forecast by Assay  
Germany, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry



Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry

Reagent Market Forecast by Assay

Germany, All Market Segments, TDM Reagent Market Forecast by Assay

Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay

Germany, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Immunoprotein Reagent Market Forecast

Germany, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast  
by Assay

Germany, Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast  
by Assay

Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast  
by Assay

Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast  
by Assay

Germany, Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market  
Shares

Germany, Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales  
and Market Shares

Germany, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales  
and Market Shares

Germany, Major Suppliers of Immunoassay Reagents, Estimated Sales and Market  
Shares

Germany, Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and  
Market Shares

Germany, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and  
Market Shares

Germany, Clinical Chemistry and Immunoassay Instrument Market Forecast by  
Analyzer Type

Greece Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen  
Type

Greece All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Endocrine Function Test Volume Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Test Volume  
Forecast by Assay

Greece All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Greece All Market Segments, TDM Test Volume Forecast by Assay  
Greece All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Greece Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Greece All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Greece All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Greece All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Greece All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Greece All Market Segments, TDM Reagent Market Forecast by Assay  
Greece All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Greece Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Hungary Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Hungary All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Hungary All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Hungary All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Hungary All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Hungary All Market Segments, TDM Test Volume Forecast by Assay  
Hungary All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Hungary Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Hungary All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Hungary All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Hungary All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Hungary All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Hungary All Market Segments, TDM Reagent Market Forecast by Assay  
Hungary All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Hungary Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Iceland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Iceland All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Iceland All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Iceland All Market Segments, Tumor Markers and Special Chemistry Test Volume

## Forecast by Assay

Iceland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iceland All Market Segments, TDM Test Volume Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iceland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iceland All Market Segments, TDM Reagent Market Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Ireland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Ireland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ireland All Market Segments, TDM Test Volume Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ireland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ireland All Market Segments, TDM Reagent Market Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Italy, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Italy, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size



Italy, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Italy, Total Chemistry and Immunoassay Specimen Volume Forecast Italy, All Market Segments, Specimen Volume Forecast by Test Category

Italy, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Italy, Routine Chemistry Test Volume Forecast by Market Segment

Italy, Endocrine Function Test Volume Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Italy, Immunoprotein Test Volume Forecast by Market Segment

Italy, TDM Test Volume Forecast by Market Segment

Italy, Drugs of Abuse Test Volume Forecast by Market Segment

Italy, All Market Segments, Profiles, Panels and Individual Tests Forecast

Italy, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, All Market Segments, TDM Test Volume Forecast by Assay

Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Italy, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test

## Category

Italy, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Italy, Routine Chemistry Reagent Market Forecast by Market Segment

Italy, Endocrine Function Reagent Market Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

Italy, TDM Reagent Market Forecast by Market Segment

Italy, Immunoprotein Reagent Market Forecast by Market Segment

Italy, Drugs of Abuse Reagent Market Forecast by Market Segment

Italy, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Italy, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, All Market Segments, TDM Reagent Market Forecast by Assay

Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Japan Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Japan, Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

Japan, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Japan, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Japan, Total Chemistry and Immunoassay Specimen Volume Forecast

Japan, All Market Segments, Specimen Volume Forecast by Test Category

Japan, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Japan, Routine Chemistry Test Volume Forecast by Market Segment

Japan, Endocrine Function Test Volume Forecast by Market Segment

Japan, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Japan, Immunoprotein Test Volume Forecast by Market Segment

Japan, TDM Test Volume Forecast by Market Segment

Japan, Drugs of Abuse Test Volume Forecast by Market Segment

Japan, All Market Segments, Profiles, Panels and Individual Tests Forecast

Japan, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Japan, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Japan, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Japan, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Japan, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Japan, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Japan, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Japan, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay  
Japan, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay  
Japan, All Market Segments, TDM Test Volume Forecast by Assay  
Japan, Hospital Laboratories, TDM Test Volume Forecast by Assay  
Japan, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay  
Japan, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Japan, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Japan, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Japan, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category  
Japan, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Japan, Routine Chemistry Reagent Market Forecast by Market Segment  
Japan, Endocrine Function Reagent Market Forecast by Market Segment  
Japan, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment  
Japan, TDM Reagent Market Forecast by Market Segment  
Japan, Immunoprotein Reagent Market Forecast by Market Segment  
Japan, Drugs of Abuse Reagent Market Forecast by Market Segment  
Japan, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Japan, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Japan, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Japan, All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Japan, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Japan, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Japan, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Japan, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Japan, All Market Segments, TDM Reagent Market Forecast by Assay  
Japan, Hospital Laboratories, TDM Reagent Market Forecast by Assay  
Japan, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay  
Japan, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Japan, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Japan, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Japan, Major Suppliers of Clinical Chemistry Diagnostic Products, Estimated Sales and Market Shares

