

# 2016 New Frontiers in the Japanese Cancer Diagnostics Market: Business Challenges, Emerging Technologies, Competitive Landscape

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# **Abstracts**

Complete report \$7,600. DataPack (test volumes, sales forecasts, supplier shares) \$4,900.

"2016 New Frontiers in the Japanese Cancer Diagnostics Market" is VPGMarketResearch's new study of the major business opportunities emerging in the Japanese cancer diagnostics market during the next five years. The report examines trends in the Japanese cancer diagnostics markets, reviews current and emerging assays; analyzes potential applications of new diagnostic technologies; forecasts sales of major tumor markers by market segment; profiles leading players and potential market entrants; and identifies specific business opportunities for suppliers.

#### Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.



# **Japan Market Overview**

- Five-year test volume and sales projections.
- Comprehensive market segmentation analysis, including review of the market dynamics, structure, size, growth and major suppliers.
- Estimated universe of laboratories performing cancer diagnostic testing.
- Cancer statistics, etiology and recent developments.

# **Business Opportunities and Strategic Recommendations**

- Specific new product development opportunities with potentially significant market appeal during the next five years.
- Design criteria for new products.
- Alternative market penetration strategies.
- Potential market entry barriers and risks.

### **Over 200 Current and Emerging Cancer Diagnostic Test**

- Biochemical Markers
- Oncogenes
- Growth Factors
- Hormones
- Colony Stimulating Factors
- Lymphokines



- Immunohistochemical Stains, and others.
- ACTH, AFP, Beta-2 Microglobulin, CA 15-3/27.29, CA 19-9, CA 125, Calcitonin, Cathepsin, CEA,

Chromogranin, Colon-Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG,

Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron-Specific Enolase, Nucleolar,

Occult Blood, Oncogenes, Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone,

Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S-100 Protein,

Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin,

Tissue Polypeptide Antigen, and others.

# **Supplier Shares, Sales and Volume Forecasts**

- Sales and market shares of major cancer diagnostic product suppliers by individual test.
- Five-year test volume and sales forecasts

for major tumor markers by market segment, including:

- Hospitals
- Commercial/Private Laboratories

#### Instrumentation Review



- Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.

#### **Technology Assessment**

- Assessment of latest molecular diagnostic methods,
  biochips/microarrays, biosensors, monoclonal antibodies, immunoassays,
  chromosome analysis, IT, artificial intelligence, flow cytometry, and other technologies
  and their potential applications for cancer diagnostic testing.
- Review of competing/complementing technologies, including
   CT, MRI, NMR, PET and photonics spectroscopy.
- Extensive listings of companies, universities
   and research centers developing new cancer diagnostic tests
   and detection technologies.

