

Volumetric Display Market Size, Trends, Analysis, and Outlook By Type (Swept Volume, Static Volume), By End-User (Medical, Aerospace & Defense, Automotive, Media, Communication, & Entertainment, Education & Training, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Volumetric Display market size is poised to register 24.99% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Volumetric Display market By Type (Swept Volume, Static Volume), By End-User (Medical, Aerospace & Defense, Automotive, Media, Communication, & Entertainment, Education & Training, Others).

The future of volumetric display technology is shaped by several key trends driving innovation in visualization, virtual reality, and 3D imaging applications. With the increasing demand for immersive and interactive visual experiences in entertainment, education, healthcare, and industrial sectors, there is a growing need for volumetric displays that offer realistic depth perception, spatial awareness, and dynamic content rendering capabilities. Technological advancements in volumetric display hardware, including light field displays, holographic projectors, and volumetric LED arrays, are enhancing the resolution, brightness, and viewing angles of volumetric images, enabling users to interact with 3D visualizations and virtual environments in real time with high fidelity and low latency. Moreover, the integration of augmented reality (AR) and mixed reality (MR) technologies is expanding the applications of volumetric displays beyond traditional display screens, enabling immersive storytelling, medical imaging, architectural visualization, and industrial design prototyping. Additionally, there is a growing emphasis on accessibility and scalability in volumetric display systems, with

manufacturers, content developers, and platform providers collaborating to standardize formats, develop content creation tools, and optimize user interfaces, thereby democratizing access to volumetric experiences and fostering creativity and innovation in 3D content creation..

Volumetric Display Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Volumetric Display market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Volumetric Display survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Volumetric Display industry.

Key market trends defining the global Volumetric Display demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Volumetric Display Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Volumetric Display industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Volumetric Display companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Volumetric Display industry

Leading Volumetric Display companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Volumetric Display companies.

Volumetric Display Market Study- Strategic Analysis Review

The Volumetric Display market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Volumetric Display Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Volumetric Display industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Volumetric Display Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Volumetric Display Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Volumetric Display market segments. Similarly, Strong end-user demand is encouraging Canadian Volumetric Display companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Volumetric Display market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Volumetric Display Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Volumetric Display industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Volumetric Display market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Volumetric Display Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Volumetric Display in Asia Pacific. In particular, China, India, and South East Asian Volumetric Display markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Volumetric Display Market Size Outlook- Continued urbanization and

rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Volumetric Display Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Volumetric Display market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Volumetric Display.

Volumetric Display Market Company Profiles

The global Volumetric Display market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Holografikakft, Holoxica Ltd, Leia Inc, Lightspace Labs, Looking GlassAlioscopy, SeeReal Technologies S.A., The Coretec Group, Voxon Photonics.

Recent Volumetric Display Market Developments

The global Volumetric Display market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Volumetric Display Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Holografikakft

Holoxica Ltd

Leia Inc

Lightspace Labs

Looking GlassAlioscopy

SeeReal Technologies S.A.

The Coretec Group

Voxon Photonics

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Volumetric Display Market Overview and Key Findings, 2024
- 1.2 Volumetric Display Market Size and Growth Outlook, 2021- 2030
- 1.3 Volumetric Display Market Growth Opportunities to 2030
- 1.4 Key Volumetric Display Market Trends and Challenges
 - 1.4.1 Volumetric Display Market Drivers and Trends
 - 1.4.2 Volumetric Display Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Volumetric Display Companies

2. VOLUMETRIC DISPLAY MARKET SIZE OUTLOOK TO 2030

- 2.1 Volumetric Display Market Size Outlook, USD Million, 2021- 2030
- 2.2 Volumetric Display Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. VOLUMETRIC DISPLAY MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. VOLUMETRIC DISPLAY MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Stationary 3D and 4D Ultrasound Devices
 - Portable 3D and 4D Ultrasound Devices
 - By Display

Color Ultrasound
B/W Ultrasound
By Portability
Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
Research and Academia
Others
4.3 Growth Prospects and Niche Opportunities, 2023- 2030
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Volumetric Display Market, 2025
5.2 Asia Pacific Volumetric Display Market Size Outlook by Type, 2021- 2030
5.3 Asia Pacific Volumetric Display Market Size Outlook by Application, 2021- 2030
5.4 Key Findings for Europe Volumetric Display Market, 2025
5.5 Europe Volumetric Display Market Size Outlook by Type, 2021- 2030
5.6 Europe Volumetric Display Market Size Outlook by Application, 2021- 2030
5.7 Key Findings for North America Volumetric Display Market, 2025
5.8 North America Volumetric Display Market Size Outlook by Type, 2021- 2030
5.9 North America Volumetric Display Market Size Outlook by Application, 2021- 2030
5.10 Key Findings for South America Volumetric Display Market, 2025
5.11 South America Pacific Volumetric Display Market Size Outlook by Type, 2021- 2030

- 5.12 South America Volumetric Display Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Volumetric Display Market, 2025
- 5.14 Middle East Africa Volumetric Display Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Volumetric Display Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Volumetric Display Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Volumetric Display Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Volumetric Display Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Volumetric Display Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Volumetric Display Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Volumetric Display Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Volumetric Display Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Volumetric Display Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Volumetric Display Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Volumetric Display Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Volumetric Display Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Volumetric Display Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Volumetric Display Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Volumetric Display Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Volumetric Display Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Volumetric Display Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

- 6.32 Rest of Asia Pacific Volumetric Display Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Volumetric Display Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Volumetric Display Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Volumetric Display Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Volumetric Display Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Volumetric Display Industry Drivers and Opportunities

7. VOLUMETRIC DISPLAY MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. VOLUMETRIC DISPLAY COMPANY PROFILES

- 8.1 Profiles of Leading Volumetric Display Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Holografikakft
- Holoxica Ltd
- Leia Inc
- Lightspace Labs
- Looking GlassAlioscopy
- SeeReal Technologies S.A.
- The Coretec Group
- Voxon Photonics

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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