

# 2015-2019 Infectious Disease Testing: A Rapidly Growing and Challenging Market Facing Suppliers - Technological Breakthroughs, Emerging Tests, Market Forecasts, Competitive Intelligence

<https://marketpublishers.com/r/29F09B664E6EN.html>

Date: August 2015

Pages: 1900

Price: US\$ 19,600.00 (Single User License)

ID: 29F09B664E6EN

## Abstracts

Complete report \$24,500. DataPack (test volumes, sales forecasts, supplier shares) \$15,900. 2015-2019 Infectious Disease Testing: A Rapidly Growing and Challenging Market Facing Suppliers--Technological Breakthroughs, Emerging Tests, Market Forecasts, Competitive Intelligence is a new seven-country strategic analysis of major business opportunities emerging in the infectious disease testing market during the next five years. The report examines key trends in the U.S., five major European countries (France, Germany, Italy, Japan, UK) and Japan; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for over 100 infectious disease tests by assay, market segment, and country; provides test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy); profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers. Rationale This comprehensive seven-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies.

Microbiology testing is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers during this decade. Among the main driving forces is continuing spread of AIDS, which remains the world's major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and a wider availability of immunosuppressive drugs. Although for some infections the etiology is still

a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products. Worldwide Market Overview- Estimated universe of laboratories performing infectious disease testing by country.- Test volume and sales projections for major infectious disease diagnostic assays by country. Opportunities and Strategic Recommendations- Emerging opportunities for new instrumentation, reagents kits, IT and other products with significant market appeal during the next five years.- Design criteria for decentralized testing products.- Alternative market penetration strategies.- Potential market entry barriers and risks. Infectious Diseases Analyzed in the Report AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhoea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

### Geographic Coverage

France, Germany, Italy, Japan, Spain, UK, USA

Market Segmentation Analysis- Sales and market shares of major suppliers by individual test and country.- Volume and sales forecasts for over 100 infectious disease assays by country, individual test and market segment:

Hospitals- Blood Banks

Commercial/Private Laboratories:

Physician Offices/Group Practices:

Public Health Laboratories- Test volume estimates by method (molecular, serology/immunodiagnosics, culture/microscopy).- Review of the market dynamics, trends, structure, size, growth and major suppliers by country.

Current and Emerging Products- In-depth examination of over 100 major diseases, including their etiology, current diagnostic tests, vaccines, drugs and market needs.- Review of major analyzers used for infectious disease testing, including their operating characteristics, features and selling prices. Technology Review- Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for infectious disease testing.- Global listings of companies developing or marketing infectious disease diagnostic products by individual test.

Competitive Assessments- Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Contains 1,900 pages and 850 tables

## Contents

### **I. INTRODUCTION**

### **II. WORLDWIDE MARKET OVERVIEW**

- A. Business Environment
- B. Market Structure
- C. Market Size and Growth

### **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Instrumentation
- B. Reagent Kits and Test Systems/panels
- C. Information Technology
- D. Auxiliary Products

### **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **V. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets
  - 1. Marketing Approaches
  - 2. Product Complexity
  - 3. Customer Preference
  - 4. Established Suppliers
  - 5. Emerging Suppliers
  - 6. Major Types of Distributors
  - 7. Market Segmentation

### **VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations

- E. Patent Protection
  - F. Regulatory Constraints
  - G. Decentralized Testing Market Challenges
- Table of Contents

## **VII. WORLDWIDE OVERVIEW OF MAJOR TESTS, TECHNOLOGIES, AND INSTRUMENTATION**

### A. Major Infectious Disease Tests

1. AIDS
2. Adenovirus
3. Aeromonas
4. Anthrax/Bacillus Anthracis
5. Arboviruses
6. Babesiosis
7. Bacillary Epithelioid Angiomatosis (BEA) and Other Bartonella (Rochalimaea)
8. Blastocystis Hominis
9. Brucella
10. Campylobacter
11. Candida
12. Chagas Disease
13. Chancroid
14. Chlamydia
15. Clostridium Difficile
16. Coronaviruses
17. Coxsackieviruses
18. Creutzfeldt-Jakob's Disease
19. Cryptosporidium Parvum
20. Cyclospora Cayetanensis
21. Cytomegalovirus
22. Ebola Virus
23. E. Coli
24. EchoVirus
25. Encephalitis
26. Enteroviruses
27. Epstein-Barr Virus
28. Giardia Lambliia
29. Gonorrhea
30. Granuloma Inguinale
31. Hantavirus

