

# World Microbiology Testing Market 2014: Emerging Technologies and Business Opportunities

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# **Abstracts**

Complete report **\$32,500.** DataPack (test volumes, sales forecasts, supplier shares) **\$21,100.** 

'World Microbiology Testing Technologies and Emerging Markets 2014' is a new seven-country strategic analysis of major business opportunities emerging in the infectious disease testing market during the next five years. The report examines key trends in the U.S., five major European countries (France, Germany, Italy, Japan, UK) and Japan; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for over 100 infectious disease tests by assay, market segment, and country; provides test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy); profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

#### Rationale

This comprehensive seven-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies. Microbiology testing is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers during this decade. Among the main driving forces is continuing spread of AIDS, which remains the world's major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and a wider availability of immunosuppressive drugs. Although for some infections the etiology is still a mystery, while for others the causative microorganisms



are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products. **Worldwide Market Overview** 

Estimated universe of laboratories performing infectious disease testing by country.

Test volume and sales projections for major infectious disease diagnostic assays by country.

# **Opportunities and Strategic Recommendations**

Emerging opportunities for new instrumentation, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## **Infectious Diseases Analyzed in the Report**

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Geographic Coverage France, Germany, Italy, Japan, Spain, UKUSA

## **Market Segmentation Analysis**



Sales and market shares of major suppliers by individual test and country.

Volume and sales forecasts for over 100 infectious disease assays by country, individual test and market segment:

Hospitals

**Blood Banks** 

Commercial/Private Laboratories

Physician Offices/Group Practices

**Public Health Laboratories** 

Test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy).

Review of the market dynamics, trends, structure, size, growth and major suppliers by country.

## **Current and Emerging Products**

In-depth examination of over 100 major diseases, including their etiology, current diagnostic tests, vaccines, drugs and market needs.

Review of major analyzers used for infectious disease testing, including their operating characteristics, features and selling prices.

# **Technology Review**

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for infectious disease testing.

Global listings of companies developing or marketing infectious disease diagnostic products by individual test.



# **Competitive Assessments**

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Contains 1,900 pages and 850 tables



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Affymetrix

Beckman Coulter/Danaher

**Becton Dickinson** 

bioMerieux

Bio-Rad

Cepheid

Diamedix

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**Fujirebio** 

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Qiagen

Roche

Scienion

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Germany Pseudomonas Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Rabies Test Volume and Diagnostics Sales Forecast By Market Segment

Germany RSV Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Rhinovirus Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Rotavirus Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Rubella Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Salmonella Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Septicemia Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Shigella Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Staphylococci Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Streptococci Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Syphilis Test Volume and Diagnostics Sales Forecast By Market Segment Germany Toxoplasmosis Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Trichomonas Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Tuberculosis Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Vibrio Test Volume and Diagnostics Sales Forecast By Market Segment

Germany West Nile Test Volume and Diagnostics Sales Forecast By Market Segment

Germany Yersinia Test Volume and Diagnostics Sales Forecast By Market Segment

Germany AIDS Testing Market Diagnostics Sales by Major Supplier

Germany Campylobacter Testing Market Diagnostics Sales By Major Supplier

Germany Candida Testing Market Diagnostics Sales By Major Supplier

Germany CMV Testing Market Diagnostics Sales by Major Supplier



Germany EBV Testing Market Diagnostics Sales by Major Supplier Germany Gonorrhea Testing Market Diagnostics Sales By Major Supplier Germany Hepatitis Testing Market Diagnostics Sales By Major Supplier Germany Hepatitis C Testing Market Diagnostics Sales By Major Supplier Germany Herpes Testing Market Diagnostics Sales By Major Supplier Germany Influenza Testing Market Diagnostics Sales By Major Supplier Germany Legionella Testing Market Diagnostics Sales By Major Supplier Germany Meningitis Testing Market Diagnostics Sales By Major Supplier Germany Mononucleosis Testing Market Diagnostics Sales By Major Supplier Germany Mycoplasma Testing Market Diagnostics Sales By Major Supplier Germany Pneumonia Testing Market Diagnostics Sales By Major Supplier Germany RSV Testing Market Diagnostics Sales Forecast By Major Supplier Germany Rotavirus Testing Market Diagnostics Sales By Major Supplier Germany Rubella Testing Market Diagnostics Sales By Major Supplier Germany Septicemia Testing Market Diagnostics Sales By Major Supplier Germany Streptococci Testing Market Diagnostics Sales By Major Supplier Germany Toxoplasmosis Testing Market Diagnostics Sales By Major Supplier Germany Trichomonas Testing Market Diagnostics Sales By Major Supplier Germany Tuberculosis Testing Market Diagnostics Sales By Major Supplier Italy Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

