

2013 Analysis of the Therapeutic Drug Monitoring Testing Market: US, Europe (France, Germany, Italy, Spain, UK), Japan - Emerging Opportunities, Country Forecasts, Innovative Technologies, and Competitive Landscape

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# Abstracts

During the next decade, the TDM market will undergo significant transformation. These changes will be caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others.

Therapeutic Dry Monitoring: US, Europe, Japan is a unique worldwide market and technology assessment designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities and developed effective strategic responses. The study provides five- and ten-year forecasts for major TDM assays; compares features of leading analyzers; and profiles key competitors.

Contains 306 pages and 69 tables



# Contents

#### INTRODUCTION

#### WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Major Therapeutic Drug Monitoring Tests
  - 1. Overview
  - 2. Carbamazepine
  - 3. Cyclosporin
  - 4. Digoxin
  - 5. Everolimus
  - 6. Gentamicin
  - 7. Lamotrigine/Lamictal
  - 8. Levetiracetam
  - 9. Lidocaine
  - 10. Lithium
  - 11. NAPA/Procainamide
  - 12. Phenytoin
  - 13. Quinidine
  - 14. Sirolimus
  - 15. Tacrolimus
  - 16. Theophylline
  - 17. Topirimate
  - 18. Valproic Acid

B. Instrumentation Review: Operating Characteristics and Features of High-, Medium-, and Low- Volume/POC Analyzers Manufactured By:

- Abaxis
- Abbott
- Alere/Inverness
- Alfa Wassermann
- AMS
- Awareness Technologies
- Beckman Coulter/Olympus
- **Binding Site**
- bioMerieux
- Carolina Chemistries
- DiaSorin
- Grifols



Horiba

Medica

Nova Biomedical

Ortho-Clinical Diagnostics

Polymedco

Randox

Roche

Siemens

Tosoh

Vital Diagnostics

- C. Major In Vitro Diagnostic Technologies And Their Potential Applications
  - 1. Monoclonal and Polyclonal Antibodies
  - 2. Immunoassays
    - a. Technological Principle
    - d. Chemiluminescence
    - c. Enzyme Immunoassays (EIA)

Overview

ELISA

EMIT

- Electrochemical
- d. Radioimmunoassays (RIA)
- e. Immunoprecipitation
- f. Affinity Chromatography
- 3. Tandem Mass Spec
- 4. IT and Automation
- 5. Dry Chemistry
- 6. Biosensors

## FRANCE: TEST VOLUME AND SALES FORECASTS

### **GERMANY: TEST VOLUME AND SALES FORECASTS**

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SPAIN: TEST VOLUME AND SALES FORECASTS

## U.K.: TEST VOLUME AND SALES FORECASTS



## **U.S.A.: TEST VOLUME AND SALES FORECASTS**

#### ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets
  - 1. Marketing Approaches
  - 2. Product Complexity
  - 3. Customer Preference
  - 4. Established Suppliers
  - 5. Emerging Suppliers
  - 6. Major Types of Distributors
  - 7. Market Segmentation

#### POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

#### **COMPETITIVE ASSESSMENTS**

Abbott Laboratories AdnaGen Beckman Coulter/Danaher Biomedical Diagnostics BioMerieux Bio-Rad Dako DiaSorin Eiken

Fujirebio

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Instrumentation Laboratory Kyowa Medex Matritech Ortho-Clinical Diagnostics Roche Siemens Sysmex Thermo Fisher Tosoh Wako Wallac/PE



