

# 2015-2019 Italian Genetic Diseases, Cancer, Forensic and Paternity Molecular Diagnostic Testing Markets: Country Forecasts, Emerging Technologies, Competitive Strategies

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# **Abstracts**

Complete report \$1,850. DataPack (test volumes, sales forecasts, supplier shares) \$1,200. The report is available by section, market segment, and can be custom-tailored to your specific information needs and budget.

This new study from VPGMarketResearchcontains 402 pages, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities for molecular diagnostic technologies and products in testing for genetic diseases, cancer, as well as forensic and paternity/HLA typing applications during the next five years.

#### Report Highlights

Market shares of leading suppliers

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing



#### innovative products

Specific product and business opportunities for instrument and consumable suppliers.

#### Rationale

Genetic Diseases, Cancer, Forensic and Paternity molecular diagnostic testing markets are among the most rapidly growing segments of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods. In order to successfully capitalize on the opportunities presented by these markets, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

#### Italy Market Overview

Laboratories performing DNA sequencing and molecular diagnostic testingby country and market segment.

Five-year test volume and sales projections.

#### Market Segmentation Analysis

Five-year test volume and sales projections:

Infectious Diseases - Forensic Testing

Cancer - Paternity Testing/HLA Typing

Genetic Diseases - Others



A comprehensive analysis of the sequencing market by laboratory segment.

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers.

#### Product/Technology Review

Comparison of the major molecular diagnosticanalyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostictechnologies and products.

## Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Abbott

Affymetrix

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

**Biokit** 

**Becton Dickinson** 



BioMerieux
Bio-Rad
Biotest
Cepheid
CellMark Forensics Lab/Corp
Decode Genetics
Diadexus
Eiken
Elitech Group
Enzo
Exact Sciences
Fujirebio
Grifols
Hologic/Gen-Probe
Illumina
Kreatech/Leica
Li-Cor Biosciences
Monogram Biosciences
Myriad Genetics



Ortho-Clinical Diagnostics
Perkin Elmer/Caliper
Proteome Sciences
Qiagen
Roche
Scienion
Sequenom
Shimadzu
Siemens
Sierra Molecular
Takara Bio
Tecan Group
Thermo Fisher
Comprehensive listings of companies developing and marketing molecular diagnostic products, by test and application.
Opportunities and Strategic Recommendations
Specific new product development opportunities with potentially significant market appeal during the next five years.
Design criteria for new products.
Alternative market penetration strategies.



Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 402 pages



## **Contents**

#### **INSTRUMENTATION REVIEW**

ABBOTT AXSYM

ABBOTT IMX/IMX SELECT

ABBOTT LCX

ANAGEN AN2000/AURAFLEX

**BECKMAN COULTER ACCESS** 

BECKMAN COULTER/BIOMEK FK

**BIOCHEM PHARMA/SR1** 

**BIOMERIEUX/VITEK VIDAS** 

**BIORAD GNESCOPE** 

**BIOTROL SYSTEM 7000** 

**GENPROBE TIGRIS** 

J&J DIAGNOSTICS/AMERSHAM AMERLITE

J&J DIAGNOSTICS VITROS ECI

**OLYMPUS PK310** 

ROCHE COBAS CORE

**ROCHE COBAS AMPLICOR** 

ROCHE ELECSYS 1010/2010

ROCHE ES

**ROCHE ES** 

ROCHE ES 300/300AL

SIEMENS ACS: CENTAUR

SIEMENS ACS:

SIEMENS ELISA PROCESSOR II/III

SIEMENS IMMUNO

SIEMENS/OPUS/PLUS/MAGNUM

SIEMENS STRATUS

**TECAN LS SERIES** 

TOSOH AIA1200/1200DX/NEXIA/600

WALLAC/PHARMACIA DELFIA

#### **COMPETITIVE PROFILES**

Abbott

**Affymetrix** 

Beckman Coulter/Danaher



**Becton Dickinson** 

bioMerieux

**BioRad** 

Cepheid

Diamedix

DiaSorin

Eiken Chemical

Elitech Group

Enzo Biochem

Fujirebio

Grifols

Hologic/GenProbe

**ID** Biomedical

Kreatech/Leica

Lonza

OrthoClinical Diagnostics

Qiagen

Roche

Scienion

Sequenom

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