32. Helicobacter Pylori
- Table of Contents
33. Hepatitis
34. Herpes Simplex Virus
35. Human Herpes Virus-6 (HHV-6)
36. Influenza Viruses
37. Legionella
38. Lyme Disease
39. Lymphogranuloma Venereum (LGV)
40. Malaria
41. Measles (Rubeola)
42. Meningitis
43. Microsporidium
44. Mononucleosis
45. Mumps
46. Mycoplasma
47. Papillomaviruses
48. Parvovirus B19
49. Pneumonia
50. Polyomaviruses
51. Pseudomonas Aeruginosa
52. Rabies
53. Respiratory Syncytial Virus (RSV)
54. RhinoViruses
55. RotaVirus (REOVIRUS)
56. Rubella(MEASLES)
57. Salmonellosis
58. Septicemia
59. Shigellosis
60. Staphylococcus Aureus
61. Streptococci
62. Syphilis
63. Toxoplasmosis
64. Trichomonas Vaginalis
65. Tuberculosis
66. Vibrio
67. West Nile Virus
68. Yersina

B. Instrumentation Review: Operating Characteristics, Features and Selling Princes of Leading Automated and Semiautomated Analyzers

**C. Emerging Diagnostic Technologies**

1. Molecular Diagnostics
2. Monoclonal Antibodies
3. Immunoassays
4. Differential Light Scattering
5. Information Technology
6. Artificial Intelligence
7. Liposomes
8. Flow Cytometry
9. Chromatography
10. Diagnostic Imaging
11. Gel Microdroplets
12. Other

**D. Personal Testing****VIII. FRANCE****A. Executive Summary****B. Business Environment****C. Market Structure****D. Market Size, Growth, Volume by Method, and Major Suppliers' Sales and Market Shares by Test****IX. GERMANY****A. Executive Summary****B. Business Environment****C. Market Structure****D. Market Size, Growth, Volume by Method, and Major Suppliers' Sales and Market Shares by Test****X. ITALY****A. Executive Summary****B. Business Environment****C. Market Structure****D. Market Size, Growth Volume by Method, and Major Suppliers' Sales and Market Shares by Test**

**XI. JAPAN**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth, Volume by Method, and Major Suppliers' Sales and Market Shares by Test

**XII. SPAIN**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth, Volume by Method, and Major Suppliers' Sales and Market Shares by Test

**XIII. U.K.**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth, Volume by Method, and Major Suppliers' Sales and Market Shares by Test

**XIV. U.S.A.**

- A. Executive Summary
  - B. Business Environment
  - C. Market Structure
  - D. Market Size, Growth, Volume by Method, and Major Suppliers' Sales and Market Shares by Test
- Table of Contents

**XV. COMPETITIVE ASSESSMENTS**

Abbott  
Affymetrix  
Beckman Coulter/Danaher  
Becton Dickinson  
bioMerieux



Bio-Rad  
Cepheid  
Diamedix  
DiaSorin  
Eiken Chemical  
Enzo Biochem  
Fujirebio/Innogenetics  
Hologic/Gen-Probe  
ID Biomedical/GSK  
Kreatech  
Life Technology  
Lonza  
Nanogen/Elitech  
Novartis Diagnostics  
Ortho-Clinical Diagnostics  
Qiagen  
Roche  
Scienion  
Sequenom  
SeraCare  
Siemens  
Takara Bio  
Thermo Fisher  
Wallac/PE  
Wako

