

2015 Strategies in the Japanese Tumor Marker Testing Market

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Abstracts

Highlights

Comprehensive 590-page analysis of the Japanese tumor marker testing market.

Major issues pertaining to the Japanese laboratory practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next five years.

Mortality statistics and scientific views on the etiology of major types of cancer, e.g., lung, colorectal, breast, prostatic, pancreatic, leukemia, lymphoma, gastrointestinal, bladder, liver, ovarian, testicular, oral, skin and others.

Five-year test volume and sales forecasts over for 40 tumor marker performed in Japanese hospitals, commercial laboratories and physician offices.

Placements and installed base of automated and semi-automated analyzers used for tumor marker testing.

Current instrumentation technologies and feature comparison of leading analyzers.

Sales and market shares of leading suppliers.

Emerging diagnostic technologies and their potential market applications.



Product development opportunities.

Profiles of current and emerging suppliers, including their sales, market shares, product portfolios, marketing tactics, technological know-how, new products in R&D, collaborative arrangements and business strategies.

Business opportunities and strategic recommendations for suppliers.

Contains 590 pages and 95 tables



Contents

I. INTRODUCTION

II. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Cancer Statistics and Etiology
 - 1. Breast Cancer
 - 2. Lung Cancer
 - 3. Colon and Rectum Cancer
 - 4. Prostate Cancer
 - 5. Stomach Cancer
 - 6. Leukemia
 - 7. Lymphoma
 - 8. Oral Cancer
 - 9. Skin Cancer
 - 10. Uterine Cancer
 - 11. Ovarian Cancer
 - 12. Bladder Cancer
- B. Major Current And Emerging Cancer Diagnostic Tests
 - 1. INTRODUCTION
 - 2. Tumor Marker Classification
 - 3. ACTH
 - 4. Alpha-Fetoprotein (AFP)
 - 5. Beta-2 Microglobulin
 - 6. CA15-3/27.29
 - 7. CA19-9
 - 8. CA-125
 - 9. Calcitonin
 - 10. Carcinoembrionic Antigen (CEA)
 - 11. Estrogen and Progesterone Receptors
 - 12. Ferritin
 - 13. Gastrin
 - 14. Human Chorionic Gonadotropin (HCG)
 - 15. Insulin
 - 16. NSE
 - 17. Occult Blood
 - 18. PAP Smear/HPV
 - 19. Prostatic Acid Phosphatase (PAP)



- 20. Prostate-Specific Antigen (PSA)
- 21. Squamous Cell Carcinoma Antigen (SCC)
- 22. T and B Lymphocytes
- 23. TdT
- 24. Thyroglobulin
- 25. Tissue Polypeptide Antigen (TPA)
- 26. Biochemical Tumor Markers
 - ADA
- **B-Protein**
- PNP
- 5'-Nucleotidase
- 27. Oncogenes
- Abl/abl-bcr
- AIB1
- BCL-2
- BRCA1
- CD44
- C-fos
- C-myb
- C-myc
- CYP-17
- Erb-B
- HPC1
- N-myc
- P40
- P51
- P53
- PIK3CA
- PTI-1
- Ras
- Reg
- Sis
- Src
- 510
- 28. Polypeptide Growth Factors Basic Fibroblast Growth Factor
- Beta-TGF
- Cachectin (TNT)
- Calmodulin
- ECFR



Nerve Growth Factor (NGF) Epidermal Growth Factor (EGF) **Ornithine Decarboxylase** Transferrin Transforming Growth Factor-Alpha 29. Ectopic Hormones 30. Colony Stimulating Factors 31. Lymphokines Alpha-Interferon **B Cell Growth Factors B** Cell Growth Factor (BCGF) Gamma-Interferon Interleukin-1 (IL-1) Macrophage Activating Factor 32. Immunohistochemical Stains 33. Emerging Tumor Markers N-Acetylglucosamine Actin Alpha-Actin **Antineuronal Antibodies** 7B2 B72.3 Bax BCD-F9 BLCA-4 Blood Group Antigens A,B,H CA50 CA72-4/TAG-72 CA195 CA-242 CA-549 CAM26 CAR-3 Cathepsin-D Chromogranin A and B Cluster 1 Antigen Cluster-5/5A Antigen CTA

