

# 2016-2020 Europe Infectious Disease Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Competitive Strategies

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# **Abstracts**

Complete report \$11,800. DataPack (test volumes, sales forecasts, supplier shares) \$7,700. The report is available by country, section, market segment, individual test, and can be custom-tailored to your specific information needs and budget.

This new five-country study from VPGMarketResearch contains 700 pages,54 tables, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the infectious disease molecular diagnostics market during the next five years.

## **Report Highlights**

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing innovative products

Specific product and business opportunities for instrument and consumable



suppliers.

## **Rationale**

The infectious disease molecular diagnostics market is one of the most rapidly growing segments of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the infectious disease molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

# **Geographic Coverage**

France
Germany
Italy
Spain
UK

## **European Market Overview**

Laboratories performing DNA sequencing and molecular diagnostic testing for infectious diseases by country and market segment.

Five-year test volume and sales projections by country.



# **Market Segmentation Analysis**

Sales and market shares of leading suppliers of infectious disease molecular diagnostic reagent kits and components.

Five-year test volume and sales projections for over 40 infectious disease molecular diagnostic assays.

A comprehensive analysis of the sequencing market by country and laboratory segment.

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers by country.

# **Product/Technology Review**

Comparison of leading infectious disease molecular diagnostic analyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostic technologies and products.

# **Competitive Assessments**

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Abbott

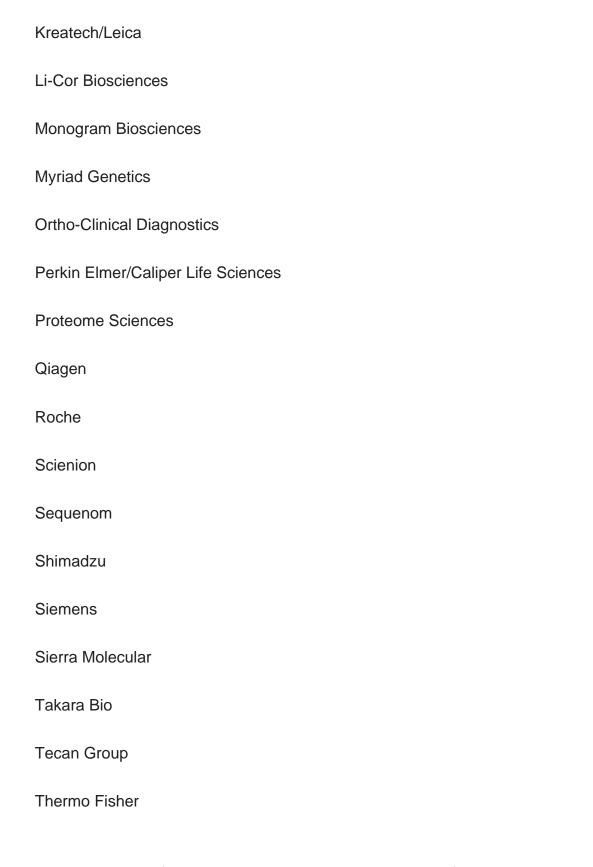
Affymetrix

**Agilent Technologies** 



Applied Gene Technologies
Arca Biopharma
Beckman Coulter/Danaher
Becton Dickinson
Biokit
BioMerieux
Bio-Rad
Biotest
CellMark Forensics/LabCorp
Cepheid
Decode Genetics
Diadexus
Eiken
Elitech Group
Enzo
Exact Sciences
Fujirebio
Grifols
Hologic/Gen-Probe
Illumina





Comprehensive listings of companies developing and marketing infectious disease molecular diagnostic products, by test and application.



