

# **Vision Care Market Size, Trends, Analysis, and Outlook By Product (Eyeglasses, Contact Lenses, IOLs, Others), By Indication (Refractive Error, Glaucoma, Diabetic Retinopathy, Amblyopia, Dry Eyes, Others), By Treatment (Surgery, Laser Therapy, Medication, Others), By End-User (Hospitals, Ambulatory Surgical Centers, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

Global Vision Care Market Size is valued at \$88.5 Billion in 2024 and is forecast to register a growth rate (CAGR) of 3.9% to reach \$120.2 Billion by 2032.

The vision care market is expanding as the prevalence of digital eye strain and vision disorders increases due to the rise in screen time. Innovations in corrective lenses, contact lenses, and eye care products aimed at alleviating symptoms of blue light exposure are driving market growth. The growing aging population and higher incidence of age-related vision problems like cataracts and macular degeneration will further boost demand for vision care products. Personalized solutions and advancements in telemedicine for eye exams will also shape the market.

### **Vision Care Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Vision Care survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the

Vision Care industry.

Key market trends defining the global Vision Care demand in 2025 and Beyond

The Vision Care industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Vision Care Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Vision Care industry

Leading Vision Care companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Vision Care companies.

Vision Care Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Vision Care Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Vision Care industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

### Vision Care Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

### North America Vision Care Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Vision Care market segments. Similarly, strong market demand encourages Canadian Vision Care companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

### Europe Vision Care Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Vision Care industry remains the major market for companies in the European Vision Care industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Vision Care market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product

offerings, and addressing niche consumer segments.

**Asia Pacific Vision Care Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Vision Care in Asia Pacific. In particular, China, India, and South East Asian Vision Care markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Vision Care Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Vision Care Market Size Outlook-** continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Vision Care market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Vision Care.

**Vision Care Company Profiles**

The global Vision Care market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Alcon Inc, Bausch Health Companies Inc, Carl Zeiss AG, EssilorLuxottica, Ginko International Co. Ltd, HOYA

Corp, Johnson and Johnson, Menicon Co. Ltd, Mojo Vision Inc, NIDEK Co. Ltd, Ophtec BV, SAV IOL SA, Seiko Holdings Corp, Shanghai Conant Optics Co. Ltd, The Cooper Companies Inc, UltraVision CLPL, Visioneering Technologies Inc.

## Recent Vision Care Market Developments

The global Vision Care market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Vision Care Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Eyeglasses

Contact Lenses

IOLs

Others

By Indication

Refractive Error

Glaucoma

Diabetic Retinopathy

Amblyopia

Dry Eyes

Others

By Treatment

Surgery

Laser Therapy

Medication

Others

By End-User

Hospitals

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alcon Inc

Bausch Health Companies Inc

Carl Zeiss AG

EssilorLuxottica

Ginko International Co. Ltd

HOYA Corp

Johnson and Johnson

Menicon Co. Ltd

Mojo Vision Inc

NIDEK Co. Ltd

Ophtec BV

SAV IOL SA

Seiko Holdings Corp

Shanghai Conant Optics Co. Ltd

The Cooper Companies Inc

UltraVision CLPL

Visioneering Technologies Inc

Formats Available: Excel, PDF, and PPT



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