

# 2014 Market Segmentation Analysis of the UK Cancer Diagnostics Industry: Oncogenes, Biochemical Markers, Lymphokines, GFs, CSFs, Hormones, Immunohistochemical Stains--Hospitals and Commercial Labs

https://marketpublishers.com/r/2AE3C265E41EN.html

Date: July 2014

Pages: 565

Price: US\$ 5,360.00 (Single User License)

ID: 2AE3C265E41EN

# **Abstracts**

Complete report \$6,700. DataPack (test volumes, sales forecasts, supplier shares) \$4,350. The report is available by section, market segment, and can be custom-tailored to your specific information needs and budget.

2014 Market Segmentation Analysis of the Spanish Cancer Diagnostics Industry: Oncogenes, Biochemical Markers, Lymphokines, GFs, CSFs, Hormones, Immunohistochemical Stains--Hospitals and Commercial Labs" is Venture Planning Group's new study of the major business opportunities emerging in the Spanish cancer diagnostics market during the nextfive years. The report examines trends in the Spanish market; reviews current and emerging assays; analyzes potential applications of new diagnostic technologies; forecasts sales of major tumor markers by market segment; profiles leading players and potential market entrants; and identifies specific business opportunities for suppliers.

### Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the Spanish cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting



specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion.

# **Spanish Market Overview**

Five-year test volume and sales projections.

Comprehensive Market Segmentation Analysis, including review of the market dynamics, structure, size, growth and major suppliers.

Estimated universe of laboratories performing cancer diagnostic testing.

Cancer statistics, etiology and recent developments in Spain. **Business**Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

# **Over 200 Current and Emerging Cancer Diagnostic Test**

Oncogenes

**Biochemical Markers** 

**Growth Factors** 

Colony Stimulating Factors

Hormones

Immunohistochemical Stains

Lymphokines

# **Supplier Shares, Sales and Volume Forecasts**

Sales and market shares of major cancer diagnostic product suppliers by



individual test.

Five-year test volume and sales forecasts for major tumor markers by market segment, including:

Hospitals

Commercial/Private Laboratories

### Instrumentation Review

Analysis of major molecular diagnostic and immunodignostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.

# **Technology Assessment**

Assessment of latest technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies.

Extensive listings of companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

# **Competitive Strategies**

Strategic assessments ofmajor suppliers and start-up firms developing innovative cancer diagnostic technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

# The companies analyzed in the report include:

Abbott

AdnaGen

Agilent Technologies



Applied Gene Technologies	
Arca/Nuvelo	
Beckman Coulter/Danaher	
Becton Dickinson	
Biomedical Diagnostics	
bioMerieux	
Bio-Rad	
CellSearch	
Cepheid	
Correlogic Systems/Vermillion	
Decode	
Diadexus	
Diagnocure	
DiaSorin	
Eiken Chemical	
Epigenomics	
Enterix	
Enzo Biochem	
Exact Sciences	
Fujirebio/Innogenetics	



Guided Therapeutics
Hologic/Gen-Probe
Kreatech
Kyowa Medex
Mackay Life Sciences
Myriad Genetics
Nanogen Elitech
OncoLab
Ortho-Clinical Diagnostics
Panacea Pharmaceuticals
Polartechnics
Polymedco
PreMD
Qiagen/Ipsogen
Quest Diagnostics
Radient Pharmaceuticals
Roche
Scienion
Sequenom



Siemens Healthcare
Takara Bio
Targeted Diagnostics & Therapeutics
Thermo Fisher/Life Technologies
Tosoh
Veridex
Wako Pure Chemicals
Wallac/PE
Zilla

Contains 565 pages and 85 tables



# **Contents**

#### I. Introduction

### **II. Worldwide Market Overview**

- A. Market Overview
- B. Worldwide Market Structure
- C. Worldwide Market Size and Growth

# **III. Major Product Development Opportunities**

- A. Reagent Kits and Test Systems/Panels
- B. Instrumentation
- C. Computers, Software and Automation
- D. Auxiliary Products

# IV. Design Criteria for Decentralized Testing Products

# V. Alternative Market Penetration Strategies

# VI. Potential Market Entry Barriers and Risks

# VII. Worldwide Market and Technology Overview

- A. Major Current and Emerging Cancer Diagnostic Tests
  - 1. BIOCHEMICAL TUMOR MARKERS
  - 2. ONCOGENES
  - 3. POLYPEPTIDE GROWTH FACTORS
  - 4. ECTOPIC HORMONES
  - 5. COLONY STIMULATING FACTORS
  - 6. LYMPHOKINES
  - 7. IMMUNOHISTOCHEMICAL STAINS
  - 8. EMERGING TUMOR MARKERSTABLE OF CONTENTS
- B. Instrumentation Review and Market Needs
- C. Current and Emerging Technologies
- D. Personal Testing

# VIII. U.K.



- A. Executive Summary
- **B.** Business Environment
- C. Market Structure
- D. Market Dynamics, Trends, Size and Growth Volume Forecasts by Test and Market Segment Sales Forecasts by Test and Market Segment Major Supplier Sales and Market Shares

