

2016 Emerging U.S. POC/Point-of-Care Testing Markets: Cancer Clinics, Ambulatory Centers, Surgery Centers, Nursing Homes, Birth Centers- Volume and Sales Segment Forecasts, Emerging Technologies, Instrumentation Review, Competitive Strategies

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Abstracts

This 1,007-page report provides comprehensive analysis of the emerging POC market segments, including their dynamics, size, growth, regulatory requirements, technological trends, competitive landscape, and emerging opportunities for instrument and consumable suppliers. This report will help diagnostic instrument and reagent suppliers develop more effective business, R&D and marketing strategies. RationaleThe growing economic pressures on hospitals, coupled with advances in diagnostic technologies, intensifying competition among suppliers and physicians, and changing consumer demands are shifting diagnostic testing from hospitals and commercial laboratories closer to the patient. Market Segmentation Analysis- Review of the emerging POC market segments, including their dynamics, trends, structure, size, growth and major suppliers. - Five-year test volume and reagent sales forecasts for chemistry, immunodiagnostic, microbiology, hematology and coagulation procedures by market segment:- Cancer Clinics- Ambulatory Care Centers- Surgery Centers- Nursing Homes-Birth Centers and by test category:- Routine and Special Chemistry-Microbiology/Infectious Diseases - Hematology- Flow Cytometry - Coagulation-Immunoproteins- Drugs of Abuse- TDM- Endocrine Function- Tumor MarkersSales and Market Share Analysis- Sales and market shares of major reagent and instrument suppliers. Current and Emerging Products- Analysis of over 130 diagnostic procedures. - Review of the leading POC chemistry, immunoassay, hematology and coagulation analyzers, both currently marketed and those in development, including their operating characteristics, features and selling prices. Technology Review- Emerging technologies and their applications for POC testing. - Comprehensive listings of companies



developing or marketing POC diagnostic technologies and products, by test. Competitive Assessments- Assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, joint ventures, and new products in R&D. Strategic Recommendations- Specific opportunities for new POC instruments and reagent systems with potentially significant market appeal during the next ten years. - Design criteria for POC testing products. - Alternative business expansion strategies. - Potential market entry barriers and risks. MethodologyThis report is based on a combination of primary and secondary sources of information, including review of recent technical and business publications, manufacturer product literature, industry analyst reports, and VPGMarketResearch's proprietary data files. Contains 1,007 pages and 180 tables



Contents

INTRODUCTION

RATIONALE FOR TESTING DECENTRALIZATION

- 1. OVERVIEW
- 2. REGULATORY TRENDS
- 3. ECONOMIC TRENDS
- 4. DEMOGRAPHIC TRENDS
- 5. TECHNOLOGICAL TRENDS
- 6. SOCIAL TRENDS
- 7. QUALITY OF CARE
- 8. DEFENSIVE MEDICINE
- 9. QUALITY CONTROL ISSUES

WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Major Routine Chemistry Tests
 - 1. ALBUMIN
 - 2. ALKALINE PHOSPHATASE
 - 3. ALT/SGPT
 - 4. AMMONIA
 - 5. AMYLASE
 - 6. AST/SGOT
 - 7. BILIRUBIN
 - 8. BLOOD GASES
 - 9. BLOOD UREA NITROGEN (BUN)
 - 10. CALCIUM
 - 11. CHOLESTEROL
 - 12. CHOLINESTERASE
 - 13. CREATININE
 - 14. ELECTROLYTES
 - a. Carbon Dioxide/Bicarbonate
 - b. Chloride
 - c. Potassium
 - d. Sodium
 - 15. FERRITIN
 - 16. FOLLATE/FOLIC ACID



- 17. FRUCTOSAMINE
- 18. GAMMA-GLUTAMYL TRANSPEPTIDASE (GGT)
- 19. GLUCOSE
- 20. HIGH DENSITY LIPOPROTEIN (HDL)
- **21. IRON**
- 22. LACTATE DEHYDROGENASE (LDH)
- 23. MAGNESIUM
- 24. PHOSPHORUS
- 25. PROTEIN
- 26. TRIGLYCERIDES
- 27. TROPONIN
- 28. URIC ACID
- 29. URINALYSIS
- 30. VITAMIN B12

