

# **Future Horizons in the European Molecular Diagnostics Market--France, Germany, Italy, Spain, UK: Supplier Shares and Sales Forecasts for 35 Tests and Applications by Country**

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## **Abstracts**

This comprehensive five-country report is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the molecular diagnostics market during the next five years. The report explores business and technological trends in major European countries (France, Germany, Italy, Spain, UK); provides 5-year test volume/sales forecasts; estimates shares of leading competitors; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

The \$4.5 billion molecular diagnostics market is unquestionably the most rapidly growing segment of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the molecular diagnostics market, many companies are already exploiting new technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostics companies during the next five years.

Contains 970 pages and 75 tables

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#### Diagnostic Tests

#### Vaccines and Drugs

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#### Background

#### Diagnostic Tests

#### Vaccines and Drugs

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#### Background

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Diagnostic Tests

Vaccines and Drugs

Creutzfeldt-Jakob's Disease

Background

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Diagnostic Tests

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- Disease Sciences/Bio Tec Global
- Imperial College School of Medicine
- Ortho-Clinical Diagnostics
- Pall
- ProMetic Life Sciences
- Proteome Sciences/Idexx
- Q-One Biotech
- Serono
- U.S. Agricultural Research Service

Drugs

Vaccines

Cytomegalovirus

Background

- Chorioretinitis
- Gastrointestinal
- Central Nervous System Disease

Diagnostic Tests

Vaccines and Drugs

Ebola Virus

Background

- Epidemiology
- Clinical Syndromes

Diagnostic Tests

Vaccines and Drugs

EchoVirus

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- Encephalitis

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- Background
- Diagnostic Tests
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**Background**

- Microbiology
- Epidemiology
- Clinical Syndromes
- Erythema Infectiosum (Slapped Cheek)
- Adult Polyarthropathy
- Transient Aplastic Crisis
- Transient Pancytopenia
- Red Cell Aplasia in Immunocompromised
- Perinatal Infections

**Diagnostic Test****Vaccines and Drugs****Pneumonia****Background****Diagnostic Tests****Vaccines and Drugs****Polyomaviruses****Background****Diagnostic Tests****Vaccines and Drugs****Salmonellosis****Background****Diagnostic Tests****Vaccines and Drugs****Shigellosis****Background****Diagnostic Tests****Vaccines and Drugs****Streptococci****Background****Diagnostic Tests****Vaccines and Drugs****- Group A Streptococci****- Group B Streptococci****Toxoplasmosis****Background****Diagnostic Tests****Vaccines and Drugs****Tuberculosis**

Background

Diagnostic Tests

- Microscopic Characteristics
- Cultural Characteristics
- Skin Tests
- MDRTB

Vaccines and Drugs

West Nile Virus

Background

- Clinical Syndromes

Diagnostic Tests

Vaccines and Drugs

Yersinia

Background

Diagnostic Tests

Vaccines and Drugs

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Lung

Colon and Rectum

Breast

Skin

Uterine

Leukemia

Oral

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O BCL-2

O BRCA1

O CD44

O C-fos

O C-myb

O C-myc

O CYP17

O Erb-B

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- B. Reagent Kits and Test Systems/panels

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- Biokit
- BioMerieux

- Bio-Rad
- Biotest
- Caliper
- Cepheid
- Decode
- Diadexus
- Eiken
- Enzo
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- Life Technologies
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