CU18



DR-70 DU-PAN-2 **Endometrial Bleeding Associated Factor** Endostatin **Epithelial Membrane Antigen** Feulgen Hydrolysis Fibronectin FSH (1->3)-L-fucosyltransferase Gastrin-Releasing Peptide (GRP) GDCFP-15 Glucagon Glycoamines H23 Her-2 Human Carcinoma Antigen **HPA** HSP27 **Intermediate Filaments** Cytokeratins/CK18/Cyfra21-1 Desmin **Gliofibrillary Acid Protein Neurofilaments** Vimentin KA93 **Kinases KP16D3** LAI Leukocyte Common Antigen Lewis Antigens Lysophosphatidic Acid (LPA) Ma695/Ma552 MABDF3 MAG ME1 Minactivin MN/CA9 MSA Mucin Cancer Antigen (MCA)



Multiple Tumor Suppressor Myosin **NEA-130** NMP22 OA-519 **Opiod Peptides** P-glycoprotein Pancreatic Oncofetal Antigen (POA) **Placental Lactogen PR92** Proliferative Index, Ki-67 Px **RB** Inactivation/Deletion Ret **SCCL175** Selectin Sialic Acid Sialyl SSEA-1/SLX **SN10** Somatostatin **TA-90** TABA Tachykinin **TAG12** TPS Troponin Tubulin VCAM VEGF Villen C. INSTRUMENTATION Review And Market Needs D. CURRENT AND EMERGING TECHNOLOGIES 1. Monoclonal and Polyclonal Antibodies 2. Immunoassays a. Technological Principle b. Radioimmunoassay (RIA)

c. Enzyme Immunoassays (EIA)

Overview

ELISA



Immunofiltration

Particle-Membrane Capture Immunoassay

- **Enzyme Amplification**
- d. Fluorescent Immunoassays
- e. Luminescence

Chemiluminescence

- Bioluminescence
- f. Latex Agglutination
- g. Immunoprecipitation
- h. Affinity Chromatographu
- e. Liposome Flow-Injection Immunoassay
- 3. Molecular Diagnostics
 - a. Technology Overview
 - b. Amplification Methods
- 4. Chromosome Analysis
 - a. Chronic Myelogenous Leukemia (CML)
 - b. Acute Myeloid Leukemia (AML)
 - c. Acute Lymphoblastic Leukemia (ALL)
 - d. Malignant Lymphomas Lymphoid Malignancies
 - e. Chronic Lymphocytic Leukemia (CLL)
 - f. Solid Cancers
- g. Chromosomal Translocation and Oncogenes
- 5. Artificial Intelligence
- 6. Flow Cytometry
- 7. Two Dimensional Gel Electrophoresis (2-DGE)
- 8. Biosensors
- 9. Competing/Complementing Technologies
 - a. CT
 - b. MRI
 - c. NMR
 - d. PET
 - e. Photonics Spectroscopy
- G. Personal Testing

III. JAPAN

- A. EXECUTIVE SUMMARY
- B. Business Environment
- C. Market Structure



D. Market Size, Growth and Major Suppliers Sales and Market Shares

1. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Reagent Kits and Test Systems/Panels
- **B. INSTRUMENTATION**
- C. Computers, Software and Automation
- **D. Auxiliary Products**

XI. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

XII. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies
 - 1. Marketing Approaches
 - 2. Product Complexity
 - 3. Customer Preference
 - 4. Established Suppliers
 - 5. Emerging Suppliers
 - 6. Major Types of Distributors
 - 7. Market Segmentation Factor

XIII. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

XIV. COMPETITIVE PROFILES

Abbott AdnaGen/Alere



Agilent Technologies Applied Gene Technologies Arca Pharma Beckman Coulter/Danaher **Becton Dickinson Biomedical Diagnostics** bioMerieux **Bio-Rad** CellSearch Cepheid Correlogic Systems/Vermillion **Decode Genetics** Diadexus Diagnocure Diasorin **Eiken Chemical** Elitech Group **Epigenomics** Enterix Enzo Biochem **Exact Sciences** Fujirebio **Guided Therapeutics** Hologic/Gen-Probe Kreatech/Leica Kyowa Medex Mackay Life Sciences Myriad Genetics OncoLab **Ortho-Clinical Diagnostics** Panacea Pharmaceuticals **Polartechnics** Polymedco PreMD Qiagen **Quest Diagnostics Radient Pharmaceuticals** Roche Scienion