# **Opportunities and Strategic Recommendations**

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 700 pages and 54 tables



# **Contents**

#### 1. INTRODUCTION

#### 2. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

#### A. INSTRUMENTATION

- B. Reagent Kits and Test Systems/panels
- C. Computers, Software and Automation
- D. Auxiliary Products

#### 3. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

## 4. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies For Decentralized Testing Markets

#### 5. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge And Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

## 6. WORLDWIDE MARKET AND TECHNOLOGY REVIEW

- A. DNA Sequencing
  - 1. INTRODUCTION
  - 2. SEQUENCING METHODS
  - 3. AUTORADIOGRAPHY
  - 4. THE HUMAN GENOME PROJECT
  - 5. SEQUENCING AUTOMATION



- 6. IMAGE SCANNERS
- 7. FLUORESCENT DETECTION
- 8. GENE PROFILING
- 9. GENE EXPRESSION
- 10. POLYMORPHISM SCREENING
- 11. PROTEIN INTERACTION NETWORKS
- B. DNA and RNA Probe Technologies
  - 1. BASIC PRINCIPLES
  - 2. PROBE PREPARATION
  - 3. THE DNA PROBE TEST
  - 4. TEST FORMATS
  - 5. LABELING TECHNIQUES
  - 6. AMPLIFICATION METHODS
- C. Detection Technologies
  - 1. RADIOACTIVE METHODS
    - a. Overview
    - b. Major Isotopes

P-32

S-35

H-3

I-125

- 2. NON-ISOTOPIC METHODS
  - a. Enzymatic Labels
  - b. Chemical Labeling
- @ Indirect Chemical Labeling
- @ Direct Chemical Labeling
  - c. Fluorescence
  - d. Chemiluminescence
  - e. Electrical Conductivity
- D. Molecular Diagnostic INSTRUMENTATION Review
  - 1. ABBOTT LCX
  - 2. BECKMAN COULTER/BIOMEK FK
  - 3. BD VIPER SYSTEM WITH XTR TECHNOLOGY
  - 4. BD INNOVA
  - 5. BECTON DICKINSON SDA
  - 6. BIOMERIEUX NUCLISENS EASYMAG
  - 7. BIOMERIEUX NUCLISENS EASYQ AND MINIMAG
  - 8. BIO-RAD GENESCOPE
  - 9. CEPHEID GENEXPERT



- 10. CURETIS UNYVERO
- 11. GENMARK DX ESENSOR XT-8
- 12. HOLOGIC/GEN-PROBE PANTHER
- 13. HOLOGIC/GEN-PROBE TIGRIS/DTS
- 14. HTG MOLECULAR EDGE
- 15. LIFE TECHNOLOGIES QUANTSTUDI DX
- 16. QIAGEN QIASYMPHONY RGQ
- 17. ROCHE COBAS AMPLICOR
- 18. ROCHE COBAS TAQMAN
- 19. ROCHE COBAS TAQMAN
- 20. ROCHE COBAS TAQMAN AMPLIPREP
- 21. ROCHE LIGHCYCLER
- 22. ROCHE COBAS 4800
- 23. ROCHE COBAS S
- 24. SIEMENS VERSANT
- 25. TECAN LS SERIES
- E. Biochips: Genosensors, Microarrays, and Labs-on-the-Chip

Liquid Transportation and Mixing

Separation

Reaction

Detection

- F. Pharmacogenomics
- G. Major Applications, Microbiology/Infectious Diseases
  - a. Overview
  - b. Major Infectious Diseases

AIDS: HIV/HIV-1/2/Combo, HIVAg/HIV NAT, Western Blot, HTLV-I/II

Adenovirus

Aeromonas

Anthrax/Bacillus Anthracis

Arboviruses

**Babesiosis** 

Bacillary Epithelioid Angiomatosis (BEA) and Other Bartonella (Rochalimaea)

