

## 2015-2019 Infectious Disease Testing: A Rapidly Growing and Challenging Market Facing Suppliers -Technological Breakthroughs, Emerging Tests, Market Forecasts, Competitive Intelligence

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## Abstracts

Complete report \$24,500. DataPack (test volumes, sales forecasts, supplier shares) \$15,900. 2015-2019 Infectious Disease Testing: A Rapidly Growing and Challenging Market Facing Suppliers--Technological Breakthroughs, Emerging Tests, Market Forecasts, Competitive Intelligence is a new seven-countrystrategic analysis of major business opportunities emerging in the infectious disease testing market during the nextfive years. The report examines key trends in the U.S., five major European countries (France, Germany, Italy, Japan, UK) and Japan; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for over 100 infectious disease tests by assay, market segment, and country; provides test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy); profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.RationaleThis comprehensive seven-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expand ing microbiology testing market, in evaluating emerging opportunities and developing effective business strategies.

Microbiology testing is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers during this decade. Among the main driving forces is continuing spread of AIDS, which remains the world's major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and a wider availability of immunosuppressive drugs. Although for some infections the etiology is still



a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products.Worldwide Market Overview-Estimated universe of laboratories performing infectious disease testing by country.-Test volume and sales projections for major infectious disease diagnostic assays by country.Opportunities and Strategic Recommendations- Emerging opportunities for new instrumentation, reagents kits, IT and other products with significant market appeal during the next five years.- Design criteria for decentralized testing products.-Alternative market penetration strategies. - Potential market entry barriers and risks.Infectious Diseases Analyzed in the ReportAIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Cand ida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

#### Geographic Coverage

France, Germany, Italy, Japan, Spain, UK, USA

Market Segmentation Analysis- Sales and market shares of major suppliers by individual test and country.- Volume and sales forecasts for over 100 infectious disease assays by country, individual test and market segment:

Hospitals- Blood Banks

Commercial/Private Laboratories:

Physician Offices/Group Practices:

Public Health Laboratories- Test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy).- Review of the market dynamics, trends, structure, size, growth and major suppliers by country.



Current and Emerging Products- In-depth examination of over 100 major diseases, including their etiology, current diagnostic tests, vaccines, drugs and market needs.-Review of major analyzers used for infectious disease testing, including their operating characteristics, features and selling prices.Technology Review- Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for infectious disease testing.- Global listings of companies developing or marketing infectious disease diagnostic products by individual test.

Competitive Assessments- Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Contains 1,900 pages and 850 tables



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Japan Influenza Test Volume and Diagnostics Sales Forecast by Market Segment Japan Legionella Test Volume and Diagnostics Sales Forecast by Market Segment Japan Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment Japan Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment Japan West Nile Test Volume and Diagnostics Sales Forecast by Market Segment Japan Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment Japan AIDS Testing Market Diagnostics Sales by Major Supplier Japan Campylobacter Testing Market Diagnostics Sales by Major Supplier Japan Candida Testing Market Diagnostics Sales by Major Supplier Japan Chlamydia Testing Market Diagnostics Sales by Major Supplier Japan CMV Testing Market Diagnostics Sales by Major Supplier Japan Gonorrhea Testing Market Diagnostics Sales by Major Supplier Japan Hepatitis Testing Market Diagnostics Sales by Major Supplier Japan Hepatitis C Testing Market Diagnostics Sales by Major Supplier Japan Herpes Testing Market Diagnostics Sales by Major Supplier Japan Legionella Testing Market Diagnostics Sales Forecast by Major Supplier Japan Meningitis Testing Market Diagnostics Sales by Major Supplier Japan Mononucleosis Testing Market Diagnostics Sales by Major Supplier Japan Mycoplasma Testing Market Diagnostics Sales by Major Supplier Japan Pneumonia Testing Market Diagnostics Sales by Major Supplier Japan RSV Testing Market Diagnostics Sales by Major Supplier Japan Rotavirus Testing Market Diagnostics Sales by Major Supplier Japan Rubella Testing Market Diagnostics Sales by Major Supplier Japan Septicemia Testing Market Diagnostics Sales by Major Supplier Japan Shigella Testing Market Diagnostics Sales by Major Supplier Japan Streptococci Testing Market Diagnostics Sales by Major Supplier Japan Syphilis Testing Market Diagnostics Sales by Major Supplier Japan Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Japan Trichomonas Testing Market Diagnostics Sales by Major Supplier Japan Tuberculosis Testing Market Diagnostics Sales by Major Supplier Spain Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment Spain Candida Test Volume and Diagnostics Sales Forecast by Market Segment Spain Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment Spain Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment Spain CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment Spain Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment Segment

Spain Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment Spain CMV Test Volume and Diagnostics Sales Forecast by Market Segment Spain E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment Spain Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment Spain Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment Spain EBV Test Volume and Diagnostics Sales Forecast by Market Segment Spain Giardia Test Volume and Diagnostics Sales Forecast by Market Segment Spain Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment Spain Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment Spain Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment Segment

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U.K. All Market Segments Infectious Disease Test Volume Forecast

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U.K. Commercial/Private Laboratories Infectious Disease Test Volume Forecast



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U.S.A. EBV Test Volume and Diagnostics Sales Forecast by Market Segment

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U.S.A. HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment
U.S.A. HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment
U.S.A. Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment
U.S.A. Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment
U.S.A. Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment
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U.S.A. Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment
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U.S.A. Malaria Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Measles Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Microsporidium Test Volume and Diagnostics Sales Forecast by Market

Segment U.S.A. Mononucleosis Test Volume and Diagnostics Sales Forecast by Market

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