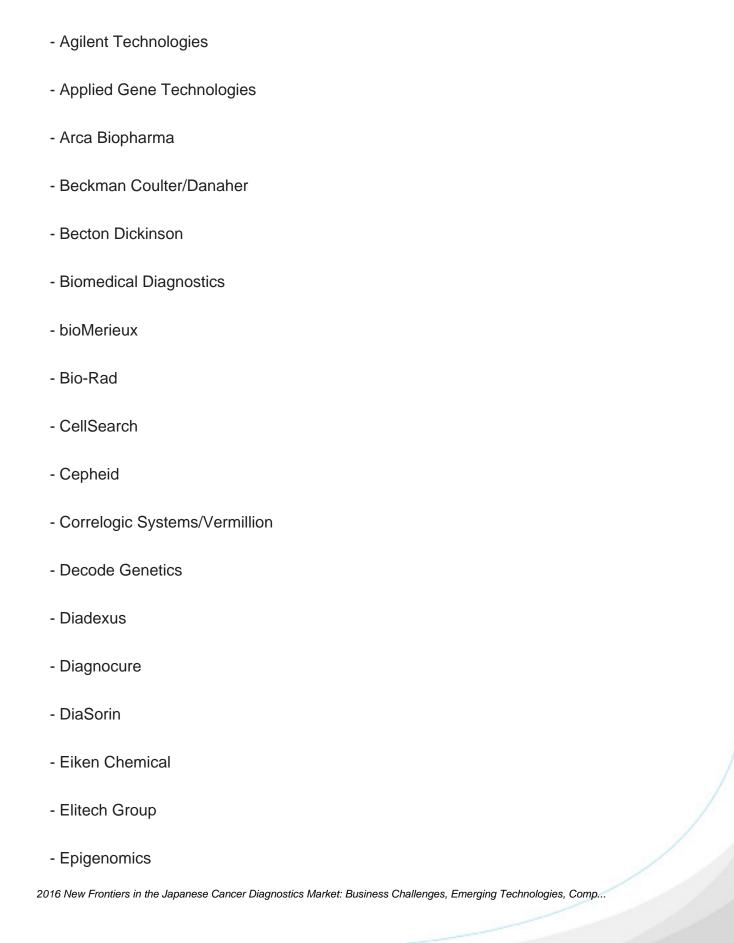
# **Competitive Strategies**

- Strategic assessments of major suppliers
  and start-up firms developing innovative
  technologies and products, including their sales,
  product portfolios, marketing tactics, collaborative
  arrangements, and new products in R&D.
- The companies analyzed in the report include



- Abbott

- AdnaGen/Alere



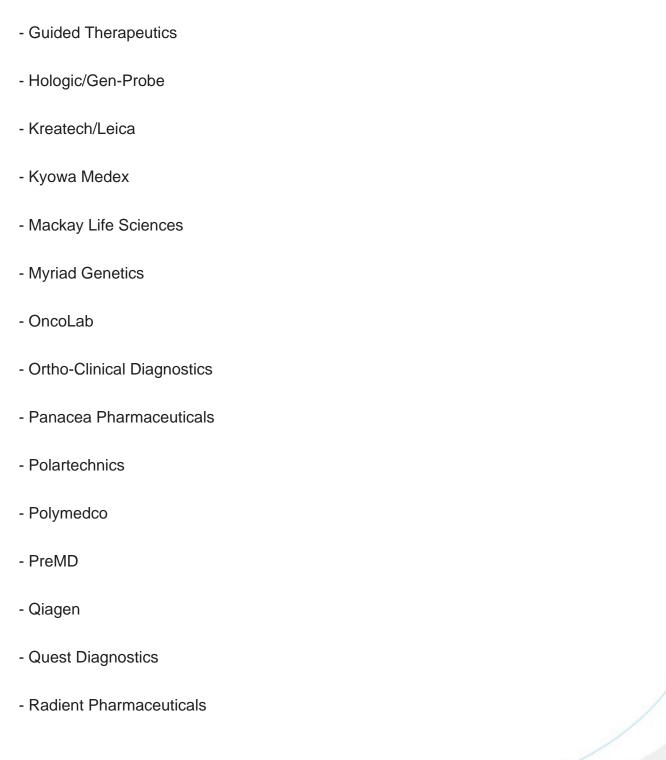


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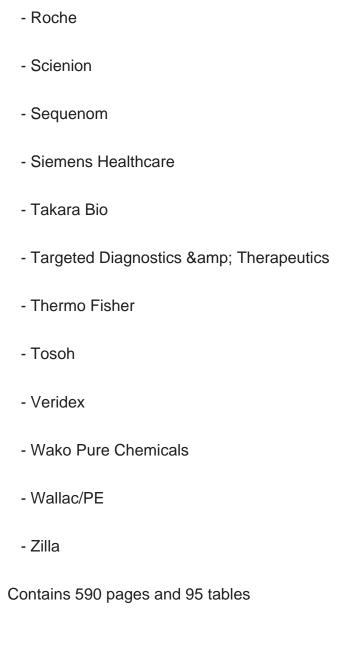
- Enzo Biochem

- Exact Sciences

- Fujirebio









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Transforming Growth Factor-Alpha

Transferrin

29. Ectopic Hormones



30. Colony Stimulating Factors

31. Lymphokines

Alpha-Interferon

**B Cell Growth Factors** 

B Cell Growth Factor (BCGF)

Gamma-Interferon

Interleukin-1 (IL-1)

Macrophage Activating Factor

32. Immunohistochemical Stains

33. Emerging Tumor Markers

N-Acetylglucosamine

Actin

Alpha-Actin

**Antineuronal Antibodies** 

7B2

B72.3

Bax

BCD-F9

BLCA-4

Blood Group Antigens A,B,H

CA

CA 72-4/TAG-72

CA

CA-242

CA-549

CAM

CAR-3

Cathepsin-D

Chromogranin A and B

Cluster 1 Antigen

Cluster-5/5A Antigen

**CTA** 

**CU18** 

**DR-70** 

DU-PAN-2

**Endometrial Bleeding Associated Factor** 

Endostatin

Epithelial Membrane Antigen

Feulgen Hydrolysis



Fibronectin

**FSH** 

(1->3)-L-fucosyltransferase

Gastrin-Releasing Peptide (GRP)