INFECTIOUS DISEASE TESTS

- 1. AIDS
- 2. ADENOVIRUS
- 3. CAMPYLOBACTER
- 4. CANDIDA
- 5. CHLAMYDIA
- 6. CLOSTRIDIUM DIFFICILE
- 7. CYTOMEGALOVIRUS
- 8. ENTEROVIRUSES
- 9. EPSTEIN-BARR VIRUS
- 10. GONORRHEA
- 11. HELICOBACTER PYLORI
- 12. HEPATITIS
 - a. Hepatitis A
 - b. Hepatitis B
 - c. Hepatitis C
 - d. Hepatitis D
- 13. HERPES SIMPLEX VIRUS
- 14. HUMAN HERPES VIRUS-6 (HHV-6)
- 15. INFLUENZA VIRUSES
- 16. LEGIONELLA
- 17. LYME DISEASE
- 18. MEASLES (RUBEOLA)
- 19. MENINGITIS
- 20. MONONUCLEOSIS



- 21. MUMPS
- 22. MYCOPLASMA
- 23. PAPILLOMAVIRUSES
- 24. PNEUMONIA
- 25. RESPIRATORY SYNCYTIAL VIRUS (RSV)
- 26. RHEUMATOID ARTHRITIS
- 27. ROTAVIRUS (REOVIRUS)
- 28. RUBELLA (GERMAN MEASLES)
- 29. SALMONELLOSIS
- 30. SHIGELLOSIS
- 31. STAPHYLOCOCCUS AUREUS
- 32. STREPTOCOCCI
- 33. SYPHILIS

TUMOR MARKERS

- 1. ALPHA-FETOPROTEIN (AFP)
- 2. CARCINOEMBRIONIC ANTIGEN (CEA)
- 3. OCCULT BLOOD
- 4. PROSTATIC ACID PHOSPHATASE (PAP)
- 5. PROSTATE-SPECIFIC ANTIGEN (PSA)

MAJOR ROUTINE AND SPECIAL HEMATOLOGY TESTS

- 1. CBC ANALYSIS
 - a. Hemoglobin Concentration
 - b. Hematocrit Determination
 - c. Red Blood Cell Count
 - d. Platelets

ENDOCRINE FUNCTION TESTS

- 1. CORTISOL
- 2. FOLLICLE-STIMULATING HORMONE (FSH)
- 3. GASTRIN
- 4. HUMAN CHORIONIC GONADOTROPIN (HCG)
- 5. LH
- 6. PROLACTIN
- 7. T3
- 8. T3 UPTAKE
- 9. FREE T3
- 10. THYROXINE (T4)
- 11. FREE T4
- 12. TBG
- 13. TSH



THERAPEUTIC DRUG MONITORING (TDM)

- 1. OVERVIEW
- 2. CARBAMAZEPINE
- 3. DIGOXIN
- 4. GENTAMICIN
- 5. LIDOCAINE
- 6. LITHIUM
- 7. PHENYTOIN/DILANTIN
- 8. PROCAINAMIDE
- 9. QUINIDINE
- 10. THEOPHYLLINE
- 11. VALPROIC ACID

COAGULATION TESTS

- 1. INTRODUCTION
- 2. ACTIVATED PARTIAL THROMBOPLASTIN TIME (APTT)
- 3. ALPHA-2 ANTIPLASMIN
- 4. ANTITHROMBIN III
- 5. BLEEDING TIME
- 6. D-DIMER
- 7. FACTOR VIII
- 8. FIBRIN DEGRADATION PRODUCTS
- 9. FIBRINOGEN
- 10. HEPARIN
- 11. PROTEINS C AND S
- 12. PROTHROMBIN TIME (PT)
- 13. THROMBIN TIME

IMMUNOPROTEIN TESTS

- 1. CRP
- 2. IMMUNOGLOBULINS

DRUGS OF ABUSE

- 1. OVERVIEW
- 2. TEST METHODOLOGIES
- 3. AMPHETAMINES
- 4. BARBITURATES
- 5. BENZODIAZEPINES
- 6. CANNABINOIDS/MARIJUANA
- 7. COCAINE
- 8. LYSERGIC ACID DIETHYLAMIDE (LSD)
- 9. METHADONE



