

# 2016 Emerging Opportunities in the Spanish Virology and Bacteriology Testing Market

https://marketpublishers.com/r/2F457B5C1B5EN.html

Date: October 2015 Pages: 960 Price: US\$ 5,360.00 (Single User License) ID: 2F457B5C1B5EN

## Abstracts

Complete report \$6,700. DataPack (test volumes, sales forecasts, supplier shares) \$4,300.

'2016 Emerging Opportunities in the Spanish Virology and Bacteriology Testing Market' is a new strategic analysis of major business opportunities emerging in the infectious disease testing market during the next five years. The report examines key Spanish market trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for over 100 infectious disease tests by assay, and market segment; provides test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy); profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

#### Rationale

This comprehensive report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies.

Microbiology testing is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers during this decade. Among the main driving forces is continuing spread of AIDS, which remains the world's major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and a wider availability of immunosuppressive drugs.



Although for some infections the etiology is still a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products.

**Opportunities and Strategic Recommendations** 

Emerging opportunities for new instrumentation, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Market Segmentation Analysis

Sales and market shares of major suppliers by individual test.

Volume and sales forecasts for over 100 infectious disease assays by individual test and market segment: Hospitals



#### Blood Banks

#### Commercial/Private Laboratories

Test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy).

Review of the market dynamics, trends, structure, size, growth and major suppliers.

#### **Current and Emerging Products**

In-depth examination of over 100 major diseases, including their etiology, current diagnostic tests, vaccines, drugs and market needs.

Review of major analyzers used for infectious disease testing, including their operating characteristics, features and selling prices.

#### **Technology Review**

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for infectious disease testing.

Global listings of companies developing or marketing infectious disease diagnostic products by individual test.

#### **Competitive Assessments**

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Contains 960 pages and 153 tables



# Contents

#### I. INTRODUCTION

#### II. WORLDWIDE MARKET OVERVIEW

- A. Business Environment
- B. Market Structure
- C. Market Size and Growth

#### **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Instrumentation
- B. Reagent Kits and Test Systems/Panels
- C. Information Technology
- D. Auxiliary Products

#### **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

#### **V. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

#### VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

# VII. WORLDWIDE OVERVIEW OF MAJOR TESTS, TECHNOLOGIES, AND INSTRUMENTATION



- A. Major Infectious Disease Tests
  - 1. AIDS: HIV/HIV-1/2/Combo, HIVAg/HIV NAT, Western Blot, HTLV-I/II
  - 2. Adenovirus
  - 3. Aeromonas
  - 4. Anthrax/Bacillus Anthracis
  - 5. Arboviruses
  - 6. Babesiosis
  - 7. Bacillary Epithelioid Angiomatosis (BEA) and Other Bartonella (Rochalimaea)
  - 8. Blastocystis Hominis
  - 9. Brucella
  - 10. Campylobacter
  - 11. Candida
  - 12. Chagas Disease
  - 13. Chancroid
  - 14. Chlamydia
  - 15. Clostridium Difficile
  - 16. Coronaviruses
  - 17. Coxsackieviruses
  - 18. Creutzfeldt-Jakob's Disease
  - 19. Cryptosporidium Parvum
  - 20. Cyclospora Cayetanensis
  - 21. Cytomegalovirus
  - 22. Ebola Virus
  - 23. E. Coli
  - 24. EchoVirus
  - 25. Encephalitis
  - 26. Enteroviruses
  - 27. Epstein-Barr Virus
  - 28. Giardia Lamblia
  - 29. Gonorrhea
  - 30. Granuloma Inguinale
  - 31. Hantavirus
  - 32. Helicobacter Pylori
  - 33. Hepatitis: HAV NAT, HBV NAT, HBs Ag, HCV, HCV NAT, Anti-HBc, Anti-HBs, Anti-
- HAV, Hepatitis Delta, HBc Ag, HBe Ag, ALT/SGPT
  - 34. Herpes Simplex Virus
  - 35. Human Herpes Virus-6 (HHV-6)
  - 36. Influenza Viruses
  - 37. Legionella