Sequenom Siemens Healthcare Takara Bio Targeted Diagnostics & Therapeutics Thermo Fisher Tosoh Veridex Wako Pure Chemicals Wallac/PE Zila

XV. APPENDIXES: APPENDIX I: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING CANCER DIAGNOSTIC TECHNOLOGY AND APPLICATIONS

Appendix II: Assumed Currency Exchange Rates



List Of Tables

LIST OF TABLES

Tumor Marker Classification Major Companies Developing or Marketing ACTH Tests Major Companies Developing or Marketing AFP Tests Major Companies Developing or Marketing Beta-2 Microglobulin Tests Major Companies Developing or Marketing CA15-3/27.29 Tests Major Companies Developing or Marketing CA19-9 Tests Major Companies Developing or Marketing CA125 Tests Major Companies Developing or Marketing Calcitonin Tests Major Companies Developing or Marketing CEA Tests Major Companies Developing or Marketing Estrogen Receptor Tests Major Companies Developing or Marketing Progesterone Receptor Tests Major Companies Developing or Marketing Ferritin Tests Major Companies Developing or Marketing Gastrin Tests Major Companies Developing or Marketing HCG Tests Major Companies Developing or Marketing Insulin Tests Major Companies Developing or Marketing NSE Tests Major Companies Developing or Marketing Occult Blood Tests Major Companies Developing or Marketing PAP Smear/HPV Tests Major Companies Developing or Marketing PAP Tests Major Companies Developing or Marketing PSA Tests Major Companies Developing or Marketing Lymphocyte Subclassification Tests **Biochemical Markers Potential Applications In Cancer Diagnosis Oncogenes Potential Applications In Cancer Diagnosis** Major Companies Developing or Marketing Oncogene Tests Growth Factors Potential Applications In Cancer Diagnosis Colony Stimulating Factors Potential Applications in Cancer Diagnosis Lymphokines Potential Applications In Cancer Diagnosis Immunohistochemical Stains Potential Applications in Cancer Diagnosis EXECUTIVE SUMMARY Table: Japan, Total Tumor Marker Test Volume and Sales Forecast by Market Segment Japan, Estimated Cancer Death Rates Per 100,000 Population Japan, Laboratories Performing Tumor Marker Tests by Market Segment Japan, Hospital Laboratories Performing Tumor Marker Tests by Bed Size Japan, Commercial/Private Laboratories Performing Tumor Marker Tests By Annual **Test Volume**



Japan, Total Tumor Marker Testing Volume Forecast by Market Segment Japan, All Market Segments Major Tumor Marker Test Volume Forecast Japan, Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test Japan, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast Japan, Total Tumor Marker Sales Forecast by Market Segment Japan, All Market Segments Major Tumor Marker Sales Forecast by Test Japan, Hospital Laboratories Major Tumor Marker Sales Forecast by Test Japan, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test Japan, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, CA15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment Japan, CA19-9 Test Volume and Diagnostics Sales Forecast by Market Segment Japan, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, CEA Test Volume and Diagnostics Sales Forecast by Market Segment Japan, CEA Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Colon-Specific Antigen Test Volume And Diagnostics Sales Forecast by Market Segment

Japan, Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, HCG Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Interferons Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Interleukins Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Interleukins Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment Segment

Japan, NSE Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Nucleolar Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment



Japan, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, PAP Test Volume and Diagnostics Sales Forecast by Market Segment Japan, PSA Test Volume and Diagnostics Sales Forecast by Market Segment Japan, S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, TDT Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, TPA, Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Total Tumor Marker

Sales by Major Suppliers

Japan, AFP Testing Market Diagnostics Sales by Major Supplier

Japan, CA15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

Japan, CA19-9 Testing Market Diagnostics Sales by Major Supplier

Japan, CA125 Testing Market Diagnostics Sales by Major Supplier

Japan, Calcitonin Testing Market Diagnostics Sales by Major Supplier

Japan, PAP Testing Market Diagnostics Sales by Major Supplier

Japan, PSA Testing Market Diagnostics Sales by Major Supplier



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