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Italy All Market Segments Infectious Disease Test Volume Forecast
Italy Hospital Laboratories Infectious Disease Test Volume Forecast
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Italy HIV or HIV I/HIVII Test Volume and Diagnostics Sales Forecast by Market
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Italy HIVAg Test Volume and Diagnostics Sales Forecast By Market Segment Italy Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Adenovirus Test Volume and Diagnostics Sales Forecast By Market Segment



Italy Aeromonads Test Volume and Diagnostics Sales Forecast By Market Segment Italy BEA Test Volume and Diagnostics Sales Forecast By Market Segment Italy Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Campylobacter Test Volume and Diagnostics Sales Forecast By Market Segment Italy Candida Test Volume and Diagnostics Sales Forecast By Market Segment Italy Chancroid Test Volume and Diagnostics Sales Forecast By Market Segment Italy Chlamydia Test Volume and Diagnostics Sales Forecast By Market Segment Italy Clostridium Test Volume and Diagnostics Sales Forecast By Market Segment Italy Coxsackievirus Test Volume and Diagnostics Sales Forecast by Market Segment Italy Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment Italy Clyclospora Test Volume and Diagnostics Sales Forecast by Market Segment Italy CMV Test Volume and Diagnostics Sales Forecast By Market Segment Italy E. Coli Test Volume and Diagnostics Sales Forecast By Market Segment Italy Echovirus Test Volume and Diagnostics Sales Forecast By Market Segment Italy Ecephalitis Test Volume and Diagnostics Sales Forecast By Market Segment Italy Enterovirus Test Volume and Diagnostics Sales Forecast By Market Segment Italy EBV Test Volume and Diagnostics Sales Forecast By Market Segment Italy Giardia Test Volume and Diagnostics Sales Forecast By Market Segment Italy Gonorrhea Test Volume and Diagnostics Sales Forecast By Market Segment Italy Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Italy HAV NAT Test Volume and Diagnostics Sales Forecast By Market Segment
Italy HBV NAT Test Volume and Diagnostics Sales Forecast By Market Segment
Italy HBsAg Test Volume and Diagnostics Sales Forecast By Market Segment
Italy Hepatitis C Test Volume and Diagnostics Sales Forecast By Market Segment
Italy Anti-HBC Test Volume and Diagnostics Sales Forecast By Market Segment
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Italy HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment
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Italy ALT/SGPT Test Volume and Diagnostics Sales Forecast By Market Segment
Italy Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast By Market Segment

Italy Herpes Type VI Test Volume and Diagnostics Sales Forecast By Market Segment Italy HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market