- 38. Lyme Disease
- 39. Lymphogranuloma Venereum (LGV)
- 40. Malaria
- 41. Measles (Rubeola)
- 42. Meningitis
- 43. Microsporidium
- 44. Mononucleosis
- 45. Mumps
- 46. Mycoplasma
- 47. Papillomaviruses
- 48. Parvovirus B19
- 49. Pneumonia
- 50. Polyomaviruses
- 51. Pseudomonas Aeruginosa
- 52. Rabies
- 53. Respiratory Syncytial Virus (RSV)
- 54. Rhinoviruses
- 55. Rotavirus
- 56. Rubella
- 57. Salmonellosis
- 58. Septicemia
- 59. Shigellosis
- 60. Staphylococcus Aureus
- 61. Streptococci
- 62. Syphilis
- 63. Toxoplasmosis
- 64. Trichomonas Vaginalis
- 65. Tuberculosis
- 66. Vibrio
- 67. West Nile Virus
- 68. Yersina

B. Instrumentation Review: Operating Characteristics, Features and Selling Princes of Leading Infectious Disease Automated and Semiautomated Analyzers

- C. Emerging Infectious Disease Diagnostic Technologies
  - 1. Molecular Diagnostics
  - 2. Monoclonal Antibodies
  - 3. Immunoassays
  - 4. Differential Light Scattering
  - 5. Information Technology



- 6. Artificial Intelligence
- 7. Liposomes
- 8. Flow Cytometry
- 9. Chromatography
- 10. Diagnostic Imaging
- 11. Gel Microdroplets
- 12. Others

#### **VIII. SPAIN INFECTIOUS DISEASE TESTING MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure

D. Market Size, Volume by Method, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

#### **IX. COMPETITIVE ASSESSMENTS**

Abbott Affymetrix Beckman Coulter/Danaher **Becton Dickinson** bioMerieux **Bio-Rad** Cepheid Diamedix DiaSorin **Eiken Chemical** Elitech Group Enzo Biochem Fujirebio Grifols Hologic/Gen-Probe **ID Biomedical/GSK** Kreatech/Leica Lonza **Ortho-Clinical Diagnostics** Qiagen Roche

2016 Emerging Opportunities in the Spanish Virology and Bacteriology Testing Market



Scienion Sequenom SeraCare Siemens Takara Bio Thermo Fisher Wallac/PE Wako



### **List Of Tables**

#### LIST OF TABLES

Major Companies Developing or Marketing AIDS Tests Major Companies Developing or Marketing Adenovirus Tests Major Companies Developing or Marketing Bartonella Tests Major Companies Developing or Marketing Campylobacter Tests Major Companies Developing or Marketing Candida Tests Major Companies Developing or Marketing Chlamydia Tests Major Companies Developing or Marketing Clostridium Tests Major Companies Developing or Marketing Coronavirus Tests Major Companies Developing or Marketing Cryptosporidium Tests Major Companies Developing or Marketing CMV Tests Major Companies Developing or Marketing Echovirus Tests Major Companies Developing or Marketing Enterovirus Tests Major Companies Developing or Marketing EBV Tests Major Companies Developing or Marketing Giardia Tests Major Companies Developing or Marketing Gonorrhea Tests Major Companies Developing or Marketing Hantavirus Tests Major Companies Developing or Marketing Helicobacter Pylori Tests Major Companies Developing or Marketing Hepatitis Tests Major Companies Developing or Marketing Herpes Tests Major Companies Developing or Marketing Influenza Tests Major Companies Developing or Marketing Legionella Tests Major Companies Developing or Marketing Lyme Disease Tests Major Companies Developing or Marketing Lymphogranuloma Tests Major Companies Developing or Marketing Malaria Tests Major Companies Developing or Marketing Measles Tests Major Companies Developing or Marketing Meningitis Tests Major Companies Developing or Marketing Microsporidium Tests Major Companies Developing or Marketing Mononucleosis Tests Major Companies Developing or Marketing Mumps Tests Major Companies Developing or Marketing Mycoplasma Tests Major Companies Developing or Marketing Papilloma Virus Tests Major Companies Developing or Marketing Parvovirus Tests Major Companies Developing or Marketing Pneumonia Tests Major Companies Developing or Marketing RSV Tests Major Companies Developing or Marketing Rotavirus Tests



