

2017 Germany Infectious Disease Molecular Diagnostics Market: Supplier Shares and Strategies, Country Volume and Sales Segment Forecasts, Innovative Technologies, Instrumentation Review

https://marketpublishers.com/r/2FA6CB42B70EN.html

Date: March 2017 Pages: 615 Price: US\$ 3,915.00 (Single User License) ID: 2FA6CB42B70EN

Abstracts

Complete report \$4,350. DataPack (test volumes, sales forecasts, supplier shares) \$2,800. The report is available by section, market segment, individual test, and can be custom-tailored to your specific information needs and budget.

This new study from VPGMarketResearch contains 615 pages, 26 tables, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the infectious disease molecular diagnostics market during the next five years.

Report Highlights

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing innovative products

Specific product and business opportunities for instrument and consumable



suppliers.

Rationale

The infectious disease molecular diagnostics market is one of the most rapidly growing segments of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the infectious disease molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

German Market Overview

Laboratories performing DNA sequencing and molecular diagnostic testing for infectious diseases by market segment.

Five-year test volume and sales projections.

Market Segmentation Analysis

Sales and market shares of leading suppliers of infectious disease molecular diagnostic reagent kits and components.

Five-year test volume and sales projections for over 40 infectious disease molecular diagnostic assays.

A comprehensive analysis of the sequencing market by country and laboratory segment.

Detailed market segmentation analysis, including review of the market



dynamics, trends, structure, size, growth and major suppliers.

Product/Technology Review

Comparison of leading infectious disease molecular diagnostic analyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostic technologies and products.

Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Abbott Affymetrix Agilent Technologies Applied Gene Technologies Arca Biopharma Beckman Coulter/Danaher Becton Dickinson Biokit

bioMerieux



Bio-Rad

Biotest

CellMark Forensics/LabCorp

Cepheid

Decode Genetics

Diadexus

Eiken

Elitech Group

Enzo

Exact Sciences

Fujirebio

Grifols

Hologic/Gen-Probe

Illumina

Kreatech

Li-Cor Biosciences

Monogram Biosciences/LabCorp

Myriad Genetics

Ortho-Clinical Diagnostics

Perkin Elmer/Caliper



Proteome	Sciences
----------	----------

Qiagen

Roche

Scienion

Sequenom

Shimadzu

Siemens

Sierra Molecular

Takara Bio

Tecan Group

Thermo Fisher

Comprehensive listings of companies developing and marketing infectious disease molecular diagnostic products, by test and application.

Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.



Contains 615 pages and 26 tables



Contents

I. INTRODUCTION

II. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Instrumentation
- B. Reagent Kits and Test Systems/panels
- C. Computers, Software and Automation
- **D.** Auxiliary Products

III. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

IV. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies For Decentralized Testing Markets

V. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge And Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

VI. WORLDWIDE MARKET AND TECHNOLOGY REVIEW

- A. DNA Sequencing
- 1. INTRODUCTION
- 2. SEQUENCING METHODS
- 3. AUTORADIOGRAPHY
- 4. THE HUMAN GENOME PROJECT
- 5. SEQUENCING AUTOMATION
- 6. IMAGE SCANNERS

2017 Germany Infectious Disease Molecular Diagnostics Market: Supplier Shares and Strategies, Country Volume a...



- 7. FLUORESCENT DETECTION
- 8. GENE PROFILING
- 9. GENE EXPRESSION
- **10. POLYMORPHISM SCREENING**
- **11. PROTEIN INTERACTION NETWORKS**
- B. DNA and RNA Probe Technologies
 - 1. BASIC PRINCIPLES
 - 2. PROBE PREPARATION
 - 3. THE DNA PROBE TEST
 - 4. TEST FORMATS
 - 5. LABELING TECHNIQUES
 - 6. AMPLIFICATION METHODS
- C. Detection Technologies
 - **1. RADIOACTIVE METHODS**
 - a. Overview
 - b. Major Isotopes
 - P-32
 - S-35
 - H-3
 - I-125
 - 2. NON-ISOTOPIC METHODS
 - a. Enzymatic Labels
 - b. Chemical Labeling

