

# 2014 Analysis of the Spanish Hospital Tumor Marker Testing Market

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## **Abstracts**

This new report from Venture Planning Group contains 521 pages, 41 tables and presents a comprehensive analysis of the Spanish hospital tumor marker testing market, including:

Major issues pertaining to the Spanish hospital laboratory practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next five years.

Mortality statistics and scientific views on the etiology of major types of cancer, e. g., lung, colorectal, breast, prostatic, pancreatic, leukemia, lymphoma, gastrointestinal, bladder, liver, ovarian, testicular, oral, skin and others.

Test volume and sales forecasts for 40 tumor markers performed in Spanish hospitals.

Current instrumentation technologies and feature comparison of leading analyzers.

Sales and market shares of leading suppliers.

Emerging diagnostic technologies and their potential market applications.



Product development opportunities.

Profiles of current and emerging suppliers, including their sales, market shares, product portfolios, marketing tactics, technological know-how, new products in R&D, collaborative arrangements and business strategies.

Business opportunities and strategic recommendations for suppliers.

Contains 521 pages and 41 tables



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**ADA** 



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D-E	1 ( )   (	-111

**PNP** 

5'-Nucleotidase

27. Oncogenes

Abl/abl-bcr

AIB1

BCL-2

BRCA1

**CD44** 

C-fos

C-myb

C-myc

CYP-17

Erb-B

HPC1

N-myc

P40

P51

P53

PIK3CA

PTI-1

Ras

Reg

Sis

Src

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Basic Fibroblast Growth Factor

Beta-TGF

Cachectin (TNT)

Calmodulin

**ECFR** 

Nerve Growth Factor (NGF)

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Ornithine Decarboxylase

Transferrin

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B Cell Growth Factor (BCGF)

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Macrophage Activating Factor

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N-Acetylglucosamine

Actin

Alpha-Actin

**Antineuronal Antibodies** 

7B2

B72.3

Bax

BCD-F9

BLCA-4

Blood Group Antigens A,B,H

**CA 50** 

CA 72-4/TAG-72

CA 195

CA-242

CA-549

**CAM 26** 

CAR-3

Cathepsin-D

Chromogranin A and B

Cluster 1 Antigen

Cluster-5/5A Antigen

**CTA** 

**CU18** 

**DR-70** 

DU-PAN-2

**Endometrial Bleeding Associated Factor** 

Endostatin

Epithelial Membrane Antigen

Feulgen Hydrolysis

Fibronectin

**FSH** 



(1->3)-L-fucosyltransferase

Gastrin-Releasing Peptide (GRP)

GDCFP-15

Glucagon

Glycoamines

H23

Her-2

Human Carcinoma Antigen

**HPA** 

HSP27

Intermediate Filaments

Cytokeratins/CK18/Cyfra 21-1

Desmin

Gliofibrillary Acid Protein

Neurofilaments

Vimentin

**KA 93** 

Kinases

**KP16D3** 

LAI

Leukocyte Common Antigen

Lewis Antigens

Lysophosphatidic Acid (LPA)

Ma 695/Ma 552

MABDF3

MAG

ME1

Minactivin

MN/CA9

**MSA** 

Mucin Cancer Antigen (MCA)

Multiple Tumor Suppressor 1

Myosin

**NEA-130** 

NMP22

OA-519

**Opiod Peptides** 

P-glycoprotein

Pancreatic Oncofetal Antigen (POA)



Placental Lactogen

PR92

Proliferative Index, Ki-67

Px

RB Inactivation/Deletion

Ret

**SCCL 175** 

Selectin

Sialic Acid

Sialyl SSEA-1/SLX

**SN10** 

Somatostatin

TA-90

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Tachykinin

**TAG 12** 

**TPS** 

Troponin

**Tubulin** 

**VCAM** 

**VEGF** 

Villen

- C. Instrumentation Review And Market Needs
  - 1. Abbott AxSYM
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  - 3. Abbott Architect i2000 Series
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**Immunofiltration** 

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**PCR** 



**DAP-PCR** 

Immuno-PCR

QC-PCR

CAR

DNA

**HPA** 

**LCR** 

**NASBA** 

**QBR** 

SDA

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  - a. Chronic Myelogenous Leukemia (CML)
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**Abbott** 

AdnaGen

Applied Gene Technologies

Arca

Beckman Coulter/Danaher



**Becton Dickinson** 

Biomedical Diagnostics bioMerieux

Bio-Rad

Cepheid

Correlogic Systems

Dako

Decode

Diadexus

Diagnocure

Diasorin

Eiken Chemical

Enterix

Enzo Biochem

**Epigenomics** 

**Exact Sciences** 

Fujirebio

Gen-Probe

**Guided Therapeutics** 

Hologic

Ipsogen

Kreatech

Kyowa Medex

Life Technologies

Mackay Life Sciences

Myriad Genetics

Nanogen Elitech

OncoLab

Otho-Clinical Diagnostics

Panacea Pharmaceuticals

**Polartechnics** 

Polymedco

**PreMD** 

Qiagen

Radient Pharmaceuticals

Roche

Scienion

Sequenom

Siemens Healthcare

Takara Bio



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Tosoh
Veridex
Wako Pure Chemicals
Wallac/PE
Zila

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