# Segment

Italy Influenza Test Volume and Diagnostics Sales Forecast By Market Segment
Italy Legionella Test Volume and Diagnostics Sales Forecast By Market Segment
Italy Lyme Disease Test Volume and Diagnostics Sales Forecast By Market Segment
Italy Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market
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Italy Malaria Test Volume and Diagnostics Sales Forecast By Market Segment Italy Measles Test Volume and Diagnostics Sales Forecast By Market Segment Italy Meningitis Test Volume and Diagnostics Sales Forecast By Market Segment Italy Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment Italy Mononucleosis Test Volume and Diagnostics Sales Forecast By Market Segment Italy Mumps Test Volume and Diagnostics Sales Forecast By Market Segment Italy Mycoplasma Test Volume and Diagnostics Sales Forecast By Market Segment Italy Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment Italy ParvoVirus B19 Test Volume and Diagnostics Sales Forecast by Market Segment Italy Pneumonia Test Volume and Diagnostics Sales Forecast By Market Segment Italy Polyoma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment Italy Pseudomonas Test Volume and Diagnostics Sales Forecast By Market Segment Italy Rabies Test Volume and Diagnostics Sales Forecast By Market Segment Italy RSV Test Volume and Diagnostics Sales Forecast By Market Segment Italy Rhinovirus Test Volume and Diagnostics Sales Forecast By Market Segment Italy Rotavirus Test Volume and Diagnostics Sales Forecast By Market Segment Italy Rubella Test Volume and Diagnostics Sales Forecast By Market Segment Italy Salmonella Test Volume and Diagnostics Sales Forecast By Market Segment Italy Septicemia Test Volume and Diagnostics Sales Forecast By Market Segment Italy Shigella Test Volume and Diagnostics Sales Forecast by Market Segment Italy Staphylococci Test Volume and Diagnostics Sales Forecast By Market Segment Italy Streptococci Test Volume and Diagnostics Sales Forecast By Market Segment Italy Syphilis Test Volume and Diagnostics Sales Forecast By Market Segment Italy Toxoplasmosis Test Volume and Diagnostics Sales Forecast By Market Segment Italy Trichomonas Test Volume and Diagnostics Sales Forecast By Market Segment Italy Tuberculosis Test Volume and Diagnostics Sales Forecast By Market Segment Italy Vibrio Test Volume and Diagnostics Sales Forecast By Market Segment Italy West Nile Test Volume and Diagnostics Sales Forecast By Market Segment Italy Yersinia Test Volume and Diagnostics Sales Forecast By Market Segment Italy AIDS Testing Market Diagnostics Sales by Major Supplier Italy Campylobacter Testing Market Diagnostics Sales By Major Supplier Italy Candida Testing Market Diagnostics Sales By Major Supplier Italy CMV Testing Market Diagnostics Sales by Major Supplier



Italy Gonorrhea Testing Market Diagnostics Sales By Major Supplier Italy Hepatitis Testing Market Diagnostics Sales By Major Supplier Italy Hepatitis C Testing Market Diagnostics Sales Major Supplier Italy Herpes Testing Market Diagnostics Sales By Major Supplier Italy Influenza Testing Market Diagnostics Sales By Major Supplier Italy Meningitis Testing Market Diagnostics Sales By Major Supplier Italy Mononucleosis Testing Market Diagnostics Sales By Major Supplier Italy Mycoplasma Testing Market Diagnostics Sales By Major Supplier Italy RSV Testing Market Diagnostics Sales By Major Supplier Italy Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier Italy Rotavirus Testing Market Diagnostics Sales By Major Supplier Italy Rubella Testing Market Diagnostics Sales By Major Supplier Italy Septicemia Testing Market Diagnostics Sales By Major Supplier Italy Streptococci Testing Market Diagnostics Sales By Major Supplier Italy Toxoplasmosis Testing Market Diagnostics Sales By Major Supplier Italy Trichomonas Testing Market Diagnostics Sales By Major Supplier Italy Tuberculosis Testing Market Diagnostics Sales by Major Supplier Japan Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan All Market Segments Infectious Disease Test Volume Forecast
Japan Hospital Laboratories Infectious Disease Test Volume Forecast
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Japan All Market Segments Infectious Disease Diagnostics Market Forecast
Japan Hospital Laboratories Infectious Disease Diagnostics Market Forecast
Japan Blood Banks Infectious Disease Diagnostics Market Forecast
Japan Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast
Japan HIV or HIV I/HIV II Test Volume and Diagnostics Sales by Market Segment
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Japan HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment Japan Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Adenovirus Test Volume and Diagnostics Sales Forecast By Market Segment Japan Aeromonads Test Volume and Diagnostics Sales Forecast By Market Segment Japan BEA Test Volume and Diagnostics Sales Forecast By Market Segment



Japan Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Campylobacter Test Volume and Diagnostics Sales Forecast By Market Segment

Japan Candida Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Chancroid Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Chlamydia Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Clostridium Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Coronavirus Test Volume and Diagnostics Sales Forecast By Market Segment
Japan CoxsackieVirus Test Volume and Diagnostics Sales Forecast By Market
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Japan Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Cyclospora Test Volume and Diagnostics Sales Forecast By Market Segment
Japan CMV Test Volume and Diagnostics Sales Forecast By Market Segment
Japan E. Coli Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Echovirus Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Encephalitis Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Enterovirus Test Volume and Diagnostics Sales Forecast By Market Segment
Japan EBV Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Giardia Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Gonorrhea Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market
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Japan HantaVirus Test Volume and Diagnostics Sales Forecast By Market Segment Japan Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HAV NAT Test Volume and Diagnostics Sales Forecast By Market Segment
Japan HBV NAT Test Volume and Diagnostics Sales Forecast By Market Segment
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Japan Hepatitis C Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Anti-HBc Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Anti-HBs Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Anti-HAV Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment
Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment
Japan HBeAg Test Volume and Diagnostics Sales Forecast By Market Segment
Japan ALT/SGPT Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market



