

# **2015-2019 German Genetic Diseases, Cancer, Forensic and Paternity Molecular Diagnostic Testing Markets: Country Forecasts, Emerging Technologies, Competitive Strategies**

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## **Abstracts**

Complete report \$1,850. DataPack (test volumes, sales forecasts, supplier shares) \$1,200. The report is available by section, market segment, and can be custom-tailored to your specific information needs and budget.

This new study from VPGMarketResearch contains 407 pages, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities for molecular diagnostic technologies and products in testing for genetic diseases, cancer, as well as forensic and paternity/HLA typing applications during the next five years.

### Report Highlights

Market shares of leading suppliers

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing

innovative products

Specific product and business opportunities for instrument and consumable suppliers.

## Rationale

Genetic Diseases, Cancer, Forensic and Paternity molecular diagnostic testing markets are among the most rapidly growing segments of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods. In order to successfully capitalize on the opportunities presented by these markets, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

## Germany Market Overview

Laboratories performing DNA sequencing and molecular diagnostic testing by country and market segment.

Five-year test volume and sales projections.

## Market Segmentation Analysis

Five-year test volume and sales projections:

Infectious Diseases - Forensic Testing

Cancer - Paternity Testing/HLA Typing

Genetic Diseases - Others

A comprehensive analysis of the sequencing market by laboratory segment.

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers.

### Product/Technology Review

Comparison of the major molecular diagnostic analyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostic technologies and products.

### Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Abbott

Affymetrix

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

Becton Dickinson

Biokit

BioMerieux

Bio-Rad

Biotest

Cepheid

CellMark Forensics Lab/Corp

Decode Genetics

Diadexus

Eiken

Elitech Group

Enzo

Exact Sciences

Fujirebio

Grifols

Hologic/Gen-Probe

Illumina

Kreatech/Leica

Li-Cor Biosciences

Monogram Biosciences

Myriad Genetics

Ortho-Clinical Diagnostics

Perkin Elmer/Caliper

Proteome Sciences

Qiagen

Roche

Scienion

Sequenom

Shimadzu

Siemens

Sierra Molecular

Takara Bio

Tecan Group

Thermo Fisher

Comprehensive listings of companies developing and marketing molecular diagnostic products, by test and application.

Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 407 pages

## Contents

### **INSTRUMENTATION REVIEW**

ABBOTT AXSYM  
ABBOTT IMX/IMX SELECT  
ABBOTT LCX  
ANAGEN AN2000/AURAFLEX  
BECKMAN COULTER ACCESS  
BECKMAN COULTER/BIOMEK FK  
BIOCHEM PHARMA/SR1  
BIOMERIEUX/VITEK VIDAS  
BIORAD GENESCOPE  
BIOTROL SYSTEM 7000  
GENPROBE TIGRIS  
J&J DIAGNOSTICS/AMERSHAM AMERLITE  
J&J DIAGNOSTICS VITROS ECI  
OLYMPUS PK310  
ROCHE COBAS CORE  
ROCHE COBAS AMPLICOR  
ROCHE ELECSYS 1010/2010  
ROCHE ES  
ROCHE ES  
ROCHE ES 300/300AL  
SIEMENS ACS: CENTAUR  
SIEMENS ACS:  
SIEMENS ELISA PROCESSOR II/III  
SIEMENS IMMUNO  
SIEMENS/OPUS/PLUS/MAGNUM  
SIEMENS STRATUS  
TECAN LS SERIES  
TOSOH AIA1200/1200DX/NEXIA/600  
WALLAC/PHARMACIA DELFIA

### **COMPETITIVE PROFILES**

Abbott  
Affymetrix  
Beckman Coulter/Danaher

Becton Dickinson  
bioMerieux  
BioRad  
Cepheid  
Diamedix  
DiaSorin  
Eiken Chemical  
Elitech Group  
Enzo Biochem  
Fujirebio  
Grifols  
Hologic/GenProbe  
ID Biomedical  
Kreatech/Leica  
Lonza  
OrthoClinical Diagnostics  
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SeraCare  
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