

# 2015-2019 Italy Therapeutic Drug Monitoring (TDM) Market: Hospitals and Commercial Labs - Emerging Opportunities for Instrument and Reagent Suppliers -Competitive Strategies, Supplier Shares, Country Volume and Sales Segment Forecasts

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# Abstracts

This new 247-page report from VPGMarketResearch.com provides a comprehensive analysis of the Italian therapeutic drug monitoring market, including emerging tests, technologies, instrumentation, sales forecasts, market shares, and strategic profiles of leading suppliers.

The report provides test volume and sales forecasts by country and market segment for the following assays: Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid and Vancomycin.

During the next five years, the TDM market will undergo significant transformation. These changes will be caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others.

"2015-2019 Italy Therapeutic Drug Monitoring (TDM) Market: Hospitals and Commercial Labs" is a unique market and technology assessment designed to help



current suppliers and potential market entrants identify and evaluate emerging opportunities and developed effective strategic responses. The study provides five-year forecasts for major TDM assays; compares features of leading analyzers; and profiles key competitors.

Contains 247 pages and 17 tables



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Abbott Laboratories AdnaGen/Alere



**Agilent Technologies** Beckman Coulter/Danaher **Biomedical Diagnostics** BioMerieux **Bio-Rad** DiaSorin Eiken Fujirebio Grifols Instrumentation Laboratory Kyowa Medex Matritech/Alere **Ortho-Clinical Diagnostics Quest Diagnostics** Roche Siemens Sysmex Thermo Fisher Tosoh Wako Wallac/PE



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