

# 2013 Analysis of the Drug of Abuse Testing Market: US, Europe (France, Germany, Italy, Spain, UK), Japan - Emerging Opportunities, Country Forecasts, Innovative Technologies, and Competitive Landscape

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# **Abstracts**

During the next decade, the abused drug testing market will undergo significant transformation. These changes will be caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others.

Drugs of Abuse Testing Market: US, Europe, Japan is a unique study designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities and developed effective strategic responses. The study explores future trends in the U.S., five major European countries and Japan; and provides test volume and sales forecasts by country, market segment and individual assay.

Contains 311 pages and 61 tables



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Alere/Inverness

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**AMS** 

Awareness Technologies

Beckman Coulter/Olympus

**Binding Site** 

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Carolina Chemistries

DiaSorin

Grifols

Horiba

Medica

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**GERMANY: TEST VOLUME AND SALES FORECASTS** 

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AdnaGen

Beckman Coulter/Danaher

**Biomedical Diagnostics** 

BioMerieux

Bio-Rad

Dako

DiaSorin

Eiken

Fujirebio

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