

# 2013 Analysis of the German Transfusion Diagnostic Testing Market: Emerging Opportunities, Supplier Shares, Country Forecasts, Innovative Technologies, and Competitive Landscape

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# **Abstracts**

# Highlights

Comprehensive 426-page market segmentation analysis of the transfusion testing market.

Major issues pertaining to the German transfusion testing practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next ten years.

Ten-year volume and sales forecasts for 40 blood typing, grouping and infectious disease screening tests, including NAT procedures performed in German transfusion testing hospitals, and commercial laboratories.

Annual placements and installed base estimates for major automated and semiautomated analyzers.

Review of current instrumentation technologies, and a feature comparison of over 20 analyzers.

Ten-year reagent and instrument sales forecasts.

Sales and market shares of leading reagent and instrument suppliers.



Review of current and emerging technologies, and their potential market applications.

Product development opportunities for instruments, consumables, and auxiliary products.

Profiles of major current and emerging suppliers, including their sales, market shares, product portfolios, marketing tactics, technological know-how, new products in R&D, collaborative arrangements, and business strategies.

Business opportunities and strategic recommendations for suppliers.

Contains 426 pages and 43 tables



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**Clinical Syndromes** 

Erythema Infectiosum Slapped (cheek)

Adult Polyarthropathy

Transient Aplastic Crisis

Transient Pancytopenia

Red Cell Aplasia in the Immunocompromised

**Perinatal Infections** 

Diagnosis

Treatment

g. Creutzfeldt-Jakob's Disease

Background

Transmission

**Diagnostic Tests** 

Major Commercial and Academic Players

Bayer

Disease Sciences/BioTec Global

Imperial College School of Medicine

Ortho-Clinical Diagnostics

Pall

ProMetic Life Sciences

Proteome Sciences/Idexx

Q-One Biotech

Serono

U.S. Agricultural Research Service

Drugs

Vaccines

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Beckman Coulter/Danaher

Bio-Rad

BioMerieux



Gen-Probe

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ELISA

EMIT

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Abbott Beckman Coulter/Danaher Becton Dickinson Biokit BioMerieux Bio-Rad

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Diagast

DiaSorin

Fujirebio

Gen-Probe

Grifols

Immucor

Innogenetics

Ortho-Clinical Diagnostics

Orchid CellMark

**Novartis Diagnostics** 

Proteome Sciences

Roche

Siemens

Tecan



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Germany, Commercial/Private Laboratories Blood Typing and Grouping Reagent Market Forecast By Major Test

Germany, All Market Segments Infectious Disease Screening Reagent Market Forecast By Market Segment

Germany, All Market Segments Infectious Disease Screening Reagent Market Forecast by Test

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