Blastocystis Hominis

Brucella

Campylobacter

Candida

Chagas Disease

Chancroid

Chlamydia



Clostridium Difficile

Coronaviruses

Coxsackieviruses

Creutzfeldt-Jakob's Disease

Cryptosporidium Parvum

Cyclospora Cayetanensis

Cytomegalovirus

Ebola Virus

E. Coli

**EchoVirus** 

Encephalitis

Enteroviruses

**Epstein-Barr Virus** 

Giardia Lamblia

Gonorrhea

Granuloma Inguinale

Hantavirus

Helicobacter Pylori

Hepatitis: HAV NAT, HBV NAT, HBs Ag, HCV, HCV NAT, Anti-HBc, Anti-HBs, Anti-

HAV, Hepatitis Delta, HBc Ag, HBe Ag, ALT/SGPT

Herpes Simplex Virus

Human Herpes Virus-6 (HHV-6)

Influenza Viruses

Legionella

Lyme Disease

Lymphogranuloma Venereum (LGV)

Malaria

Measles (Rubeola)

Meningitis

Microsporidium

Mononucleosis

Mumps

Mycoplasma

Papillomaviruses

Parvovirus B19

Pneumonia

Polyomaviruses

Pseudomonas Aeruginosa

Rabies



Respiratory Syncytial Virus (RSV)

Rhinoviruses

Rotavirus

Rubella

Salmonellosis

Septicemia

Shigellosis

Staphylococcus Aureus

Streptococci

**Syphilis** 

Toxoplasmosis

Trichomonas Vaginalis

**Tuberculosis** 

Vibrio

West Nile Virus

Yersina

- H. Competing/complementing
  - 1. MONOCLONAL ANTIBODIES/IMMUNOASSAYS
  - 2. RNA PROBES
  - 3. TWO-DIMENSIONAL ELECTROPHORESIS
  - 4. FLOW CYTOMETRY

## 7. FRANCE MOLECULAR DIAGNOSTICS MARKET

- A. EXECUTIVE SUMMARY
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

## 8. GERMANY MOLECULAR DIAGNOSTICS MARKET

- A. EXECUTIVE SUMMARY
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

## 9. ITALY MOLECULAR DIAGNOSTICS MARKET



- A. EXECUTIVE SUMMARY
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

#### 10. SPAIN MOLECULAR DIAGNOSTICS MARKET

- A. EXECUTIVE SUMMARY
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

#### 11. U.K. MOLECULAR DIAGNOSTICS MARKET

- A. EXECUTIVE SUMMARY
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

#### 12. COMPETITIVE ASSESSMENTS

Abbott

Affymetrix

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

**Becton Dickinson** 

**Biokit** 

bioMerieux

Bio-Rad

**Biotest** 

Cepheid

CellMark Forensics/LabCorp

**Decode Genetics** 



Diadexus

Elitech Group

Eiken

'		
Enzo		
Exact Sciences		
Fujirebio		
Grifols		
Hologic/Gen-Probe		
Illumina		
Kreatech/Leica		
Li-Cor Biosciences		
Monogram Biosciences/LabCorp		
Myriad Genetics		
Ortho-Clinical Diagnostics		
Perkin Elmer/Caliper		
Proteome Sciences		
Qiagen		
Roche		
Scienion		
Sequenom		
Shimadzu		
Siemens		
Sierra Molecular		
Takara Bio		
Tecan Group		
Thermo Fisher		
13. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING		
MOLECULAR DIAGNOSTIC TECHNOLOGIES		



# **List Of Tables**

#### LIST OF TABLES

Major Companies Developing or Marketing AIDS Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Adenovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Bartonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Campylobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Candida Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Chlamydia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Clostridium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Coronavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Cryptosporidium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing CMV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Echovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Enterovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing EBV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Giardia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Gonorrhea Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hantavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Helicobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hepatitis Molecular Diagnostic and Other



**Direct Identification Tests** 

Major Companies Developing or Marketing Herpes Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Influenza Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Measles Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Meningitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mononucleosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mumps Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing RSV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rotavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rubella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Syphilis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests



Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Tuberculosis Molecular Diagnostic and Other Direct Identification Tests

France Molecular Diagnostics Test Volume And Sales By Major Application 2014-2019