# **List Of Tables**

#### LIST OF TABLES

Major Companies Developing or Marketing TDM Tests Major Companies Developing or Marketing Digoxin Tests Major Companies Developing or Marketing Lithium Tests Major Companies Developing or Marketing Phenytoin Tests Major Companies Developing or Marketing Theophylline Tests Major Companies Developing or Marketing Valproic Tests Major Companies Developing or Marketing Biosensors for Genetic Disease Testing France, Laboratories Performing TDM Tests By Market Segment France, Hospital Laboratories Performing TDM Tests By Bed Size France, Commercial/Private Laboratories Performing TDM Tests By Annual Test Volume France, TDM Test Volume Forecast By Market Segment France, Hospital Laboratories, TDM Test Volume Forecast by Assay France, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay France, TDM Reagent Market Forecast By Market Segment France, Hospital Laboratories, TDM Diagnostics Market Forecast by Assay France, Commercial/Private Laboratories, TDM Diagnostics Market Forecast by Assay Germany, Laboratories Performing TDM Tests By Market Segment Germany, Hospital Laboratories Performing TDM Tests By Bed Size Germany, Commercial/Private Laboratories Performing TDM Tests By Annual Test Volume Germany, TDM Test Volume Forecast By Market Segment Germany, Hospital Laboratories, TDM Test Volume Forecast by Assay Germany, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay Germany, Physician Offices/Group Practices, TDM Test Volume Forecast by Assay Germany, TDM Reagent Market Forecast By Market Segment Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay Italy, Laboratories Performing TDM Tests By Market Segment Italy, Hospital Laboratories Performing TDM Tests By Bed Size Italy, Commercial/Private Laboratories Performing TDM Tests By Annual Test Volume Italy, TDM Test Volume Forecast By Market Segment Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay



Italy, TDM Reagent Market Forecast By Market Segment Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay Japan, Laboratories Performing TDM Tests By Market Segment Japan, Hospital Laboratories Performing TDM Tests By Bed Size Japan, Commercial/Private Laboratories Performing TDM Tests By Annual Test Volume Japan, TDM Test Volume Forecast By Market Segment Japan, Hospital Laboratories, TDM Test Volume Forecast by Assay Japan, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay Japan, TDM Reagent Market Forecast By Market Segment Japan, Hospital Laboratories, TDM Reagent Market Forecast by Assay Japan, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay Spain, Laboratories Performing TDM Tests By Market Segment Spain, Hospital Laboratories Performing TDM Tests By Bed Size Spain, Commercial/Private Laboratories Performing TDM Tests By Annual Test Volume Spain, TDM Test Volume Forecast By Market Segment Spain, Hospital Laboratories, TDM Test Volume Forecast by Assay Spain, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay Spain, Ambulatory Care Centers, TDM Test Volume Forecast by Assay Spain, All Market Segments, TDM Reagent Market Forecast by Assay Spain, Hospital Laboratories, TDM Reagent Market Forecast by Assay Spain, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay Spain, Ambulatory Care Centers, TDM Reagent Market Forecast by Assay U.K., Laboratories Performing TDM Tests By Market Segment U.K., Hospital Laboratories Performing TDM Tests By Bed Size U.K., Commercial/Private Laboratories Performing TDM Tests By Annual Test Volume U.K., TDM Test Volume Forecast By Market Segment U.K., Hospital Laboratories, TDM Test Volume Forecast by Assay U.K., Commercial/Private Laboratories, TDM Test Volume Forecast by Assay U.K., TDM Reagent Market Forecast By Market Segment U.K., Hospital Laboratories, TDM Reagent Market Forecast by Assay U.K., Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay U.S.A., Laboratories Performing TDM Tests By Market Segment U.S.A., Hospital Laboratories Performing TDM Tests By Bed Size U.S.A., Commercial/Private Laboratories Performing TDM Tests By Annual Test Volume U.S.A., TDM Test Volume Forecast By Market Segment U.S.A., Hospital Laboratories, TDM Test Volume Forecast by Assay

U.S.A., Commercial/Private Laboratories, TDM Test Volume Forecast by Assay



- U.S.A., Physician Offices/Group Practices, TDM Test Volume Forecast by Assay
- U.S.A., TDM Reagent Market Forecast By Market Segment
- U.S.A., Hospital Laboratories, TDM Reagent Market Forecast by Assay
- U.S.A., Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
- U.S.A., Physician Office/Group Practices, TDM Reagent Market Forecast by Assay



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