

# 2017 Analysis of the Global Tumor Marker Testing Market: Emerging Opportunities and Growth Strategies for Instrument and Reagent Suppliers

<https://marketpublishers.com/r/206D4922DDCEN.html>

Date: March 2017

Pages: 1200

Price: US\$ 25,650.00 (Single User License)

ID: 206D4922DDCEN

## Abstracts

### Highlights

Identifies and evaluates major business opportunities emerging in the tumor marker market during the next ten years

Examines trends in the U.S., Europe and Japan

Reviews current and emerging tumor markers

Analyzes applications of emerging diagnostic technologies

Forecasts sales of major tumor markers by country and market segment

Profiles leading market players and potential entrants

Suggests alternative business expansion strategies for suppliers.

### Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next ten years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological

breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

## **Geographic Coverage**

France - Germany - Italy - Japan - Spain - UK - USA

## **Market Segmentation Analysis**

Sales and market shares of major suppliers, by individual tumor marker and country.- Ten-year test volume and sales forecasts for major tumor markers by country and market segment, including:- Hospitals - Commercial/Private Laboratories - Physician Offices/Group Practices - Cancer Clinics - Ambulatory Care Centers- Comprehensive market segmentation analysis, including review of the market dynamics, structure, size, growth and major suppliers by country.- Cancer statistics, etiology and recent developments in the U.S., Japan and five major European countries.

## **Current and Emerging Products**

Review of over 200 current and emerging tumor markers, including:- Biochemical Markers - Oncogenes - Growth Factors - Hormones - Colony Stimulating Factors - Lymphokines - Immunohistochemical Stains, and others.- Analysis of major immunoassay analyzers used for tumor marker testing, including their operating characteristics, features and selling prices.

## **Technology Review**

Assessment of monoclonal antibodies, immunoassays, DNA probes, biochips/microarrays, chromosome analysis, IT, artificial intelligence, flow cytometry, biosensors, and their potential applications for tumor marker testing.- Review of competing/complementing technologies, including CT, MRI, NMR, PET and photonics spectroscopy.- Extensive listings of over 500 companies, universities and research centers developing new tumor markers and detection technologies.

## **Competitive Assessments**

Extensive strategic assessments of major suppliers and start-up firms developing

innovative technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

### **Worldwide Market Overview**

Estimated universe of laboratories performing tumor marker testing by country.- Ten-year test volume and sales projections by country.

### **Business Opportunities and Strategic Recommendations**

Specific new product development opportunities with potentially significant market appeal during the next ten years.- Design criteria for new products.- Alternative market penetration strategies.- Potential market entry barriers and risks.

### **Methodology**

This report is based on interviews with clinical pathologists, laboratory directors, executives from leading diagnostic companies and start-up firms developing innovative products, university scientists, as well as experts from industry associations, venture capital firms and the investment banking community in the U.S., five major European countries and Japan. The market projections are also based on questionnaire responses received from hospitals, commercial/private laboratories, physician offices/group practices, cancer clinics and ambulatory care centers in seven countries. In addition to primary sources of information, a comprehensive review of the most recent technical and business publications, manufacturer product literature, patents, trade association surveys, government studies, marketing and technical meeting presentations, industry analyst reports, and VPGMarketResearch.coms proprietary data files was conducted.

Contains 1,200 pages and 450 tables

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U.K., Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TDT Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TPA Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Total Tumor Marker Sales and Market Shares Forecast

U.K., CEA Testing Market Diagnostics Sales by Major Supplier

U.K., PSA Testing Market Diagnostics Sales by Major Supplier

Executive Summary Table: U.S., Total Tumor Marker Test Volume and Sales Forecast By Market Segment

U.S., Estimated New Cancer Cases and Deaths

U.S., Estimated Cancer Death Rates Per 100,000 Population

U.S., Laboratories Performing Tumor Marker Tests by Market Segment

U.S., Hospital Laboratories Performing Tumor Marker Tests by Bed Size

U.S., Commercial/Private Laboratories Performing Tumor Marker Tests By Annual Test Volume

U.S., Physician Office Laboratories Performing Tumor Marker Tests by Practice Size

U.S., Total Tumor Marker Test Volume Forecast by Market Segment

U.S., All Market Segments Major Tumor Marker Test Volume Forecast

U.S., Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test

U.S., Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

U.S., Physician Offices/Group Practices Major Tumor Marker Test Volume Forecast

U.S., Cancer Clinics Major Tumor Marker Test Volume Forecast by Test

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U.S., All Market Segment Major Tumor Marker Sales Forecast by Test

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U.S., Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

U.S., Physician Offices/Group Practices Major Tumor Marker Sales Forecast by Test

U.S., Cancer Clinics Major Tumor Marker Sales Forecast by Test

U.S., ACTH Test Volume and Diagnostics Sales Forecast by Market Segment

U.S., AFP Test Volume and Diagnostics Sales Forecast by Market Segment

U.S., Beta<sub>2</sub> Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.S., CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment

U.S., CA 199 Test Volume and Diagnostics Sales Forecast by Market Segment

U.S., CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

U.S., Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

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U.S., Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment  
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U.S., PAP Testing Market Diagnostics Sales by Major Supplier  
U.S., Progesterone Receptor Testing Market Diagnostics Sales by Major Supplier  
U.S., PSA Testing Market Diagnostics Sales by Major Supplier

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