

# 2015 Spanish Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Competitive Strategies--Infectious Diseases, Genetic Diseases, Cancer, Forensic and Paternity Testing

https://marketpublishers.com/r/25C9BA1AE77EN.html

Date: January 2015 Pages: 1117 Price: US\$ 5,360.00 (Single User License) ID: 25C9BA1AE77EN

### **Abstracts**

This report presents a comprehensive analysis of the Spanish molecular diagnostics market, including:

Major issues pertaining to the Spanish molecular diagnostics laboratory practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next five years.

An extensive review of DNA probe and biochip technologies, test formats, detection methodologies, trends in testing automation and amplification methods.

Ten - year test volume and reagent sales forecasts for the following categories:

Infectious DiseasesGenetic Diseases - Cancer - Paternity Testing/HLA Typing - Forensic Testing

Review of testing methodologies an instrumentation technologies.

Feature comparison of automated and semiautomated analyzers.

Sales and market shares of leading suppliers.

2015 Spanish Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Compet.



Over 60 specific opportunities for molecular diagnostic instruments, test systems, IT and auxiliary products.

Profiles of major suppliers, and emerging market entrants, including their sales, product portfolios, marketing tactics, technological know - how, new products in R&D, collaborative arrangements and business strategies.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 1,117 pages and 55 tables



## Contents

#### I. INTRODUCTION

#### **II. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Instrumentation
- B. Reagent Kits and Test Systems/panels
- C. Computers, Software and Automation
- **D.** Auxiliary Products

#### **III. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

#### **IV. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies For Decentralized Testing Markets

#### V. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge And Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

#### VI. WORLDWIDE MARKET AND TECHNOLOGY REVIEW

- A. DNA Sequencing
- 1. INTRODUCTION
- 2. SEQUENCING METHODS
- 3. AUTORADIOGRAPHY
- 4. THE HUMAN GENOME PROJECT
- 5. SEQUENCING AUTOMATION
- 6. IMAGE SCANNERS

2015 Spanish Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Compet..



- 7. FLUORESCENT DETECTION
- 8. GENE PROFILING
- 9. GENE EXPRESSION
- **10. POLYMORPHISM SCREENING**
- **11. PROTEIN INTERACTION NETWORKS**
- B. DNA and RNA Probe Technologies
  - 1. BASIC PRINCIPLES
  - 2. PROBE PREPARATION
  - 3. THE DNA PROBE TEST
  - 4. TEST FORMATS
  - 5. LABELING TECHNIQUES
  - 6. AMPLIFICATION METHODS
- C. Detection Technologies
  - **1. RADIOACTIVE METHODS** 
    - a. Overview
    - b. Major Isotopes
    - P-32
    - S-35
    - H-3
    - I-125
  - 2. NON-ISOTOPIC METHODS
    - a. Enzymatic Labels
    - b. Chemical Labeling

Indirect Chemical Labeling

Direct Chemical Labeling

- c. Fluorescence
- d. Chemiluminescence
- e. Electrical Conductivity
- D. Molecular Diagnostic Instrumentation Review
  - 1. ABBOTT LCX
  - 2. BECKMAN COULTER/BIOMEK FK
  - 3. BD VIPER SYSTEM WITH XTR TECHNOLOGY
  - 4. BD INNOVA
  - 5. BECTON DICKINSON SDA
  - 6. BIOMERIEUX NUCLISENS EASYMAG
  - 7. BIOMERIEUX NUCLISENS EASYQ AND MINIMAG
  - 8. BIO-RAD GENESCOPE
  - 9. CEPHEID GENEXPERT
  - **10. CURETIS UNYVERO**



- 11. GENMARK DX ESENSOR XT-8
- 12. HOLOGIC/GEN-PROBE PANTHER
- 13. GEN-PROBE TIGRIS/DTS
- 14. HTG MOLECULAR EDGE
- 15. LIFE TECHNOLOGIES QUANTSTUDI-DX
- 16. QIAGEN QIASYMPHONY RGQ
- 17. ROCHE COBAS AMPLICOR
- 18. ROCHE COBAS TAQMAN
- 19. ROCHE COBAS TAQMAN
- 20. ROCHE COBAS TAQMAN AMPLIPREP
- 21. ROCHE LIGHCYCLER
- 22. ROCHE COBAS 4800
- 23. ROCHE COBAS S
- 24. SIEMENS VERSANT
- 25. TECAN LS SERIES
- E. Biochips: Genosensors, Microarrays, and Labs-on-the-Chip
- Liquid Transportation and Mixing
- Separation
- Reaction
- Detection
- F. Pharmacogenomics
- G. Major Applications
  - 1. MICROBIOLOGY/INFECTIOUS DISEASES
    - a. Overview
    - b. Major Infectious Diseases
    - AIDS: HIV/HIV-1/2/Combo, HIVAg/HIV NAT, Western Blot, HTLV-I/II
    - Adenovirus
    - Aeromonas
    - Anthrax/Bacillus Anthracis
    - Arboviruses
    - Babesiosis
    - Bacillary Epithelioid Angiomatosis (BEA) and Other Bartonella (Rochalimaea)
    - Blastocystis Hominis
    - Brucella
    - Campylobacter
    - Candida
    - Chagas Disease
    - Chancroid
    - Chlamydia