10. METHAQUALONE

11. OPIATES

12. PHENCYCLIDINE

INSTRUMENTATION

1. CHEMISTRY ANALYZERS MANUFACTURED BY:

Abaxis

Abbott

Alfa Wassermann

Awareness Technologies

Beckman Coulter/Danaher

bioMeriuex

Carolina Chemistries

Horiba

Inverness

Medica

Nova Biomedical

Ortho-Clinical Diagnostics

Polimedco

Randox

Roche

2. HEMATOLOGY ANALYZERS MANUFACTURED BY:

Abbott

Becton Dickinson

Beckman Coulter/Danaher

Biocode

Drew-Scientific

Diesse Ves Matic

Horiba

Menarini

Nihon Kohden

Polymedco

Sysmex

3. COAGULATION ANALYZERS MANUFACTURED BY:

Behnk Elektronik

Bio/Data

Cardiovascular Diagnostics

Diagnostica Stago

Helena Laboratories

Instrumentation Laboratory



ITC Hemochron

Roche

Siemens

Sysmex

Teco Medical Instruments

Trinity Biotech

CURRENT AND EMERGING TECHNOLOGIES

- 1. MONOCLONAL ANTIBODIES
- 2. IMMUNOASSAYS
 - a. Technological Principle
 - b. Enzyme Immunoassays (EIA)

Overview

ELISA

Dot Immunobinding Assays

Capillary Immunoassays

Particle-Membrane Capture Immunoassay

Enzyme Amplification

c. Fluorescent Immunoassays

Fluorescent Polarization

Time-Resolved Pulse Fluorescence

d. Luminescence

Chemiluminescence

Bioluminescence

- e. Latex Agglutination
- f. Immunoprecipitation
- 3. DRY CHEMISTRY
- 4. BIOSENSORS
- 5. IT AND AUTOMATION
- 6. MOLECULAR DIAGNOSTICS
 - a. Technology Overview
 - b. Amplification Methods

Polymerase Chain Reaction

Ligase Chain Reaction

Branched DNA

Q-Beta Replicase

Strand Displacement Activation

Self-Sustained Sequence Replicase



WORLDWIDE BUSINESS ENVIRONMENT U.S.A.

- A. Market Overview
- 1. BUSINESS ENVIRONMENT
 - a. Health Care Expenditures
 - b. Cost Consciousness
 - c. Reimbursement
 - d. Industry Consolidation
 - e. Managed Care

PPO

HMO

- f. Hospitals
- g. Admissions
- h. Length of Stay
- i. Industry Diversification
- j. Physician Demographics
- k. Aging Population

More Chronic Illness

Disease Incidence

Susceptibility to latrogenesis

Multiple Illnesses Cases

- I. Laboratory Regulations
- 2. MARKET STRUCTURE
 - a. Hospitals
 - b. Commercial/Private Laboratories
- B. Cancer Clinics
 - 1. INTRODUCTION
- 2. MARKET SUMMARY
 - 3. TEST VOLUME AND SALES FORECASTS
- C. Ambulatory Care Centers 1. Introduction
- 2. MARKET SUMMARY
- 3. MARKET STRUCTURE
 - 4. TEST VOLUME AND SALES FORECASTS
- D. Surgery Centers
 - 1. INTRODUCTION
- 2. MARKET SUMMARY
- 3. MARKET STRUCTURE
- 4. TEST VOLUME AND SALES FORECASTS
- E. Nursing Homes



- 1. INTRODUCTION
- 2. MARKET SUMMARY
- 3. MARKET STRUCTURE
 - 4. TEST VOLUME AND SALES FORECASTS
- F. Birth Centers
 - 1. INTRODUCTION
- 2. MARKET SUMMARY
- 3. MARKET STRUCTURE
 - 4. TEST VOLUME AND SALES FORECASTS
- G. Major Suppliers' Instrument Placements, Installed Base, Consumables Sales and Market Shares Major Product Development Opportunities
- A. Routine and Special Chemistry
- B. Microbiology/Infectious Diseases
- C. Hematology and Flow Cytometry
- D. Coagulation

DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets
 - 1. MARKETING APPROACHES
 - 2. PRODUCT COMPLEXITY
 - 3. CUSTOMER PREFERENCE
 - 4. ESTABLISHED SUPPLIERS
 - 5. EMERGING SUPPLIERS
 - 6. MAJOR TYPES OF DISTRIBUTORS
 - 7. MARKET SEGMENTATION

POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection



- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

COMPANY PROFILE

Abbott

ADI/American Diagnostica

Agilent Technologies

Alere/Biosite/Inverness

Axis-Shield

Beckman Coulter/Danaher

Becton Dickinson

Bio/Data

Biomerieux

Bio-Rad

Cepheid

Chrono-Log

Corgenix

Decode Genetics

Diadexus

Diagnocure

Diagnostica Stago/Trinity Biotech

Diamedix

Diasorin

Eiken Chemical

EKF Diagnostics

Fujirebio

Grifols

Helena Laboratories

Hologic/Gen-Probe

Horiba

Instrumentation Laboratory

International Technidyne/Nexus DX

Kreatech

Kyowa Medex

Lonza

Mackay Life Sciences

Matritech

Nihon Kohden



Ortho-Clinical Diagnostics

Polartechnics

Polymedco

Qiagen

Roche

SDIX

Sequenom

Siemens

Sienco

Sysmex

Takara Bio

ThermoFisher

Tosoh

Wako

Zycare/Alere



List Of Tables

LIST OF TABLES

Major Companies Developing or Marketing Albumin Tests

Major Companies Developing or Marketing Alkaline Phosphatase Tests

Major Companies Developing or Marketing ALT/SGPT Tests

Major Companies Developing or Marketing Amylase Tests

Major Companies Developing or Marketing AST/SGOT Tests

Major Companies Developing or Marketing Bilirubin Tests

Major Companies Developing or Marketing Blood Gas Analyzers

Major Companies Developing or Marketing BUN Tests

Major Companies Developing or Marketing Calcium Tests

Major Companies Developing or Marketing Cholesterol Tests

Major Companies Developing or Marketing Creatinine Tests

Major Companies Developing or Marketing Electrolyte Tests

Major Companies Developing or Marketing Ferritin Tests

Major Companies Developing or Marketing GGT Tests

Major Companies Developing or Marketing Glucose Tests

Major Companies Developing or Marketing HDL Tests

Major Companies Developing or Marketing Iron Tests

Major Companies Developing or Marketing LDH Tests

Major Companies Developing or Marketing Magnesium Tests

Major Companies Developing or Marketing Phosphorus Tests

Major Companies Developing or Marketing Protein Tests

Major Companies Developing or Marketing Triglycerides Tests

Major Companies Developing or Marketing Uric Acid Tests

Major Companies Developing or Marketing Vitamin B-12/Folate Tests

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Campylobacter Tests

Major Companies Developing or Marketing Candida Tests

Major Companies Developing or Marketing CMV Tests

Major Companies Developing or Marketing EBV Tests

Major Companies Developing or Marketing Gonorrhea Tests

Major Companies Developing or Marketing Helicobacter Pylori Tests

Major Companies Developing or Marketing Hepatitis Tests

Major Companies Developing or Marketing Herpes Tests

Major Companies Developing or Marketing Influenza Tests



Major Companies Developing or Marketing Legionella Tests

Major Companies Developing or Marketing Lyme Disease Tests

Major Companies Developing or Marketing Measles Tests

Major Companies Developing or Marketing Meningitis Tests

Major Companies Developing or Marketing Mononucleosis Tests

Major Companies Developing or Marketing Mumps Tests

Major Companies Developing or Marketing Mycoplasma Tests

Major Companies Developing or Marketing Pneumonia Tests

Major Companies Developing or Marketing RSV Tests

Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests

Major Companies Developing or Marketing Salmonella Tests

Major Companies Developing or Marketing Shigella Tests

Major Companies Developing or Marketing Streptococci Tests

Major Companies Developing or Marketing Syphilis Tests

Major Companies Developing or Marketing AFP Tests

Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Occult Blood Tests

Major Companies Developing or Marketing Prostatic Acid Phosphatase Tests

Major Companies Developing or Marketing PSA Tests

Major Companies Developing or Marketing FSH Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing LH Tests

