

Whole Slide Imaging Market Size, Trends, Analysis, and Outlook By Technology (Scanners, IT Infrastructure, Viewer, Image Management System), By Application (Telepathology, Cytopathology, Immunohistochemistry, Hematopathology), By End-User (Academic Institute, Research, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/WF81A8314F2AEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: WF81A8314F2AEN

Abstracts

The global Whole Slide Imaging market size is poised to register 6.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Whole Slide Imaging market across By Technology (Scanners, IT Infrastructure, Viewer, Image Management System), By Application (Telepathology, Cytopathology, Immunohistochemistry, Hematopathology), By End-User (Academic Institute, Research, Others)

The Whole Slide Imaging Market is witnessing rapid growth driven by the increasing adoption of digital pathology solutions and the growing demand for remote access, image analysis, and collaboration tools in anatomical pathology practice and research. With whole slide imaging (WSI) offering digitization of glass slides and virtual microscopy capabilities, there's growing reliance on WSI systems that provide high-resolution imaging, image stitching, and slide navigation functionalities for histopathological diagnosis and teleconsultation. WSI scanners, image management platforms, and image analysis software are witnessing high adoption rates, driven by their ability to streamline pathology workflows, facilitate second opinion consultations, and enable quantitative image analysis in research studies. Further, regulatory approvals and reimbursement policies supporting the use of WSI in diagnostic pathology are driving market expansion, enabling broader adoption of digital pathology

solutions in healthcare institutions and reference laboratories.

Whole Slide Imaging Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Whole Slide Imaging market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Whole Slide Imaging survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Whole Slide Imaging industry.

Key market trends defining the global Whole Slide Imaging demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Whole Slide Imaging Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Whole Slide Imaging industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Whole Slide Imaging companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Whole Slide Imaging industry

Leading Whole Slide Imaging companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Whole Slide Imaging companies.

Whole Slide Imaging Market Study- Strategic Analysis Review

The Whole Slide Imaging market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Whole Slide Imaging Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Whole Slide Imaging industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Whole Slide Imaging Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Whole Slide Imaging Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large

consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Whole Slide Imaging market segments. Similarly, Strong market demand is encouraging Canadian Whole Slide Imaging companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Whole Slide Imaging market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Whole Slide Imaging Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Whole Slide Imaging industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Whole Slide Imaging market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Whole Slide Imaging Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Whole Slide Imaging in Asia Pacific. In particular, China, India, and South East Asian Whole Slide Imaging markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Whole Slide Imaging Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Whole Slide Imaging Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Whole Slide Imaging market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Whole Slide Imaging.

Whole Slide Imaging Market Company Profiles

The global Whole Slide Imaging market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3DHISTECH Ltd, Akoya Biosciences Inc, Hamamatsu Photonics K.K., Indica Labs Inc, Koninklijke Philips N.V., Leica Microsystems GmbH, MBF Bioscience, Mikroscan Technologies Inc, Molecular Machines & Industries GmbH, Nikon Corp, Olympus Corp, Visiopharm A/S.

Recent Whole Slide Imaging Market Developments

The global Whole Slide Imaging market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Whole Slide Imaging Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Technology

Scanners

IT Infrastructure

Viewer

Image Management System

By Application

Telepathology

Cytopathology

Immunohistochemistry

Hematopathology

By End-User

Academic Institute

Research

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

3DHISTECH Ltd

Akoya Biosciences Inc

Hamamatsu Photonics K.K.

Indica Labs Inc

Koninklijke Philips N.V.

Leica Microsystems GmbH

MBF Bioscience

Mikrosan Technologies Inc

Molecular Machines & Industries GmbH

Nikon Corp

Olympus Corp

Visiopharm A/S

Formats Available: Excel, PDF, and PPT

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Image Management System

By Application

Telepathology

Cytopathology

Immunohistochemistry

Hematopathology

By End-User

Academic Institute

Research

Others

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3DHISTECH LTD

Akoya Biosciences Inc

Hamamatsu Photonics K.K.

Indica Labs Inc

Koninklijke Philips N.V.

Leica Microsystems GmbH

MBF Bioscience

Mikroscan Technologies Inc

Molecular Machines & Industries GmbH

Nikon Corp

Olympus Corp

Visiopharm A/S.

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