

# **2014-2018 World Virology and Bacteriology Testing Market: Supplier Shares, Country Forecasts, Innovative Technologies, Competitive Strategies, Opportunities for Suppliers--France, Germany, Italy, Japan, Spain, UK, US**

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## **Abstracts**

Complete report \$32,500. DataPack (test volumes, sales forecasts, supplier shares) \$21,100. Emerging Opportunities in the Global Virology and Bacteriology Testing Market is a new seven-country strategic analysis of major business opportunities emerging in the infectious disease testing market during the next five years.

The report examines key trends in the U.S., five major European countries (France, Germany, Italy, Japan, UK) and Japan; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for over 100 infectious disease tests by assay, market segment, and country; provides test volume estimates by method (molecular, serology/immunodiagnosics, culture/microscopy); profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

## **Rationale**

This comprehensive seven-country report will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies. Microbiology testing is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers during this decade. Among the main driving forces is continuing spread of AIDS, which remains the world's major health threat and a key factor contributing to the rise of

opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and a wider availability of immunosuppressive drugs.

Although for some infections the etiology is still a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products.

## **Worldwide Market Overview**

Estimated universe of laboratories performing infectious disease testing by country.

Test volume and sales projections for major infectious disease diagnostic assays by country.

## **Opportunities and Strategic Recommendations**

Emerging opportunities for new instrumentation, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Infectious Diseases Analyzed in the Report AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhoea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West

Nile, Yersinia.

## **Geographic Coverage**

France, Germany, Italy, Japan, Spain, UK, USA **Market Segmentation Analysis**

Sales and market shares of major suppliers by individual test and country.

Volume and sales forecasts for over 100 infectious disease assays by country, individual test and market segment:

Hospitals

Blood Banks

Commercial/Private Laboratories

Physician Offices/Group Practices

Public Health Laboratories

Test volume estimates by method (molecular, serology/immunodiagnostics, culture/microscopy).

Review of the market dynamics, trends, structure, size, growth and major suppliers by country.

## **Current and Emerging Products**

In-depth examination of over 100 major diseases, including their etiology, current diagnostic tests, vaccines, drugs and market needs.

Review of major analyzers used for infectious disease testing, including their operating characteristics, features and selling prices.

## **Technology Review**

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for infectious disease testing.

Global listings of companies developing or marketing infectious disease diagnostic products by individual test.

## **Competitive Assessments**

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D. Contains 1,900 pages and 850 tables

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Italy Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Italy HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment

Italy HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment

Italy HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment

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Italy Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment

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Italy ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

Italy HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

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Italy Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Measles Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

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Italy Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by

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Japan Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market

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Japan Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Measles Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

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U.S.A. E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Encephalitis Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. EBV Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Giardia Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Hantavirus Test Volume and Diagnostics Sales Forecast by Market Segment  
U.S.A. Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market



## Segment

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U.S.A. HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

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U.S.A. Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

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