Japan, Major Suppliers of Immunoassay Products, Estimated Sales and Market Shares

Latvia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Latvia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Latvia All Market Segments, TDM Test Volume Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Latvia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Latvia All Market Segments, TDM Reagent Market Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Lithuania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Lithuania All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Endocrine Function Test Volume Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Immunoprotein Test Volume Forecast by Assay



Lithuania All Market Segments, TDM Test Volume Forecast by Assay  
Lithuania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Lithuania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Lithuania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Lithuania All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Lithuania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Lithuania All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Lithuania All Market Segments, TDM Reagent Market Forecast by Assay  
Lithuania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Lithuania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Malta Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Malta All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Malta All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Malta All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Malta All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Malta All Market Segments, TDM Test Volume Forecast by Assay  
Malta All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Malta Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Malta All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Malta All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Malta All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Malta All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Malta All Market Segments, TDM Reagent Market Forecast by Assay  
Malta All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Malta Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Netherlands Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Netherlands All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Netherlands All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Netherlands All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Netherlands All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Netherlands All Market Segments, TDM Test Volume Forecast by Assay  
Netherlands All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Netherlands Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Netherlands All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Netherlands All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Netherlands All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Netherlands All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Netherlands All Market Segments, TDM Reagent Market Forecast by Assay  
Netherlands All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Netherlands Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Norway Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Norway All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Norway All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Norway All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Norway All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Norway All Market Segments, TDM Test Volume Forecast by Assay  
Norway All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Norway Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Norway All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Norway All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Norway All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Norway All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Norway All Market Segments, TDM Reagent Market Forecast by Assay  
Norway All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Norway Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Poland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Poland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Poland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Poland All Market Segments, TDM Test Volume Forecast by Assay

Poland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Poland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Poland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Poland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Poland All Market Segments, TDM Reagent Market Forecast by Assay

Poland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Poland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Portugal Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Portugal All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Endocrine Function Test Volume Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Immunoprotein Test Volume Forecast by Assay

Portugal All Market Segments, TDM Test Volume Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Portugal All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Portugal All Market Segments, TDM Reagent Market Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Romania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type



Romania All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Romania All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Romania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Romania All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Romania All Market Segments, TDM Test Volume Forecast by Assay  
Romania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Romania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Romania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Romania All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Romania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Romania All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Romania All Market Segments, TDM Reagent Market Forecast by Assay  
Romania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Romania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Slovakia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Slovakia All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Slovakia All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Slovakia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovakia All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Slovakia All Market Segments, TDM Test Volume Forecast by Assay  
Slovakia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Slovakia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Slovakia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Slovakia All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Slovakia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Slovakia All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Slovakia All Market Segments, TDM Reagent Market Forecast by Assay  
Slovakia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Slovakia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Slovenia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

## Type

Slovenia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovenia All Market Segments, TDM Test Volume Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Slovenia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Slovenia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Slovenia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Slovenia All Market Segments, TDM Reagent Market Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer

## Type

Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Spain, Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

Spain, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Spain, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Spain, Total Chemistry and Immunoassay Specimen Volume Forecast

Spain, All Market Segments, Specimen Volume Forecast by Test Category

Spain, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Spain, Routine Chemistry Test Volume Forecast by Market Segment

Spain, Endocrine Function Test Volume Forecast by Market Segment

Spain, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Spain, Immunoprotein Test Volume Forecast by Market Segment

Spain, TDM Test Volume Forecast by Market Segment

Spain, Drugs of Abuse Test Volume Forecast by Market Segment  
Spain, All Market Segments, Profiles, Panels and Individual Tests Forecast  
Spain, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast  
Spain, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast  
Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast  
Spain, All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Routine Chemistry Test Volume Forecast by Assay  
Spain, All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Endocrine Function Test Volume Forecast by Assay  
Spain, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Immunoprotein Test Volume Forecast by Assay  
Spain, All Market Segments, TDM Test Volume Forecast by Assay  
Spain, Hospital Laboratories, TDM Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, TDM Test Volume Forecast by Assay  
Spain, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Drugs of Abuse Test Volume Forecast by Assay  
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