# Segment

Japan Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Influenza Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Legionella Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Lyme Disease Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market
Segment

Japan Malaria Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Measles Test Volume and Diagnostics Sales Forecast By Market Segment
Japan Meningitis Test Volume and Diagnostics Sales Forecast By Market Segment
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Segment

Japan Mononucleosis Test Volume and Diagnostics Sales Forecast Market Segment
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Segment

Japan Parvovirus Test Volume and Diagnostics Sales Forecast By Market Segment Japan Pneumonia Test Volume and Diagnostics Sales Forecast By Market Segment Japan Polyomaviruses Test Volume and Diagnostics Sales Forecast Market Segment Japan Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment Japan Rabies Test Volume and Diagnostics Sales Forecast by Market Segment Japan RSV Test Volume and Diagnostics Sales Forecast by Market Segment Japan Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment Japan Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment Japan Rubella Test Volume and Diagnostics Sales Forecast by Market Segment Japan Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment Japan Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment Japan Shigella Test Volume and Diagnostics Sales Forecast by Market Segment Japan Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment Japan Streptococci Test Volume and Diagnostics Sales Forecast By Market Segment Japan Syphilis Test Volume and Diagnostics Sales Forecast By Market Segment Japan Toxoplasmosis Test Volume and Diagnostics Sales Forecast By Market SegmentMarket Segment

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Japan AIDS Testing Market Diagnostics Sales By Major Supplier
Japan Campylobacter Testing Market Diagnostics Sales By Major Supplier
Japan Candida Testing Market Diagnostics Sales By Major Supplier
Japan Chlamydia Testing Market Diagnostics Sales By Major Supplier
Japan Gonorrhea Testing Market Diagnostics Sales By Major Supplier
Japan Hepatitis Testing Market Diagnostics Sales By Major Supplier
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Japan Legionella Testing Market Diagnostics Sales Forecast by Major By Major Supplier

Japan Meningitis Testing Market Diagnostics Sales by Major By Major Supplier Japan Mononucleosis Testing Market Diagnostics Sales By Major Supplier Japan Mycoplasma Testing Market Diagnostics Sales By Major Supplier Japan Pneumonia Testing Market Diagnostics Sales By Major Supplier Japan RSV Testing Market Diagnostics Sales by Major Supplier Japan Rotavirus Testing Market Diagnostics Sales Supplier Japan Rubella Testing Market Diagnostics Sales By Major Supplier Japan Septicemia Testing Market Diagnostics Sales By Major Supplier Japan Shigella Testing Market Diagnostics Sales by Major Japan Streptococci Testing Market Diagnostics Sales By Major Supplier Japan Syphilis Testing Market Diagnostics Sales by Major By Major Supplier Japan Toxoplasmosis Testing Market Diagnostics Sales By Major Supplier Japan Trichomonas Testing Market Diagnostics Sales By Major Supplier Japan Tuberculosis Testing Market Diagnostics Sales By Major Supplier Spain Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain Hospital Laboratories Infectious Disease Test Volume Forecast
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Spain All Market Segments Infectious Disease Diagnostics Market Forecast



Spain Hospital Laboratories Infectious Disease Diagnostics Market Forecast
Spain Blood Banks Infectious Disease Diagnostics Market Forecast
Spain Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast
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Spain HIVAg Test Volume and Diagnostics Sales Forecast By Market Segment Spain Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Adenovirus Test Volume and Diagnostics Sales Forecast By Market Segment Spain Aeromonads Test Volume and Diagnostics Sales By Market Segment Spain BEA Test Volume and Diagnostics Sales Forecast Segment Spain Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment Spain Candida Test Volume and Diagnostics Sales Forecast By Market Segment Spain Chancroid Test Volume and Diagnostics Sales Forecast By Market Segment Spain Chlamydia Test Volume and Diagnostics Sales Forecast By Market Segment Spain Clostridium Test Volume and Diagnostics Sales Forecast By Market Segment Spain CoxsackieVirus Test Volume and Diagnostics Sales Forecast By Market Segment Segment