Indirect Chemical Labeling

Direct Chemical Labeling

- c. Fluorescence
- d. Chemiluminescence
- e. Electrical Conductivity
- D. Molecular Diagnostic Instrumentation Review
 - 1. ABBOTT LCX
 - 2. BECKMAN COULTER/BIOMEK FK
 - 3. BD VIPER SYSTEM WITH XTR TECHNOLOGY
 - 4. BD INNOVA
 - 5. BECTON DICKINSON SDA
 - 6. BIOMERIEUX NUCLISENS EASYMAG
 - 7. BIOMERIEUX NUCLISENS EASYQ AND MINIMAG
 - 8. BIO-RAD GENESCOPE
 - 9. CEPHEID GENEXPERT
 - **10. CURETIS UNYVERO**



- 11. GENMARK DX ESENSOR XT-8
- 12. HOLOGIC/GEN-PROBE PANTHER
- 13. GEN-PROBE TIGRIS/DTS
- 14. HTG MOLECULAR EDGE
- 15. LIFE TECHNOLOGIES QUANTSTUDI-DX
- 16. QIAGEN QIASYMPHONY RGQ
- 17. ROCHE COBAS AMPLICOR
- 18. ROCHE COBAS TAQMAN
- 19. ROCHE COBAS TAQMAN
- 20. ROCHE COBAS TAQMAN AMPLIPREP
- 21. ROCHE LIGHCYCLER
- 22. ROCHE COBAS 4800
- 23. ROCHE COBAS S
- 24. SIEMENS VERSANT
- 25. TECAN LS SERIES
- E. Biochips: Genosensors, Microarrays, and Labs-on-the-Chip
 - Liquid Transportation and Mixing
 - Separation
 - Reaction
 - Detection
- F. Pharmacogenomics
- G. Major Applications, Microbiology/Infectious Diseases
 - a. Overview
 - b. Major Infectious Diseases
 - AIDS: HIV/HIV-1/2/Combo, HIVAg/HIV NAT, Western Blot, HTLV-I/II
 - Adenovirus
 - Aeromonas
 - Anthrax/Bacillus Anthracis
 - Arboviruses
 - Babesiosis
 - Bacillary Epithelioid Angiomatosis (BEA) and Other Bartonella (Rochalimaea)
 - Blastocystis Hominis
 - Brucella
 - Campylobacter
 - Candida
 - Chagas Disease
 - Chancroid
 - Chlamydia
 - **Clostridium Difficile**



Coronaviruses Coxsackieviruses Creutzfeldt-Jakob's Disease Cryptosporidium Parvum Cyclospora Cayetanensis Cytomegalovirus Ebola Virus E. Coli **EchoVirus** Encephalitis Enteroviruses **Epstein-Barr Virus** Giardia Lamblia Gonorrhea Granuloma Inguinale Hantavirus Helicobacter Pylori Hepatitis: HAV NAT, HBV NAT, HBs Ag, HCV, HCV NAT, Anti-HBc, Anti-HBs, Anti-HAV, Hepatitis Delta, HBc Ag, HBe Ag, ALT/SGPT Herpes Simplex Virus Human Herpes Virus-6 (HHV-6) Influenza Viruses Legionella Lyme Disease Lymphogranuloma Venereum (LGV) Malaria Measles (Rubeola) Meningitis Microsporidium Mononucleosis Mumps Mycoplasma Papillomaviruses Parvovirus B19 Pneumonia Polyomaviruses Pseudomonas Aeruginosa Rabies Respiratory Syncytial Virus (RSV)



- Rhinoviruses
- Rotavirus
- Rubella
- Salmonellosis
- Septicemia
- Shigellosis
- Staphylococcus Aureus
- Streptococci
- Syphilis
- Toxoplasmosis
- Trichomonas Vaginalis
- Tuberculosis
- Vibrio
- West Nile Virus
- Yersina
- H. Competing/complementing
 - 1. MONOCLONAL ANTIBODIES/IMMUNOASSAYS
 - 2. RNA PROBES
 - 3. TWO-DIMENSIONAL ELECTROPHORESIS
 - 4. FLOW CYTOMETRY