Major Companies Developing or Marketing Rubella Tests Major Companies Developing or Marketing Salmonella Tests Major Companies Developing or Marketing Septicemia Tests Major Companies Developing or Marketing Shigella Tests Major Companies Developing or Marketing Staphylococci Tests Major Companies Developing or Marketing Streptococci Tests Major Companies Developing or Marketing Syphilis Tests Major Companies Developing or Marketing Toxoplasmosis Tests Major Companies Developing or Marketing Trichomonas Tests Major Companies Developing or Marketing Tuberculosis Tests Major Companies Developing or Marketing West Nile Tests Major Companies Developing or Marketing Yersinia Tests Spain Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment Spain Laboratories Performing Infectious Disease Tests by Market Segment Spain Hospital Laboratories Performing Infectious Disease Tests by Bed Size Spain Commercial/Private Laboratories Performing Infectious Disease Tests by Annual **Test Volume** Spain All Market Segments Infectious Disease Test Volume Forecast Spain Hospital Laboratories Infectious Disease Test Volume Forecast Spain Blood Banks Infectious Disease Test Volume forecast Spain Commercial/Private Laboratories Infectious Disease Test Volume Forecast Spain All Market Segments Infectious Disease Diagnostics Market Forecast Spain All Market Segments Infectious Disease Test Volume by Method Spain Hospital Laboratories Infectious Disease Diagnostics Market Forecast Spain Blood Banks Infectious Disease Diagnostics Market Forecast Spain Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast Spain HIV or HIV I/HIV II/Combo Test Volume and Diagnostics Sales Forecast by Market Segment Spain HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment Spain Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment Spain BEA Test Volume and Diagnostics Sales Forecast by Market Segment Spain Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Candida Test Volume and Diagnostics Sales Forecast by Market Segment



Spain Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment Spain Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment Spain CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment Spain CMV Test Volume and Diagnostics Sales Forecast by Market Segment Spain E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment Spain Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain EBV Test Volume and Diagnostics Sales Forecast by Market Segment Spain Giardia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment Spain Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment Spain Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment Segment

Spain HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain HbSAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HCV Test Volume and Diagnostics Sales Forecast by Market Segment Spain HCV NAT Test Volume and Diagnostics Sales Forecast by Market Segment Spain Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment Spain Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment Spain Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment Spain Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment Spain Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment Spain Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment Spain HErpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment Segment

Spain Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment Spain HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Influenza Test Volume and Diagnostics Sales Forecast by Market Segment Spain Legionella Test Volume and Diagnostics Sales Forecast by Market Segment Spain Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment Spain Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market



#### Segment

Spain Malaria Test Volume and Diagnostics Sales Forecast by Market Segment Spain Measles Test Volume and Diagnostics Sales Forecast by Market Segment Spain Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment Spain Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Mumps Test Volume and Diagnostics Sales Forecast by Market Segment Spain Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment Spain Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment Spain Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment Spain Rabies Test Volume and Diagnostics Sales Forecast by Market Segment Spain RSV Test Volume and Diagnostics Sales Forecast by Market Segment Spain Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Rubella Test Volume and Diagnostics Sales Forecast by Market Segment Spain Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment Spain Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Shigella Test Volume and Diagnostics Sales Forecast by Market Segment Spain Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment Spain Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment Spain Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment Spain Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment Spain West Nile Test Volume and Diagnostics Sales Forecast by Market Segment Spain Yersinia Test Volume Amd Diagnostics Sales Forecast by Market Segment Spain AIDS Testing Market Diagnostics Sales by Major Supplier Spain Western Blot Testing Market Diagnostics Sales by Major Supplier Spain Chlamydia Testing Market Diagnostics Sales by Major Supplier Spain CMV Testing Market Diagnostics Sales by Major Supplier Spain Gonorrhea Testing Market Diagnostics Sales by Major Supplier Spain Hepatitis Testing Market Diagnostics Sales by Major Supplier Spain Hepatitis C Testing Market Diagnostics Sales by Major Supplier Spain Herpes Testing Market Diagnostics Sales by Major Supplier



Spain Influenza Testing Market Diagnostics Sales by Major Supplier Spain Lyme Disease Testing Market Diagnostics Sales by Major Supplier Spain Meningitis Testing Market Diagnostics Sales by Major Supplier Spain Mononucleosis Testing Market Diagnostics Sales by Major Supplier Spain Mycoplasma Testing Market Diagnostics Sales by Major Supplier Spain RSV Testing Market Diagnostics Sales by Major Supplier Spain Rotavirus Testing Market Diagnostics Sales by Major Supplier Spain Rotavirus Testing Market Diagnostics Sales by Major Supplier Spain Rubella Testing Market Diagnostics Sales by Major Supplier Spain Septicemia Testing Market Diagnostics Sales by Major Supplier Spain Streptococci Testing Market Diagnostics Sales by Major Supplier Spain Syphilis Testing Market Diagnostics Sales by Major Supplier Spain Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Spain Trichomonas Testing Market Diagnostics Sales by Major Supplier Spain Tuberculosis Testing Market Diagnostics Sales by Major Supplier



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