France Laboratories Performing DNA Sequencing By Market Segment 2014

France Molecular Diagnostics Market Potential Laboratory Universe by Market Segment 2014

France Molecular Diagnostics Test Volume By Major Application 2014-2019

France Major Infectious Disease Test Volume by Assay 2014-2019

France Major Infectious Disease Test Volume by Method 2014

France Molecular Diagnostics Market By Major Application 2014-2019

France Molecular Diagnostics Market Estimated Sales And Market Shares of Major Suppliers 2014

France Major Infectious Disease Diagnostics Market by Assay 2014-2019

France AIDS Testing Market Estimated Sales by Major Supplier 2014

France Adenovirus Testing Market Estimated Sales by Major Supplier 2014

France Chlamydia Testing Market Estimated Sales by Major Supplier 2014

France CMV Testing Market Estimated Sales by Major Supplier 2014

France Gonorrhea Testing Market Estimated Sales by Major Supplier 2014

France Hepatitis Testing Market Estimated Sales by Major Supplier 2014

France Hepatitis C Testing Market Estimated Sales by Major Supplier 2014

France HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier 2014

France Herpes Testing Market Estimated Sales by Major Supplier 2014

France Influenza Testing Market Estimated Sales by Major Supplier 2014

France Meningitis Testing Market Estimated Sales by Major Supplier 2014

France Mycoplasma Testing Market Estimated Sales by Major Supplier 2014

France RSV Testing Market Estimated Sales by Major Supplier 2014

France Shigella Testing Market Estimated Sales by Major Supplier 2014

Germany Molecular Diagnostics Test Volume And Sales By Major Application 2014-2019

Germany Laboratories Performing DNA Sequencing By Market Segment 2014 Germany Molecular Diagnostics Market Potential Laboratory Universe by Market Segment 2014

Germany Molecular Diagnostics Test Volume By Major Application 2014-2019

Germany Major Infectious Disease Test Volume by Assay 2014-2019

Germany Major Infectious Disease Test Volume by Method 2014

Germany Molecular Diagnostics Market By Major Application 2014-2019



Germany Molecular Diagnostics Market Estimated Sales And Market Shares of Major Suppliers 2014

Germany Major Infectious Disease Diagnostics Market by Assay 2014-2019

Germany AIDS Testing Market Estimated Sales by Major Supplier 2014

Germany CMV Testing Market Estimated Sales by Major Supplier 2014

Germany EBV Testing Market Estimated Sales by Major Supplier 2014

Germany Gonorrhea Testing Market Estimated Sales by Major Supplier 2014

Germany Hepatitis Testing Market Estimated Sales by Major Supplier 2014

Germany Hepatitis C Testing Market Estimated Sales by Major Supplier 2014

Germany HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier 2014

Germany Herpes Testing Market Estimated Sales by Major Supplier 2014

Germany Influenza Testing Market Estimated Sales by Major Supplier 2014

Germany Meningitis Testing Market Estimated Sales by Major Supplier 2014

Germany Mycoplasma Testing Market Estimated Sales by Major Supplier 2014

Germany Pneumonia Testing Market Estimated Sales by Major Supplier 2014

Germany RSV Testing Market Estimated Sales by Major Supplier 2014

Germany Rotavirus Testing Market Estimated Sales by Major Supplier 2014

Italy Molecular Diagnostics Test Volume And Sales By Major Application 2014-2019

Italy Laboratories Performing DNA Sequencing By Market Segment 2014

Italy Molecular Diagnostics Market Potential Laboratory Universe by Market Segment 2014

Italy Molecular Diagnostics Test Volume By Major Application 2014-2019

Italy Major Infectious Disease Test Volume by Assay 2014-2019

Italy Major Infectious Disease Test Volume by Method 2014

Italy Molecular Diagnostics Market By Major Application 2014-2019

Italy Molecular Diagnostics Market Estimated Sales And Market Shares of Major Suppliers 2014