## **XVI. APPENDIX: ASSUMED CURRENCY EXCHANGE RATES**

## List Of Tables

### LIST OF TABLES

Major Companies Developing or Marketing AIDS Tests  
Major Companies Developing or Marketing Adenovirus Tests  
Major Companies Developing or Marketing Bartonella Tests  
Major Companies Developing or Marketing Campylobacter Tests  
Major Companies Developing or Marketing Candida Tests  
Major Companies Developing or Marketing Chlamydia Tests  
Major Companies Developing or Marketing Clostridium Tests  
Major Companies Developing or Marketing Coronavirus Tests  
Major Companies Developing or Marketing Cryptosporidium Tests  
Major Companies Developing or Marketing CMV Tests  
Major Companies Developing or Marketing Echovirus Tests  
Major Companies Developing or Marketing Enterovirus Tests  
Major Companies Developing or Marketing EBV Tests  
Major Companies Developing or Marketing Giardia Tests  
Major Companies Developing or Marketing Gonorrhoea Tests  
Major Companies Developing or Marketing Hantavirus Tests  
Major Companies Developing or Marketing Helicobacter Pylori Tests  
Major Companies Developing or Marketing Hepatitis Tests  
Major Companies Developing or Marketing Herpes Tests  
Major Companies Developing or Marketing Influenza Tests  
Major Companies Developing or Marketing Legionella Tests  
Major Companies Developing or Marketing Lyme Disease Tests  
Major Companies Developing or Marketing Lymphogranuloma Tests  
Major Companies Developing or Marketing Malaria Tests  
Major Companies Developing or Marketing Measles Tests  
Major Companies Developing or Marketing Meningitis Tests  
Major Companies Developing or Marketing Microsporidium Tests  
Major Companies Developing or Marketing Mononucleosis Tests  
Major Companies Developing or Marketing Mumps Tests  
Major Companies Developing or Marketing Mycoplasma Tests  
Major Companies Developing or Marketing Papilloma Virus Tests  
Major Companies Developing or Marketing Parvovirus Tests  
Major Companies Developing or Marketing Pneumonia Tests  
Major Companies Developing or Marketing RSV Tests  
Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests  
Major Companies Developing or Marketing Salmonella Tests  
Major Companies Developing or Marketing Septicemia Tests  
Major Companies Developing or Marketing Shigella Tests  
Major Companies Developing or Marketing Staphylococci Tests  
Major Companies Developing or Marketing Streptococci Tests  
Major Companies Developing or Marketing Syphilis Tests  
Major Companies Developing or Marketing Toxoplasmosis Tests  
Major Companies Developing or Marketing Trichomonas Tests  
Major Companies Developing or Marketing Tuberculosis Tests  
Major Companies Developing or Marketing West Nile Tests  
Major Companies Developing or Marketing Yersinia Tests  
Worldwide All Market Segments Laboratories Performing Infectious Disease Tests by Country  
Worldwide All Market Segments Total Infectious Disease Test Volume Forecast by Country  
Worldwide All Market Segments Total Infectious Disease Diagnostics Market Forecast by Country Infectious Disease Tests Major Issues and Market Potential For Personal Testing  
France Summary Table  
All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment  
France Laboratories Performing Infectious Disease Tests by Market Segment  
France Hospital Laboratories Performing Infectious Disease Tests by Bed Size  
France Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume  
France All Market Segments Infectious Disease Test Volume Forecast  
France All Market Segments Infectious Disease Test Volume by Method  
France Hospital Laboratories Infectious Disease Test Volume Forecast  
France Blood Banks Infectious Disease Test Volume Forecast  
France Commercial/Private Laboratories Infectious Disease Test Volume Forecast  
France All Market Segments Infectious Disease Diagnostics Market Forecast  
France Hospital Laboratories Infectious Disease Diagnostics Market Forecast  
France Blood Banks Infectious Disease Diagnostics Market Forecast  
France Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast  
France HIV or HIV I/HIV II Test Volume and Diagnostics Sales Forecast Forecast by Market Segment  
France HIV Ag Test Volume and Diagnostics Sales Forecast by Market Segment

France Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

France Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment

France Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

France BEA Test Volume and Diagnostics Sales Forecast by Market Segment

France Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

France Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

France Candida Test Volume and Diagnostics Sales Forecast by Market Segment

France Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment

France Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

France Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

France Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment

France Coxsackievirus Test Volume and Diagnostics Sales Forecast by Market Segment

France Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

France CMV Test Volume and Diagnostics Sales Forecast by Market Segment

France Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment

France E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

France Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

France Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment

France Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

France EBV Test Volume and Diagnostics Sales Forecast by Market Segment

France Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

France Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment

France Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

France Hantavirus Test Volume and Diagnostics Sales Forecast by Market Segment

France Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

France HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment

France Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

France Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment

France Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment

France Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

France Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

France HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
France HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
France HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment  
France HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment  
France ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment  
France Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment  
France Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment  
France HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment  
France Influenza Test Volume and Diagnostics Sales Forecast by Market Segment  
France Legionella Test Volume and Diagnostics Sales Forecast by Market Segment  
France Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment  
France Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment  
France Malaria Test Volume and Diagnostics Sales Forecast by Market Segment  
France Measles Test Volume and Diagnostics Sales Forecast by Market Segment  
France Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment  
France Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment  
France Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment  
France Mumps Test Volume and Diagnostics Sales Forecast by Market Segment  
France Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment  
France Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment  
France Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
France Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment  
France Polyoma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment  
France Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment  
France Rabies Test Volume and Diagnostics Sales Forecast by Market Segment  
France RSV Test Volume and Diagnostics Sales Forecast by Market Segment  
France Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
France Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment  
France Rubella Test Volume and Diagnostics Sales Forecast by Market Segment  
France Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment  
France Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

France Shigella Test Volume and Diagnostics Sales Forecast by Market Segment  
France Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment  
France Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment  
France Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment  
France Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment  
France Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment  
France Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment  
France Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment  
France Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment  
France AIDS Testing Market Diagnostics Sales by Major Supplier  
France Adenovirus Testing Market Diagnostics Sales by Major Supplier  
France Campylobacter Testing Market Diagnostics Sales by Major Supplier  
France Candida Testing Market Diagnostics Sales by Major Supplier  
France Chlamydia Testing Market Diagnostics Sales by Major Supplier  
France CMV Testing Market Diagnostics Sales by Major Supplier  
France Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
France Hepatitis Testing Market Diagnostics Sales by Major Supplier  
France Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
France Herpes Testing Market Diagnostics Sales by Major Supplier  
France Lyme Disease Testing Market Diagnostics Sales by Major Supplier  
France Influenza Testing Market Diagnostics Sales by Major Supplier  
France Meningitis Testing Market Diagnostics Sales by Major Supplier  
France Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
France Mumps Testing Market Diagnostics Sales by Major Supplier  
France Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
France RSV Testing Market Diagnostics Sales by Major Supplier  
France Rotavirus Testing Market Diagnostics Sales by Major Supplier  
France Rubella Testing Market Diagnostics Sales by Major Supplier  
France Septicemia Testing Market Diagnostics Sales by Major Supplier  
France Shigella Testing Market Diagnostics Sales by Major Supplier  
France Streptococci Testing Market Diagnostics Sales by Major Supplier  
France Syphilis Testing Market Diagnostics Sales by Major Supplier  
France Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier  
France Trichomonas Testing Market Diagnostics Sales by Major Supplier  
France Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
Germany Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Laboratories Performing Infectious Disease Tests Forecast by Market



## Segment

Germany Hospital Laboratories Performing Infectious Disease Tests by Bed Size

Germany Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

Germany All Market Segments Infectious Disease Test Volume Forecast

Germany Hospital Laboratories Infectious Disease Test Volume Forecast

Germany Blood Banks Infectious Disease Test Volume Forecast

Germany Commercial/Private Laboratories Infectious Disease Test Volume Forecast

Germany All Market Segments Infectious Disease Diagnostics Market Forecast

Germany All Market Segments Infectious Disease Test Volume by Method

Germany Hospital Laboratories Infectious Disease Diagnostics Market Forecast

Germany Blood Banks Infectious Disease Diagnostics Market Forecast

Germany Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast

Germany HIV or HIV I/HIVII Test Volume and Diagnostics Sales Forecast by Market Segment

Germany HIV Ag Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

Germany BEA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Candida Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

Germany CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment

Germany CMV Test Volume and Diagnostics Sales Forecast by Market Segment

Germany E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany EBV Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Giardia Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Hantavirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Influenza Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Legionella Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Malaria Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Measles Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment  
Germany Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment



Germany Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Polyoma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

