

# 2014 Analysis of the European Pap Smear/HPV Market

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## **Abstracts**

Complete report \$2,850. DataPack (test volumes, sales forecasts) \$1,850.

This report presents a detailed analysis of the Pap Smear/HPV testing market in Europe (France, Germany, Italy, Spain, UK), including clinical significance and current laboratory practice; as well as five-year test volume and sales forecasts by country and market segment.

The report examines market applications of DNA probes, biochips/microarrays, monoclonal antibodies, immunoassays, IT, chromosome analysis, and other technologies; profiles leading suppliers and recent market entrants developing innovative technologies and products; and identifies alternative market penetration strategies and entry barriers/risks.

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the worldwide cancer testing market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

Contains 235 pages and 11 tables



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Overview

**ELISA** 

**Immunofiltration** 

Particle-Membrane Capture Immunoassay

**Enzyme Amplification** 

- d. Fluorescent Immunoassays
- e. Luminescence

Chemiluminescence

Bioluminescence

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PCR

DAP-PCR

Immuno-PCR

QC-PCR

CAR

DNA

**HPA** 

LCR

**NASBA** 

**QBR** 



SDA

- 3 SR, and others
- 4. Chromosome Analysis
  - a. Chronic Myelogenous Leukemia (CML)
  - b. Acute Myeloid Leukemia (AML)
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FRANCE: TEST VOLUME AND SALES FORECAST BY MARKET SEGMENT

GERMANY: TEST VOLUME AND SALES FORECAST BY MARKET SEGMENT

ITALY: TEST VOLUME AND SALES FORECAST BY MARKET SEGMENT

SPAIN: TEST VOLUME AND SALES FORECAST BY MARKET SEGMENT

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#### VI. CANCER DIAGNOSTIC PRODUCT SUPPLIERS

Abbott

AdnaGen

Agilent Technologies

Applied Gene Technologies

Arca/Nuvelo

Beckman Coulter/Danaher

**Becton Dickinson** 

**Biomedical Diagnostics** 

bioMerieux

Bio-Rad

CellSearch

Cepheid

Correlogic Systems/Vermillion

Decode

Diadexus

Diagnocure

Diasorin

Eiken Chemical

**Epigenomics** 

**Enterix** 

Enzo Biochem



**Exact Sciences** 

Fujirebio/Innogenetics

**Guided Therapeutics** 

Hologic/Gen-Probe

Kreatech

Kyowa Medex

Life Technologies

Mackay Life Sciences

Myriad Genetics

Nanogen Elitech

OncoLab

Ortho-Clinical Diagnostics

Panacea Pharmaceuticals

Polartechnics

Polymedco

PreMD

Qiagen/Ipsogen

**Quest Diagnostics** 

Radient Pharmaceuticals

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