Spain Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Cyclospora Test Volume and Diagnostics Sales Forecast By Market Segment
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Spain HAV NAT Test Volume and Diagnostics Sales Forecast By Market Segment Spain HBV NAT Test Volume and Diagnostics Sales Forecast By Market Segment Spain HbsAg Test Volume and Diagnostics Sales Forecast By Market Segment Spain Hepatitis C Test Volume and Diagnostics Sales Forecast By Market Segment Spain Anti-HBc Test Volume and Diagnostics Sales Forecast By Market Segment Spain Anti-HBs Test Volume and Diagnostics Sales Forecast By Market Segment



Spain Anti-HAV Test Volume and Diagnostics Sales Forecast By Market Segment Spain Hepatitis Delta Test Volume and Diagnostics Sales Forecast Market Segment Spain HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Segment

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Spain Mycoplasma Test Volume and Diagnostics Sales Forecast By Market Segment Spain Papilloma Virus Test Volume and Diagnostics Sales Forecast By Market Segment

Spain Parvovirus Test Volume and Diagnostics Sales Forecast By Market Segment Spain Pneumonia Test Volume and Diagnostics Sales Forecast by Market By Market Segment

Spain Polyomaviruses Test Volume and Diagnostics Sales Forecaby By Market Segment

Spain Pseudomonas Test Volume and Diagnostics Sales Forecast By Market Segment
Spain Rabies Test Volume and Diagnostics Sales Forecast By Market Segment
Spain RSV Test Volume and Diagnostics Sales Forecast By Market Segment
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Spain Rotavirus Test Volume and Diagnostics Sales Forecast By Market Segment
Spain Rubella Test Volume and Diagnostics Sales Forecast By Market Segment
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- U.K. RSV Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.K. Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K. Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K. Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K. Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K. Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K. Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.K. Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.K. Campylobacter Testing Market Diagnostics Sales by Major Supplier
- U.K. Candida Testing Market Diagnostics Sales by Major Supplier
- U.K. Gonorrhea Testing Market Diagnostics Sales by Major Supplier
- U.K. Hepatitis Testing Market Diagnostics Sales by Major Supplier
- U.K. Hepatitis C Testing Market Diagnostics Sales by Major Supplier
- U.K. Influenza Testing Market Diagnostics Sales by Major Supplier
- U.K. Mycoplasma Testing Market Diagnostics Sales by Major Supplier
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- U.S.A. All Market Segments Infectious Disease Test Volume Forecast
- U.S.A. Hospital Laboratories Infectious Disease Test Volume Forecast
- U.S.A. Blood Banks Infectious Disease Test Volume Forecast



- U.S.A. Physician Office Laboratories Infectious Disease Test Volume Forecast
- U.S.A. Commercial/Private Laboratories Infectious Disease Test Volume Forecast
- U.S.A. Public Health Laboratories Infectious Disease Test Volume Forecast
- U.S.A. All Market Segments Infectious Disease Diagnostics Market Forecast
- U.S.A. Hospital Laboratories Infectious Disease Diagnostics Market Forecast
- U.S.A. Blood Banks Infectious Disease Diagnostics Market Forecast
- U.S.A. Physician Office Laboratories Infectious Disease Diagnostics Market Forecast
- U.S.A. Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast
- U.S.A. Public Health Laboratories Infectious Disease Diagnostics Market Forecast
- U.S.A. HIV or HIV I/HIV II Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. BEA Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Candida Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. CoxsackieVirus Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.S.A. Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. EBV Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Giardia Test Volume and Diagnostics Sales Forecast by Market Segment



- U.S.A. Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Hantavirus Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Influenza Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Legionella Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.S.A. Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.S.A. Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Mumps Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment



- U.S.A. Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Rabies Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. RSV Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.S.A. Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. West Nile Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A. AIDS Testing Market Diagnostics Sales by Major Supplier
- U.S.A. Adenovirus Testing Market Diagnostics Sales by Major Supplier
- U.S.A. Campylobacter Testing Market Diagnostics Sales by Major Supplier
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- U.S.A. Hepatitis Testing Market Diagnostics Sales by Major Supplier
- U.S.A. Hepatitis C Testing Market Diagnostics Sales by Major Supplier



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- U.S.A. Septicemia Testing Market Diagnostics Sales by Major Supplier
- U.S.A. Shigella Testing Market Diagnostics Sales by Major Supplier
- U.S.A. Streptococci Testing Market Diagnostics Sales by Major Supplier
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