Germany RSV Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

Germany West Nile Test Volume and Diagnostics Sales Forecast by Market Segment

Germany Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment

Germany AIDS Testing Market Diagnostics Sales by Major Supplier

Germany Campylobacter Testing Market Diagnostics Sales by Major Supplier

Germany Candida Testing Market Diagnostics Sales by Major Supplier

Germany CMV Testing Market Diagnostics Sales by Major Supplier

Germany EBV Testing Market Diagnostics Sales by Major Supplier  
Germany Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
Germany Hepatitis Testing Market Diagnostics Sales by Major Supplier  
Germany Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
Germany Herpes Testing Market Diagnostics Sales by Major Supplier  
Germany Influenza Testing Market Diagnostics Sales by Major Supplier  
Germany Legionella Testing Market Diagnostics Sales by Major Supplier  
Germany Meningitis Testing Market Diagnostics Sales by Major Supplier  
Germany Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
Germany Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
Germany Pneumonia Testing Market Diagnostics Sales by Major Supplier  
Germany RSV Testing Market Diagnostics Sales Forecast by Major Supplier  
Germany Rotavirus Testing Market Diagnostics Sales by Major Supplier  
Germany Rubella Testing Market Diagnostics Sales by Major Supplier  
Germany Septicemia Testing Market Diagnostics Sales by Major Supplier  
Germany Streptococci Testing Market Diagnostics Sales by Major Supplier  
Germany Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier  
Germany Trichomonas Testing Market Diagnostics Sales by Major Supplier  
Germany Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
Italy Summary Table All Infectious Diseases Test Volume and Diagnostics Sales  
Forecast by Market Segment  
Italy Laboratories Performing Infectious Disease Tests by Market Segment  
Italy Hospital Laboratories Performing Infectious Disease Tests by Bed Size  
Italy Commercial/Private Laboratories Performing Infectious Disease Tests by Annual  
Test Volume  
Italy All Market Segments Infectious Disease Test Volume Forecast  
Italy All Market Segments Infectious Disease Test Volume by Method  
Italy Hospital Laboratories Infectious Disease Test Volume Forecast  
Italy Blood Banks Infectious Disease Test Volume Forecast  
Italy Commercial/Private Laboratories Infectious Disease Test Volume Forecast  
Italy All Market Segments Infectious Disease Diagnostics Market Forecast  
Italy Hospital Laboratories Infectious Disease Diagnostics Market Forecast  
Italy Blood Banks Infectious Disease Diagnostics Market Forecast  
Italy Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast  
Italy HIV or HIV I/HIVII Test Volume and Diagnostics Sales Forecast by Market  
Segment  
Italy HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by  
Market Segment

Italy Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy BEA Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Candida Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Coxsackievirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy CMV Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Ecephalitis Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy EBV Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Giardia Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

Italy HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Measles Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy ParvoVirus B19 Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Polyoma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

Italy RSV Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

Italy West Nile Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy AIDS Testing Market Diagnostics Sales by Major Supplier

Italy Campylobacter Testing Market Diagnostics Sales by Major Supplier

Italy Candida Testing Market Diagnostics Sales by Major Supplier

Italy CMV Testing Market Diagnostics Sales by Major Supplier  
Italy Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
Italy Hepatitis Testing Market Diagnostics Sales by Major Supplier  
Italy Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
Italy Herpes Testing Market Diagnostics Sales by Major Supplier  
Italy Influenza Testing Market Diagnostics Sales by Major Supplier  
Italy Meningitis Testing Market Diagnostics Sales by Major Supplier  
Italy Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
Italy Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
Italy RSV Testing Market Diagnostics Sales by Major Supplier  
Italy Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier  
Italy Rotavirus Testing Market Diagnostics Sales by Major Supplier  
Italy Rubella Testing Market Diagnostics Sales by Major Supplier  
Italy Septicemia Testing Market Diagnostics Sales by Major Supplier  
Italy Streptococci Testing Market Diagnostics Sales by Major Supplier  
Italy Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier  
Italy Trichomonas Testing Market Diagnostics Sales by Major Supplier  
Italy Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
Japan Summary Table All Infectious Diseases Test Volume and Diagnostics Sales  
Forecast by Market Segment  
Japan Laboratories Performing Infectious Disease Tests by Market Segment  
Japan Hospital Laboratories Performing Infectious Disease Tests by Bed Size  
Japan Commercial/Private Laboratories Performing Infectious Disease Tests by Annual  
Test Volume  
Japan All Market Segments Infectious Disease Test Volume Forecast  
Japan All Market Segments Infectious Disease Test Volume by Method  
Japan Hospital Laboratories Infectious Disease Test Volume Forecast  
Japan Blood Banks Infectious Disease Test Volume Forecast  
Japan Commercial/Private Laboratories Infectious Disease Test Volume Forecast  
Japan All Market Segments Infectious Disease Diagnostics Market Forecast  
Japan Hospital Laboratories Infectious Disease Diagnostics Market Forecast  
Japan Blood Banks Infectious Disease Diagnostics Market Forecast  
Japan Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast  
Japan HIV or HIV I/HIV II Test Volume and Diagnostics Sales by Market Segment  
Forecast  
Japan HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Japan Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast  
by Market Segment  
Japan Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment



Japan Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

Japan BEA Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Candida Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment

Japan CMV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan EBV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HantaVirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment

Japan ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Measles Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

Japan RSV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment  
Japan West Nile Test Volume and Diagnostics Sales Forecast by Market Segment  
Japan Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment  
Japan AIDS Testing Market Diagnostics Sales by Major Supplier  
Japan Campylobacter Testing Market Diagnostics Sales by Major Supplier  
Japan Candida Testing Market Diagnostics Sales by Major Supplier  
Japan Chlamydia Testing Market Diagnostics Sales by Major Supplier  
Japan CMV Testing Market Diagnostics Sales by Major Supplier  
Japan Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
Japan Hepatitis Testing Market Diagnostics Sales by Major Supplier  
Japan Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
Japan Herpes Testing Market Diagnostics Sales by Major Supplier  
Japan Legionella Testing Market Diagnostics Sales Forecast by Major Supplier  
Japan Meningitis Testing Market Diagnostics Sales by Major Supplier  
Japan Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
Japan Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
Japan Pneumonia Testing Market Diagnostics Sales by Major Supplier  
Japan RSV Testing Market Diagnostics Sales by Major Supplier  
Japan Rotavirus Testing Market Diagnostics Sales by Major Supplier  
Japan Rubella Testing Market Diagnostics Sales by Major Supplier  
Japan Septicemia Testing Market Diagnostics Sales by Major Supplier  
Japan Shigella Testing Market Diagnostics Sales by Major Supplier  
Japan Streptococci Testing Market Diagnostics Sales by Major Supplier  
Japan Syphilis Testing Market Diagnostics Sales by Major Supplier  
Japan Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier  
Japan Trichomonas Testing Market Diagnostics Sales by Major Supplier  
Japan Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
Spain Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Laboratories Performing Infectious Disease Tests by Market Segment  
Spain Hospital Laboratories Performing Infectious Disease Tests by Bed Size  
Spain Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume  
Spain All Market Segments Infectious Disease Test Volume Forecast  
Spain Hospital Laboratories Infectious Disease Test Volume Forecast  
Spain Blood Banks Infectious Disease Test Volume forecast  
Spain Commercial/Private Laboratories Infectious Disease Test Volume Forecast  
Spain All Market Segments Infectious Disease Diagnostics Market Forecast  
Spain All Market Segments Infectious Disease Test Volume by Method



Spain Hospital Laboratories Infectious Disease Diagnostics Market Forecast  
Spain Blood Banks Infectious Disease Diagnostics Market Forecast  
Spain Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast  
Spain HIV or HIV I/HIV II Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain BEA Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Candida Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain CMV Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain EBV Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Giardia Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Influenza Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Legionella Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Malaria Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Measles Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Mumps Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Rabies Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain RSV Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Rubella Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Shigella Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain West Nile Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain Yersinia Test Volume Amd Diagnostics Sales Forecast by Market Segment  
Spain AIDS Testing Market Diagnostics Sales by Major Supplier  
Spain Western Blot Testing Market Diagnostics Sales by Major Supplier  
Spain Chlamydia Testing Market Diagnostics Sales by Major Supplier  
Spain CMV Testing Market Diagnostics Sales by Major Supplier  
Spain Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
Spain Hepatitis Testing Market Diagnostics Sales by Major Supplier  
Spain Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
Spain Herpes Testing Market Diagnostics Sales by Major Supplier  
Spain Influenza Testing Market Diagnostics Sales by Major Supplier  
Spain Lyme Disease Testing Market Diagnostics Sales by Major Supplier  
Spain Meningitis Testing Market Diagnostics Sales by Major Supplier  
Spain Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
Spain Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
Spain RSV Testing Market Diagnostics Sales by Major Supplier  
Spain Rotavirus Testing Market Diagnostics Sales by Major Supplier  
Spain Rubella Testing Market Diagnostics Sales by Major Supplier  
Spain Septicemia Testing Market Diagnostics Sales by Major Supplier  
Spain Streptococci Testing Market Diagnostics Sales by Major Supplier  
Spain Syphilis Testing Market Diagnostics Sales by Major Supplier  
Spain Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier  
Spain Trichomonas Testing Market Diagnostics Sales by Major Supplier  
Spain Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
U.K. Summary Table All Infectious Diseases Test Volume and Diagnostics Sales  
Forecast by Market Segment  
U.K. Laboratories Performing Infectious Disease Tests by Market Segment  
U.K. Hospital Laboratories Performing Infectious Disease Tests by Bed Size  
U.K. Commercial/Private Laboratories Performing Infectious Disease Tests by Annual  
Test Volume  
U.K. All Market Segments Infectious Disease Test Volume Forecast  
U.K. All Market Segments Infectious Disease Test Volume by Method  
U.K. Hospital Laboratories Infectious Disease Test Volume Forecast  
U.K. Blood Banks Infectious Disease Test Volume Forecast  
U.K. Public Health Laboratories Infectious Disease Test Volume Forecast  
U.K. Commercial/Private Laboratories Infectious Disease Test Volume Forecast

