

# **2015 Global Immunodiagnostic Markets: Clinical Chemistry, Drugs of Abuse, Endocrine Function, Immunoproteins, Special Chemistry, Therapeutic Drug Monitoring (TDM), Tumor Markers - Supplier Shares, Competitive Strategies, Country Volume and Sales Segment Forecasts for 100 Tests**

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## **Abstracts**

Complete report PDF \$37, 500, DataPack (500 tables) \$23, 500.

The report is available by geographic region, country, section, market segment, test category, and individual assay.

2015 Global Immunodiagnostic Markets: Clinical Chemistry, Drugs of Abuse, Endocrine Function, Immunoproteins, Special Chemistry, Therapeutic Drug Monitoring (TDM), Tumor Markers" is VPGMarketResearch.com new strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future trends in the U.S., Europe and Asia; provides specimen, test and sales forecast; estimates sales and market shares of major suppliers; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

### **Rationale**

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations;

advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.

## Geographic Coverage

Europe

France

Germany

Italy

Japan

Spain

UK

USA

## Global Market Overview

Estimates of facilities performing clinical chemistry and immunodiagnostic tests by country.

Test volume and sales projections by country.

## Market Segmentation Analysis

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers, by country.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays, by country and market segment:

## Market Segmentation

### Centralized Testing

Hospitals

Commercial/Private Laboratories

### POC/Decentralized Testing

Ambulatory Care Centers

Birth Centers

Cancer Clinics

Emergency Departments

ICUs/CCUs

Nursing Homes

Operating Recovery Suites

Physician Offices/Group Practices

Surgery Centers

### Home/Self Testing

### Test Categories

Clinical Chemistry

Therapeutic Drug Monitoring

Endocrine Function

Drugs of Abuse

Immunoproteins

Tumor Markers and Special Chemistry

## Individual Tests Analyzed in the Report

### Routine Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin, Total, BUN (Blood Urea Nitrogen), Calcium, Cardio CRP, Carbon Dioxide/Bicarbonate, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Ferritin, GGT, Glucose, HDL Cholesterol, Homocysteine, Iron, LDH, LDL Cholesterol, Magnesium, Phosphorus, Potassium, Protein, Total, Sodium, Triglycerides, Troponin, Uric Acid.

### Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid, Vancomycin.

### Endocrine Function

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Uptake, Free T3, T4, Free T4, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH.

### Tumor Markers and Special Chemistry

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA,

Thyroglobulin, Vitamin B-12.

Immunoproteins

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis.

Drugs of Abuse

Amphetamines, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants.

Current and Emerging Products

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

Technology Review

Assessment of current and emerging technologies, and their potential market applications.

Comprehensive lists of companies developing or marketing new technologies and products by test.

Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D. The companies analyzed in the report include:

Abbott

AdnaGen

Agilent Technologies

Bayer Healthcare

Beckman Coulter/Danaher

Biomedical Diagnostics

BioMerieux

Bio-Rad

DiaSorin

Eiken

Fujirebio

Grifols

Instrumentation Laboratory

Kyowa Medex

Matritech/Alere

Ortho-Clinical Diagnostics

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Roche

Siemens

Sysmex

Thermo Fisher

Tosoh

Wako

Wallac/PE

Contains 1,200 pages and 500 tables

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Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast By Analyzer Type

Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and

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Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

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Japan, Hospital Laboratories Performing Chemistry and Immunoassay Tests By Bed Size

Japan, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests By Annual Test Volume

Japan, Total Chemistry and Immunoassay Specimen Volume Forecast

Japan, All Market Segments, Specimen Volume Forecast By Test Category

Japan, Total Clinical Chemistry and Immunoassay Test Volume Forecast By Test Category

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Japan, Endocrine Function Test Volume Forecast By Market Segment

Japan, Tumor Markers and Special Chemistry Test Volume Forecast By Market Segment

Japan, Immunoprotein Test Volume Forecast By Market Segment

Japan, TDM Test Volume Forecast By Market Segment

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Japan, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

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Japan, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

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Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay



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Japan, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay  
Japan, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Japan, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
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Spain, Immunoprotein Test Volume Forecast By Market Segment  
Spain, TDM Test Volume Forecast By Market Segment  
Spain, Drugs of Abuse Test Volume Forecast By Market Segment  
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Spain, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast  
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Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast  
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Spain, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by

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Spain, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Spain, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Test Volume Forecast by Assay

Spain, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Spain, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Immunoprotein Test Volume Forecast by Assay

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Spain, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, TDM Test Volume Forecast by Assay

Spain, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Spain, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Drugs of Abuse Test Volume Forecast by Assay

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Spain, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast By Test Category

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Spain, Endocrine Function Reagent Market Forecast By Market Segment

Spain, Tumor Markers and Special Chemistry Reagent Market Forecast By Market Segment

Spain, Immunoprotein Reagent Market Forecast By Market Segment

Spain, TDM Reagent Market Forecast By Market Segment

Spain, Drugs of Abuse Reagent Market Forecast By Market Segment

Spain, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

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Spain, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Routine Chemistry Reagent Market Forecast by Assay

Spain, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

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Spain, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Reagent Market Forecast by Assay

Spain, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

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Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

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Spain, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

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Spain, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, TDM Reagent Market Forecast by Assay

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Spain, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

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U.K., Total Chemistry and Immunoassay Specimen Volume Forecast

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Special Chemistry Test Volume Forecast By Market Segment

U.K., Immunoprotein Test Volume Forecast By Market Segment

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U.K., Drugs of Abuse Test Volume Forecast By Market Segment

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U.K., Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

U.K., Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

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U.K., Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

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U.K., Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

U.K., All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., All Market Segments, Immunoprotein Test Volume Forecast by Assay

U.K., Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

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U.K., Hospital Laboratories, TDM Test Volume Forecast by Assay



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U.S.A., Endocrine Function Test Volume Forecast By Market Segment

U.S.A., Drugs of Abuse Test Volume Forecast By Market Segment

U.S.A., Tumor Markers and Special Chemistry Test Volume Forecast By Market Segment

U.S.A., Immunoprotein Test Volume Forecast By Market Segment

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U.S.A., Clinical Chemistry and Immunoassay Instrument Market Forecast By Analyzer Type

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