

# 2013 Analysis of the German Coagulation Testing Market: Emerging Opportunities, Supplier Shares, Country Forecasts, Innovative Technologies, and Competitive Landscape

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# **Abstracts**

This report presents a comprehensive analysis of the German coagulation market, including:

Major issues pertaining to the German coagulation laboratory practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next ten years.

Ten-year volume and sales forecasts for 40 coagulation procedures performed in German hospitals, commercial laboratories, and physician offices, including typical coagulation daily work loads.

Placement estimates for major automated and semiautomated systems.

Review of current instrumentation technologies, and a feature comparison of nearly 50 leading analyzers.

Ten-year reagent and instrument sales forecasts.

Sales and market shares of leading reagent and instrument suppliers.

Review of coagulation technologies and their potential market applications.

Major opportunities for coagulation instruments and consumables.



Profiles of major current and emerging suppliers, including their sales, market shares, product portfolios, marketing tactics, technological know-how, new products in R&D, collaborative arrangements and business strategies.

Business opportunities and strategic recommendations for instrument and reagent suppliers.

Contains 406 pages and 19 tables



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Introduction

Benk Hemolab

Benk TRT Thrombotimer

Bio/Data MCA

Bio/Data MCA

Bio/Data PAP-4C D/4D/4C

Cardiovascular Diagnostics COAG

Diagnostica Stago STA Compact

Diagnostica Stago STA-R

Diagnostica Stago Star 4/8

Helena Laboratories Cascade

Helena Laboratories Cascade M

Helena Laboratories PACKS-4

Helena THOR

Instrumentation Laboratory ACL 100 and 1000 series

Instrumentation Laboratory ACL6000

Instrumentation Laboratory ACL7000

Instrumentation Laboratory ACL9000

Instrumentation Laboratory Electra 1000C

Instrumentation Laboratory Electra 1400C

Instrumentation Laboratory Electra 1600/C

Instrumentation Laboratory Electra 1800C

Instrumentation Laboratory Futura

ITC Hemochron 8000

Roche Diagnostics CoaguChek

Siemens BCS

Siemens BCT

Siemens BF II/Fibrintimer Series

Sysmex CA-50

Sysmex CA-500

Sysmex CA-1500

Sysmex CA-5000/CA-1000

Sysmex CA-6000



Sysmex CA-7000

Teco Coatron II/Jr./AccuStasis 5000

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Trinity Biotech Amax CS400

Trinity Biotech Coag-A-Mate Max

Trinity Biotech KC 40, 4A, 1A Series

Trinity Biotech MDA

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Trinity Biotech Coag-A-Mate XM

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**ELISA** 

**EMIT** 

**Dot Immunobinding Assays** 

Capillary Immunoassays

**Enzyme Amplification** 

Electrochemical Immunoassay

d. Fluorescent Immunoassays

Fluorescence Polarization

Time-Resolved Pulse Fluorescence

Fluorescence Lifetime

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- 4. Microcomputers
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**PCR** 

Ligase Chain Reaction



**Branched DNA** 

Q-Beta Replicase

**NASBA** 

**SDA** 

3 SR

**HPA** 

Two-Tiered System

LAT

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**Abbott** 

American Diagnostica

**Avocet Medical** 

Axis-Shield

**Beckman Coulter** 

**Becton Dickinson** 

Bio/Data Corporation

**Biosite** 

Chrono-Log

Corgenix Medical

Diagnostica Stago

Helena Laboratories

**HYPEN BioMed** 

Instrumentation Laboratory

**ITC** 

Nanogen

Roche

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Sienco

Sysmex

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