

# 2016 Emerging Opportunities in the Spain Infectious Disease Molecular Diagnostics Market: Supplier Shares, Competitive Strategies, Segment Forecasts, Innovative Technologies, Instrumentation Review

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# **Abstracts**

Complete report \$4,350. DataPack (test volumes, sales forecasts, supplier shares) \$2,800. The report is available by section, market segment, individual test, and can be custom-tailored to your specific information needs and budget.

This new study from VPG.MarketResearch.com contains 972 pages, 52 tables, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the infectious disease molecular diagnostics market during the next five years.

### **Report Highlights**

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing innovative products

Specific product and business opportunities for instrument and consumable



suppliers.

### Rationale

The infectious disease molecular diagnostics market is one of the most rapidly growing segment of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the infectious disease molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

### Spain Market Overview

Laboratories performing DNA sequencing and molecular diagnostic testing for infectious diseases and market segment.

Five-year test volume and sales projections.

### **Market Segmentation Analysis**

Sales and market shares of leading suppliers of infectious disease molecular diagnostic reagent kits and components.

Five-year test volume and sales projections for over 40 infectious disease molecular diagnostic assays.

A comprehensive analysis of the sequencing market and laboratory segment.

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers.



# **Product/Technology Review**

Comparison of leading infectious disease molecular diagnostic analyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostic technologies and products.

# **Competitive Assessments**

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Abbott

Affymetrix

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

Becton Dickinson

Biokit

bioMerieux

Bio-Rad



Biotest
Cepheid
CellMark Forensics/LabCorp
Decode Genetics
Diadexus
Eiken
Elitech Group
Enzo
Exact Sciences
Fujirebio
Grifols
Hologic/Gen-Probe
Illumina
Kreatech
Li-Cor Biosciences
Monogram Biosciences/LabCorp
Myriad Genetics
Ortho-Clinical Diagnostics
Perkin Elmer/Caliper
Proteome Sciences



Qiagen

	Roche	
	Scienion	
	Sequenom	
	Shimadzu	
	Siemens	
	Sierra Molecular	
	Takara Bio	
	Tecan Group	
	Thermo Fisher	
	mprehensive listings of companies developing and marketing infectious ease molecular diagnostic products, by test and application.	
Opportunities and Strategic Recommendations		
-	ecific new product development opportunities with potentially significant rket appeal during the next five years.	
Des	sign criteria for new products.	
Alte	ernative market penetration strategies.	
Pot	ential market entry barriers and risks.	
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Contains 972 pages and 52 tables



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Aeromonas

Anthrax/Bacillus Anthracis

Arboviruses

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Brucella

Campylobacter

Candida

Chagas Disease

Chancroid

Chlamydia

Clostridium Difficile



Coronaviruses

Coxsackieviruses

Creutzfeldt-Jakob's Disease

Cryptosporidium Parvum

Cyclospora Cayetanensis

Cytomegalovirus

Ebola Virus

E. Coli

**EchoVirus** 

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Affymetrix

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**Becton Dickinson** 

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CellMark Forensics/LabCorp	
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