GDCFP-15

Glucagon

Glycoamines

H23

Her-2

Human Carcinoma Antigen

**HPA** 

HSP27

Intermediate Filaments

Cytokeratins/CK18/Cyfra 21-1

Desmin

Gliofibrillary Acid Protein

Neurofilaments

Vimentin

KA

Kinases

**KP16D3** 

LAI

Leukocyte Common Antigen

Lewis Antigens

Lysophosphatidic Acid (LPA)

Ma 695/Ma

MABDF3

MAG

ME1

Minactivin

MN/CA9

**MSA** 

Mucin Cancer Antigen (MCA)

Multiple Tumor Suppressor

Myosin

NEA-130

NMP22

OA-519

**Opiod Peptides** 



P-glycoprotein

Pancreatic Oncofetal Antigen (POA)

Placental Lactogen

PR92

Proliferative Index, Ki-67

Px

RB Inactivation/Deletion

Ret

**SCCL** 

Selectin

Sialic Acid

Sialyl SSEA-1/SLX

**SN10** 

Somatostatin

TA-90

**TABA** 

Tachykinin

**TAG** 

**TPS** 

**Troponin** 

**Tubulin** 

**VCAM** 

**VEGF** 

Villen

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    - d. Microarrays/Biochips
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Overview

**ELISA** 

**Immunofiltration** 



# Particle-Membrane Capture Immunoassay

#### **Enzyme Amplification**

- d. Fluorescent Immunoassays
- e. Luminescence

Chemiluminescence

#### Bioluminescence

- f. Latex Agglutination
- g. Immunoprecipitation
- h. Affinity Chromatographu
- e. Liposome Flow-Injection Immunoassay
- 4. Chromosome Analysis
  - a. Chronic Myelogenous Leukemia (CML)
  - b. Acute Myeloid Leukemia (AML)
  - c. Acute Lymphoblastic Leukemia (ALL)
  - d. Malignant Lymphomas Lymphoid Malignancies
  - e. Chronic Lymphocytic Leukemia (CLL)
  - f. Solid Cancers
  - g. Chromosomal Translocation and Oncogenes
- 5. Artificial Intelligence
- 6. Flow Cytometry
- 7. Two Dimensional Gel Electrophoresis (2-DGE)
- 8. Biosensors
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  - b. MRI
  - c. NMR
  - d. PET
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Abbott

AdnaGen

**Agilent Technologies** 

Applied Gene Technologies

Arca Pharma

Beckman Coulter/Danaher

**Becton Dickinson** 

**Biomedical Diagnostics** 

bioMerieux

Bio-Rad

CellSearch

Cepheid

Correlogic Systems/Vermillion

**Decode Genetics** 

Diadexus

Diagnocure

Diasorin

Eiken Chemical

Elitech Group

**Epigenomics** 

**Enterix** 

Enzo Biochem

**Exact Sciences** 

Fujirebio

**Guided Therapeutics** 

Hologic/Gen-Probe

Kreatech/Leica

Kyowa Medex

Mackay Life Sciences

Myriad Genetics

OncoLab

**Ortho-Clinical Diagnostics** 

Panacea Pharmaceuticals

Polartechnics

Polymedco

PreMD

Qiagen

**Quest Diagnostics** 

Radient Pharmaceuticals



Roche

Scienion

Sequenom

Siemens Healthcare

Takara Bio

Targeted Diagnostics & Therapeutics

Thermo Fisher

Tosoh

Veridex

Wako Pure Chemicals

Wallac/PE

Zila

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Major Companies Developing or Marketing CA 125 Tests

Major Companies Developing or Marketing Calcitonin Tests

Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Estrogen Receptor Tests

Major Companies Developing or Marketing Progesterone Receptor Tests

Major Companies Developing or Marketing Ferritin Tests

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Major Companies Developing or Marketing Lymphocyte Subclassification Tests

Biochemical Markers Potential Applications In Cancer Diagnosis

Oncogenes Potential Applications In Cancer Diagnosis

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Japan, AFP Test Volume and Diagnostics Sales Forecast by Market Segment
Japan, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market
Segment

Japan, CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment Japan, CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment Japan, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, CEA Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Colon-Specific Antigen Test Volume And Diagnostics Sales Forecast by Market Segment Segment

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Japan, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment



Japan, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan, Calcitonin Testing Market Diagnostics Sales by Major Supplier

Japan, PAP Testing Market Diagnostics Sales by Major Supplier

Japan, PSA Testing Market Diagnostics Sales by Major Supplier



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