**Clostridium Difficile** 

Coronaviruses

Coxsackieviruses Creutzfeldt-Jakob's Disease Cryptosporidium Parvum Cyclospora Cayetanensis Cytomegalovirus Ebola Virus E. Coli **EchoVirus** Encephalitis Enteroviruses **Epstein-Barr Virus** Giardia Lamblia Gonorrhea Granuloma Inguinale Hantavirus Helicobacter Pylori Hepatitis: HAV NAT, HBV NAT, HBs Ag, HCV, HCV NAT, Anti-HBc, Anti-HBs, Anti-HAV, Hepatitis Delta, HBc Ag, HBe Ag, ALT/SGPT Herpes Simplex Virus Human Herpes Virus-6 (HHV-6) Influenza Viruses Legionella Lyme Disease Lymphogranuloma Venereum (LGV) Malaria Measles (Rubeola) Meningitis Microsporidium Mononucleosis

Mumps

Mycoplasma

Papillomaviruses

Parvovirus B19

Pneumonia

Polyomaviruses

Pseudomonas Aeruginosa

Rabies

2015 Spanish Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Compet.



- Respiratory Syncytial Virus (RSV)
- Rhinoviruses
- Rotavirus
- Rubella
- Salmonellosis
- Septicemia
- Shigellosis
- Staphylococcus Aureus
- Streptococci
- Syphilis
- Toxoplasmosis
- Trichomonas Vaginalis
- Tuberculosis
- Vibrio
- West Nile Virus
- Yersina
- 2. CANCER TESTING
  - a. Overview
  - b. Major Cancer Types
  - Prostate
  - Lung
  - Colon and Rectum
  - Breast
  - Skin
  - Uterine
  - Leukemia
  - Oral
  - c. Oncogenes
    - Abl/abl-bcr
    - AIB1
    - BCL-2
    - BRCA1
    - CD44
    - C-fos
    - C-myb
  - C-myc
  - CYP17
  - Erb-B
  - HPC1



N-myc

P40

P51

P53

PIK3CA

PTI-1

Ras

Reg

Sis

Src

3. GENETIC DISEASES

- a. Overview
- b. Nucleic Acid Amplification
- c. Chromosome Imaging
- d. Genomics Technologies
- e. Proteomics Technologies
- f. Current Pharmacogenomic Tests
- g. Future Pharmacogenomic Testing
- h. Major Diseases
- Achondroplasia
- Autosomal Dominant Polycystic Kidney Disease

Cancer

Cosmetogenomics

Cystic Fibrosis

Down's Syndrome

Duchenne and Becker Muscular Dystrophy

Factor V (Leiden)

- Factor IX Deficiency
- Fragile X Syndrome
- Heart Disease
- Hemochomatosis

Hemophilia

- Huntington's Disease
- Maternal-Fetal Incompatibility
- Multiple Endocrine Neoplasia
- Phenylketonuria (PKU)
- Polycystic Kidney Disease (PKD)
- Prenatal Screening

Retinitis Pigmentosa



Retinoblastoma Sickle Cell Anemia Spinal Muscular Atrophy Vitamin B12 Metabolism

- i. Social Issues and Concerns
- 4. FORENSIC TESTING
  - a. Overview
- b. Multilocus and Single Locus Probes
- Multilocus Probes
- Single Locus Probes
- PCR and RFLP
- c. The FBI
- d. DNA Profile Data Banks
- U.S.A.
- U.K.
- e. Judicial Implementation
- f. Major Crime Categories
- g. Factors Contributing to the DNA Probe Market Expansion
  - Technology Availability
- Use of Hair as Evidence
- h. Wildlife Forensics
- 5. PATERNITY TESTING/HLA TYPING
- 6. OTHER APPLICATIONS
  - a. Disease Susceptibility Testing
  - b. Cardiovascular Diseases
  - c. Diabetes
  - d. Alzheimer's Disease
  - e. Periodontal Disease
  - f. Plasma Purification
  - g. Organ Transplantation
  - h. Water Contamination
  - i. Other
- H. Competing/complementing
  - 1. MONOCLONAL ANTIBODIES/IMMUNOASSAYS
  - 2. RNA PROBES
  - 3. TWO-DIMENSIONAL ELECTROPHORESIS
  - 4. FLOW CYTOMETRY