# IX. Competitive Profiles

**Abbott** 

AdnaGen

Agilent Technologies

Applied Gene Technologies

Arca/Nuvelo

Beckman Coulter/Danaher

**Becton Dickinson** 

**Biomedical Diagnostics** 

bioMerieux

Bio-Rad

CellSearch

Cepheid

Correlogic Systems/Vermillion

Decode

Diadexus

Diagnocure

Diasorin

Eiken ChemicalTable of Contents

**Epigenomics** 

**Enterix** 

Enzo Biochem

**Exact Sciences** 

Fujirebio/Innogenetics

**Guided Therapeutics** 

Hologic/Gen-Probe

Kreatech

Kyowa Medex

Mackay Life Sciences



Myriad Genetics

Nanogen Elitech

OncoLab

Ortho-Clinical Diagnostics

Panacea Pharmaceuticals

Polartechnics

Polymedco

**PreMD** 

Qiagen/Ipsogen

**Quest Diagnostics** 

Radient Pharmaceuticals

Roche

Scienion

Sequenom

Siemens Healthcare

Takara Bio

Targeted Diagnostics & Therapeutics

Thermo Fisher/Life Technologies

Tosoh

Veridex

Wako Pure Chemicals

Wallac/PE

Zila

## X. Appendix: Major Universities and Research

Centers Developing Cancer Diagnostic Technologies and Applications

### **List of Tables**

Cancer Diagnostic Classification

Major Companies Developing or Marketing ACTH Tests

Major Companies Developing or Marketing AFP Tests

Major Companies Developing or Marketing Beta-2 Microglobulin Tests

Major Companies Developing or Marketing CA 15-3/27.29 Tests

Major Companies Developing or Marketing CA 19-9 Tests

Major Companies Developing or Marketing CA 125 Tests

Major Companies Developing or Marketing Calcitonin Tests



Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Estrogen Receptor Tests

Major Companies Developing or Marketing Progesterone Receptor Tests

Major Companies Developing or Marketing Ferritin Tests

Major Companies Developing or Marketing Gastrin Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing Insulin Tests

Major Companies Developing or Marketing NSE Tests

Major Companies Developing or Marketing Occult Blood Tests

Major Companies Developing or Marketing PAP Smear/HPV Tests

Major Companies Developing or Marketing PAP Tests

Major Companies Developing or Marketing PSA Tests

Major Companies Developing or Marketing Lymphocyte Subclassification Tests

Biochemical Markers Potential Applications In Cancer Diagnosis

Oncogenes Potential Applications In Cancer Diagnosis Major Companies Developing or Marketing Oncogene Tests

Growth Factors Potential Applications In Cancer Diagnosis

Colony Stimulating Factors Potential Applications in Cancer Diagnosis

Lymphokines Potential Applications In Cancer Diagnosis

Immunohistochemical Stains Potential Applications in Cancer Diagnosis

**Executive Summary Table:** 

U.K., Total Cancer Diagnostic Testing Volume and Sales Forecasts by Market Segment

U.K., Estimated Cancer Death Rates

U.K., Laboratories Performing Cancer Diagnostic Tests by Market Segment

U.K., Hospital Laboratories Performing Cancer Diagnostic Tests by Bed Size

U.K., Commercial/Private Laboratories Performing Cancer Diagnostic Tests By Annual Test Volume

U.K., Total Cancer Diagnostic Testing Volume Forecasts by Market Segment

U.K., All Market Segments Major Cancer Diagnostic Test Volume Forecasts by Test

U.K., Hospital Laboratories Major Cancer Diagnostic Test Volume Forecasts by Test

U.K., Commercial/Private Laboratories Major Cancer Diagnostic Test Volume Forecasts

U.K., Total Cancer Diagnostic Sales Forecasts by Market Segment

U.K., All Market Segments Major Cancer Diagnostic Sales Forecasts by Test

U.K., Hospital Laboratories Major Cancer Diagnostic Sales Forecasts by Test

U.K., Commercial/Private Laboratories Major Cancer Diagnostic Sales Forecasts by Test

U.K., ACTH Test Volume and Diagnostics Sales Forecasts by Market Segment

U.K., AFP Test Volume and Diagnostics Sales Forecasts by Market Segment

U.K., Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecasts by Market



## Segment

- U.K., CA 15-3/27.29 Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., CA 19-9 Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., CA-125 Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Calcitonin Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., CEA Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Chromogranin Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Colon-Specific Antigen Test Volume And Diagnostics Sales by Market Segment
- U.K., Cytokeratins Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Estrogen Receptor Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Ferritin Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Gastrin Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., HCG Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Insulin Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., NSE Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Occult Blood Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Oncogenes Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., PAP Smear Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Parathyroid Hormone Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Progesterone Receptor Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., PAP Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., PSA Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., S-100 Protein Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Serotonin Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Sialic Acid Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., TDT Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Thymidine Kinase Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., Thyroglobulin Test Volume and Diagnostics Sales Forecasts by Market Segment
- U.K., TPA Test Volume and Diagnostics Sales Forecasts by Market Segment



U.K., Total Cancer Diagnostics Sales and Market Shares Forecasts

U.K., CEA Testing Market Diagnostics Sales by Major Supplier

U.K., PSA Testing Market Diagnostics Sales by Major Supplier



## I would like to order

Product name: 2014 Market Segmentation Analysis of the UK Cancer Diagnostics Industry: Oncogenes,

Biochemical Markers, Lymphokines, GFs, CSFs, Hormones, Immunohistochemical

Stains--Hospitals and Commercial Labs

Product link: https://marketpublishers.com/r/2AE3C265E41EN.html

Price: US\$ 5,360.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/2AE3C265E41EN.html">https://marketpublishers.com/r/2AE3C265E41EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970