VII. GERMANY MOLECULAR DIAGNOSTICS MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

VIII. COMPETITIVE ASSESSMENTS

Abbott Affymetrix Agilent Technologies Applied Gene Technologies Arca Biopharma Beckman Coulter/Danaher Becton Dickinson Biokit



bioMerieux **Bio-Rad Biotest** Cepheid CellMark Forenciscs/LabCorp **Decode Genetics** Diadexus Eiken Elitech Group Enzo **Exact Sciences** Fujirebio Grifols Hologic/Gen-Probe Illumina **Kreatech Li-Cor Biosciences** Monogram Biosciences/LabCorp Myriad Genetics **Ortho-Clinical Diagnostics** Perkin Elmer/Caliper **Proteome Sciences** Qiagen Roche Scienion Sequenom Shimadzu Siemens Sierra Molecular Takara Bio **Tecan Group** Thermo Fisher

XIII. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING MOLECULAR DIAGNOSTIC TECHNOLOGIES



List Of Tables

LIST OF TABLES

Major Companies Developing or Marketing AIDS Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Adenovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Bartonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Campylobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Candida Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Chlamydia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Clostridium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Coronavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Cryptosporidium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing CMV Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Echovirus Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Enterovirus Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing EBV Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Giardia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Gonorrhea Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hantavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Helicobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hepatitis Molecular Diagnostic and Other



Direct Identification Tests

Major Companies Developing or Marketing Herpes Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Influenza Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Measles Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Meningitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mononucleosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mumps Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing RSV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rotavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rubella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Syphilis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests



Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Tuberculosis Molecular Diagnostic and Other Direct Identification Tests

Germany Molecular Diagnostics Test Volume And Sales By Major Application 2014-2019

Germany Laboratories Performing DNA Sequencing By Market Segment 2014 Germany Molecular Diagnostics Market Potential Laboratory Universe by Market Segment 2014

Germany Molecular Diagnostics Test Volume By Major Application 2014-2019 Germany Major Infectious Disease Test Volume by Assay 2014-2019

Germany Major Infectious Disease Test Volume by Method 2014

Germany Molecular Diagnostics Market By Major Application 2014-2019

Germany Molecular Diagnostics Market Estimated Sales And Market Shares of Major Suppliers 2014

Germany Major Infectious Disease Diagnostics Market by Assay 2014-2019

Germany AIDS Testing Market Estimated Sales by Major Supplier 2014

Germany CMV Testing Market Estimated Sales by Major Supplier 2014

Germany EBV Testing Market Estimated Sales by Major Supplier 2014

Germany Gonorrhea Testing Market Estimated Sales by Major Supplier 2014

Germany Hepatitis Testing Market Estimated Sales by Major Supplier 2014

Germany Hepatitis C Testing Market Estimated Sales by Major Supplier 2014 Germany HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier 2014

Germany Herpes Testing Market Estimated Sales by Major Supplier 2014 Germany Influenza Testing Market Estimated Sales by Major Supplier 2014 Germany Meningitis Testing Market Estimated Sales by Major Supplier 2014 Germany Mycoplasma Testing Market Estimated Sales by Major Supplier 2014 Germany Pneumonia Testing Market Estimated Sales by Major Supplier 2014 Germany RSV Testing Market Estimated Sales by Major Supplier 2014 Germany Rotavirus Testing Market Estimated Sales by Major Supplier 2014



I would like to order

Product name: 2017 Germany Infectious Disease Molecular Diagnostics Market: Supplier Shares and Strategies, Country Volume and Sales Segment Forecasts, Innovative Technologies, Instrumentation Review

Product link: https://marketpublishers.com/r/2FA6CB42B70EN.html

Price: US\$ 3,915.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/2FA6CB42B70EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ___

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970