

Whole Body Imaging Market Size, Share and Growth Outlook 2026: By Modality, By Application, By Component Type, By End-User, Companies to 2034

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Abstracts

The global Whole Body Imaging Market size is forecast to increase from \$32.23 Billion in 2026 to \$51.88 Billion in 2034 at a CAGR of 6.13% between 2026 and 2034.

The Whole Body Imaging market report provides detailed analysis and outlook of Whole Body Imaging segments including By Modality (Computed Tomography (CT), Magnetic Resonance Imaging (MRI), Positron Emission Tomography-Computed Tomography (PET-CT), Nuclear Imaging / Molecular Imaging, X-Ray and Mammography Platforms), By Application (Oncology Staging and Screening, Cardiovascular Disease Assessment, Neurological and Brain Examination, Musculoskeletal and Full Body Trauma Evaluation), By Component Type (Imaging Hardware Equipment, Advanced Software and AI-Powered Diagnostic Tools, Post-Installation Services and Maintenance Agreements), By End-User (Hospitals and Quaternary Care Centers, Standalone Diagnostic Imaging Centers, Academic Research Institutes and Clinical Trial Sites) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Whole Body Imaging Industry Overview

Hybrid imaging technologies and artificial intelligence are reshaping whole body diagnostics.

The global whole body imaging industry is advancing through the adoption of hybrid imaging platforms, artificial intelligence-driven image reconstruction, and next-generation sensor technologies that improve diagnostic accuracy while enhancing

clinical workflow efficiency. Healthcare providers are increasingly investing in imaging systems capable of delivering comprehensive anatomical and functional information during a single examination to support oncology, cardiology, neurology, and precision medicine. Alongside conventional radiological modalities, emerging non-ionizing imaging technologies are expanding the future scope of whole body diagnostics by improving accessibility and enabling new approaches to preventive healthcare.

Integrated imaging platforms are enhancing comprehensive diagnostic capabilities.

Manufacturers continue introducing high-performance imaging systems that combine multiple modalities to improve disease detection and treatment planning. Siemens Healthineers received U.S. FDA clearance for the Biograph One PET/MR scanner, integrating positron emission tomography and magnetic resonance imaging within a single platform. Featuring a 35 cm axial field of view, the system performs whole-body imaging in less than 30 minutes while simultaneously providing detailed anatomical and functional information that supports oncology diagnosis and clinical workflow efficiency. Meanwhile, GE HealthCare showcased its Omni 128cm total-body PET/CT system at the European Congress of Radiology, providing a platform designed for advanced cancer diagnosis, disease staging, treatment planning, theranostics research, and development of novel PET tracers.

Emerging ultrasound technologies are expanding future imaging possibilities.

The industry is also exploring alternative imaging architectures that reduce dependence on ionizing radiation while expanding accessibility. Butterfly Network highlighted its collaboration with Midjourney Medical on a prototype full-body tomographic imaging system that incorporates forty Ultrasound-on-Chip™ modules. Supported by artificial intelligence-driven image processing and large-scale sensor arrays, the platform is designed to deliver comprehensive whole-body imaging without radiation exposure while supporting personalized health assessment. These developments demonstrate the industry's transition toward intelligent, multimodal, and patient-centered imaging technologies capable of improving diagnostic performance across diverse clinical applications.

Whole Body Imaging Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Whole Body Imaging market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration,

healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- GE HealthCare Technologies Inc. , Siemens Healthineers AG , Koninklijke Philips N.V. , Canon Medical Systems Corporation , FUJIFILM Holdings Corporation , OSI Systems, Inc. (Rapiscan Systems) , Smiths Detection Group Ltd. , Leidos Security Detection & Automation, Inc. , Nuctech Company Limited , Rohde & Schwarz GmbH & Co KG. The Whole Body Imaging market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Whole Body Imaging industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Whole Body Imaging Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Whole Body Imaging companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Whole Body Imaging markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Whole Body Imaging Market Competitive Benchmarking and Company Analysis

Leading companies in Whole Body Imaging industry include- GE HealthCare

Technologies Inc. , Siemens Healthineers AG , Koninklijke Philips N.V. , Canon Medical Systems Corporation , FUJIFILM Holdings Corporation , OSI Systems, Inc. (Rapiscan Systems) , Smiths Detection Group Ltd. , Leidos Security Detection & Automation, Inc. , Nuctech Company Limited , Rohde & Schwarz GmbH & Co KG. The Whole Body Imaging market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Whole Body Imaging Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Whole Body Imaging market remains one of the strongest-performing segments in the country.

The US Whole Body Imaging Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Whole Body Imaging market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Whole Body Imaging industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Whole Body Imaging markets

Canada's strong Whole Body Imaging sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand

spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Whole Body Imaging market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Whole Body Imaging Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Whole Body Imaging market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Whole Body Imaging population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Whole Body Imaging industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Whole Body Imaging market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Whole Body Imaging sales through 2034

France Whole Body Imaging companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22%

aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Whole Body Imaging Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Whole Body Imaging distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Whole Body Imaging Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Whole Body Imaging market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Whole Body Imaging industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Whole Body Imaging industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Whole Body Imaging Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to

expand across India

Indian Whole Body Imaging market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Whole Body Imaging market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Whole Body Imaging Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Whole Body Imaging Market Segmentation

By Modality

Computed Tomography (CT)

Magnetic Resonance Imaging (MRI)

Positron Emission Tomography-Computed Tomography (PET-CT)

Nuclear Imaging / Molecular Imaging

X-Ray and Mammography Platforms

By Application

Oncology Staging and Screening

Cardiovascular Disease Assessment

Neurological and Brain Examination

Musculoskeletal and Full Body Trauma Evaluation

By Component Type

Imaging Hardware Equipment

Advanced Software and AI-Powered Diagnostic Tools

Post-Installation Services and Maintenance Agreements

By End-User

Hospitals and Quaternary Care Centers

Standalone Diagnostic Imaging Centers

Academic Research Institutes and Clinical Trial Sites

Leading Companies in Whole Body Imaging Industry (2026)

GE HealthCare Technologies Inc.

Siemens Healthineers AG

Koninklijke Philips N.V.

Canon Medical Systems Corporation

FUJIFILM Holdings Corporation

OSI Systems, Inc. (Rapiscan Systems)

Smiths Detection Group Ltd.

Leidos Security Detection & Automation, Inc.

Nuctech Company Limited

Rohde & Schwarz GmbH & Co KG

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Oncology Staging and Screening

Cardiovascular Disease Assessment

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FUJIFILM Holdings Corporation

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Smiths Detection Group Ltd.

Leidos Security Detection & Automation, Inc.

Nuctech Company Limited

Rohde & Schwarz GmbH & Co KG

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