Major Companies Developing or Marketing Prolactin Tests

Major Companies Developing or Marketing T3 Tests

Major Companies Developing or Marketing T4 Tests

Major Companies Developing or Marketing TSH Tests

Major Companies Developing or Marketing TDM Tests

Major Companies Developing or Marketing Digoxin Tests

Major Companies Developing or Marketing Lithium Tests

Major Companies Developing or Marketing Phenytoin/Dilantin Tests

Major Companies Developing or Marketing Theophylline Tests

Major Companies Developing or Marketing Valproic Acid Tests

Major Companies Developing or Marketing APTT Tests

Major Companies Developing or Marketing Alpha-2 Antiplasmin Tests

Major Companies Developing or Marketing Antithrombin III Tests

Major Companies Developing or Marketing Bleeding Time Tests

Major Companies Developing or Marketing D-Dimer Tests

Major Companies Developing or Marketing Factor Assays Tests



Major Companies Developing or Marketing Fibrin Degradation Product Tests

Major Companies Developing or Marketing Fibrinogen Tests

Major Companies Developing or Marketing Heparin Tests

Major Companies Developing or Marketing Protein C Tests

Major Companies Developing or Marketing Protein S Tests

Major Companies Developing or Marketing PT Tests

Major Companies Developing or Marketing Thrombin Time Tests

Major Companies Developing or Marketing CRP Tests

Major Companies Developing or Marketing Drugs of Abuse Tests

Cancer Clinics Total Diagnostics Sales Forecast by Market Segment

Cancer Clinics Reagent Sales Forecast by Market Segment

Cancer Clinics Instrument Sales Forecast by Market Segment

Cancer Clinics Major Tumor Markers Test Volume Forecast

Cancer Clinics Routine And Special Chemistry Test Volume Forecast

Cancer Clinics Routine Hematology/Flow Cytometry Test Volume Forecast

Cancer Clinics Endocrine Function Test Volume Forecast

Cancer Clinics Coagulation Test Volume Forecast

Cancer Clinics Major Tumor Marker Sales Forecast by Test

Cancer Clinics Routine and Special Chemistry Reagent Market Forecast by Test

Cancer Clinics Hematology And Flow Cytometry Reagent Market Forecast

Cancer Clinics Endocrine Function Reagent Market Forecast

Cancer Clinics Coagulation Reagent Market Forecast

Ambulatory Care Centers Total Diagnostics Sales Forecast by Market Segment

Ambulatory Care Centers Reagent Sales Forecast by Market Segment

Ambulatory Care Centers Instrument Sales Forecast by Market Segment

Ambulatory Care Centers Estimated Number of Facilities and Patient Visits

Ambulatory Care Centers Most Frequent Diagnoses

Ambulatory Care Centers Routine and Special Chemistry Test Volume Forecast

Ambulatory Care Centers Routine Hematology Test Volume Forecast

Ambulatory Care Centers Microbiology and Serology Test Volume Forecast

Ambulatory Care Centers Drugs of Abuse Test Volume Forecast

Ambulatory Care Centers Coagulation Test Volume Forecast

Ambulatory Care Centers Routine and Special Chemistry Reagent Market Forecast by Test

Ambulatory Care Centers Drugs of Abuse Reagent Market Forecast by Test

Ambulatory Care Centers Hematology Reagent Market Forecast

Ambulatory Care Centers Microbiology and Serology Reagent Market Forecast by Test

