

# **2012 World Microbiology Market Strategic Analysis: Supplier Shares and Sales Forecasts for 100 Infectious Disease Tests by Country**

<https://marketpublishers.com/r/21A9213477AEN.html>

Date: December 2012

Pages: 1900

Price: US\$ 22,960.00 (Single User License)

ID: 21A9213477AEN

## **Abstracts**

This comprehensive seven-country report contains 1,900 pages, 820 tables, and is designed to assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies. Available by country and section.

The report provides market segmentation analysis of over 90 diseases and viruses in seven countries, assessment of emerging technologies, review of current instrumentation, as well as strategic profiles of leading suppliers and recent market entrants with innovative technologies and products.

## **Rationale**

The microbiology testing market is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers. Among the main driving forces is continuing spread of AIDS, which remains the world's major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and wider availability of immunosuppressive drugs.

Although for some infections the etiology is still a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products.

## Geographic Coverage

France

Germany

Italy

Japan

Spain

UK

USA

## Market Segmentation Analysis

Sales and market shares of major suppliers of microbiology products, by country and individual test.

Test and sales forecasts for over 90 microbiology assays by country, individual test and market segment:

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Blood Banks

Commercial/Private Laboratories

Physician Offices/Group Practices

Public Health Laboratories

Review of market dynamics, trends, structure, size, growth and major suppliers by country.

## **Current and Emerging Products**

In-depth examination of over 90 major diseases, including etiology, current diagnostic tests, vaccines, drugs and market needs.

Review of major analyzers used for microbiology testing, including their operating characteristics, features and selling prices.

## **Technology Review**

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for microbiology testing.

Extensive listings of companies developing or marketing microbiology products worldwide by individual test.

## **Competitive Assessments**

Detailed strategic assessments of 32 major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

## **Worldwide Market Overview**

Estimated universe of laboratories performing microbiology tests by country.

Test volume and sales projections for major microbiology assays by country.

## **Opportunities and Strategic Recommendations**

Emerging opportunities for new instrumentation, reagents, IT and other products with significant market appeal during the next ten years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## **Methodology**

The report is based on a combination of primary and secondary information sources, including interviews with laboratory directors, and executives of leading diagnostics companies and start-up firms developing innovative products in the U.S., five major European countries and Japan.

In addition to primary sources of information, a comprehensive review of the most recent technical and business publications, manufacturer product and financial literature, as well as Venture Planning Group's proprietary data files was conducted.

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Spain CMV Test Volume and Diagnostics Sales Forecast By Market Segment

Spain E. Coli Test Volume and Diagnostics Sales Forecast b By Market Segment

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Spain HBV NAT Test Volume and Diagnostics Sales Forecast By Market Segment

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U.K. Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Pseudomonas Test Volume and Diagnostics Sales Forecast By Market Segment

U.K. Rabies Test Volume and Diagnostics Sales Forecast By Market Segment

U.K. RSV Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

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U.K. Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K. Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

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U.K. Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment

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U.K. Hepatitis Testing Market Diagnostics Sales by Major Supplier

U.K. Hepatitis C Testing Market Diagnostics Sales by Major Supplier

U.K. Influenza Testing Market Diagnostics Sales by Major Supplier

U.K. Mycoplasma Testing Market Diagnostics Sales by Major Supplier



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**Segment**

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