Italy Major Infectious Disease Diagnostics Market by Assay 2014-2019

Italy AIDS Testing Market Estimated Sales by Major Supplier 2014

Italy CMV Testing Market Estimated Sales by Major Supplier 2014

Italy Gonorrhea Testing Market Estimated Sales by Major Supplier 2014

Italy Hepatitis Testing Market Estimated Sales by Major Supplier 2014

Italy Hepatitis C Testing Market Estimated Sales by Major Supplier 2014

Italy HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier 2014

Italy Herpes Testing Market Estimated Sales by Major Supplier 2014

Italy Influenza Testing Market Estimated Sales by Major Supplier 2014

Italy Meningitis Testing Market Estimated Sales by Major Supplier 2014

Italy Mycoplasma Testing Market Estimated Sales by Major Supplier 2014



Italy RSV Testing Market Estimated Sales by Major Supplier 2014
Spain Molecular Diagnostics Test Volume And Sales By Major Application 2014-2019
Spain Laboratories Performing DNA Sequencing By Market Segment 2014

Spain Molecular Diagnostics Market Potential Laboratory Universe by Market Segment 2014

Spain Molecular Diagnostics Test Volume By Major Application 2014-2019

Spain Major Infectious Disease Test Volume by Assay 2014-2019

Spain Major Infectious Disease Test Volume by Method 2014

Spain Molecular Diagnostics Market By Major Application 2014-2019

Spain Molecular Diagnostics Market Estimated Sales And Market Shares of Major Suppliers 2014

Spain Major Infectious Disease Diagnostics Market by Assay 2014-2019

Spain AIDS Testing Market Estimated Sales by Major Supplier 2014

Spain Chlamydia Testing Market Estimated Sales by Major Supplier 2014

Spain CMV Testing Market Estimated Sales by Major Supplier 2014

Spain Gonorrhea Testing Market Estimated Sales by Major Supplier 2014

Spain Hepatitis Testing Market Estimated Sales by Major Supplier 2014

Spain Hepatitis C Testing Market Estimated Sales by Major Supplier 2014

Spain HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier 2014

Spain Herpes Testing Market Estimated Sales by Major Supplier 2014

Spain Influenza Testing Market Estimated Sales by Major Supplier 2014

Spain Meningitis Testing Market Estimated Sales by Major Supplier 2014

Spain Mycoplasma Testing Market Estimated Sales by Major Supplier 2014

U.K. Molecular Diagnostics Test Volume And Sales By Major Application 2014-2019

U.K. Laboratories Performing DNA Sequencing By Market Segment 2014

U.K. Molecular Diagnostics Market Potential Laboratory Universe by Market Segment 2014

U.K. Molecular Diagnostics Test Volume By Major Application 2014-2019

U.K. Major Infectious Disease Test Volume by Assay 2014-2019

U.K. Major Infectious Disease Test Volume by Method 2014

U.K. Molecular Diagnostics Market By Major Application 2014-2019

U.K. Molecular Diagnostics Market Estimated Sales And Market Shares of Major Suppliers 2014

U.K. Major Infectious Disease Diagnostics Market by Assay 2014-2019

U.K. AIDS Testing Market Estimated Sales by Major Supplier 2014

U.K. Gonorrhea Testing Market Estimated Sales by Major Supplier 2014

U.K. Hepatitis Testing Market Estimated Sales by Major Supplier 2014

U.K. Hepatitis C Testing Market Estimated Sales by Major Supplier 2014



- U.K. HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier 2014
- U.K. Influenza Testing Market Estimated Sales by Major Supplier 2014
- U.K. Mycoplasma Testing Market Estimated Sales by Major Supplier 2014
- U.K. Pneumonia Testing Market Estimated Sales by Major Supplier 2014
- U.K. Shigella Testing Market Estimated Sales by Major Supplier 2014



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