#### **VII. SPAIN MOLECULAR DIAGNOSTICS MARKET**



- A. Executive Summary
- B. Business Environment
- C. Market Structure

D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

#### **VIII. COMPETITIVE ASSESSMENTS**

Abbott Affymetrix **Agilent Technologies** Applied Gene Technologies Arca Biopharma Beckman Coulter/Danaher **Becton Dickinson Biokit** bioMerieux **Bio-Rad Biotest** Cepheid CellMark Forenciscs/LabCorp **Decode Genetics** Diadexus Eiken Elitech Group Enzo **Exact Sciences** Fujirebio Grifols Hologic/Gen-Probe Illumina **Kreatech** Li-Cor Biosciences Monogram Biosciences/LabCorp Myriad Genetics **Ortho-Clinical Diagnostics** Perkin Elmer/Caliper **Proteome Sciences** 

2015 Spanish Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Compet...



Qiagen Roche Scienion Sequenom Shimadzu Siemens Sierra Molecular Takara Bio Tecan Group Thermo Fisher

### XIII. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING MOLECULAR DIAGNOSTIC TECHNOLOGIES

2015 Spanish Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Compet...



## List Of Tables

#### LIST OF TABLES

Major Companies Developing or Marketing AIDS Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Adenovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Bartonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Campylobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Candida Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Chlamydia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Clostridium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Coronavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Cryptosporidium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing CMV Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Echovirus Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Enterovirus Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing EBV Molecular Diagnostic and Ot Direct Identification Tests

Major Companies Developing or Marketing Giardia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Gonorrhea Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hantavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Helicobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hepatitis Molecular Diagnostic and Other



Direct Identification Tests

Major Companies Developing or Marketing Herpes Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Influenza Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Measles Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Meningitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mononucleosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mumps Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing RSV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rotavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rubella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Syphilis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests



Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Tuberculosis Molecular Diagnostic and Other Direct Identification Tests Oncogenes Potential Application in Cancer Diagnosis Major Companies Developing or Marketing Cancer Molecular Diagnostic Tests Major Companies Developing or Marketing Molecular Diagnostic Tests For Genetic Diseases

Spain Molecular Diagnostics Test Volume And Sales By Major Application 2014-2019 Spain Laboratories Performing DNA Sequencing By Market Segment 2014 Spain Molecular Diagnostics Market Potential Laboratory Universe by Market Segment 2014

Spain Molecular Diagnostics Test Volume By Major Application 2014-2019

Spain Major Infectious Disease Test Volume by Assay 2014-2019

Spain Major Infectious Disease Test Volume by Method 2014

Spain Molecular Diagnostics Market By Major Application 2014-2019

Spain Molecular Diagnostics Market Estimated Sales And Market Shares of Major Suppliers 2014

Spain Major Infectious Disease Diagnostics Market by Assay 2014-2019

Spain AIDS Testing Market Estimated Sales by Major Supplier 2014

Spain Chlamydia Testing Market Estimated Sales by Major Supplier 2014

Spain CMV Testing Market Estimated Sales by Major Supplier 2014

Spain Gonorrhea Testing Market Estimated Sales by Major Supplier 2014

Spain Hepatitis Testing Market Estimated Sales by Major Supplier 2014

Spain Hepatitis C Testing Market Estimated Sales by Major Supplier 2014

Spain HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier 2014

Spain Herpes Testing Market Estimated Sales by Major Supplier 2014 Spain Influenza Testing Market Estimated Sales by Major Supplier 2014 Spain Meningitis Testing Market Estimated Sales by Major Supplier 2014 Spain Mycoplasma Testing Market Estimated Sales by Major Supplier 2014



#### I would like to order

Product name: 2015 Spanish Molecular Diagnostics Market: Supplier Shares, Country Forecasts, Innovative Technologies, Competitive Strategies--Infectious Diseases, Genetic Diseases, Cancer, Forensic and Paternity Testing

Product link: https://marketpublishers.com/r/25C9BA1AE77EN.html

Price: US\$ 5,360.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/25C9BA1AE77EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970