U.K. All Market Segments Infectious Disease Diagnostics Market Forecast  
U.K. Hospital Laboratories Infectious Disease Diagnostics Market Forecast  
U.K. Blood Banks Infectious Disease Diagnostics Market Forecast  
U.K. Public Health Laboratories Infectious Disease Diagnostics Market Forecast  
U.K. Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast  
U.K. HIV or HIV I/HIV II Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. BEA Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Candida Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. CocksackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. CMV Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. EBV Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Giardia Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment



U.K. Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Influenza Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Legionella Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Malaria Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Measles Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Mumps Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Rabies Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. RSV Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Rubella Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Shigella Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. West Nile Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K. AIDS Testing Market Diagnostics Sales by Major Supplier  
U.K. Campylobacter Testing Market Diagnostics Sales by Major Supplier  
U.K. Candida Testing Market Diagnostics Sales by Major Supplier  
U.K. Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
U.K. Hepatitis Testing Market Diagnostics Sales by Major Supplier  
U.K. Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
U.K. Influenza Testing Market Diagnostics Sales by Major Supplier  
U.K. Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
U.K. Pneumonia Testing Market Diagnostics Sales by Major Supplier  
U.K. RSV Testing Market Diagnostics Sales by Major Supplier  
U.K. Rubella Testing Market Diagnostics Sales by Major Supplier  
U.K. Septicemia Testing Market Diagnostics Sales by Major Supplier  
U.K. Shigella Testing Market Diagnostics Sales by Major Supplier  
U.K. Streptococci Testing Market Diagnostics Sales by Major Supplier  
U.K. Syphilis Testing Market Diagnostics Sales by Major Supplier  
U.K. Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
U.S.A. Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Laboratories Performing Infectious Disease Tests by Market Segment  
U.S.A. Hospital Laboratories Performing Infectious Disease Tests by Bed Size  
U.S.A. Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume  
U.S.A. Physician Office Laboratories Performing Infectious Disease Tests by Practice Size  
U.S.A. All Market Segments Infectious Disease Test Volume Forecast  
U.S.A. All Market Segments Infectious Disease Test Volume by Method  
U.S.A. Hospital Laboratories Infectious Disease Test Volume Forecast  
U.S.A. Blood Banks Infectious Disease Test Volume Forecast  
U.S.A. Physician Office Laboratories Infectious Disease Test Volume Forecast  
U.S.A. Commercial/Private Laboratories Infectious Disease Test Volume Forecast  
U.S.A. Public Health Laboratories Infectious Disease Test Volume Forecast  
U.S.A. All Market Segments Infectious Disease Diagnostics Market Forecast

U.S.A. Hospital Laboratories Infectious Disease Diagnostics Market Forecast  
U.S.A. Blood Banks Infectious Disease Diagnostics Market Forecast  
U.S.A. Physician Office Laboratories Infectious Disease Diagnostics Market Forecast  
U.S.A. Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast  
U.S.A. Public Health Laboratories Infectious Disease Diagnostics Market Forecast  
U.S.A. HIV or HIV I/HIV II Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. BEA Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Candida Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. CocksackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Cyclospora Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. CMV Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment  
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