

# 2015-2019 Spain Transfusion Diagnostics Market: Supplier Shares, Sales Forecasts, Innovative Technologies, Competitive Strategies

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# **Abstracts**

Complete report \$6,100. DataPack (test volumes, sales forecasts, supplier shares) \$3,950. 2015-2019 Spain Transfusion Diagnostics Market is a new strategic analysis prepared by VPGMarketResearch in order to help current suppliers and potential market entrants identify and evaluate emerging opportunities and assist industry executives in developing effective business, new product development and marketing strategies. RationaleDuring the nextfive years, the Spanish blood banking market is expected to undergo significant transformation, which will result from the convergence of several trends, including more stringent regulations; advances in diagnostic technologies, IT, system engineering and automation; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and differentiation are more critical than underlying technology. The changes in the marketplace will create exciting opportunities for new instruments and reagent systems, as well as auxiliary products, such as specimen preparation devices, controls, calibrators, and innovative IT applications.

### Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

The report explores future marketing and technological trends in the Spain; provides



estimates of the test volume, instrument placements and sales; compares features of major automated and semi-automated analyzers; profiles leading and emerging competitors; and identifies specific product and market opportunities facing suppliers during the next ten years. Blood Typing and Grouping TestsABO, Antibody Panels, Antibody Screening/Indirect Antiglobulin, Antigen Typing (C, c, Duffy, E, e, I, i, Kell, Kidd, Le a, b, MN, P, S, s), Antiglobulin (Direct, C3 + IgG, IgG, C3), Crossmatching (Immediate Spin, Full Crossmatch), Rh (D, Du). Infectious Disease Screening TestsAIDS (HIV NAT, HIV-1/2), Cytomegalovirus,Hepatitis (HAV NAT, HBV NAT, HBS Ag, Anti-HBc, HCV NAT, HCV, ALT/SGPT), HTLV-I/II, Parvovirus B19 NAT, Syphilis, West Nile Virus NAT. Sales and Market Share AnalysisSales and market share estimates of leadingsuppliers of blood banking of reagentsand instruments, by individual product. Competitive AssessmentsStrategic assessments of major suppliers and emerging market entrants, including their sales,product portfolios, marketing tactics, and newproducts in R&D.

Market Segmentation Analysis

Comprehensive market segmentationanalysis, including review of the marketdynamics, trends, structure, size, growth, and key suppliers. - Test volume and sales forecasts for over 40 blood banking tests, including NAT, by market segment:- Blood Centers-Hospitals- Commercial/Private LaboratoriesCurrent and Emerging Products- Analysis of current and emerging blood banking tests. - Review of automated and semi-automatedanalyzers, including their operatingcharacteristics, features, and selling prices. Technology Review- Assessment of current and emerging technologies, and their potential applications for the blood banking market. - Comprehensive lists of companies developingor marketing new technologies and products by test. Contains 425 pages and 42 tables



# Contents

#### **1. INTRODUCTION**

#### 2. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Blood Typing and Grouping
- B. Infectious Disease Screening
- C. Auxiliary

#### **3. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts

#### 4. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection

#### 5. WORLDWIDE TECHNOLOGY AND MARKET OVERVIEW

- A. Major Blood Typing, Grouping and Infectious Disease Screening Tests
  - 1. BLOOD TYPING AND GROUPING TESTS
    - a. ABO
    - b. Antibody Panels
    - c. Antibody Screening
    - d. Antigen Typing
    - e. Antiglobulin Test
    - f. Crossmatch
    - g. HLA Typing
    - h. Rh
    - i. Other Blood Groups
  - 2. INFECTIOUS DISEASE SCREENING TESTS
    - a. AIDS/HIV





Background **Diagnostic Tests** Enzyme Immunoassay Viral Load/Drug Resistance Testing Genotype and Phenotype Testing **Blood Banking Considerations** b. Hepatitis Markers Hepatitis A Hepatitis B Hepatitis C Hepatitis D (Delta Hepatitis) Hepatitis E Hepatitis G Vaccines and Drugs c. Cytomegalovirus Background **Diagnostic Tests** Vaccines and Drugs d. Syphilis Background **Diagnostic Tests** Vaccines and Drugs e. West Nile Virus Background **Clinical Syndromes Diagnostic Tests** Vaccines and Drugs f. Parvovirus B19 Microbiology Epidemiology **Clinical Syndromes Diagnostic Test** Vaccines and Drugs g. Creutzfeldt-Jakob's Disease Background Transmission **Diagnostic Tests** Vaccines and Drugs h. Malaria



- i. Chagas Disease
- j. Babesiosis
- 3. PATHOGEN REDUCTION
- 4. LEUKOCYTE REDUCTION
- Background
- Methods

