

# **2015-2019 Spanish Genetic Diseases, Cancer, Forensic and Paternity Molecular Diagnostic Testing Markets: Country Forecasts, Emerging Technologies, Competitive Strategies**

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## **Abstracts**

Complete report \$1,850. DataPack (test volumes, sales forecasts, supplier shares) \$1,200. The report is available by section, market segment, and can be custom-tailored to your specific information needs and budget.

This new study from VPGMarketResearch contains 407 pages, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities for molecular diagnostic technologies and products in testing for genetic diseases, cancer, as well a forensic and paternity/HLA typing applications during the next five years.

### Report Highlights

Market shares of leading suppliers

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing

innovative products

Specific product and business opportunities for instrument and consumable suppliers.

## Rationale

Genetic Diseases, Cancer, Forensic and Paternity molecular diagnostic testing markets are among the most rapidly growing segments of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods. In order to successfully capitalize on the opportunities presented by these markets, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

## Spain Market Overview

Laboratories performing DNA sequencing and molecular diagnostic testing by country and market segment.

Five-year test volume and sales projections.

## Market Segmentation Analysis

Five-year test volume and sales projections:

Infectious Diseases - Forensic Testing

Cancer - Paternity Testing/HLA Typing

Genetic Diseases - Others

A comprehensive analysis of the sequencing market by laboratory segment.

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers.

### Product/Technology Review

Comparison of the major molecular diagnostic analyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostic technologies and products.

### Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Abbott

Affymetrix

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

Becton Dickinson

Biokit

BioMerieux

Bio-Rad

Biotest

Cepheid

CellMark Forensics Lab/Corp

Decode Genetics

Diadexus

Eiken

Elitech Group

Enzo

Exact Sciences

Fujirebio

Grifols

Hologic/Gen-Probe

Illumina

Kreatech/Leica

Li-Cor Biosciences

Monogram Biosciences

Myriad Genetics

Ortho-Clinical Diagnostics

Perkin Elmer/Caliper

Proteome Sciences

Qiagen

Roche

Scienion

Sequenom

Shimadzu

Siemens

Sierra Molecular

Takara Bio

Tecan Group

Thermo Fisher

Comprehensive listings of companies developing and marketing molecular diagnostic products, by test and application.

Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 407 pages

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### INSTRUMENTATION REVIEW

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Abbott CellDyn 1800

Abbott CellDyn 3000

Abbott CellDyn 3200

Abbott CellDyn 3500

Abbott CellDyn 3700

Abbott CellDyn Ruby

Abbott CellDyn Sapphire

Abbott CellDyn Emerald

Beckman Coulter Ac?T diff

Beckman Coulter Ac?T diff2

Beckman Coulter HmX

Beckman Coulter LH

Beckman Coulter LH

Beckman Coulter LH

Beckman Coulter LH 1500

Beckman Coulter STKS

Beckman Coulter UniCell DxH

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Biocode Hycel 9000

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DrewScientific Excell 16 and

Horiba ABX Helios LMG/5DIFF

Horiba ABX Micros Series

Horiba ABX Pentra Series

Menarini BC Series

Nihon Kohden MEK Series

Siemens ADVIA/H Series

Siemens Advia

Siemens Advia 2120i

Sysmex XE2100

Sysmex XE5000

Sysmex XEAlphaN

Sysmex HSTN

Sysmex NE8000

Sysmex poch100i

Sysmex SE9000

Sysmex VESMatic Cube

Sysmex XT Series

**FLOW CYTOMETERS**

**INTRODUCTION**

**SYSTEM OVERVIEW**

BD FACSAadvantage

BD FACSAria III

BD FACSCalibur

BD FACScan

BD FACSCanto II

BD FACSCount

BD FACSort

BD FACStar Series

BD FACStrak

BD FACS Vantage

BD Influx

Beckman Coulter Epics C

Beckman Coulter Epics Elite Analyzer

Beckman Coulter Epics Elite ESP

Beckman Coulter Epics Profile

Beckman Coulter Epics XL

Beckman Coulter FC 500 Series

Beckman Coulter ViCELL XR

**PLATELET AGGREGOMETERS**

**SEDIMENTATION RATE ANALYZERS**

Diesse Ves Matic

Polymedco Sedimat

## **COMPETITIVE ASSESSMENTS**

Abbott



Beckman Coulter/Danaher  
Becton Dickinson  
BioRad  
CellaVision  
Dako  
Horiba  
Iris  
Nihon Kohden  
OrthoClinical Diagnostics  
Roche  
Siemens  
Sysmex

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