

# 2015-2019 Future Horizons and Growth Strategies in the German Endocrine Function Testing Market: Supplier Shares and Country Forecasts

https://marketpublishers.com/r/2437E0BB4D7EN.html

Date: August 2015

Pages: 271

Price: US\$ 1,960.00 (Single User License)

ID: 2437E0BB4D7EN

# **Abstracts**

This new 271-page report from VPGMarketResearch provides a comprehensive analysis in the German endocrine function market, including emerging tests, technologies, instrumentation, sales forecasts by country, market shares and strategic profiles of leading suppliers.

The report provides test volume and sales forecasts by country and market segment for the following assays: Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Uptake, Free T3, T4, Free T4, TBG, Testosterone, Thyroglobulin Ab, TPO Ab and TSH. During the next five years, the endocrine function testing market will undergo significant transformation. These changes will be caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others. 2015-2019 Future Horizons and Growth Strategies in the German Endocrine Function Testing Market" is a unique market and technology assessment designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities and developed effective strategic responses. The study explores future trends; provides test volume and sales forecasts; compares features of leading analyzers; and profiles key competitors.

Contains 271 pages and 19 tables



# **Contents**

### INTRODUCTION

### WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Major Endocrine Function Tests
  - 1. CORTISOL
  - 2. ESTRADIOL
  - 3. FOLLICLE-STIMULATING HORMONE (FSH)
  - 4. GASTRIN
  - 5. GROWTH HORMONE/IGF-1
  - 6. HUMAN CHORIONIC GONADOTROPIN (HCG)
  - 7. LH
  - 8. PROGESTERONE
  - 9. PTH/IO PTH
  - 10. PROLACTIN
  - 11. T3
  - 12. T3 FREE
  - 13. T3 UPTAKE
  - 14. T4 (THYROXINE)
  - 15. T4 FREE
  - 16. TBG
  - 17. TESTOSTERONE
  - 18. THYROGLOBULIN AB
  - 19. TPO AB
  - 20. TSH
- B. Instrumentation Review: Operating characteristics and features of high-, medium-, and low-volume/POC analyzers manufactured by Abaxis, Abbott, Alere/Inverness, Alfa Wassermann, AMS, Awareness Technologies, Beckman Coulter/Olympus, Binding Site, bioMerieux, Carolina Chemistries, DiaSorin, Grifols, Horiba, Medica, Nova Biomedical, Ortho-Clinical Diagnostics, Polymedco, Randox, Roche, Siemens, Tosoh, Vital Diagnostics and other suppliers
- C. Major In Vitro Diagnostic Technologies And Their Potential Applications
  - 1. MONOCLONAL AND POLYCLONAL ANTIBODIES
  - 2. IMMUNOASSAYS
    - a. Technological Principle
    - d. Chemiluminescence
    - c. Enzyme Immunoassays (EIA)



Overview

**ELISA** 

**EMIT** 

Electrochemical

- d. Radioimmunoassays (RIA)
- e. Immunoprecipitation
- f. Affinity Chromatography
- 3. TANDEM MASS SPEC
- 4. IT AND AUTOMATION
- 5. DRY CHEMISTRY
- 6. BIOSENSORS
- D. Market Size, Growth and Major Supplier Shares

### DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

### **ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets
  - 1. MARKETING APPROACHES
  - 2. PRODUCT COMPLEXITY
  - 3. CUSTOMER PREFERENCE
  - 4. ESTABLISHED SUPPLIERS
  - 5. EMERGING SUPPLIERS
  - 6. MAJOR TYPES OF DISTRIBUTORS
  - 7. MARKET SEGMENTATION

### POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges



## **COMPETITIVE ASSESSMENTS**

**Abbott Laboratories** 

AdnaGen

**Agilent Technologies** 

Beckman Coulter/Danaher

**Biomedical Diagnostics** 

BioMerieux

Bio-Rad

DiaSorin

Eiken

Fujirebio/Innogenetics

Instrumentation Laboratory

Kyowa Medex

Matritech/Alere

Ortho-Clinical Diagnostics

**Quest Diagnostics** 

Roche

Siemens

Sysmex

Thermo Fisher

Tosoh

Wako

Wallac/PE



# **List Of Tables**

### LIST OF TABLES

Major Companies Developing or Marketing FSH Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing LH Tests

Major Companies Developing or Marketing Prolactin Tests

Major Companies Developing or Marketing T3 Tests

Major Companies Developing or Marketing T4 Tests

Major Companies Developing or Marketing TSH Tests

Germany, Endocrine Function Test Volume Forecast By Market Segment

Germany, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Germany, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Germany, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, Endocrine Function Test Volume Forecast by Assay

Germany, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Germany, Endocrine Function Reagent Market Forecast By Market Segment

Germany, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, Endocrine Function Reagent Market Forecast by Assay

Germany, Major Suppliers of Immunodiagnostic Products, Estimated Market Shares



### I would like to order

Product name: 2015-2019 Future Horizons and Growth Strategies in the German Endocrine Function

Testing Market: Supplier Shares and Country Forecasts

Product link: https://marketpublishers.com/r/2437E0BB4D7EN.html

Price: US\$ 1,960.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/2437E0BB4D7EN.html">https://marketpublishers.com/r/2437E0BB4D7EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