B. INSTRUMENTATION Review: Operating Characteristics, Features and Selling Prices of Leading Blood Typing, Grouping and Infectious Disease Screening Automated and Semiautomated Analyzers

- C. Major Blood Banking Technologies and Their Potential Applications
  - 1. MOLECULAR DIAGNOSTICS
  - 2. MONOCLONAL AND POLYCLONAL ANTIBODIES
  - 3. IMMUNOASSAYS
  - 4. MICROTITRATION PLATES
  - 5. IT AND AUTOMATION
  - 6. LASERS
  - 7. ROBOTICS
  - 8. SYNTHETIC RED CELL SUBSTITUTES
  - 9. GENETICALLY ENGINEERED BLOOD COMPONENTS
  - 10. BLOOD PRESERVATION
  - 11. AUTOLOGOUS BLOOD TRANSFUSION/FREEZING

### 6. SPAIN BLOOD BANKING MARKET

- A. EXECUTIVE SUMMARY
- B. Business Environment
- C. Market Structure

D. Market Size, Test Volume and Sales Forecasts, by Market Segment, Major Supplier Sales and Market Shares

### 7. COMPETITIVE ASSESSMENTS

Abbott Beckman Coulter/Danaher Becton Dickinson Biokit BioMerieux Bio-Rad CellMark Forensics/LabCorp

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Diagast

DiaSorin

Fujirebio

Hologic/Gen-Probe

Grifols

Immucor

Ortho-Clinical Diagnostics

**Proteome Sciences** 

Quest Diagnostics

Quidel

Roche

Siemens

Tecan



# List Of Tables

#### LIST OF TABLES

Major Companies Developing or Marketing Blood Typing and Grouping Tests Major Companies Developing or Marketing HLA Typing Tests Major Companies Developing or Marketing AIDS Tests Major Companies Developing or Marketing Hepatitis Tests Major Companies Developing or Marketing CMV Tests Major Companies Developing or Marketing Syphilis Tests Major Companies Developing or Marketing Blood Bank Analyzers EXECUTIVE SUMMARY Table: Spain, Total Blood Bank Test Volume and Reagent Sales Forecast by Test Category Spain, Facilities Performing Blood Bank Tests by Market Segment Spain, Hospital Laboratories Performing Blood Bank Tests by Bed Size Spain, Commercial/Private Laboratories Performing Blood Bank Tests by Annual Test Volume Spain, All Market Segments Blood Typing And Grouping Test Volume Forecast by Market Segment Spain, All Market Segments Blood Typing and Grouping Test Volume Forecast Spain, Hospital Laboratories Blood Typing and Grouping Test Volume Forecast Spain, Blood Banks Blood Typing And Grouping Test Volume Forecast Spain, Commercial/Private Laboratories Blood Typing and Grouping Test Volume Forecast Spain, All Market Segments Infectious Disease Screening Test Volume Forecast By Market Segment Spain, All Market Segments Infectious Disease Screening Test Volume Forecast Spain, Blood Banks Infectious Disease Screening Test Volume Forecast Spain, Commercial/Private Laboratories Infectious Disease Screening Test Volume Forecast Spain, Hospital Laboratories Infectious Disease Screening Test Volume Forecast Spain, All Market Segments Blood Typing And Grouping Reagent Market Forecast By Market Segment Spain, All Market Segments Blood Typing And Grouping Reagent Market Forecast by Major Test Spain, Hospital Laboratories Blood Typing and Grouping Reagent Market Forecast by Major Test Spain, Blood Banks Blood Typing and Grouping Reagent Market By Major Test

Forecast



Spain, Commercial/Private Laboratories Blood Typing and Grouping Reagent Market Forecast By Major Test

Spain, All Market Segments Infectious Disease Screening Reagent Market Forecast by Market Segment

Spain, All Market Segments Infectious Disease Screening Reagent Market Forecast by Test

Spain, Blood Banks Infectious Disease Screening Reagent Market Forecast by Test

Spain, Commercial/Private Laboratories Infectious Disease Screening Reagent Market Forecast By Test

Spain, Hospital Laboratories Infectious Disease Screening Reagent Market Forecast by Test

Spain, Major Suppliers of Blood Typing And Grouping Reagents Estimated Sales And Market Shares

Spain, HIV-1/2 Blood Screening Market, Reagent Sales by Major Supplier

Spain, Hepatitis Blood Screening Market, Reagent Sales by Major Supplier

Spain, HIV/Hepatitis NAT Market, Reagent Sales by Major Supplier

Spain, CMV Blood Screening Market, Reagent Sales by Major Supplier

Spain, Syphilis Blood Screening Market, Reagent Sales by Major Supplier



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