

# 2014 Market Segmentation Analysis of the UK Cancer Diagnostics Industry: Oncogenes, Biochemical Markers, Lymphokines, GFs, CSFs, Hormones, Immunohistochemical Stains--Hospitals and Commercial Labs

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# **Abstracts**

Complete report \$6,700. DataPack (test volumes, sales forecasts, supplier shares) \$4,350. The report is available by section, market segment, and can be custom-tailored to your specific information needs and budget.

2014 Market Segmentation Analysis of the Spanish Cancer Diagnostics Industry: Oncogenes, Biochemical Markers, Lymphokines, GFs, CSFs, Hormones, Immunohistochemical Stains--Hospitals and Commercial Labs" is Venture Planning Group's new study of the major business opportunities emerging in the Spanish cancer diagnostics market during the nextfive years. The report examines trends in the Spanish market; reviews current and emerging assays; analyzes potential applications of new diagnostic technologies; forecasts sales of major tumor markers by market segment; profiles leading players and potential market entrants; and identifies specific business opportunities for suppliers.

### Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the Spanish cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting



specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion.

# **Spanish Market Overview**

Five-year test volume and sales projections.

Comprehensive Market Segmentation Analysis, including review of the market dynamics, structure, size, growth and major suppliers.

Estimated universe of laboratories performing cancer diagnostic testing.

Cancer statistics, etiology and recent developments in Spain.**Business Opportunities and Strategic Recommendations** 

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

# **Over 200 Current and Emerging Cancer Diagnostic Test**

Oncogenes

**Biochemical Markers** 

**Growth Factors** 

Colony Stimulating Factors

Hormones

Immunohistochemical Stains

Lymphokines

# **Supplier Shares, Sales and Volume Forecasts**

Sales and market shares of major cancer diagnostic product suppliers by



individual test.

Five-year test volume and sales forecasts for major tumor markers by market segment, including:

Hospitals

Commercial/Private Laboratories

### Instrumentation Review

Analysis of major molecular diagnostic and immunodignostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.

# **Technology Assessment**

Assessment of latest technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies.

Extensive listings of companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

# **Competitive Strategies**

Strategic assessments ofmajor suppliers and start-up firms developing innovative cancer diagnostic technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

# The companies analyzed in the report include:

Abbott

AdnaGen

Agilent Technologies



Applied Gene Technologies	
Arca/Nuvelo	
Beckman Coulter/Danaher	
Becton Dickinson	
Biomedical Diagnostics	
bioMerieux	
Bio-Rad	
CellSearch	
Cepheid	
Correlogic Systems/Vermillion	
Decode	
Diadexus	
Diagnocure	
DiaSorin	
Eiken Chemical	
Epigenomics	
Enterix	
Enzo Biochem	
Exact Sciences	
Fujirebio/Innogenetics	



Guided Therapeutics
Hologic/Gen-Probe
Kreatech
Kyowa Medex
Mackay Life Sciences
Myriad Genetics
Nanogen Elitech
OncoLab
Ortho-Clinical Diagnostics
Panacea Pharmaceuticals
Polartechnics
Polymedco
PreMD
Qiagen/Ipsogen
Quest Diagnostics
Radient Pharmaceuticals
Roche
Scienion
Sequenom



Siemens Healthcare
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Wallac/PE
Zilla

Contains 565 pages and 85 tables



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AdnaGen

Agilent Technologies

Applied Gene Technologies

Arca/Nuvelo

Beckman Coulter/Danaher

**Becton Dickinson** 

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CellSearch

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Correlogic Systems/Vermillion

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Kreatech

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Mackay Life Sciences



Myriad Genetics

Nanogen Elitech

OncoLab

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Major Companies Developing or Marketing Calcitonin Tests



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