Ambulatory Care Centers Coagulation Reagent Market Forecast

Surgery Centers Total Diagnostics Sales Forecast by Market Segment



Surgery Centers Reagent Sales Forecast by Market Segment

Surgery Centers Instrument Sales Forecast by Market Segment

Surgery Centers Most Frequently Performed Procedures

Surgery Centers Routine and Special Chemistry Test Volume Forecast

Surgery Centers Routine Hematology Test Volume Forecast

Surgery Centers Coagulation Test Volume Forecast

Surgery Centers Microbiology and Serology Test Volume Forecast

Surgery Centers Routine and Special Chemistry Reagent Market Forecast by Test

Surgery Centers Hematology Consumable Market Forecast

Surgery Centers Coagulation Reagent Market Forecast

Nursing Homes Total Diagnostics Sales Forecast by Market Segment

Nursing Homes Reagent Sales Forecast by Market Segment

Nursing Homes Instrument Sales Forecast by Market Segment

Nursing Homes Estimated Number of Facilities, Beds and Occupancy Rate

Nursing Homes Routine and Special Chemistry Test Volume Forecast

Nursing Homes Coagulation Test Volume Forecast

Nursing Homes Routine Hematology Test Volume Forecast

Nursing Homes Routine And Special Chemistry Reagent Market Forecast by Test

Nursing Homes Coagulation Reagent Market Forecast

Nursing Homes Hematology Reagent Market Forecast

Birth Centers Total Diagnostics Sales Forecast by Market Segment

Birth Centers Reagent Sales Forecast by Market Segment

Birth Centers Instrument Sales Forecast by Market Segment

Birth Centers Facilities, Patient Visits, and Births

Birth Centers Routine And Special Chemistry Test Volume Forecast

Birth Centers Profiles, Panels and Individual Tests

Birth Centers Microbiology and Serology Test Volume Forecast

Birth Centers Coagulation Test Volume Forecast

Birth Centers Routine Hematology Test Volume Forecast

Birth Centers Routine and Special Chemistry Reagent Market Forecast by Test

Birth Centers Microbiology and Serology Testing Market Forecast

Birth Centers Hematology Reagent Market Forecast

Birth Centers Coagulation Reagent Market Forecast

Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market Shares

Major Suppliers of Clinical Chemistry Analyzers, Estimated Sales and Market Shares

Major Suppliers of Immunodiagnostic Products, Estimated Sales and Market Shares

Major Suppliers of Immunoassay Reagents, Estimated Sales and Market Shares



Suppliers

Major Suppliers of Immunoassay Analyzers, Estimated Sales and Market Shares AIDS Testing Market Estimated Market Shares of Major Suppliers Chlamydia Testing Market Estimated Market Shares of Major Suppliers CMV Testing Market Estimated Market Shares of Major Suppliers Gonorrhea Testing Market Estimated Market Shares of Major Suppliers Helicobacter Pylori Testing Market Estimated Market Shares of Major Suppliers Hepatitis Testing Market Estimated Market Shares of Major Suppliers Herpes Testing Market Estimated Market Shares of Major Suppliers Influenza Testing Market Estimated Market Shares of Major Suppliers Lyme Disease Testing Market Estimated Market Shares of Major Suppliers Mononucleosis Testing Market Estimated Market Shares of Major Suppliers Rubella Testing Market Estimated Market Shares of Major Suppliers Streptococci Testing Market Estimated Market Shares of Major Suppliers Syphilis Testing Market Estimated Market Shares of Major Suppliers AFP Testing Market By Major Suppliers CA 15-3/27-29 Testing Market by Major Suppliers CA 19-9 Testing Market by Major Suppliers **CEA Testing Market by Major Suppliers** PAP Testing Market by Major Suppliers PSA Testing Market by Major Suppliers Hematology Analyzers Estimated Placements and Installed Base Flow Cytometers Estimated Placements and Installed Base Hematology Diagnostics Market Estimated Market Shares of Major Suppliers Hematology Instrument Market Estimated Market Shares of Major Suppliers Hematology Consumable Market Estimated Market Shares of Major Suppliers Flow Cytometry Diagnostics Market Estimated Market Shares of Major Suppliers Flow Cytometry Consumable Market Estimated Market Shares of Major Suppliers Flow Cytometry Instruments Market Estimated Market Shares of Major Suppliers

Major Suppliers of Coagulation Diagnostic Products, Estimated Market Shares of Major



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