

# Walking Assist Devices Market Size, Trends, Analysis, and Outlook By Product (Gait Trainers, Canes, Crutches, Walkers), By Age Group (Geriatric, Adults), By End-User (Homecare, Hospitals, Others), by Country, Segment, and Companies, 2024-2032

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## Abstracts

The global Walking Assist Devices market size is poised to register 5.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Walking Assist Devices market across By Product (Gait Trainers, Canes, Crutches, Walkers), By Age Group (Geriatric, Adults), By End-User (Homecare, Hospitals, Others)

With the increasing prevalence of mobility impairments and musculoskeletal disorders, there is a rising demand for walking assist devices to improve mobility, independence, and quality of life for individuals with disabilities or mobility limitations. Market growth is driven by factors such as expanding aging population, the rising incidence of chronic conditions such as osteoarthritis and stroke, and technological advancements in assistive technology and rehabilitation devices. Additionally, the expanding applications of walking assist devices in healthcare facilities, rehabilitation centers, and home care settings, as well as the rising emphasis on personalized and user-centered design, contribute to market expansion. Further, the development of innovative devices such as exoskeletons and smart walkers, the adoption of lightweight and portable designs, and the integration of sensors and connectivity features are expected to further propel market growth in the coming years.

Walking Assist Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Walking Assist Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Walking Assist Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Walking Assist Devices industry.

## Key market trends defining the global Walking Assist Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Walking Assist Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Walking Assist Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Walking Assist Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Walking Assist Devices industry

Leading Walking Assist Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Walking Assist Devices companies.

## Walking Assist Devices Market Study- Strategic Analysis Review

The Walking Assist Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Walking Assist Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Walking Assist Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Walking Assist Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Walking Assist Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Walking Assist Devices market segments. Similarly, Strong market demand is encouraging Canadian

Walking Assist Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Walking Assist Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Walking Assist Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Walking Assist Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Walking Assist Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Walking Assist Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Walking Assist Devices in Asia Pacific. In particular, China, India, and South East Asian Walking Assist Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Walking Assist Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Walking Assist Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Walking Assist Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Walking Assist Devices.

### Walking Assist Devices Market Company Profiles

The global Walking Assist Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Benmor Medical Ltd, Besco Medical Co. Ltd, Better Life Healthcare Ltd, Carex Health Brands, GF Health Products Inc, Homecare Product Inc, Honda Motor Co. Ltd, Invacare Corp, Karma Healthcare Ltd, Ossenberg GmbH, Permobil Inc, Sunrise Medical LLC.

### Recent Walking Assist Devices Market Developments

The global Walking Assist Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Walking Assist Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Gait Trainers

Canes

Crutches

Walkers

By Age Group

Geriatric

Adults

By End-User

Homecare

Hospitals

Others

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Benmor Medical Ltd

Besco Medical Co. Ltd

Better Life Healthcare Ltd

Carex Health Brands

GF Health Products Inc

Homecare Product Inc

Honda Motor Co. Ltd

Invacare Corp

Karma Healthcare Ltd

Ossenberg GmbH

Permobil Inc

Sunrise Medical LLC

Formats Available: Excel, PDF, and PPT



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Besco Medical Co. Ltd

Better Life Healthcare Ltd

Carex Health Brands

GF Health Products Inc

Homecare Product Inc

Honda Motor Co. Ltd

Invacare Corp

Karma Healthcare Ltd

Ossenberg GmbH

Permobil Inc

Sunrise Medical LLC.

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