

# **Veterinary X-ray Devices Market Size, Trends, Analysis, and Outlook By Modality (Portable X-Ray Systems, Stationary X-Ray Systems), By Animal (Small Companion Animals, Large Animals), By Mobility (Stationary, Portable ), By Application (Orthopedics and Trauma, Oncology, Dental, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/V7024C075213EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: V7024C075213EN

## **Abstracts**

The global Veterinary X-ray Devices market size is poised to register 6.66% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Veterinary X-ray Devices market By Modality (Portable X-Ray Systems, Stationary X-Ray Systems), By Animal (Small Companion Animals, Large Animals), By Mobility (Stationary, Portable ), By Application (Orthopedics and Trauma, Oncology, Dental, Others).

The future of veterinary X-ray devices is influenced by several key trends driving innovation in diagnostic imaging and radiation therapy for animals. With the increasing demand for advanced imaging modalities to diagnose and treat musculoskeletal, cardiovascular, respiratory, and oncologic conditions in companion animals, livestock, and wildlife, there is a growing need for X-ray devices that offer superior image quality, resolution, and versatility in capturing diagnostic images and guiding therapeutic interventions. Technological advancements in X-ray machine design, including digital radiography, computed tomography (CT), and fluoroscopy systems, are enhancing the capabilities of veterinary X-ray devices to provide detailed anatomical information, visualize soft tissue structures, and detect subtle abnormalities with high sensitivity and

specificity, enabling veterinarians to make timely and accurate diagnostic and treatment decisions. Moreover, the integration of advanced software algorithms such as image reconstruction, three-dimensional visualization, and machine learning-based image analysis is improving the efficiency and accuracy of image interpretation, facilitating rapid diagnosis and treatment planning for a wide range of veterinary conditions. Additionally, there is a growing emphasis on radiation safety and dose optimization in veterinary radiology, with veterinary hospitals, imaging centers, and regulatory agencies implementing quality assurance programs and training initiatives to ensure compliance with radiation safety guidelines and minimize the risk of radiation exposure to veterinary staff, patients, and pet owners..

## Veterinary X-ray Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Veterinary X-ray Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Veterinary X-ray Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Veterinary X-ray Devices industry.

## Key market trends defining the global Veterinary X-ray Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Veterinary X-ray Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Veterinary X-ray Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Veterinary X-ray Devices companies scaling up production

in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Veterinary X-ray Devices industry

Leading Veterinary X-ray Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Veterinary X-ray Devices companies.

Veterinary X-ray Devices Market Study- Strategic Analysis Review

The Veterinary X-ray Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Veterinary X-ray Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Veterinary X-ray Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Veterinary X-ray Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Veterinary X-ray Devices Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Veterinary X-ray Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Veterinary X-ray Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Veterinary X-ray Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Veterinary X-ray Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Veterinary X-ray Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Veterinary X-ray Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Veterinary X-ray Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Veterinary X-ray Devices in Asia Pacific. In particular, China, India, and South East Asian Veterinary X-ray

Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Veterinary X-ray Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Veterinary X-ray Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Veterinary X-ray Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Veterinary X-ray Devices.

Veterinary X-ray Devices Market Company Profiles

The global Veterinary X-ray Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Avante Health Solutions, Canon Inc, Carestream Health Inc, Control-X Medical Ltd, FUJIFILM Holdings Corp, Heska Corp, IDEXX Laboratories Inc, Konica Minolta Inc, Spanish Society of Electromedicine and Quality SA, VCA Inc.

Recent Veterinary X-ray Devices Market Developments

The global Veterinary X-ray Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions,

product approvals, and other updates in the industry.

## Veterinary X-ray Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Avante Health Solutions

Canon Inc

Carestream Health Inc

Control-X Medical Ltd

FUJIFILM Holdings Corp

Heska Corp

IDEXX Laboratories Inc

Konica Minolta Inc

Spanish Society of Electromedicine and Quality SA

VCA Inc



Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Veterinary X ray Devices Market Overview and Key Findings, 2024
- 1.2 Veterinary X ray Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Veterinary X ray Devices Market Growth Opportunities to 2030
- 1.4 Key Veterinary X ray Devices Market Trends and Challenges
  - 1.4.1 Veterinary X ray Devices Market Drivers and Trends
  - 1.4.2 Veterinary X ray Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Veterinary X ray Devices Companies

### 2. VETERINARY X RAY DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Veterinary X ray Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Veterinary X ray Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. VETERINARY X RAY DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. VETERINARY X RAY DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Stationary 3D and 4D Ultrasound Devices
    - Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Veterinary X ray Devices Market, 2025

5.2 Asia Pacific Veterinary X ray Devices Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Veterinary X ray Devices Market Size Outlook by Application, 2021-2030

5.4 Key Findings for Europe Veterinary X ray Devices Market, 2025

5.5 Europe Veterinary X ray Devices Market Size Outlook by Type, 2021- 2030

5.6 Europe Veterinary X ray Devices Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Veterinary X ray Devices Market, 2025

5.8 North America Veterinary X ray Devices Market Size Outlook by Type, 2021- 2030

5.9 North America Veterinary X ray Devices Market Size Outlook by Application, 2021-2030

- 5.10 Key Findings for South America Veterinary X ray Devices Market, 2025
- 5.11 South America Pacific Veterinary X ray Devices Market Size Outlook by Type, 2021- 2030
- 5.12 South America Veterinary X ray Devices Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Veterinary X ray Devices Market, 2025
- 5.14 Middle East Africa Veterinary X ray Devices Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Veterinary X ray Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Veterinary X ray Devices Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Veterinary X ray Devices Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Veterinary X ray Devices Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Veterinary X ray Devices Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Veterinary X ray Devices Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Veterinary X ray Devices Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Veterinary X ray Devices Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Veterinary X ray Devices Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Veterinary X ray Devices Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Veterinary X ray Devices Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Veterinary X ray Devices Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Veterinary X ray Devices Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Veterinary X ray Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Veterinary X ray Devices Industry Drivers and Opportunities

- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Veterinary X ray Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Veterinary X ray Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Veterinary X ray Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Veterinary X ray Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Veterinary X ray Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Veterinary X ray Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Veterinary X ray Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Veterinary X ray Devices Industry Drivers and Opportunities

## **7. VETERINARY X RAY DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. VETERINARY X RAY DEVICES COMPANY PROFILES**

- 8.1 Profiles of Leading Veterinary X ray Devices Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Avante Health Solutions
- Canon Inc
- Carestream Health Inc
- Control-X Medical Ltd
- FUJIFILM Holdings Corp
- Heska Corp
- IDEXX Laboratories Inc
- Konica Minolta Inc
- Spanish Society of Electromedicine and Quality SA
- VCA Inc

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Veterinary X-ray Devices Market Size, Trends, Analysis, and Outlook By Modality (Portable X-Ray Systems, Stationary X-Ray Systems), By Animal (Small Companion Animals, Large Animals), By Mobility (Stationary, Portable ), By Application (Orthopedics and Trauma, Oncology, Dental, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/V7024C075213EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V7024C075213EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970